



## USDA, AMS, Poultry Market News and Analysis Weekly Egg Products Report July 24, 2009

### The "SOURCE" of Poultry and Egg Market Information

**COMBINED REGIONAL REPORT** - Combined regional for week ending **24-Jul-09** average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

	Northeast	Southeast	Midwest	South Central	Combined Regional
<b>This week</b>	88.00	88.50	81.50	89.50	86.96
<b>Last week</b>	70.00	69.50	63.50	70.50	68.43

**SELECTED CITIES DELIVERED STORE DOOR LARGE - 24-Jul-09:**

**New York** 105-109      **Midwest** 84-92      **California** 123

**WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY -20-Jul-09 - (30 DOZEN CASES - IN THOUSANDS)**

	Northeast	North Central	South Central	South Atlantic	Pacific	5-Area	Breaking Stock	Total
<b>Current week</b>	105.6	239.4	101.7	188.6	230.0	865.3	232.0	1097.3
<b>% change PW</b>	6%	-1%	4%	1%	2%	1%	-6%	0%

**Breaking Stock 24-Jul-09** - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

	Central States			Eastern Region		
<b>Breaking Stock</b>	43-46	M	44-46	40-46	M	43-45
<b>Checks &amp; Undergrades</b>	24-29	M	27-29	26-35	M	31-32

**Eggs Processed** under federal inspection week ending **18-Jul-09**. Lbs. in Thousands (excludes ingredients)

	Cases	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
<b>Current Week</b>	1,349,609	32,385	13,759	6,701	3,141	4,511
<b>Previous Week</b>	1,338,373	31,598	13,534	6,741	3,383	4,331
<b>Last Year</b>	1,398,738	33,726	13,346	7,066	3,417	4,518
<b>% Change PWK</b>	1%	2%	2%	-1%	-7%	4%
<b>% Change LY</b>	-4%	-4%	3%	-5%	-8%	0%
<b>To-Date 2009</b>	35,978,972	875,351	349,519	176,259	81,509	122,066
<b>To-Date 2008</b>	36,310,641	892,079	343,311	180,710	80,460	122,224
<b>% Change YTD</b>	-1%	-2%	2%	-2%	1%	0%

**AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)**

**Current Week:** 42.50      **Previous Week:** 41.99      **Last Year:** 41.94

**AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)**

**Current Week:** 39.16      **Previous Week:** 38.76      **Last Year:** 38.71

**In-Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
<b>CURRENT WEEK</b>	673,183	49.9%	17,451	53.9%
<b>PREVIOUS WEEK</b>	685,420	51.2%	17,995	57.0%
<b>LAST YEAR</b>	673,143	48.1%	17,357	51.5%

**National Liquid Eggs** - 24-Jul-09 - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

Class	Loads	Range	Wtd. Avg.	Change From Last Week
WHOLE		TFEWR		
WHITES	30	35-44	39.77	5.24
YOLKS	3	55-57	56.00	2.00

**National Frozen Egg Prices** - 24-Jul-09 wholesale selling price cents/lb, 30-lb containers.

Class	Trucklot		Less-than-Trucklot (min 25 cont.)	
	RANGE	MOSTLY	RANGE	MOSTLY
WHOLE	51-56	52-53	57-61	57-59
WHITES	48-53	51-53	56-61	56-59
SUGARED YOLKS (MIN 43% SOLIDS)	72-80	72-74	79-84	80-82
SALTED YOLKS (MIN 43% SOLIDS)	68-73	70-72	73-79	74

**National Dried Egg Prices** - 24-Jul-09 - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

Class	Range	Mostly
WHOLE	1.80-2.40	1.85-2.00
YOLKS	1.33-1.70	1.35-1.40
ALBUMEN, SPRAY, DRIED	2.78-3.50	3.10-3.20
BLENDS (WHOLE PLUS SWEETENER)	1.85-1.95	

**Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 18-Jul-09**

Fowl Slaughtered in U.S.		U.S. Fowl Slaughtered in Canada		Total U.S. Fowl Slaughtered	
This week	1,451	This week	322	This week	1,773
Last week	1,426	Last week	394	Last week	1,820
Last year	1,434	Last year	415	Last year	1,849
To Date 2009*	36,528	To Date 2009*	8,181	To Date 2008*	44,709
To Date 2008*	39,480	To Date 2008*	9,157	To Date 2007*	48,637

\*Note: Year-to-date totals reflect comparable time periods.

**U.S. Exports To Canada**, in Thousand Pounds (Preliminary) week ending - 11-Jul-09

	Liquid	Frozen	Dried	Total
Current week	342	0	40	382
Last year /1	0	0	0	0
To date 2009/2	5,757	0	418	6,175
To date 2008	396	39	326	761

**U.S. Imports From Canada**, in Thousand Pounds (Preliminary) week ending - 11-Jul-09

	Liquid	Frozen	Dried	Total
Current week	382	7	0	389
Last year /1	25	0	88	113
To date 2009/2	8,976	203	0	9,179
To date 2008	10,041	300	368	10,709

**Inspected Shell Eggs**

**U.S. Exports To Canada**, in 30-Dozen Cases (Preliminary) week ending - 11-Jul-09

	Jumbo	EX-Lg	Large	Medium	Ungraded	Misc	Total
Current week	0	2,760	1,730	90	6,348	0	10,928
Last year /1	0	1,560	1,550	824	8,556	0	12,490
To date 2009/2	0	33,773	75,332	29,130	140,137	5,268	283,640
To date 2008	0	28,960	33,483	23,801	210,884	1,562	298,690

/1 Comparable week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

**National Agricultural Statistics Service (NASS) - Cold Storage - stocks in warehouses on 30-Jun-09**  
**Frozen Eggs (Thousand pounds)**

	<b>Whites</b>	<b>Yolks</b>	<b>Whole &amp; Mixed</b>	<b>Unclassified</b>	<b>Total</b>
<b>Current Month</b>	2,955	1,136	8,385	9,119	21,595
<b>Previous Month</b>	2,927	1,090	9,385	8,312	21,714
<b>Last year</b>	3,056	901	8,215	3,967	16,139
<b>% of Previous Month</b>	101	104	89	110	99
<b>% of Last Year</b>	97	126	102	230	134

For information on "Cold Storage" call David Colwell at (202) 720-8784, office hours 7:30 a.m. to 4:00 p.m. ET.

**National Agricultural Statistics Service (NASS) - Chickens and Eggs Narrative - 21-Jul-09**

**Total All Layers** on 01-Jul-09 totaled 332 million, down 2% from a year ago.  
**Rate of lay per day** for all layers on 01-Jul-09 averaged 73.7 eggs per 100 layers, up 1% from a year ago.  
**Table/Commercial Egg Producing Layers** on 01-Jul-09 = 275.1 million, down 1% from a year ago.  
**Rate of lay per day** for table egg type on 01-Jul-09 averaged 76.2 eggs per 100 layers, up 1% from 01-Jul-08.  
**Egg Type Chicks Hatched** during Jun-09 totaled 43.5 million, up 6% from Jun-08.  
**Eggs in Incubators** totaled 32.4 million on 01-Jul-09, down 3% from a year ago.  
**Domestic Placement of Egg-Type Pullet Chicks for Future Hatchery Supply Flocks** = 321,000 during Jun-09, up 39% from Jun-08.

For information on "Layers and Eggs" call Kim Linonis at (202) 690-8632, for "Chicks Hatched" call Sharyn Lavender at (202) 720-3244, office hours 7:30 a.m. to 4:00 p.m. ET.

**WHOLE EGGS (PY-354), INVITATION NO. 3**

**July 23, 2009**

The U.S. Department of Agriculture invites offers to sell whole eggs as indicated below and per the Master Solicitation for use in school lunch and other domestic food nutrition assistance programs. Offers are due by 12 noon, Central Time, Monday, Aug. 3. Acceptances will be announced by midnight, Friday, Aug. 7. Deliveries are to be made from Sept. 16 to Sept. 30.

All offers must be submitted electronically through the **Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mdbc1000.exe?>**. Offers submitted by any means other than DEBES will be considered nonresponsive.

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. **Note that purchases of 5-pound cartons are set aside for small business concerns only.** Shipping instructions will indicate quantity to be delivered to each point.

Inquiries about the Master Solicitation for Commodity Procurements dated April 2009; the Qualification Requirements dated April 2009; the Commodity Specification for Whole Eggs dated June 2008, or this Invitation should be directed to the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/PYProcurement>.

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today purchased 632,000 pounds of whole eggs - to be produced from about 16,000 cases of shell eggs - at a cost of approximately \$341,000 for school lunch and other domestic food nutrition assistance programs. Details of today's purchase follow:

Product Type	Pounds Accepted	Awarded Prices Inv. No. 2	No. of Bids Accepted
5-pound cartons	440,000	\$0.5400-\$0.6300	2 of 5
bulk tankers	192,000	\$0.4454	1 of 3

Next offers under PY-354 are due by 12 noon, Central Time, on the following date:

Inv. Number	Product Type	Offer Date	Acceptance Not Later Than Date	Delivery Period
3	5-lb. cartons and bulk tankers	Aug. 3	Aug. 7	Sept. 16-31

Total purchases of whole eggs under PY-354 since the program was announced on June 10 follow:

Product Type	Cumulative Pounds	Cumulative Dollars
5-pound cartons	800,000	\$450,000
bulk tankers	192,000	\$86,000

The awards for whole eggs made today under PY-354, Invitation 2, to be delivered from Sept. 1 to Sept. 15, follow:

#### 5-pound Cartons

Deb-El Foods Corp.	120,060 @ \$0.5759-0.5999
Newburg Egg Corp.	320,160 @ \$0.5400-0.6300

#### Bulk Tankers

Newburg Egg Corp.	192,000 @ \$0.4454
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Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch; STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250. An electronic version of this Food Purchase Report can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/PYProcurement>.