

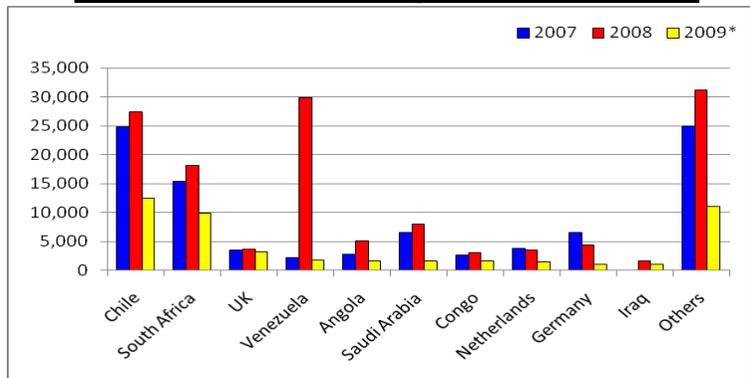


### Argentina

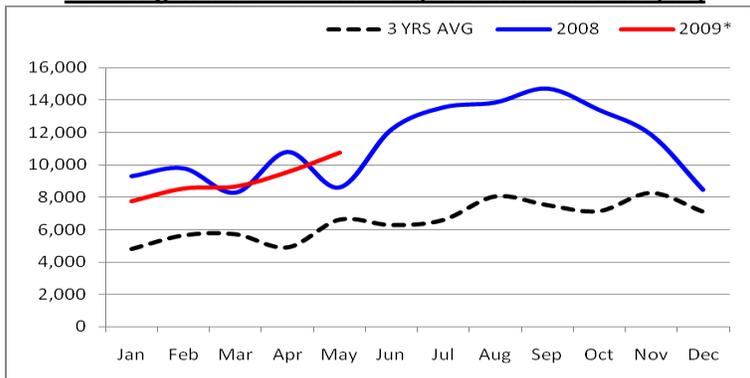
From January-May 2009 Argentina's top chicken meat export destinations were Chile (12,521), South Africa (9,841), United Kingdom (3,257), Venezuela (1,816), and Angola (1,698) with total exports of 45,919 tons. In comparison, leading export destinations in 2008 were Chile (11,475), South Africa (6,663), Venezuela (4,521), Saudi Arabia (2,847), and the Congo (1,869). Total chicken meat exports in May 2009 were 10,752 tons, up 2,324 tons (+28%) from May 2008 (8,428). Top exports of poultry by-products in the first 5 months of 2009 were to China (14,449), Hong Kong (2,641), South Africa (2,080), Vietnam (1,278), and Comores Mayotte Islands (393) versus 2008's China (9,443), Hong Kong (5,854), Vietnam (2,294), South Africa (1,201), and Russia (701). Total poultry by-product exports in May 2009 were 3,919 tons, 10 tons lower (-1%) than May 2008 (3,929). Egg and egg by-product exports from January-May 2009 totaled 2,176 tons, down 709 tons (-25%) from 2008. Egg exports in May 2009 were 275 tons, down 53 tons (-16%) from May 2008 (328).

Source: Senasa

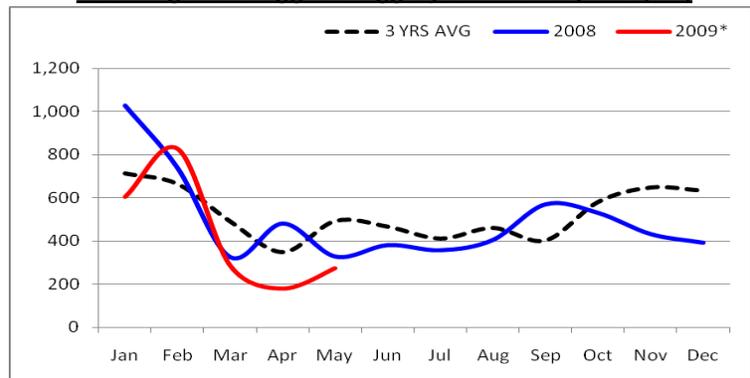
### Top Export Destinations of Argentine Broiler Meat (MT)



### Total Argentine Broiler Meat Exports in Metric Tons (MT)



### Total Argentine Egg and Egg By-Product Exports (MT)



Note: All data is from January-December except 2009\*, which includes only January-May. 3 YRS AVG = A 3 year average of data from 2005-2007.

### Argentine Broiler Meat Exports (MT)

	Whole			Breast		
	2007	2008	2009*	2007	2008	2009*
Chile	20,388	19,462	8,040	1,396	2,296	1,449
S.Afr.	5,757	3,289	2,284	198	230	-
UK	2,329	2,094	2,326	1,178	1,632	931
Ven.	2,211	29,523	1,817	-	343	-
Angola	1,638	3,778	1,305	44	3	4
Other	49,471	51,119	19,796	12,465	11,292	2,853
Total	61,406	89,803	27,528	13,885	13,500	5,237

	Leg			HQ		
	2007	2008	2009*	2007	2008	2009*
Chile	1,901	2,912	1,605	720	1,101	130
S.Afr.	873	881	371	1,995	3,623	2,605
UK	42	-	-	-	-	-
Ven.	-	26	-	-	-	-
Angola	667	439	81	-	273	117
Other	2,047	3,582	542	423	2,084	887
Total	5,530	7,840	2,599	3,138	7,081	3,739

	MDM			BLS Meat		
	2007	2008	2009*	2007	2008	2009*
Chile	-	1,656	1,269	197	47	-
S.Afr.	-	2,839	1,352	762	234	-
UK	-	-	-	-	18	-
Ven.	-	-	-	-	-	-
Angola	-	-	25	-	-	-
Other	-	629	126	201	851	-
Total	-	5,124	2,772	1,160	1,150	-

### Argentine Poultry By-Product Exports Jan-Dec (MT)

	Paws			Wings			Trim		
	2007	2008	2009*	2007	2008	2009*	2007	2008	2009*
China	17,717	20,941	11,739	3,876	3,355	2,711	26	-	-
HK	12,268	12,644	2,245	356	721	396	-	-	-
S.Afr.	210	53	47	1,872	2,244	623	4,087	1,747	1,410
Viet.	280	590	58	1,530	3,660	1,220	-	53	-
Com. Isl.	-	-	-	488	816	393	-	-	-
Other	110	458	30	2,333	2,499	673	2,620	1,073	97
Total	30,585	34,686	14,119	10,455	13,295	6,016	6,733	2,873	1,507

### Argentine Egg and Egg By-Product Exports from Jan-Dec (MT)

	Shell Eggs			Eggs**		
	2007	2008	2009*	2007	2008	2009*
Austria	52	8	10	647	468	200
Israel	-	403	376	-	-	54
Cuba	-	-	-	73	234	271
Russia	-	4	-	-	56	-
Denmark	-	-	-	275	239	-
Other	1,641	1,057	169	1,233	1,034	177
Total	1,693	1,472	555	2,228	2,031	702

	Yolk			Albumen		
	2007	2008	2009*	2007	2008	2009*
Austria	472	491	156	298	246	116
Israel	-	-	-	-	-	-
Cuba	-	-	-	-	1	-
Russia	607	387	114	96	305	52
Denmark	25	57	85	-	27	11
Other	698	553	169	493	397	216
Total	1,802	1,488	524	887	976	395

Note: All data is from January-December except 2009\*, which includes January-May. Whole = Whole Broiler. HQ = Hind Quarter. MDM = Mechanically Deboned Meat. Trim = Poultry trimming. BLS Meat = Boneless Meat. Ven. = Venezuela. S.Afr. = South Africa. HK = Hong Kong. UK = United Kingdom. Viet. = Vietnam. Com. Isl. = Comores Mayotte Islands. Eggs\*\* = Eggs for Industrial Use. Source:

**INSPECTED EGG PRODUCTS-**

**U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	96	0	5,415	396
Frozen	0	0	0	39
Dried	75	0	378	326
Total	171	0	5,793	761

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	296	265	8,594	10,016
Frozen	4	0	196	300
Dried	0	0	0	280
Total	300	265	8,790	10,596

**Inspected Shell Eggs**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Jumbo	0	0	0	0
Extra Large	2,820	1,350	31,013	27,400
Large	2,570	890	73,602	31,933
Medium	840	60	29,040	22,977
Ungraded	1,764	9,700	133,789	202,328
Misc	1,560	0	5,268	1,562
Total	9,554	12,000	272,712	286,200

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY-  
SLAUGHTERED UNDER INSPECTION**

Week Ending 04-Jul-09 (Preliminary)

**U.S. fowl slaughtered domestically**

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,155	1,321	2,476
Last Week	1,422	1,405	2,827
Same week yr ago	1,169	1,352	2,521
To-date/2009*	33,651	38,189	71,840
To-date/2008*	36,694	40,920	77,614

**U.S. fowl slaughtered in Canada**

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	277	0	277
Last Week	366	0	366
Same week yr ago	209	4	213
To-date/2009*	7,465	19	7,484
To-date/2008*	8,567	38	8,605

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,432	1,321	2,753
Last Week	1,788	1,405	3,193
Same week yr ago	1,378	1,356	2,734
To-date/2009*	41,116	38,208	79,324
To-date/2008*	45,261	40,958	86,219

\*Note: Year to-date totals reflect comparable time periods.

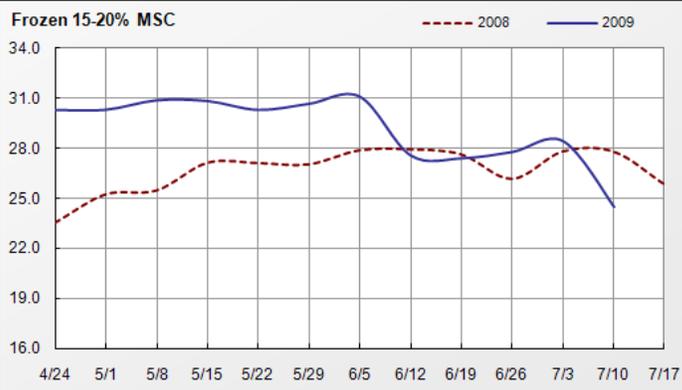
**NATIONAL MECHANICALLY SEPARATED CHICKEN**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone for all fat contents was no better than steady; undertone cautious and unsettled. Supplies of fresh and frozen 15-20% were adequate to available; mostly adequate on the remainder of fat contents. Raw material supplies were adequate to available. Export and domestic demand was light to moderate with price resistance noted from Central American countries. Schedules were generally normal with some mechanical disruptions noted. Frame values were steady to weak ranging 7-10 cents FOB, mostly 8-9 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

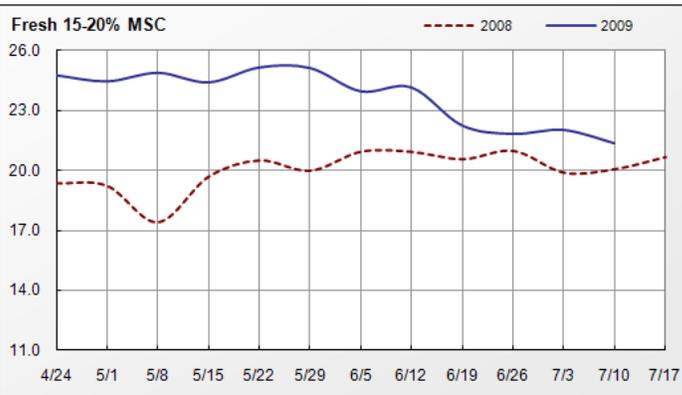
Fat Content	Frozen			Fresh		
	10-Jul-09	Last Week	Last Year	10-Jul-09	Last Week	Last Year
<b>15% or Less</b>						
Price Range			-	25.00 - 26.50	25.00	22.00-24.00
Wtd Avg Price			-	25.81	25.84	23.17
Volume Traded	-	-	-	276	399	144
Volume Exported	-	-	-	54	55	-
<b>15-20%</b>						
Price Range	22.00 - 32.00	22.00 - 34.00	25.00-32.00	18.00 - 27.00	17.00 - 28.00	16.50-24.00
Wtd Avg Price	24.46	28.42	27.81	21.38	22.04	20.07
Volume Traded	2,341	1,151	1,283	3,802	3,473	3,932
Volume Exported	2,141	991	1,163	1,020	1,877	1,426
<b>20% or More</b>						
Price Range	-	-	-	22.00	-	-
Wtd Avg Price	-	-	-	22.00	-	-
Volume Traded	-	-	-	82	-	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jun 2009	May 2009	Jun 2008	Jun 2009	May 2009	Jun 2008
<b>15% or Less</b>						
Wtd Avg Price	-	-	26.00	28.55	29.12	24.78
Volume Traded	-	-	164	1,233	1,947	684
Volume Exported	-	-	164	216	272	-
<b>15-20%</b>						
Wtd Avg Price	28.18	30.53	27.60	23.08	24.83	20.83
Volume Traded	6,088	7,835	5,261	12,262	16,136	10,252
Volume Exported	5,371	6,515	4,620	4,692	5,916	1,345
<b>20% or More</b>						
Wtd Avg Price	-	-	-	22.00	22.00	-
Volume Traded	-	-	-	286	326	-
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 JULY 2009.

The market tone on bulk parts and mechanically separated turkey barely steady to weak, except V-wings steady to barely steady. Demand was light to moderate with buyers continuing to assess market conditions. Offerings adequate to fully adequate. The trade sentiment on white meat items was steady. Demand and trading was limited and not well tested. Offers were adequate. The market tone on thigh meat was mostly steady. Demand was light with offerings adequate. Trading centered on tom drums for both domestic and export. Domestic: plant grade non basted breasts 8-10 lb. 115, 12-16 lb. 125, fresh wing meat with skin 102-109, fresh scapula meat 102-106, fresh tails 25, chopping skin 29, hearts 30 cents delivered. Export: tom necks 35 cents delivered port, tom necks 39 cents FOB.

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>	<b>WEEKLY</b>	<b>WEEKLY</b>
<b>FRIDAY, JULY 10, 2009</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>	<b>PRICE</b>	<b>VOLUME</b>
DRUMSTICKS, TOMS	54.00		54.00	324	56.26	1,120
WINGS FULL-CUT - TOMS	52.00		52.00	54	52.00	216
WINGS, V-TYPE, TOM						
TAILS	29.00		29.00	54	28.78	75
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	79.00-80.00		79.57	94	79.31	174

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>THURSDAY, JULY 09, 2009</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS	59.00		59.00	270
WINGS FULL-CUT - TOMS	52.00		52.00	54
WINGS, V-TYPE, TOM		R	71.50	480
TAILS		M	28.21	21
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	39.00	40
		W	79.00	80

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>WEDNESDAY, JULY 08, 2009</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS	59.00-60.50		59.19	310
WINGS FULL-CUT - TOMS	52.00		52.00	108
WINGS, V-TYPE, TOM		R	71.50	480
TAILS		M	28.21	21
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	79.00	R	39.00	40
			79.00	80

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>TUESDAY, JULY 07, 2009</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS	52.00		52.00	216
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	71.50	480
TAILS		M	28.21	21
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	39.00	40
		R	79.29	228

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>MONDAY, JULY 06, 2009</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS		R	59.00	540
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	71.50	480
TAILS	26.00-31.00		28.21	21
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	39.00	40
		R	79.29	228

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY

2/ Product contains 15/20% fat with skin added.