



USDA, AMS, Poultry Market News and Analysis Weekly Egg Products Report September 25, 2009

The "SOURCE" of Poultry and Egg Market Information

COMBINED REGIONAL REPORT - Combined regional for week ending **25-Sep-09** average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

	Northeast	Southeast	Midwest	South Central	Combined Regional
This week	89.00	86.50	79.50	87.50	85.66
Last week	89.00	86.50	78.50	87.50	85.42

SELECTED CITIES DELIVERED STORE DOOR LARGE - 25-Sep-09:

New York 97-101	Midwest 82-90	California 119
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WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY - 21-Sep-09 - (30 DOZEN CASES - IN THOUSANDS)

	Northeast	North Central	South Central	South Atlantic	Pacific	5-Area	Breaking Stock	Total
Current week	101.7	251.2	140.9	205.0	260.9	959.7	218.3	1178.0
% change PW	-4%	-2%	6%	-5%	3%	0%	-10%	-2%

Breaking Stock 25-Sep-09 - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

	Central States		Eastern Region	
Breaking Stock	53-58	M 54-56	49-55	M 50-52
Checks & Undergrades	33-38	M 36-38	33-39	M 34-36

Eggs Processed under federal inspection week ending **19-Sep-09**. Lbs. in Thousands (excludes ingredients)

	Cases	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
Current Week	1,310,045	32,300	12,792	6,113	2,561	4,111
Previous Week	1,262,056	31,079	11,467	5,670	2,783	4,165
Last Year	1,437,341	35,095	13,608	7,286	3,330	4,812
% Change PWK	4%	4%	12%	8%	-8%	-1%
% Change LY	-9%	-8%	-6%	-16%	-23%	-15%
To-Date 2009	47,725,354	1,161,292	462,663	233,292	105,702	160,065
To-Date 2008	48,605,943	1,192,451	458,016	240,197	108,362	162,664
% Change YTD	-2%	-3%	1%	-3%	-2%	-2%

AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)

Current Week: 42.22 **Previous Week:** 41.51 **Last Year:** 42.30

AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)

Current Week: 39.09 **Previous Week:** 38.21 **Last Year:** 38.95

In-Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	689,622	52.6%	18,621	57.7%
PREVIOUS WEEK	696,274	55.2%	18,712	60.2%
LAST YEAR	708,372	49.3%	19,196	54.7%

National Liquid Eggs - 25-Sep-09 - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

Class	Loads	Range	Wtd. Avg.	Change From Last Week
WHOLE	16	45.5-51	47.41	
WHITES	15	38-45	39.33	-3.80
YOLKS	7	60-63	61.57	

National Frozen Egg Prices - 25-Sep-09 wholesale selling price cents/lb, 30-lb containers.

Class	Trucklot		Less-than-Trucklot (min 25 cont.)	
	RANGE	MOSTLY	RANGE	MOSTLY
WHOLE	53-62	56-61	61-67	61-64
WHITES	50-56	54-56	55-61	56-58
SUGARED YOLKS (MIN 43% SOLIDS)	72-82	76-78	81-85	81-83
SALTED YOLKS (MIN 43% SOLIDS)	70-77	72-73	75-80	75

National Dried Egg Prices - 25-Sep-09 - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

Class	Range	Mostly
WHOLE	1.95-2.50	2.10-2.20
YOLKS	1.32-1.75	1.45-1.50
ALBUMEN, SPRAY, DRIED	3.18-3.70	3.25-3.35
BLENDS (WHOLE PLUS SWEETENER)	1.63-2.10	1.95-2.05

Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 19-Sep-09

Fowl Slaughtered in U.S.		U.S. Fowl Slaughtered in Canada		Total U.S. Fowl Slaughtered	
This week	1,203	This week	401	This week	1,604
Last week	1,011	Last week	390	Last week	1,401
Last year	1,179	Last year	329	Last year	1,508
To Date 2009*	47,693	To Date 2009*	11,726	To Date 2008*	59,419
To Date 2008*	51,366	To Date 2008*	12,288	To Date 2007*	63,654

*Note: Year-to-date totals reflect comparable time periods.

U.S. Exports To Canada, in Thousand Pounds (Preliminary) week ending - 12-Sep-09

	Liquid	Frozen	Dried	Total
Current week	159	0	0	159
Last year /1	95	0	0	95
To date 2009/2	7,818	95	547	8,460
To date 2008	639	39	444	1,122

U.S. Imports From Canada, in Thousand Pounds (Preliminary) week ending - 12-Sep-09

	Liquid	Frozen	Dried	Total
Current week	371	0	0	371
Last year /1	361	11	40	412
To date 2009/2	12,161	230	0	12,391
To date 2008	13,783	409	473	14,665

Inspected Shell Eggs

U.S. Exports To Canada, in 30-Dozen Cases (Preliminary) week ending - 12-Sep-09

	Jumbo	EX-Lg	Large	Medium	Ungraded	Misc	Total
Current week	0	2,100	3,210	840	12,450	0	18,600
Last year /1	0	2,250	2,440	2,160	14,340	0	21,190
To date 2009/2	0	52,133	111,051	38,077	250,039	6,218	457,518
To date 2008	0	46,210	53,495	32,846	274,187	5,974	412,712

/1 Comparable week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

National Agricultural Statistics Service (NASS) - Cold Storage - stocks in warehouses on 31-Aug-09
Frozen Eggs (Thousand pounds)

	Whites	Yolks	Whole & Mixed	Unclassified	Total
Current Month	2,935	1,309	9,585	8,767	22,596
Previous Month	3,158	1,044	8,987	9,389	22,578
Last year	3,146	1,269	8,082	8,303	20,800
% of Previous Month	93	125	107	93	100
% of Last Year	93	103	119	106	109

For information on "Cold Storage" call David Colwell at (202) 720-8784, office hours 7:30 a.m. to 4:00 p.m. ET.

National Agricultural Statistics Service (NASS) - Chickens and Eggs Narrative - 22-Sep-09

Total All Layers on 01-Sep-09 totaled 333 million, down 1% from a year ago.
Rate of lay per day for all layers on 01-Sep-09 averaged 73.8 eggs per 100 layers, up 1% from a year ago.
Table/Commercial Egg Producing Layers on 01-Sep-09 = 276.9 million, down 0% from a year ago.
Rate of lay per day for table egg type on 01-Sep-09 averaged 76.1 eggs per 100 layers, up 1% from 01-Sep-08.
Egg Type Chicks Hatched during Aug-09 totaled 37.2 million, up 4% from Aug-08.
Eggs in Incubators totaled 36.5 million on 01-Sep-09, up slightly from a year ago.
Domestic Placement of Egg-Type Pullet Chicks for Future Hatchery Supply Flocks = 291,000 during Aug-09, up 4% from Aug-08.

For information on "Layers and Eggs" call Kim Linonis at (202) 690-8632, for "Chicks Hatched" call Troy Marshall at (202) 690-8632, office hours 7:30 a.m. to 4:00 p.m. ET.

PURCHASE AND OFFER TO BUY: WHOLE EGGS DATE: Sept. 24, 2009

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today purchased 2,080,200 pounds of whole eggs - to be produced from about 52,000 cases of shell eggs - at a cost of approximately \$1,228,000 for school lunch and other domestic food nutrition assistance programs. Details of today's purchase follow:

Product Type	Pounds Accepted	Awarded Prices Inv. No. 6	No. of Bids Accepted
5-pound cartons	400,200	\$0.5723-\$0.6996	2 of 3
bulk tankers	1,680,000	\$0.5490-\$0.5885	2 of 2

Next offers under PY-354 are due by 12 noon, Central Time, on the following date:

Inv. Number	Product Type	Offer Date	Acceptance Not Later Than Date	Delivery Period
7	5-lb. cartons and bulk tankers	Oct. 5	Oct. 9	Nov. 16-30

Total purchases of whole eggs under PY-354 since the program was announced on June 10 follow:

Product Type	Cumulative Pounds	Cumulative Dollars
5-pound cartons	2,401,000	\$1,425,000
bulk tankers	4,752,000	\$2,582,000

The awards for whole eggs made today under PY-354, Invitation 6, to be delivered from Nov. 1

to Nov. 15, follow:

Deb-El Foods Corp.	200,100	\$0.5723-\$0.6424
Sonstegard Foods Co.	200,100	\$0.6347-\$0.6996

Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch; STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250. An electronic version of this Food Purchase Report can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/PYProcurement>.

WHOLE EGGS (PY-354), INVITATION NO. 7

Date Issued: Sept. 25, 2009

The U.S. Department of Agriculture invites offers to sell whole eggs as indicated below and per the Master Solicitation for use in school lunch and other domestic food nutrition assistance programs. Offers are due by 12 noon, Central Time, Monday, Oct. 5. Acceptances will be announced by midnight, Friday, Oct. 9. Deliveries are to be made from Nov. 16 to Nov. 30.

All offers must be submitted electronically through the **Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mdbc1000.exe?>**. **Offers submitted by any means other than DEBES will be considered nonresponsive.**

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. **Note that purchases of 5-pound cartons are set aside for small business concerns only.** Shipping instructions will indicate quantity to be delivered to each point.

Inquiries about the Master Solicitation for Commodity Procurements dated April 2009; the Qualification Requirements dated April 2009; the Commodity Specification for Whole Eggs dated June 2008, or this Invitation should be directed to the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/PYProcurement>.