



USDA BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were down 1 cent in the West and Midwest, unchanged in the East when compared to last week prices. The market tone was steady to barely steady in the East, steady to weak elsewhere. Retail and food service demand was light to good, best into restaurant, sports bars and catering. Supplies ranged light to heavy for current trade needs. Floor stocks covered the full range. In the parts structure, movement was very light to moderate for early week trading. Wings were in good supply and moving well. Supplies of breast items were mostly heavy with discounting noted to help clear. Dark meat items were moderate. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 14-SEP-2009

	Grade A		Loads	Composite	
	Majority	Wtd Avg		Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	73.60	15
Ohio Cities	TFEWR		:	62.06	11
Denver	93.50	93.50	12 :	91.11	16
Detroit	TFEWR		:	65.14	42
Los Angeles	94.00	89.63	56 :	79.49	127
New York	71.00-74.00	72.48	21 :	72.50	50
Philadelphia	70.50-72.00	71.09	11 :	70.66	22
Pittsburgh	70.00-73.00	71.75	12 :	75.72	54
St. Louis	TFEWR		:	65.11	17
San Francisco	94.50	93.12	37 :	85.68	65

	Whole Body 2/:		Loads	Composite	
	Majority	Wtd Avg		Wtd Avg	Loads
Chicago	56.00-65.00		:	61.78	44

Composite Weighted Average 3/:					
Loads	09/14/09	Change	Last Wk	09/07/09	09/15/08
463	73.40	-.59		73.99	78.68

WOG broiler 4/:		Wtd Avg	Loads
Majority	Wtd Avg		
Eastern	73.00-74.00	73.49	30
Central	52.00-66.50	59.93	73
Western	63.00-72.00	71.46	44
FOB Dock Equivalent 5/:			
Mississippi	80.00-85.00	81.73	88

- 1/: Includes branded product.
- 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
- 3/: Includes all whole birds shipped into listed cities including Chicago.
- 4/: Delivered first receiver, trucklot and less than trucklot volumes.
- 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 85.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,053	65.00-88.14	83.85

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	172.50	1,530
BREASTS - B/S	136.50	6,387
BREASTS - WHOLE	85.00	1,591
THIGH MEAT - B/S	104.50	1,284
THIGHS	58.50	1,149
DRUMSTICKS	61.50	1,240
LEG QUARTERS	42.50	10,000
WINGS	138.50	3,344

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was slow as dealers cautiously assess market conditions entering the week. Offerings of 3 pound and heavier sizes were heavy; smaller sizes were moderate to heavy for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was about steady to barely steady. In the parts complex, supplies of breast items and tenders were heavy; wings were light with good movement. Dark meat items were mostly moderate.

SOUTHERN REGION BROILER/FRYER The market tone was about steady to steady. Retail and food service demand was light to moderate with limited trading. Supplies of all sizes were adequate to fully adequate to satisfy current trade needs. In the parts structure, movement was light to moderate for early week trading. Wings were in good supply and moving satisfactorily. Breast items were moderate to heavy and dark meat items were moderate. In production areas, live supplies were moderate at desirable weights.

WESTERN REGION BROILER/FRYERS Final majorities were down 1 cent from last Monday's final majority prices. Offers of whole birds and WOGs were adequate to fully adequate. The market tone on whole broiler/fryers was steady to weak and WOGs were mostly steady. Retail demand moderate, food service demand light to moderate. Floor stocks adequate. Weights desirable. The Los Angeles negotiated WOG weighted average was up .69 cents from last week to 66.83 cents with a volume of 35 loads. Trading was noted on boneless skinless breasts at 109-126, bone-in breasts 71-90, wings 140-146, Legs 58-71, bulk leg quarters 40-51, drums 55-63, thighs 48-67, thigh meat 94-105 cents delivered.

MIDWEST REGION BROILER/FRYERS Chicago whole broiler/fryer final majority delivered prices were unchanged; Ohio cities, Detroit and St. Louis were TFEWR. The market tone on whole broiler/fryers was steady to weak. Offers were light on small birds, heavy weights fully available. Retail and food service demand was light to fairly good. Best call into catering, sports bars and restaurants. Floor stocks were in full range; weights desirable to at times heavy. Supplies of wings continued well cleared and short; all other parts were adequate. The market tone was fully steady to firm on wings, barely steady to weak on breast cuts and steady on the balance of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was light entering the week. Seller offerings were moderate to heavy for the selective buying demand. Live supplies were moderate; weights were mixed, but noted as desirable. Processing schedules ranged moderate to moderately heavy. Less than trucklot asking prices were unchanged to 1 cent lower at 72 to 85 cents. The market tone was cautiously steady to barely steady with the heavier sizes in the weakest position. In the parts complex, breast items were moderate to heavy. Wings were light and clearing well. Dark meat cuts were moderate for trade needs.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A	
RANGE	62-90
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
(A) Not reported to avoid disclosing individual operation.	

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light and generally unaggressive entering the week. Offerings of breast items were heavy and competitively priced. Dark meat cuts were moderate and wings were light and well cleared. Retail and distributive movement was fair to moderate. The market tone was barely steady to weak for breast items and tenders. Wings were fully steady to instances firm. Other items were no better than steady.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		125-130	123.21	486,761
TENDERLOINS		135	138.05	116,240
BREAST - WITH RIBS		78-79	89.10	55,400
BREAST - LINE RUN		78	78.81	68,240
LEGS		59-60	53.08	213,200
LEG QUARTERS (BULK)		41-42	41.98	281,480
DRUMSTICKS		53-54	57.10	85,160
THIGHS		47-48	56.89	59,240
B/S THIGHS		104-105	105.38	28,400
WINGS (WHOLE)		137-138	141.82	152,520
BACKS AND NECKS (STRIPPED)		13-15	15.00	20,040
LIVERS (5 POUND TUBS)		45-50	46.50	11,840
GIZZARDS (HEARTS)		65-70	70.02	21,600

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,583	105.00-174.00	107-115	113.07
TENDERLOINS	288	118.00-220.00	125-138	130.35
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	776	27.00-40.00	-	32.42
LEG QUARTERS (4/10)	874	37.00-44.00	38-40	39.10
WINGS (WHOLE)	688	128.00-154.00	139-150	142.98
DRUMSTICKS	327	49.00-60.00	38-40	51.20
THIGHS	569	37.00-53.00	38	38.16

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	09/14	09/10	09/10	09/07	09/03
Alabama	4,193	4,024	5.36	1,929	5.39
Arkansas	5,398	5,293	5.36	(A)	5.37
Delmarva	2,253	2,279	6.01	Holiday	5.89
KY-LA-TN	2,379	2,457	5.07	1,205	5.01
Mississippi	2,952	2,889	5.90	(A)	5.83
North Carolina	2,787	2,594	6.96	1,031	6.99
Texas	2,692	2,720	5.34	1,109	5.61
Total	22,654	22,256	5.65	7,497	5.67
Mon	22,654 (B)			7,497 (B)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 14-Sep 2009 is estimated to be 33,893,000 up from holiday a week ago. and up 5.1 percent from a year ago.

(last week 11,250,000 last year 32,258,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	460	34.00-40.00	-	38.74
LEG QUARTERS (4/10)	947	36.00-43.00	-	40.86
WINGS (WHOLE)	160	131.00-139.00	-	135.34
WINGS (CUT)	195	150.00-162.00	-	152.97
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Index Based on Southern States Parts Trading for Sep 14, 2009 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
44.00 - 51.50	48.37	50.16

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 14-Sep-2009 TO 18-Sep-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	105.00 - 132.00	109.00 - 120.00
TENDERLOINS	121.00 - 143.50	131.00 - 134.00
BREAST - LINE RUN	61.00 - 95.00	73.00 - 84.00
LEGS	52.00 - 59.00	-
LEG QUARTERS (BULK)	32.00 - 49.00	32.00 - 40.00
LEG QUARTERS (4/10)	38.00 - 48.00	36.00 - 42.00
DRUMSTICKS	49.00 - 58.00	-
THIGHS	43.00 - 61.00	-
B/S THIGHS	-	-
WINGS (WHOLE)	126.00 - 145.00	134.00 - 137.00
BACKS AND NECKS (STRIPPED)	12.00 - 29.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 65.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	97-115
WOGS 2# & UP - CUT UP 8&9 PIECES	101-120
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	DRY PACK 170
	ICE PACK 159
ROASTERS 4# & UP	DRY PACK 117
	ICE PACK
HENS OVER 5#	DRY PACK 116-125
	ICE PACK
DUCKS	262-265

National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.) The market tone remained steady to barely steady on all fat contents. Supplies of fresh and frozen 15-20% ranged adequate to available with the balance generally sufficient for current trade requirements. Dealers continue to monitor market conditions in light of the contract season. Raw material supplies were also adequate to available. Export and domestic demand was light to moderate at best with some interest noted from Mexico. Schedules were seasonally normal. Frame values were generally steady ranging mostly 7-9 cents FOB.

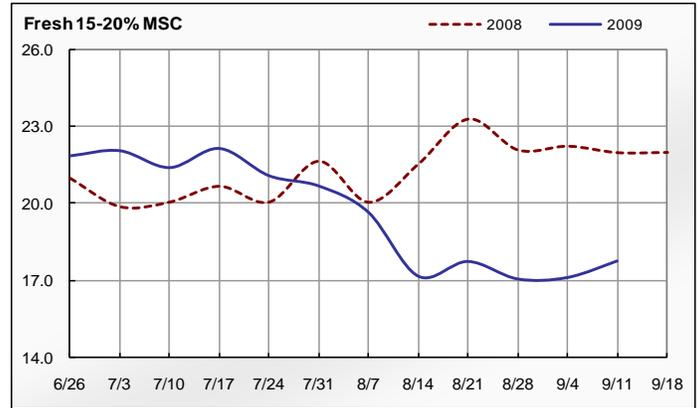
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	11-Sep-09	Last Week	Last Year	11-Sep-09	Last Week	Last Year
15% or Less						
Price Range			28.00	19.00 - 20.00	19.00 - 20.00	27.00-27.50
Wtd Avg Price			28.00	19.25	19.17	27.14
Volume Traded	-	-	156	323	242	282
Volume Exported	-	-	156	-	-	-
15-20%						
Price Range	16.00 - 22.50	16.00 - 22.50	24.00-32.00	15.00 - 21.00	14.00 - 21.00	18.00-27.00
Wtd Avg Price	19.49	18.49	28.10	17.74	17.09	21.98
Volume Traded	1,059	2,240	1,964	3,927	4,695	3,487
Volume Exported	859	1,740	1,318	1,152	1,642	1,013
20% or More						
Price Range	-	-	-	18.00	18.00	21.00
Wtd Avg Price	-	-	-	18.00	18.00	21.00
Volume Traded	-	-	-	82	41	80
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Aug 2009	Jul 2009	Aug 2008	Aug 2009	Jul 2009	Aug 2008
15% or Less						
Wtd Avg Price	20.00	-	29.00	20.20	25.39	25.52
Volume Traded	216	-	320	981	1,443	1,508
Volume Exported	216	-	280	-	163	-
15-20%						
Wtd Avg Price	19.34	24.66	27.61	17.77	21.53	21.74
Volume Traded	7,073	8,099	7,046	12,115	15,295	14,374
Volume Exported	6,532	7,299	5,761	2,774	4,769	2,757
20% or More						
Wtd Avg Price	-	-	-	19.66	22.00	21.00
Volume Traded	-	-	-	246	326	522
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

**LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 14-SEPTEMBER-09**

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Confirmed trading was TFEWR. Demand was moderate for fully adequate offerings from primary suppliers. Schedules were reduced. Finished sales were improving and noted as good. Trade sentiment was at least steady.

RANGE MAJORITY WTD AVG

AT FARM BUYER LOADING TOO FEW TO REPORT

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was fair to moderate for the mostly moderate offerings of spent fowl. Processing schedules were normal. Finished product supplies were generally sufficient for current trade needs. The undertone was at least steady.

RANGE MAJORITY WTD AVG

AT FARM BUYER LOADING 7.25-16.50 11.39
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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