



INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

Philippines

From January through June 2009, poultry shared 13.57 percent of the total agricultural output, up 4.31 percent from the first six months in 2008. Chicken eggs posted the biggest production gain of 7.40 percent. This was attributed to the continuous increment in inventory of layers and better egg-laying efficiency ratios in Central Luzon, Calabarzon, Central Visayas and Northern Mindanao. Because of lower culling of duck layers, duck production declined by 6.74 percent. The non-replacement of layer stocks pulled duck egg production down by 5.84 percent.

Chicken production was up 4.15 percent due to an uptrend in broiler production from commercial farms. Duck and duck egg production fell during the period. Duck production fell 6.74 percent because of a lower culling of duck layers; the non-replacement of layer stocks pulled duck egg production down 5.84 percent.

Philippines, Poultry Production by Type and Growth Rate From Jan.-June, in Thousand Metric Tons

	2007	2008	2009	08-09
CHICKEN	549.7	588.7	613.2	+4.2%
DUCK	22.4	20.0	18.6	-6.7%
CHICKEN EGGS	161.4	170.6	183.2	+7.4%
DUCK EGGS	24.5	21.2	20.0	-5.8%

Source: Republic of the Philippines, Department of Agriculture, Bureau of Agricultural Statistics (BAS)

The Philippines poultry sector grossed P67.8 billion (US\$1.4 billion) at current prices, up by 13.14 percent in the first semester of 2009. Increases in both production and farmgate prices enabled poultry raisers to earn more from chicken and chicken eggs with gross earning going up by 12.36 percent and 17.78 percent respectively. Although of duck eggs was down, gross earnings increased by 8.86 percent due to higher prices. The gross value of duck production was 3.4 percent lower during the same period because of further contraction in production.

Philippines, Value of Poultry Production at Current Prices From Jan.-June 2007-2009, in Billion Pesos

	2007	2008	2009
POULTRY	54.8	59.9	67.8
CHICKEN	39.0	44.0	49.4
DUCK	1.3	1.3	1.3
CHICKEN EGGS	11.9	13.3	15.7
DUCK EGGS	1.5	1.4	1.5

US\$1=P48.39 as of September 14, 2009 (interbank rate)

Source: BAS; FX History, OANDA Corporation, www.oanda.com

Philippines, Value of Poultry Production at Constant prices, From Jan.-June 2007-2009, in Billion Pesos

	2007	2008	2009	07-08*	08-09*
POULTRY	21.0	22.1	23.1	5.6%	4.3%
CHICKEN	15.0	16.0	16.7	7.1%	4.2%
DUCK	0.8	0.7	0.6	-10.7%	-6.7%
CHICKEN EGGS	4.7	4.9	5.3	5.7%	7.4%
DUCK EGGS	0.55	0.5	0.45	-13.3%	-5.8%

Source: BAS

Poultry prices continue to appreciate an average of 8.6 percent this year. Chicken meat recorded a price hike of 7.89 percent while duck prices increased by 3.58 percent. Chicken eggs and duck eggs were 9.67 percent and 15.61 percent higher than last year's prices.

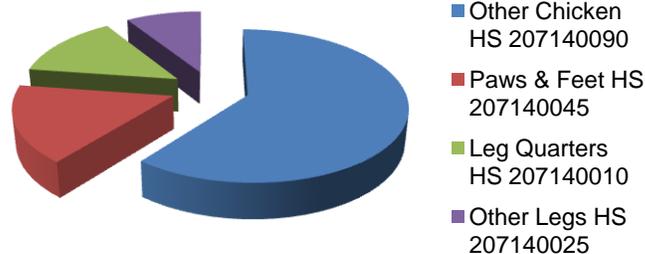
Weighted average farmgate prices in pesos per kilogram for January-June 2009 were 80.57 for chicken, up from 74.68 for the same period in 2008. Duck prices were 68.01, up from 65.66; chicken eggs were 85.55, up from 78.01; duck eggs were 73.48 up from 63.56 pesos per kilogram. The overall all growth rate for poultry prices was 8.46 percent for January-June 08-09, up from a growth rate of 5.48 percent for January-June 07/08.

Philippines, Weighted Average Farmgate Prices From Jan.-June, in pesos per kilogram

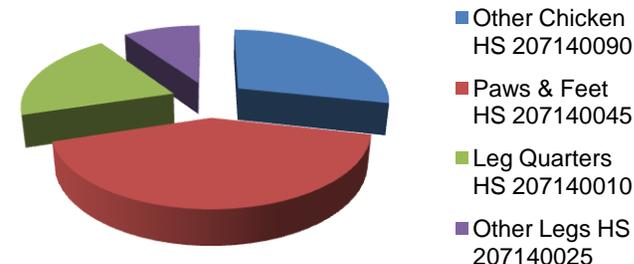
	2007	2008	2009	07-08	08-09
POULTRY				5.48%	8.46%
CHICKEN	70.97	74.68	80.57	5.23%	7.89%
DUCK	59.59	65.66	68.01	10.19%	3.58%
CHICKEN EGGS	74.08	78.01	85.55	5.31%	9.67%
DUCK EGGS	61.60	63.56	73.48	3.18%	15.61%

Source: Source: Republic of the Philippines, Department of Agriculture, Bureau of Agricultural Statistics (BAS)

2009 Chicken Exports to the Philippines



2008 Chicken Exports to the Philippines



U.S. Select Chicken Parts Exports to the Philippines in MT

		Jan-July 2009	2008	Jan-Dec 2008
Other Chicken	HS 207140090	7,114	2,265	6,366
Paws & Feet	HS 207140045	1,939	3,340	5,311
Leg Quarters	HS 207140010	1,602	1,604	3,407
Other Legs	HS 207140025	1,060	772	2,271

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

**INSPECTED EGG PRODUCTS-
U.S. & CANADA IMPORT/EXPORT TRADE**

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	344	0	7,659	544
Frozen	0	0	95	39
Dried	40	34	547	444
Total	384	34	8,301	1,027

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	369	282	11,790	13,422
Frozen	11	0	230	398
Dried	0	40	0	433
Total	380	322	12,020	14,253

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Jumbo	0	0	0	0
Extra Large	3,600	1,800	50,033	43,960
Large	5,580	2,030	107,841	51,055
Medium	90	0	37,237	30,686
Ungraded	15,618	11,070	237,589	259,847
Misc	0	0	6,218	5,974
Total	24,888	14,900	438,918	391,522

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY-
SLAUGHTERED UNDER INSPECTION**

Week Ending 05-Sep-09 (Preliminary)

U.S. fowl slaughtered domestically

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,369	1,346	2,715
Last Week	1,283	1,711	2,994
Same week yr ago	1,092	1,524	2,616
To-date/2009*	45,479	52,686	98,165
To-date/2008*	48,829	56,812	105,641

U.S. fowl slaughtered in Canada

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	291	0	291
Last Week	390	0	390
Same week yr ago	223	0	223
To-date/2009*	10,935	19	10,954
To-date/2008*	11,602	50	11,652

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,660	1,346	3,006
Last Week	1,673	1,711	3,384
Same week yr ago	1,315	1,524	2,839
To-date/2009*	56,414	52,705	109,119
To-date/2008*	60,431	56,862	117,293

*Note: Year to-date totals reflect comparable time periods.

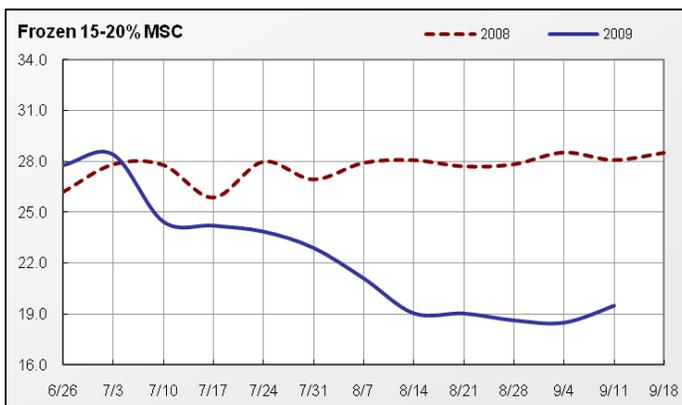
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone remained steady to barely steady on all fat contents. Supplies of fresh and frozen 15-20% ranged adequate to available with the balance generally sufficient for current trade requirements. Dealers continue to monitor market conditions in light of the contract season. Raw material supplies were also adequate to available. Export and domestic demand was light to moderate at best with some interest noted from Mexico. Schedules were seasonally normal. Frame values were generally steady ranging mostly 7-9 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

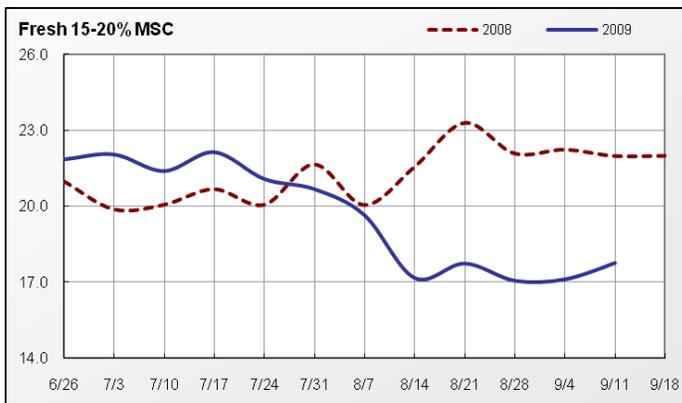
Fat Content	Frozen			Fresh		
	11-Sep-09	Last Week	Last Year	11-Sep-09	Last Week	Last Year
15% or Less			28.00	19.00 - 20.00	19.00 - 20.00	27.00-27.50
Price Range			28.00	19.25	19.17	27.14
Wtd Avg Price	-	-	156	323	242	282
Volume Traded	-	-	156	-	-	-
Volume Exported						
15-20%	16.00 - 22.50	16.00 - 22.50	24.00-32.00	15.00 - 21.00	14.00 - 21.00	18.00-27.00
Price Range	16.00 - 22.50	16.00 - 22.50	24.00-32.00	15.00 - 21.00	14.00 - 21.00	18.00-27.00
Wtd Avg Price	19.49	18.49	28.10	17.74	17.09	21.98
Volume Traded	1,059	2,240	1,964	3,927	4,695	3,487
Volume Exported	859	1,740	1,318	1,152	1,642	1,013
20% or More	-	-	-	18.00	18.00	21.00
Price Range	-	-	-	18.00	18.00	21.00
Wtd Avg Price	-	-	-	82	41	80
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Aug 2009	Jul 2009	Aug 2008	Aug 2009	Jul 2009	Aug 2008
15% or Less			29.00	20.20	25.39	25.52
Wtd Avg Price	20.00	-	320	981	1,443	1,508
Volume Traded	216	-	280	-	163	-
Volume Exported						
15-20%	19.34	24.66	27.61	17.77	21.53	21.74
Wtd Avg Price	7,073	8,099	7,046	12,115	15,295	14,374
Volume Traded	6,532	7,299	5,761	2,774	4,769	2,757
Volume Exported						
20% or More	-	-	-	19.66	22.00	21.00
Wtd Avg Price	-	-	-	246	326	522
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 SEPTEMBER 2009.

The market tone on white meat was steady to fully steady. Some increased confidence was noted on frozen tom breast meat in partial response to seasonal influences and USDA white meat purchases. Demand on fresh white meat was moderate to instances good, frozen white meat light to moderate. Offerings of fresh white meat light to adequate, frozen tom breast meat and destrapped tenderloins gradually becoming better balanced with less discounting being noted. Frozen offerings of scapula spotty, breast trim and wing meat with skin light. The market tone on 4-8 lb. breasts was mostly steady with some spot unsettledness noted, institutional sized breasts mixed but mostly steady. Demand light. Offerings of 4-8 lb. breasts adequate to instances fully adequate, institutional sized breasts varied by processor and size. Firm priced trading slow to moderate. Open priced fresh tom breast meat trading moderately heavy for September. For domestic: fresh wing meat with skin 112.50, Grade A non-basted 8-10 lb. breasts 115 and 12-16 lb. breasts 125 cents delivered. For export: fresh tom drums 51-52.50, fresh thigh meat 90, hand cut hand defatted tom gizzards 106.5 cents delivered.

EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
FRIDAY, SEPTEMBER 11, 2009						
DRUMSTICKS, TOMS		F	56.28	764		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	79.50	162		
TAILS		W	27.00	54	27.00	54
MECHANICALLY SEPARATED 2/		W	18.00	240	18.00	240
THIGH MEAT - FROZEN		F	83.50	120		

EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
THURSDAY, SEPTEMBER 10, 2009				
DRUMSTICKS, TOMS		F	56.28	764
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	79.50	162
TAILS		W	27.00	54
MECHANICALLY SEPARATED 2/		W	18.00	240
THIGH MEAT - FROZEN		F	83.50	120

EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
WEDNESDAY, SEPTEMBER 09, 2009				
DRUMSTICKS, TOMS		F	56.28	764
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	79.50	162
TAILS	27.00		27.00	54
MECHANICALLY SEPARATED 2/	18.00		18.00	240
THIGH MEAT - FROZEN		F	83.50	120

EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
TUESDAY, SEPTEMBER 08, 2009				
DRUMSTICKS, TOMS		F	56.28	764
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	79.50	162
TAILS		F	27.00	80
MECHANICALLY SEPARATED 2/		F	20.50	108
THIGH MEAT - FROZEN		F	83.50	120

NO EXPORT TRADING REPORTED ON MONDAY, SEPTEMBER 07, 2009 - DUE TO LABOR DAY HOLIDAY

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ Product contains 15/20% fat with skin added.