



TURKEY MARKET NEWS REPORT

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Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was light. Offerings were adequate. The market tone on bulk parts was steady except for necks, drums, 3-joint wings, tom two-joint wings and mechanically separated turkey was barely steady to weak. White meat items was steady but not well tested. Trading was slow with many buyers cautious. Offerings were adequate. Trading was slow for the adequate offerings.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, tom full-cut wings and thigh meat, balance of items was slow. Demand was light. Offerings were adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for JULY 07, 2009)

	OFFERS	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78.5-82.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82.5	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION	78.5-82.5	-	-	-	-	-	-	-	-
WESTERN REGION	81-82.5	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for JULY 08, 2009)

	OFFERS	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78.5-82.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82.5	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION	78.5-82.5	-	-	-	-	-	-	-	-
WESTERN REGION	81-82.5	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 JULY 2009

The market tone on drumsticks and V-wings was steady to barely steady, with necks, full-cut wings and mechanically separated turkey barely steady to weak. Demand was light as buyers cautiously assess market conditions. The trade sentiment on white meat items was steady. Demand was light while offerings were adequate. The market tone on thigh meat was steady. Demand was slow. Offerings were adequate. Domestic and export was limited and centered on drums. Domestic: frozen tails 29 cents delivered. Export: fresh thigh meat 82 cents delivered border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	164.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	62.00-63.00		62.17	36
DRUMSTICKS, TOM--FRESH	56.00-59.00		58.00	120
DRUMSTICKS, HEN		M	60.00	5
WINGS, FULL-CUT, TOM	64.50		64.50	80
WINGS, FULL-CUT, HEN		M	69.00	5
WINGS, V-TYPE, TOM		M	78.06	43
WINGS, V-TYPE, HEN		M	96.00	3
NECKS, TOM	42.00-44.00		42.75	16
NECKS, HEN		M	45.00	10
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/				
THIGH MEAT		R	79.00	40
THIGH MEAT--FRESH		R	81.00	40
BREAST TRIM MEAT		R	108.00	6
SCAPULA MEAT		R	100.00	15
WING MEAT WITH SKIN		R	100.00	40
TENDERLOINS	123.00		123.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	133.00		133.00	40
MECHANICALLY SEPARATED 4/		M	35.50	80
MECHANICALLY SEPARATED--FRESH 4/	38.50		38.50	40

EXPORT TRADING

DRUMSTICKS, TOMS	52.00		52.00	216
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	71.50	480
TAILS		M	28.21	21
MECHANICALLY SEPARATED 4/		R	39.00	40
THIGH MEAT - FROZEN		R	79.29	228

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	140-155
TURKEYS Y TOMS UNDER 22#	135-155
TURKEYS Y TOMS 22-24#	125-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	120-155

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81
FROZEN TURKEYS Y TOMS 14-24#	81
FROZEN TURKEYS Y TOMS 24-28#	81-82

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 JULY 2009.

The market tone on bulk parts was steady except drums, full cut wings, V-wings, necks, and mechanically separated turkey barely steady to weak. Demand was light as buyers remain cautious. The undertone on white meat items was steady and not fully tested. Demand was light while offerings were adequate. The trade sentiment on thigh meat was steady. Demand was light as competition from other protein sources take effect. Offerings were adequate. Export : Frozen tom necks 35 cents delivered and frozen scapula 105 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	164.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	62.17	36
DRUMSTICKS, TOM--FRESH	54.50-58.00		57.00	280
DRUMSTICKS, HEN		M	60.00	5
WINGS, FULL-CUT, TOM		T	64.50	80
WINGS, FULL-CUT, HEN	63.00		63.00	12
WINGS, V-TYPE, TOM	79.00		79.00	6
WINGS, V-TYPE, HEN	96.00		96.00	12
NECKS, TOM	35.00		35.00	40
NECKS, HEN		M	45.00	10
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/				
THIGH MEAT		R	79.00	40
THIGH MEAT--FRESH		R	81.00	40
BREAST TRIM MEAT		R	108.00	6
SCAPULA MEAT	103.00-107.00		105.00	20
WING MEAT WITH SKIN		R	100.00	40
TENDERLOINS		T	123.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	133.00	40
MECHANICALLY SEPARATED 4/	35.00		35.00	12
MECHANICALLY SEPARATED--FRESH 4/	36.00		36.00	40

EXPORT TRADING

DRUMSTICKS, TOMS	59.00-60.50		59.19	310
WINGS FULL-CUT - TOMS	52.00		52.00	108
WINGS, V-TYPE, TOM		R	71.50	480
TAILS		M	28.21	21
MECHANICALLY SEPARATED 4/		R	39.00	40
THIGH MEAT - FROZEN	79.00		79.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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