



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture      Agricultural Marketing Service      Poultry Programs      Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Trading and demand on frozen whole turkeys was light to moderate for the adequate offers. Many processors beginning to focus on fresh logistics for the upcoming Thanksgiving holiday. The trade sentiment on white meat was steady to fully steady, instances firm. White meat demand was light to moderate for the adequate offers. The market tone on tom bulk parts was steady to fully steady. Light to moderate demand for the tight to barely adequate offers. The market tone on thigh meat was fully steady to firm. Demand was moderate to good. Offerings were limited.

### EXPORT MARKET HIGHLIGHTS

Trading was limited and centered on thigh meat. Demand was light to moderate. Offerings short to adequate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCT 14, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	80-85	82	82.00	15	-	-	-	-	-
CENTRAL REGION 4/	80-85	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-85	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	80-85	84	84.00	14	-	-	-	-	-
CENTRAL REGION	80-85	-	-	-	-	-	-	-	-
WESTERN REGION	80-85	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 OCTOBER 2009.

The market tone on white meat items was steady to fully steady, at times firm. Demand was light to moderate with offerings adequate. The trade sentiment on thigh meat was fully steady to firm. Demand was moderate to good. Offerings were barely adequate to adequate. The market tone on bulk parts was steady to fully steady. Demand was light to moderate. Offerings were tight to barely adequate as some processors focus attention toward seasonal whole bird production. The trade sentiment on mechanically separated turkey was steady to barely steady. Demand was light to moderate while offerings were adequate. Domestic: frozen 14-16 lb. Grade A basted only breasts 115, frozen tails 27 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	157.00	12
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		W	56.00	20
DRUMSTICKS, TOM--FRESH	52.50		52.50	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	70.00		70.00	7
WINGS, FULL-CUT, HEN		T	67.00	5
WINGS, V-TYPE, TOM		T	76.00	80
WINGS, V-TYPE, HEN		T	97.00	5
NECKS, TOM	39.00		39.00	11
NECKS, HEN		T	38.00	5
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		R	170.86	280
THIGH MEAT		T	96.00	40
THIGH MEAT--FRESH		W	96.57	70
BREAST TRIM MEAT		F	125.00	40
SCAPULA MEAT		F	111.83	240
WING MEAT WITH SKIN				
TENDERLOINS		T	131.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	142.00-144.50		142.83	60
MECHANICALLY SEPARATED 4/		W	20.00	280
MECHANICALLY SEPARATED--FRESH 4/		F	20.44	180

#### EXPORT TRADING

DRUMSTICKS, TOMS		T	56.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	76.00	162
TAILS		T	28.00	240
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	96.00		96.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	113-149
TURKEYS Y TOMS UNDER 22#	109-149
TURKEYS Y TOMS 22-24#	109-149
TURKEYS Y TOMS 24-26#	107-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	105-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-92
FROZEN TURKEYS Y TOMS 14-24#	82-92
FROZEN TURKEYS Y TOMS 24-28#	82-93

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