



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
SEPTEMBER 14, 2009  
VOL. 56 NO. 110

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady on product from current production. Demand on frozen whole turkeys was light to moderate. Fresh whole turkey demand was moderate to good with interest noted mostly for Thanksgiving. Frozen trading slow. Fresh trading was active for November at 96-115 cents delivered. Offerings light to adequate. The market tone on boneless white meat and drums and wings was steady to fully steady, tom necks steady. Demand and trading was light to moderate with activity centered on fresh tom breast meat. Offerings light to adequate.



### EXPORT MARKET HIGHLIGHTS

No trading reported. Demand slow to moderate. Offerings short to adequate.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	113-149
TURKEYS Y TOMS UNDER 22#	110-149
TURKEYS Y TOMS 22-24#	110-149
TURKEYS Y TOMS 24-26#	108-149
TURKEYS Y TOMS 26 LBS & OVER	111-149

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	81-92
FROZEN TURKEYS Y TOMS 28# & UP	86-96
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81-91
FROZEN TURKEYS Y TOMS 14-24#	81-91
FROZEN TURKEYS Y TOMS 24-28#	81-92

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 14, 2009**

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD		FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
			AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	78-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	78-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	78-82	81	81.00	160	-	-	-	-	-
CENTRAL REGION	78-82	-	-	-	-	-	-	-	-
WESTERN REGION	78-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 SEPTEMBER 2009.

The market tone on white meat remained steady to fully steady. Demand and offerings were light to moderate. The trade sentiment on tom full-cut wings was fully steady to instances firm, balance of parts steady to fully steady. Demand was slow to moderate. Offerings were tight to adequate. Trading was limited and not well tested. The market tone on thigh meat was steady to fully steady. Demand was light to moderate while offerings were light to adequate. Domestic: fresh hen breast meat 118 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	99.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	165.00	8
BREASTS, 4-8 LBS PLANT GRADE 2/	98.00		98.00	40
DRUMSTICKS, TOM		F	55.00	3
DRUMSTICKS, TOM--FRESH		F	51.40	200
DRUMSTICKS, HEN		W	52.00	40
WINGS, FULL-CUT, TOM		W	66.50	80
WINGS, FULL-CUT, HEN		W	63.00	15
WINGS, V-TYPE, TOM		F	80.37	98
WINGS, V-TYPE, HEN				
NECKS, TOM		F	41.00	18
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	125.63	320
BREASTS, B/S, TOM--FRESH 3/	150.00-157.00		154.40	200
THIGH MEAT		F	88.00	2
THIGH MEAT--FRESH	89.00		89.00	40
BREAST TRIM MEAT				
SCAPULA MEAT	115.00		115.00	20
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS	132.00		132.00	120
DESTRAPPED TENDERS--FRESH	136.00		136.00	40
MECHANICALLY SEPARATED 4/		T	17.80	200
MECHANICALLY SEPARATED--FRESH 4/		R	25.00	53

#### EXPORT TRADING

DRUMSTICKS, TOMS				
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	27.00	54
MECHANICALLY SEPARATED 4/		W	18.00	240
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.