



# USDA EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE

Prices were unchanged. Trade sentiment was overall steady to barely steady. Food service demand was light to fair, at times moderate. Retail demand was light to moderate, instances fairly good where featured. Supplies were adequate to fully sufficient for trade needs. Breaking stock floor stocks were in close balance to adequate for normal processing schedules. Light type hen offerings were adequate to about adequate; demand was at least moderate.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

**MIDWEST REGIONAL** Prices were unchanged. Trade sentiment was barely steady. Cartoned egg demand was light to moderate. Loose egg movement was light. Supplies were fully adequate. Central states breaking stock prices were unchanged. Offerings were tight for the light to moderate demand. Floor stocks were closely balanced to adequate. Schedules were full-time. Trade sentiment was steady.

	RANGE	MOSTLY	IA-MN-WI	Prices paid to producers.	Range	Mostly
EXTRA LARGE	94-103	97-100				
LARGE	93-102	95-98			75-85	79
MEDIUM	54-63	56-59			36-40	38
					24-30	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

**NORTHEAST REGIONAL** Prices were unchanged. Trade sentiment was steady to barely steady. Retail and distributive demand was light to fair. Supplies were adequate to fully adequate to cover current trade needs. Eastern region breaking stock offerings usually sufficient for the light to fair demand. Light type hen offerings were mostly adequate to about adequate for normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	99-114	100-103
LARGE	90-107	98-102
MEDIUM	55-68	60-62

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

**SOUTH CENTRAL REGIONAL** Prices were unchanged. Trade sentiment was mostly steady. Retail movement continued moderate to fairly good. Food service demand was light to moderate. Supplies were generally balanced to adequate, with the smaller sizes in the longest position. Central states breaking stock prices were unchanged to higher, with checks and undergrades unchanged. Demand was light to mostly moderate with offerings light. Floor stocks were closely balanced to adequate. Schedules were full-time. Trade sentiment was steady.

	RANGE	MOSTLY
EXTRA LARGE	104.5-113	106-109
LARGE	103.5-112	105-108
MEDIUM	62.5-71	64-67

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, and TX

**SOUTHEAST REGIONAL** Prices were unchanged. Trade sentiment was steady, but with caution noted. Retail demand was no better than moderate, best where features were active. Supplies of all sizes were sufficient to available for immediate trade needs. Eastern region breaking stock offerings were usually sufficient for full time processing schedules. Spent hen offerings were mostly adequate to about adequate; demand was at least moderate.

	RANGE	MOSTLY
EXTRA LARGE	95.5-113	102-105
LARGE	91.5-106	100-103
MEDIUM	55-65	58-62

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

**NEW YORK EGGS** Prices were unchanged. Trade sentiment was steady to cautiously steady. Demand into all channels was mixed, but mostly light to fair. Supplies were adequate to fully sufficient for present trading purposes.

	RANGE
EXTRA LARGE	107-111
LARGE	105-109
MEDIUM	67-71

	RANGE	MOSTLY
EXTRA LARGE	101-109	102-104
LARGE	99-107	100-102
MEDIUM	60-68	61-63

**WESTERN REGIONAL** Prices were unchanged. Asking prices for next week were also unchanged. Trade sentiment was steady to barely steady. Demand was light to moderate as most buyers are content with current inventories and prior purchases. Offerings were adequate to available. Floor stocks balanced to instances fully adequate.

**CALIFORNIA** Benchmark prices were unchanged. Asking prices for next week were also unchanged. Trade sentiment was steady to barely steady. Offerings remained adequate to available for all sizes. Demand was light to moderate as buyers work from current inventories. Small benchmark price 70 cents. Floor stocks balanced to fully adequate.

**CALIFORNIA** Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	146
EXTRA LARGE	142
LARGE	137
MEDIUM	90

**SOUTHERN CALIFORNIA** PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	130-134
EXTRA LARGE	122-128
LARGE	122-125
MEDIUM	74-72

**BREAKING STOCK**

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net wt. per 30 dozen case, eggs from table egg layers. Packaging may vary.

**CENTRAL REGION**

All prices unchanged. Offerings were light while demand was light to mostly moderate and a few breakers continued to seek additional shell eggs for next week's production schedules. Floor stocks in close balance to adequate. Schedules full-time. Trade sentiment steady.

	RANGE	MOSTLY
BREAKING STOCK	43-47	44-47
CHECKS & UNDERGRADES	24-29	27-29
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI		

**EASTERN REGION**

Prices were unchanged when compared to early week prices. Trade sentiment was generally steady. Offerings were usually sufficient for the light to fair demand. Processing schedules were normal. Cases broken under federal inspection in the Eastern region for week ending 25-Jul-2009 were 18% less than last week and 14% lower than the same week a year ago.

	RANGE	MOSTLY
BREAKING STOCK	40-46	43-45
CHECKS & UNDERGRADES	26-35	31-32
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV		

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 25-JUL-2009	(lbs. in thousands)		(Excludes Ingredients)			
Total	Cases	Liquid	Liquid	Liquid	Dried	Ined
Production	Broken	Whole	Whites	Yolk		
CW	1,284,918	31,072	12,550	6,320	3,092	4,278
PW	1,349,609	32,385	13,759	6,701	3,141	4,511
LY	1,373,124	32,366	13,309	7,101	3,714	4,519
% PW	-5%	-4%	-9%	-6%	-2%	-5%
% LY	-6%	-4%	-6%	-11%	-17%	-5%
2009	37,263,890	906,423	362,070	182,579	84,601	126,344
2008	37,683,765	924,445	356,620	187,811	84,174	126,743
% YTD	-1%	-2%	2%	-3%	1%	0%
				<b>CW</b>	<b>PW</b>	<b>LY</b>
Average Yield Per Case - (Inedible Included)				42.20	42.50	41.73
Average Yield Per Case - (Inedible Excluded)				38.87	39.16	38.44

**IN LINE PRODUCTION** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Cases Broken		Liquid Whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	680,313	52.9%	18,324	59.0%
PREVIOUS WEEK	673,183	49.9%	17,451	53.9%
LAST YEAR	663,219	48.3%	17,246	53.3%

\*Note: Year-to-date total reflects comparable time period.

**NATIONAL LIQUID**

Trade sentiment was steady for all liquid products. Offerings were adequate for whole egg and yolk and balanced to fully adequate for whites. Demand was good for whites and light on the balance of liquid products. Most liquid whole egg and yolk sales centered around contractual agreements while additional offerings of yolk were somewhat ignored. Breaking stock prices ranged unchanged to higher when compared to last week's reported prices.

Trade Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	% FROM LW
WHOLE		TFEWR		
WHITES	23	33-40	34.78	-4.99
YOLKS	4	54-56.25	55.06	-9.94

**NATIONAL DRIED**

Prices were higher on albumen and yolks, unchanged to higher on blends and unchanged to lower on whole when compared to prices last week. Trade sentiment was fully steady to firm on albumen, mixed and unsettled on whole and yolks. Demand was mostly moderate. Supplies were adequate to cover current trade needs. Dried eggs processed under federal inspection for the week ending 25-Jul-2009 was 2% less than last week and 17% lower than the same week last year. The total year to date production of dried eggs produced was 1% more than a year earlier.

Wholesale selling prices, dollars per lb., in cont., Trucklot and LTL volumes.

WHOLE	1.80-2.35	MOSTLY	1.80-2.00
YOLKS	1.35-1.75	MOSTLY	1.35-1.40
ALBUMEN, SPRAY, DRIED	2.90-3.60	MOSTLY	3.10-3.20
BLENDS (WHOLE PLUS SWEETENER)	1.85-2.05	MOSTLY	1.85-1.95

**NATIONAL FROZEN**

Trucklot prices on frozen whole egg, whites, and salted yolk ranged unchanged to slightly lower with sugared yolk unchanged to 2 cents higher. Trade sentiment was steady for all frozen products. Demand was mostly moderate while offerings remained balanced for needs. Asking prices for frozen whites were trending higher. Freezer stocks were closely balanced to adequate.

Wholesale selling prices (cents per lb., in 30 lb. containers) Sugared and salted yolks are a minimum 43% solids.

	TRUCKLOTS		LTL (MIN. 25 CONT.)	
	RANGE	MOSTLY	RANGE	MOSTLY
WHOLE	51-55	51-53	57-62	57-59
WHITES	48-51	49-51	52-64	52-59
SUGARED YOLKS	72-82	73-76	80-90	80-82
SALTED YOLKS	68-74	68-70	74-79	74

**TRAILER LOAD EGG SALES** WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 24, 2009 – JULY 30, 2009

CURRENT LOADS 98.75								FUTURE LOADS 56.75				TOTAL LOADS 155.50				
CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS	
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST		
GNR W XL	--	88.00	--	--	--	--	4.00	GNR W XL	--	92.00	--	--	--	--	1.00	
GNR W 1	71.25	86.33	72.75	75.63	--	--	57.00	GNR W 1	--	90.93	--	--	--	--	43.00	
GNR BR 1	--	--	--	--	63.00	64.50	1.00	GL W J	102.00	--	--	115.00	--	--	2.00	
GL W J	--	--	93.50	95.00	100.80	--	3.50	GL W XL	--	95.67	--	98.09	--	88.25	16.75	
GL W XL	79.00	96.80	83.80	86.43	84.11	--	28.00	GL W LG	--	96.26	--	95.00	--	85.67	54.50	
GL W LG	--	94.22	80.50	76.33	88.56	86.00	65.25	GL W MD	44.00	67.00	--	50.17	--	49.48	9.25	
GL W MD	45.40	45.00	37.50	41.20	39.92	44.33	18.25	GL W SM	34.00	--	--	39.00	--	--	1.00	
GL W SM	36.25	36.00	33.09	35.82	27.00	--	9.25	GL BR J	--	--	--	114.00	--	--	.25	
GL BR J	--	--	--	--	102.00	--	.25	GL BR XL	--	--	--	--	77.00	81.00	.75	
GL BR MD	45.00	--	--	--	--	--	2.00	GL BR LG	77.00	--	--	92.00	81.00	80.50	2.00	
NRBS - 48	--	--	--	--	--	47.00	13.00									
NRBS - 39	--	--	--	--	31.70	33.40	5.00									
NRBS - 36	--	--	26.00	29.00	25.00	27.50	3.50									

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

**LIVE LIGHT TYPE HENS**

CENTS PER HEAD, GENERALLY FOR REMOVAL  
WITHIN THE NEXT 10 DAYS

(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES,  
WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

**EASTERN** Prices were unchanged when compared to the previous week. Demand was at least moderate for the mostly adequate to about adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

**SOUTH CENTRAL** Trading of light fowl was TFEWR. Demand was slow for fully adequate offerings. Schedules were selective. Finished sales were slow. Salvage costs were expected to remain constant.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

**NORTH CENTRAL** Prices were unchanged. Offers adequate to light as a few producers continue to adjust removal dates. Demand for birds was moderate to good. Schedules part time to full time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

**SHELL EGGS-COMBINED REGIONAL**

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	101.50	100.00	61.00
SOUTHEAST	103.50	101.50	60.00
MIDWEST	98.50	96.50	57.50
SOUTH CENTRAL	107.50	106.50	65.50
COMBINED REGIONAL	102.97	101.38	61.22

Computed from simple weekly averages weighted by regional area populations.

**NATIONAL CANNER FOWL MARKET** Sales were too few to report prices. Offerings were at least adequate for current trade needs. Demand was generally fair with limited trading due to the majority of supplies being used internally. Processing schedules were normal. The undertone was no better than steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

**WEEKLY U.S./CANADIAN LIVE POULTRY  
SLAUGHTERED UNDER INSPECTION**

Week ending 25-Jul-09

	U.S. fowl slaughtered domestically		
	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	991	1,655	2,646
Last Week	1,451	1,610	3,061
Same week yr ago	1,465	1,812	3,277
To-date/2009*	37,519	43,112	80,631
To-date/2008*	40,945	46,426	87,371

	U.S.fowl slaughtered in Canada		
	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	303	0	303
Last Week	322	0	322
Same week yr ago	**470	0	0
To-date/2009*	8,484	19	8,503
To-date/2008*	9,624	38	9,662

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

	Total U.S. fowlslaughtered in the U.S. and Canada		
	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,294	1,655	2,949
Last Week	1,773	1,610	3,383
Same week yr ago	1,465	1,812	3,277
To-date/2009*	46,003	43,131	89,134
To-date/2008*	50,569	46,464	97,033

\*Note: Year to-date totals reflect comparable time periods.

\*\*Same week year ago for 7/24/09 should have been 412.

**INSPECTED EGG PRODUCTS-  
U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	195	0	5,952	396
Frozen	0	0	0	39
Dried	0	40	418	366
Total	195	40	6,370	801

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	381	366	9,357	10,407
Frozen	0	27	203	327
Dried	0	0	0	368
Total	381	393	9,560	11,102

**Inspected Shell Eggs**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Jumbo	0	0	0	0
Extra Large	2,040	1,440	35,813	30,400
Large	1,700	1,980	77,032	35,463
Medium	1,557	510	30,687	24,311
Ungraded	4,704	3,030	144,841	213,914
Misc	950	0	6,218	1,562
Total	10,951	6,960	294,591	305,650

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**WEEKLY COLD STORAGE HOLDINGS -**

Selected Centers (Inc. Gov't Stocks) (In Thousands)

	Frozen Eggs			Proc. Turkeys		Proc. Other Poultry	
	Lbs	Lbs	Lbs	Lbs	Lbs	Lbs	Lbs
AM 07/27/09	3,191	178,253	65,855				
AM 07/01/09	3,281	161,911	63,442				
CHG	-90	16342	2413				
PCT CHG	-3%	10%	4%				

**CHICKENS AND EGGS**

**June Egg Production Down Slightly**

U.S. egg production totaled 7.34 billion during June 2009, down slightly from last year. Production included 6.29 billion table eggs, and 1.06 billion hatching eggs, of which 988 million were broiler-type and 70 million were egg-type. The total number of layers during June 2009 averaged 333 million, down 2 percent from last year. June egg production per 100 layers was 2,204 eggs, up 1 percent from June 2008.

All layers in the U.S. on July 1, 2009 totaled 332 million, down 2 percent from last year. The 332 million layers consisted of 275 million layers producing table or market type eggs, 53.9 million layers producing broiler-type hatching eggs, and 2.89 million layers producing egg-type hatching eggs. Rate of lay per day on July 1, 2009, averaged 73.7 eggs per 100 layers, up 1 percent from July 1, 2008.

Source: USDA/NASS

**EGG PRODUCTS**

**Shell Eggs Broken Up 6 Percent from Last Year**

Shell eggs broken totaled 179 million dozen during June 2009, up 6 percent from June a year ago, and 6 percent above the 169 million broken last month.

2009 contained 22 weekdays and 4 Saturdays. June 2008 contained 21 weekdays and 4 Saturdays.

Source: USDA/NASS

**COMMERCIAL EGG MOVEMENT** (Receipts From Producers)

REGIONS	Cases (in thousands)	% Change From	
		LW	LY
North Atlantic	173.9	-6	-4
East North Central	588.5	-1	-7
West North Central	280.4	-1	-13
South Atlantic	170.7	-1	0
South Central	48.1	-3	-7
West	152.7	1	-27
Total	1414.3	-2	-10

Matched plants reporting

81 81

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN)

West North Central (IA, MN, MO, KS, SD)

South Atlantic (SC, NC, VA, GA, FL, KY)

South Central (TN, AL, AR, MS, OK)

West (CA, CO, WA, OR, UT)

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 25-JUL-2009

Selected Consuming Centers	CW (Cases, in thousands)	% CHANGE	
		LW	LY
Atlanta	20.7	25.6	-19 -12
Boston	2.7	2.6	4 -7
Chicago	50.1	49.4	1 -31
Los Angeles	56.0	63.3	-12 -44
New Orleans	4.8	5.1	-6 -14
New York	28.8	28.3	2 -1
St. Louis	58.5	66.8	-12 31
San Francisco	19.7	17.9	10 40
Total	241.3	259.0	-7 -17
4 Week Moving Avg.	257.5		

**NEW ENGLAND WEEKLY SHELL EGG REPORT** JULY 28, 2009

Prices paid per doz. Grade A Brown eggs in cartons dlvr'd store door.

	Ex Large	Large	Med	Small
MAINE	135	133	77	68
MOSTLY	-	-	-	-
NEW HAMPSHIRE	127-131	125-129	70-74	61-65
MOSTLY	129-130	127-128	72-73	63-64
RHODE ISLAND	134-138	132-136	76-80	67-71
MOSTLY	134	132	76	67
VERMONT	135-137	133-135	77-79	-
MOSTLY	-	-	-	-

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