



INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Poultry Exports for January – May 2009

Exports of fresh, frozen and processed poultry meat rose two percent in volume but fell one percent in value for the first five months of 2009 compared to the same period in 2008 using BICO data. The poultry meat commodity group in BICO (Bulk, Intermediate, and Consumer-Oriented) includes poultry meat under HS 0207, HS 1601 and HS 1602.

January–May 2009 exports totaled 1,425,995 metric tons in 2009 compared to 1,396,767 in 2008 and \$1.55 billion, compared to \$1.58 billion for the same period in 2008.

U.S. Exports of Poultry Meat in thousand metric tons and million US\$

	January – December				January-May	
	2005	2006	2007	2008	2008	2009
Metric Tons	2,711	2,709	3,035	3,564	1,397	1,426
US\$	2,616	2,339	3,300	4,169	1,575	1,554

The top five export markets for volume were Russia, Mexico, China, Ukraine and Canada. Exports to Russia fell almost 30% while exports to Mexico grew over 17%. Exports to China were less than 1% lower, exports to Ukraine and Canada were down 7.8% and 5.5% respectively.

A breakdown of exports by H.S. code for the top five markets shows frozen chicken leg quarters are the top export item to Russia (245,456 MT) and Ukraine (29,843 MT) valued at \$252.0 and \$31.3 million respectively. Frozen chicken paws are the top item to China (147,648 MT valued at \$106.9 million) while fresh/chilled chicken cuts are the top item to Mexico (84,237MT and \$62.6 million) and Canada (31,736MT and \$78.9 million).

Canada also imported 17,142 MT of prepared poultry (chicken and turkey prepared meats or meals and sausages and franks) with a value of \$70.8 million.

Top 10 Markets by Quantity: U.S. Exports of Poultry Meat in '000 MT

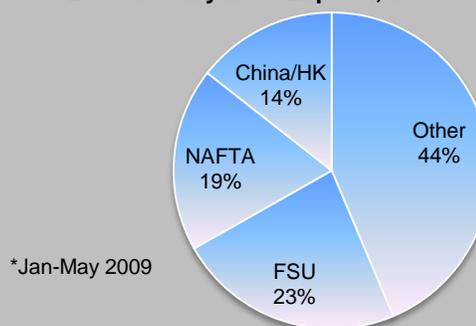
	January–December				January-May		Percent Change
	2005	2006	2007	2008	2008	2009	
Russia	772	717	871	836	387	272	-29.8
Mexico	428	388	402	484	177	208	+17.5
China	108	256	325	376	174	172	-0.9
Ukraine	57	80	92	179	33	30	-7.8
Canada	133	138	163	165	64	60	-5.5
Cuba	76	79	97	146	74	67	-10.1
Angola	68	80	81	106	29	40	+38.3
Lithuania	78	79	109	90	19	48	+154.3
Hong Kong	69	60	41	69	24	33	+38.5
Turkey	94	87	63	68	36	34	-4.2

Top 10 Markets by Value: U.S. Exports of Poultry Meat in million US\$

	January – December				January-May		Percent Change
	2005	2006	2007	2008	2008	2009	
Russia	658	437	770	825	352	280	-20.4
Mexico	452	457	489	572	217	237	+9.1
China	82	183	348	442	202	177	-12.32
Canada	307	322	417	435	175	169	-3.6
Ukraine	62	50	84	193	32	32	-2.1
Cuba	58	45	78	139	64	63	-1.6
Angola	48	53	71	109	26	27	+2.3
Hong Kong	63	63	55	93	31	37	+18.0
Lithuania	47	48	92	88	18	44	+141.0
Taiwan	83	65	66	80	4	33	-16.9

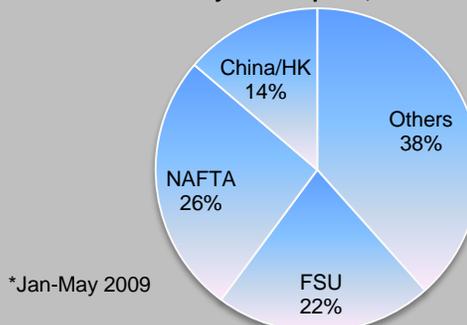
Source: U.S. Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

2009* Poultry Meat Exports, Volume in MT



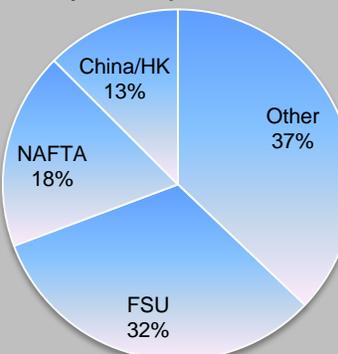
*Jan-May 2009

2009* Poultry Meat Exports, Value USD'000

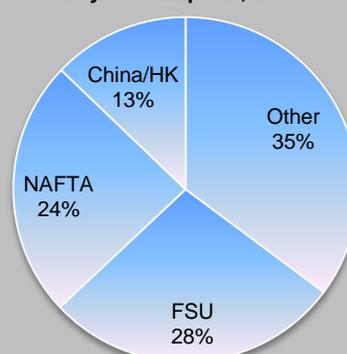


*Jan-May 2009

2008 Poultry Meat Exports, Volume in MT



2008 Poultry Meat Exports, Value in USD'000



FSU = Former Soviet Union, China/HK = China and Hong Kong. Source: U.S. Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

INSPECTED EGG PRODUCTS –

U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending Jul 11, 2009	Year-To-Date			
Type	2009	2008 /1	2009 /2	2008
Liquid	342	0	5,757	396
Frozen	0	0	0	39
Dried	40	0	418	326
Total	382	0	6,175	761

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Jul 11, 2009	Year-To-Date			
Type	2009	2008 /1	2009 /2	2008
Liquid	382	25	8,976	10,041
Frozen	7	0	203	300
Dried	0	88	0	368
Total	389	113	9,179	10,709

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Week Ending Jul 11, 2009	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Jumbo	0	0	0	0
Extra Large	2,760	1,560	33,773	28,960
Large	1,730	1,550	75,332	33,483
Medium	90	824	29,130	23,801
Ungraded	6,348	8,556	140,137	210,884
Misc	0	0	5,268	1,562
Total	10,928	12,490	283,640	298,690

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**WEEKLY U.S./CANADIAN LIVE POULTRY
SLAUGHTERED UNDER INSPECTION**

Week ending 11-Jul-09

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,426	1,658	3,084
Last Week	1,155	1,321	2,476
Same week yr ago	1,352	1,821	3,173
To-date/2009*	35,077	39,847	74,924
To-date/2008*	38,046	42,741	80,787

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	394	0	394
Last Week	277	0	277
Same week yr ago	175	0	175
To-date/2009*	7,859	19	7,878
To-date/2008*	8,742	38	8,780

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,820	1,658	3,478
Last Week	1,432	1,321	2,753
Same week yr ago	1,527	1,821	3,348
To-date/2009*	42,936	39,866	82,802
To-date/2008*	46,788	42,779	89,567

SOURCE: USDA AMS Poultry Programs, Market News & Analysis Branch

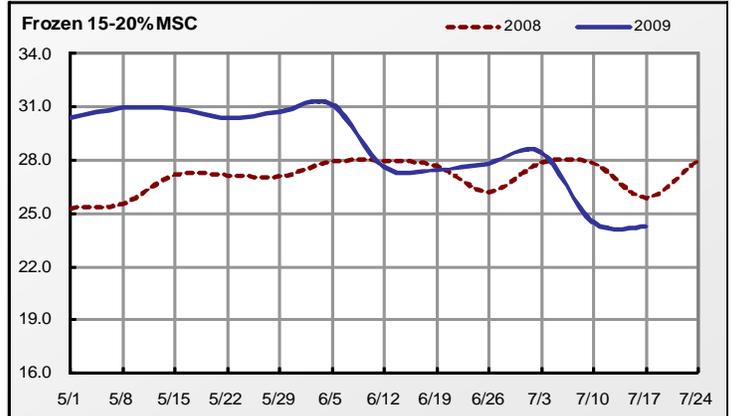
NATIONAL MECHANICALLY SEPARATED CHICKEN

(F.O.B. Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb quantities, cents/lb; delivery within 2 weeks.)

The market tone for all fat contents was generally steadyat best; undertone cautious. Supplies of fresh and frozen 15-20% ranged adequate to available; mostly adequate on the balance of fat contents. Raw material supplies were also adequate to available. Export and domestic demand was light to moderate. Schedules were mostly normal. Frame values were steady to weak ranging 7-10 cents FOB, mostly 8-9 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

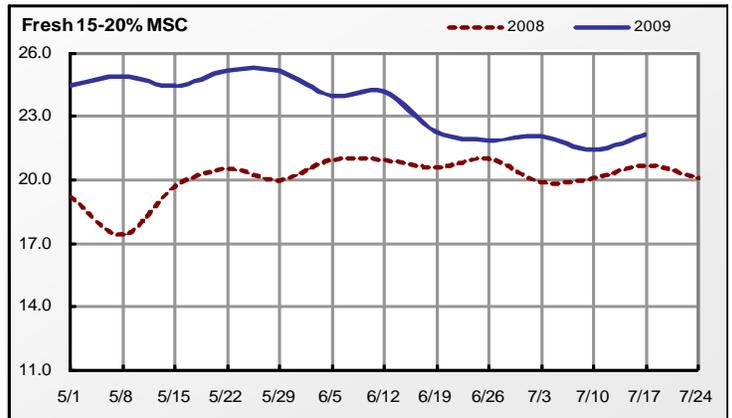
Fat Content	Frozen			Fresh		
	17-Jul-09	Last Week	Last Year	17-Jul-09	Last Week	Last Year
15% or Less						
Price Range			-	25.00 - 26.00	25.00	23.00-24.00
Wtd Avg Price			-	25.59	25.81	23.50
Volume Traded	-	-	-	296	276	202
Volume Exported	-	-	-	54	54	-
15-20%						
Price Range	22.00 - 30.00	22.00 - 32.00	23.00-31.00	17.50 - 27.00	18.00 - 27.00	16.50-25.00
Wtd Avg Price	24.21	24.46	25.86	22.13	21.38	20.68
Volume Traded	2,275	2,341	892	3,081	3,802	2,735
Volume Exported	2,195	2,141	892	690	1,020	346
20% or More						
Price Range	-	-	-	22.00	22.00	-
Wtd Avg Price	-	-	-	22.00	22.00	-
Volume Traded	-	-	-	82	82	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jun 2009	May 2009	Jun 2008	Jun 2009	May 2009	Jun 2008
15% or Less						
Wtd Avg Price	-	-	26.00	28.55	29.12	24.78
Volume Traded	-	-	164	1,233	1,947	684
Volume Exported	-	-	164	216	272	-
15-20%						
Wtd Avg Price	28.18	30.53	27.60	23.08	24.83	20.83
Volume Traded	6,088	7,835	5,261	12,262	16,136	10,252
Volume Exported	5,371	6,515	4,620	4,692	5,916	1,345
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	-
Volume Traded	-	-	-	286	326	-
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 JULY 2009.

The market tone on bulk parts was mostly steady, instances weak on full-cut wing and necks. Demand was light to moderate. Offerings were adequate. The trade sentiment on white meat items and thigh meat was steady. Demand was light and trading was slow. Offerings were just adequate for current needs. Export movement has improved as a variety of lower prices attracted more interest for available offers.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, JULY 17, 2009	RANGE	CODE 1/	PRICE	(000)	WTD AVG	WTD AVG
					PRICE	VOLUME
						(000)
DRUMSTICKS, TOMS	50.00-58.00		52.13	864	54.50	1,670
WINGS FULL-CUT - TOMS	45.00-50.00		48.00	324	47.88	1,404
WINGS, V-TYPE, TOM		W	71.67	162	71.67	162
TAILS	28.00-29.00		28.57	94	29.46	174
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	79.00	W	24.00	108	24.00	108
			79.00	20	79.31	260

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, JULY 16, 2009	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	53.00-59.00		56.75	216
WINGS FULL-CUT - TOMS	43.00-50.00		47.60	270
WINGS, V-TYPE, TOM		W	71.67	162
TAILS		W	30.50	80
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	77.00-80.00	W	24.00	108
			78.50	80

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, JULY 15, 2009	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	53.00-60.00		57.14	590
WINGS FULL-CUT - TOMS	43.00-50.00		47.64	756
WINGS, V-TYPE, TOM	70.00-73.00		71.67	162
TAILS	30.00-31.00		30.50	80
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	22.00-26.00		24.00	108
	80.00		80.00	120

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, JULY 14, 2009	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		F	54.00	324
WINGS FULL-CUT - TOMS		M	52.00	54
WINGS, V-TYPE, TOM				
TAILS		F	29.00	54
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		M	79.00	40

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, JULY 13, 2009	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		F	54.00	324
WINGS FULL-CUT - TOMS	52.00		52.00	54
WINGS, V-TYPE, TOM				
TAILS		F	29.00	54
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	79.00		79.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ Product contains 15/20% fat with skin added.