



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE

New York and regional prices were unchanged. Trade sentiment was steady to firm, mostly steady to fully steady. Demand in to all channels was light to fairly good, generally moderate to fairly good. Supplies were sufficient to tight for immediate trade needs. Breaking stock offerings were barely adequate to tight for usually normal processing schedules. Spent hen offerings were sufficient to fully sufficient for the light to good demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices were higher for large and medium and unchanged for small. Midwest delivered prices were unchanged. Trade sentiment was steady to fully steady. Cartoned egg demand was moderate to fairly good. Loose egg movement was light to moderate and slowing some. Supplies were in balance to tight. Central states breaking stock prices were unchanged. Offerings were tight for the moderate to good demand. Floor stocks were tight. Schedules were full-time. Trade sentiment was fully steady to firm.

	RANGE	MOSTLY	IA-MN-WI Prices paid to producers.	
			Range	Mostly
EXTRA LARGE	79-88	82-85	LARGE 75-85	79
LARGE	78-87	80-83	MEDIUM 36-40	38
MEDIUM	46-55	48-51	SMALL 24-30	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was steady to fully steady. Demand into all channels continued light to fairly good. Current supplies were at best sufficient to cover buyer and seller needs. Breaking stock offerings were barely adequate to tight for the mostly moderate demand. Eastern region light type hens were adequate for normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	87-104	90-92
LARGE	81-95	86-90
MEDIUM	50-63	54-57

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices were unchanged. Next week's asking prices were trending sharply higher. Trade sentiment was mostly fully steady. Retail demand was moderate to usually good. Food service movement was light to usually moderate. Supplies were tightly balanced to at times short of needs on the heavier weight eggs and adequate to available for mediums. Central states breaking stock prices were unchanged. Offerings were tight to barely adequate for the light to moderate demand. Floor stocks were barely adequate to tight. Schedules were full-time. Trade sentiment was fully steady to firm.

	RANGE	MOSTLY
EXTRA LARGE	92.5-101	94-97
LARGE	86.5-95	88-91
MEDIUM	51.5-60	53-56

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, and TX

SOUTHEAST REGIONAL Prices were unchanged. Trade sentiment was steady to fully steady. Demand into all channels was fair to fairly good. Supplies were sufficient to barely sufficient for immediate trade requirements. Eastern region breaking stock offerings were barely adequate to tight for normal processing schedules. Light type fowl offerings were usually sufficient for the generally moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	76-95	89-92
LARGE	72-93	87-90
MEDIUM	50-60	53-57

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices were remained the same on both medium and larger sizes when compared prices a day earlier. Trade sentiment was steady to fully steady. Demand was light to moderate. Present supplies were at best adequate to adequate for immediate trade needs.

	RANGE
EXTRA LARGE	107-111
LARGE	105-109
MEDIUM	67-71

	RANGE	MOSTLY
EXTRA LARGE	86-94	87-89
LARGE	84-92	85-87
MEDIUM	52-60	53-55

WESTERN REGIONAL Prices were unchanged. Asking prices for next week were 11 cents higher for jumbo, 10 cents higher for extra large, 14 cents higher for large, and 5 cents higher for medium and small. Trade sentiment was fully steady to firm. Demand was moderate to fairly good. Offerings were tight to short for jumbo and extra large, tight to adequate for large, and mostly adequate for medium. Offerings were held with confidence. Floor stocks balanced to tight.

CALIFORNIA Benchmark prices were unchanged. Asking prices for next week were 11 cents higher for jumbo, 10 cents higher for extra large, 14 cents higher for large, and 5 cents higher for medium and small. Trade sentiment was fully steady to firm. Offerings were tight to short for jumbo and extra large, tight to adequate for large, and usually adequate for medium. Most offerings were held in confident hands. Demand was moderate to fairly good. Small benchmark price 65 cents. Floor stocks tight to adequate.

CALIFORNIA Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	135
EXTRA LARGE	132
LARGE	123
MEDIUM	85

SOUTHERN CALIFORNIA PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	119-123
EXTRA LARGE	112-118
LARGE	108-111
MEDIUM	69-72

BREAKING STOCK

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net wt. per 30 dozen cases, eggs from table egg layers. Packaging may vary.

CENTRAL REGION All prices unchanged. Demand was light to moderate. Offerings were tight to barely adequate and a few breakers were continuing to seek eggs for next week's schedules. Floor stocks barely adequate to tight. Schedules full-time. Trade sentiment fully steady to firm.

	RANGE	MOSTLY
BREAKING STOCK	43-46	44-46
CHECKS & UNDERGRADES	24-29	27-29

CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI

EASTERN REGION Prices were higher on breaking stock when compared to early week prices. Trade sentiment remained fully steady to firm. Demand was generally moderate. Offerings ranged barely adequate to tight for about normal processing schedules. Cases broken under federal inspection in the Eastern region for week ending 18-Jul-2009 were 15% higher than last week and 7% more than the same week a year ago.

	RANGE	MOSTLY
BREAKING STOCK	40-46	43-45
CHECKS & UNDERGRADES	26-35	31-32

EASTERN REGION AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 18-JUL-2009 (Lbs In Thousands) (Excludes Ingredients)

Total	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried Inedible	
CW	1,349,609	32,385	13,759	6,701	3,141	4,511
PW	1,338,373	31,598	13,534	6,741	3,383	4,331
LY	1,398,738	33,726	13,346	7,066	3,417	4,518
% PW	1%	2%	2%	-1%	-7%	4%
% LY	-4%	-4%	3%	-5%	-8%	0%
2009*	35,978,972	875,351	349,519	176,259	81,509	122,066
2008*	36,310,641	892,079	343,311	180,710	80,460	122,224
% YTD	-1%	-2%	2%	-2%	1%	0%

Average Yield Per Case -Current Previous Last	Week	Week	Year
(Inedible Included)	42.50	41.99	41.94
(Inedible Excluded)	39.16	38.76	38.71

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	673,183	49.9%	17,451	53.9%
PREVIOUS WEEK	685,420	51.2%	17,995	57.0%
LAST YEAR	673,143	48.1%	17,357	51.5%

*Note: Year to-date totals reflect comparable time periods.

NATIONAL LIQUID Trade sentiment was steady for whole egg and yolk and unsettled for whites. Spot demand was light to moderate for whole egg and yolk and good for whites. Offerings were adequate for whole egg and yolk and adequate to ample for whites. Breaking stock prices were higher when compared to last week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE		TFEWR		
WHITES	30	35-44	39.77	5.24
YOLKS	3	55-57	56.00	2.00

NATIONAL DRIED EGG REPORT

Prices were higher when compared to prices a week ago, with early week trading at the lower side of markets. Trade sentiment was fully steady to firm on albumen, steady on whole and mixed on yolks. Demand was moderate to fairly good. Offerings were sufficient for immediate trade needs. Dried eggs processed under federal inspection for the week ending 18-Jul-2009 was 7% less than last week and 8% lower than the same week last year. The total year to date production of dried eggs produced was 1% more than a year earlier.

Whole selling prices, dollars per lb, in cont., trucklot & less-than-trucklot volumes.

WHOLE	1.80-2.40	MOSTLY 1.85-2.00
YOLKS	1.33-1.70	MOSTLY 1.35-1.40
ALBUMEN, SPRAY, DRIED	2.78-3.50	MOSTLY 3.10-3.20
BLENDS (WHOLE PLUS SWEETENER)	1.85-1.95	

NATIONAL FROZEN

Trucklot prices on all frozen products ranged higher. Trade sentiment was fully steady for whole egg, firm for whites, steady to fully steady for sugared yolk, and mostly steady for salted yolk. Offerings were in balance for current needs. Demand was fairly good for all frozen products with salted yolk demand beginning to slow in many areas. Freezer stocks continued tight to adequate.

Wholesale selling prices (cents per lb., in 30 lb. containers) Sugared and salted yolks are a minimum 43 % solids.

	TRUCKLOTS		LTL (MIN. 25 CONT.)	
	RANGE	MOSTLY	RANGE	MOSTLY
WHOLE	51-56	52-53	57-61	57-59
WHITES	48-53	51-53	56-61	56-59
SUGARED YOLKS	72-80	72-74	79-84	80-82
SALTED YOLKS	68-73	70-72	73-79	74

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 17, 2009 – JULY 23, 2009**CURRENT LOADS 88.00****FUTURE LOADS 60.75****TOTAL LOADS 148.75**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	67.00	80.71	66.88	70.14	--	72.00	81.00	GNR W 1	--	81.59	--	--	--	--	55.00
GNR BR 1	--	--	66.00	--	--	--	.25	GL W J	100.92	95.00	--	--	98.00	102.38	10.00
GL W J	--	--	84.50	86.00	90.81	87.00	10.00	GL W XL	--	94.68	--	--	--	95.00	5.75
GL W XL	--	91.05	80.50	85.47	85.37	--	26.50	GL W LG	--	93.63	--	--	91.00	95.45	54.00
GL W LG	--	91.22	73.75	81.57	87.73	--	66.00	GL W MD	42.79	47.59	--	47.00	--	47.57	10.75
GL W MD	--	45.42	39.63	39.88	37.10	45.00	16.00	GL BR LG	84.00	--	--	--	--	89.00	1.00
GL W SM	35.50	36.00	33.00	35.50	28.00	--	5.00								
GL BR XL	--	--	--	74.56	--	--	2.25								
GL BR LG	--	--	--	74.88	--	--	4.00								
NRBS - 48	--	--	--	45.00	--	45.00	11.00								
NRBS - 45	--	--	--	--	41.25	44.00	2.00								
NRBS - 36	--	--	27.00	29.50	--	--	2.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS

(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES,
WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices were unchanged when compared to a week earlier. Demand was mostly moderate for the generally adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was mostly steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Removal costs were TFEWR. Demand was light for fully sufficient offerings of light fowl. Schedules were reduced. Finished sales were limited. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices were unchanged. Offers adequate to light as a few sellers adjust removal dates. Demand for birds was moderate to good. Schedules part-time to full time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

SHELL EGGS-COMBINED REGIONAL

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	91.00	88.00	55.50
SOUTHEAST	90.50	88.50	55.00
MIDWEST	83.50	81.50	49.50
SOUTH CENTRAL	95.50	89.50	54.50
COMBINED REGIONAL	90.37	86.96	53.62

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET Sales were too few to report prices. Offerings were generally sufficient for current trade needs. Demand was mostly fair with limited trading due to the majority of supplies being used internally. Processing schedules were mostly normal. The undertone was no better than steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

**WEEKLY U.S./CANADIAN LIVE POULTRY
SLAUGHTERED UNDER INSPECTION**

Week ending 18-Jul-09

	U.S. fowl slaughtered domestically		
	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,451	1,610	3,061
Last Week	1,426	1,658	3,084
Same week yr ago	1,434	1,873	3,307
To-date/2009*	36,528	41,457	77,985
To-date/2008*	39,480	44,614	84,094

	U.S.fowl slaughtered in Canada		
	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	322	0	322
Last Week	394	0	394
Same week yr ago	415	0	415
To-date/2009*	8,181	19	8,200
To-date/2008*	9,157	38	9,195

Data Source: Agriculture and Agri-Food Canada, AISD, AID,Poultry Section

Total U.S.fowlslaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
		-----Thousands-----	
Head	1,773	1,610	3,383
Last Week	1,820	1,658	3,478
Same week yr ago	1,849	1,873	3,722
To-date/2009*	44,709	41,476	86,185
To-date/2008*	48,637	44,652	93,289

*Note: Year to-date totals reflect comparable time periods.

INSPECTED EGG PRODUCTS –**U.S. & CANADA IMPORT/EXPORT TRADE****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending Jul 11, 2009	Year-To-Date			
Type	2009	2008 /1	2009 /2	2008
Liquid	342	0	5,757	396
Frozen	0	0	0	39
Dried	40	0	418	326
Total	382	0	6,175	761

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Jul 11, 2009	Year-To-Date			
Type	2009	2008 /1	2009 /2	2008
Liquid	382	25	8,976	10,041
Frozen	7	0	203	300
Dried	0	88	0	368
Total	389	113	9,179	10,709

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Jul 11, 2009	Year-To-Date			
Type	2009	2008 /1	2009 /2	2008
Jumbo	0	0	0	0
Extra Large	2,760	1,560	33,773	28,960
Large	1,730	1,550	75,332	33,483
Medium	90	824	29,130	23,801
Ungraded	6,348	8,556	140,137	210,884
Misc	0	0	5,268	1,562
Total	10,928	12,490	283,640	298,690

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

WEEKLY COLD STORAGE HOLDINGS –

Selected Centers (Inc. Gov't Stocks) (In Thousands)

	Frozen Eggs	Proc. Turkeys	Proc. Poultry
	LBS	LBS	LBS
AM 07/20/09	3,306	170,659	64,981
AM 07/01/09	3,281	161,911	63,442
CHG	25	8,748	1,539
PCT CHG	1%	5%	2%

MONTHLY COLD STORAGE REPORT (In Units of 1,000)

	May 2008	May 2009	Jun 2008	Jun 2009
FROZEN EGGS:				
Whites	2,885	2,927	3,056	2,955
Yolks	920	1,090	901	1,136
Whole & Mixed	5,396	9,385	8,215	8,385
Unclassified	3,242	8,312	3,967	9,119
Total Frozen Eggs	12,443	21,714	16,139	21,595

Source: USDA/NASS

COMMERCIAL EGG MOVEMENT (RECEIPTS FROM PRODUCERS)

W/E 18-JUL-09	Cases	% Change From	
REGIONS	(In Thousands)	LW	LY
North Atlantic	185.7	7	0
East North Central	595.8	-9	-9
West North Central	283.3	-9	-13
South Atlantic	172.1	3	3
South Central	49.7	4	-2
West	151.7	0	-24
Total	1,438.3	-5	-9

Matched plants reporting

81

81

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN)

West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA,CO,WA,OR,UT)

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 18-Jul-09

Selected Consuming Centers	CW Cases, in thousands	PW	% CHANGE	
			LW	LY
Atlanta	25.6	23.2	10	4
Boston	2.6	2.7	-4	-10
Chicago	49.4	49.6	0	4
Los Angeles	63.3	67.8	-7	-33
New Orleans	5.1	4.7	9	-4
New York	28.3	29.2	-3	-12
St. Louis	66.8	70.8	-6	55
San Francisco	17.9	17.7	1	24
Total	259.0	265.7	-3	-2
4 Week Moving Avg.	263.6			

NEW ENGLAND WEEKLY SHELL EGG REPORT JULY 21, 2009

Prices paid per dozen Grade A Brown egg in cartons delivered store door.

	EX LARGE	LARGE	MEDIUM	SMALL
MAINE	132	130	77	68
MOSTLY	-	-	-	-
NEW HAMPSHIRE	125-129	123-127	70-74	61-65
MOSTLY	127-128	125-126	72-73	63-64
RHODE ISLAND	133-137	131-135	76-80	67-71
MOSTLY	133	131	76	67
VERMONT	116-119	113-115	77-79	-
MOSTLY	-	-	-	-

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