



EGG AND POULTRY REVIEW

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

USDA Proposes To Allow the Importation of Live Birds, Poultry Products and Eggs from Poland and Germany

The U.S. Department of Agriculture's Animal and Plant Health Inspection Service (APHIS) is advising the public of its determination regarding the high pathogenicity avian influenza (HPAI) subtype H5N1 status of Germany and Poland following outbreaks in 2006 and 2007.

Based on assessments of the animal health status of the two countries, which was made available to the public for review and comment through a previous notice on January 2, 2009, APHIS has determined that the importation of live birds, poultry carcasses, parts or products of poultry carcasses, and eggs (other than hatching eggs) of poultry, game birds and other birds from either Germany (except Saxony, Germany) or Poland presents a low risk of introducing HPAI H5N1 into the United States.

The January 2009 notice stated that for Germany, the U.S. would maintain the restrictions imposed on Saxony, in response to a subsequent October 2008 outbreak in the district of Görlitz in Saxony, until the European Commission lifted the restrictions it had imposed. At that point we would reevaluate the HPAI H5N1 status of the district of Görlitz in Saxony.

The EU lifted those restrictions on November 13, 2008, following extensive surveillance and epidemiologic investigations. Accordingly, the notice published in the June 5 issue of the Federal Register makes available, for review and comment, our assessment of the HPAI H5N1 status of Saxony, Germany.

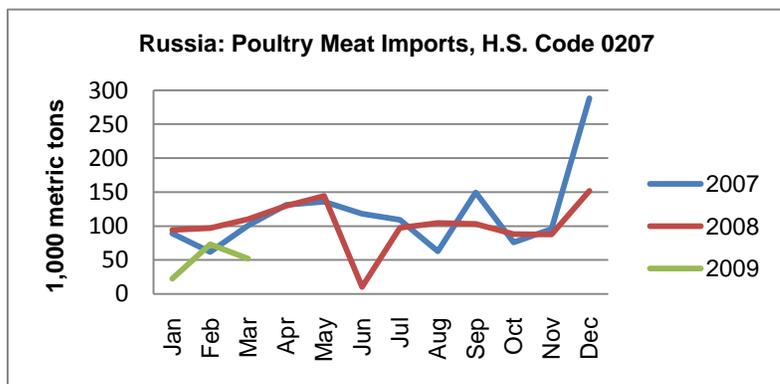
Notice of this action was published in the June 5 *Federal Register* and becomes effective June 22.

Source: USDA Animal Health Inspection Service; Federal Register Vol. 74, No. 107

Russia's WTO Negotiations

Russia will abandon efforts to join the WTO as a single nation and will apply to join as a trade union with Belarus and Kazakhstan. The plan would drop trade barriers between the three nations starting in 2010 and all three countries will drop talks to join the WTO individually. Russia has been trying to join the WTO since 1993 and is the largest economy to remain outside the trade group.

Source: Bridges Weekly Trade News Digest, Volume 13, Number 21; news wires



Source: Russian Customs

Uruguay

Uruguay's economy is characterized by an export-oriented agricultural sector and high levels of social spending. Agriculture accounts for 9% of the labor force, industry is 15% and services constitute 76% (2007 estimates). Agriculture and agri-industry account for 23% of the Gross Domestic Product (GNP) and for over two-thirds of total exports. Economic growth has averaged 8% annually during the period 2004-2008.

Beef is the main meat produced and consumed in Uruguay. Annual per capita estimates for beef are 50 kg, 18 kg for chicken and 6-7 kg for lamb. Uruguay is a net exporter of beef and poultry and a net importer of pork.

Brazil's Ministry of Development, Industry and Foreign Trade (MDIC) proposed to export poultry meat to Uruguay, starting with an initial quota of 1.8 tons, and is waiting on a technical evaluation by the Uruguayan government. Uruguay's demand for poultry meat is supplied internally, and Uruguay would not be a large market. Brazil wants the recognition by an additional country, which could create a precedent for negotiations with other trading partners.

Poultry Production and Consumption, in metric tons

	2003	2004	2005	2006	2007
Production	30,686	40,997	48,376	63,452	50,121
Consumption	30,679	40,974	48,268	62,741	48,478

Source: Uruguay Department of Agriculture

Beef and Veal Production and Consumption, in metric tons

	2003	2004	2005	2006	2007
Production	450,000	544,000	600,000	640,000	560,000
Consumption	168,000	192,000	190,000	184,000	179,000

Source: USDA Foreign Agricultural Service

Swine Production and Consumption, in metric tons

	2003	2004	2005	2006	2007
Production	17,000	15,000	19,000	20,000	21,000
Consumption	27,000	26,000	27,000	29,000	33,000

Source: USDA Foreign Agricultural Service

Uruguay Meat Exports in tons*

	2002	2003	2004	2005	2006	2007
Cattle	258,646	318,461	404,310	478,699	477,739	385,371
Pig	11,306	10,674	13,191	16,336	23,142	21,773
Poultry	919	7	23	108	711	1,637

*Cattle and Pig are in carcass weight

Source: MGAP - Dirección General de Servicios Ganaderos, Dirección de Industria Animal, División Importación y Exportación, Departamento de Contralor de Embarques.

Source: U.S. Department of State; CIA World Fact Book; USDA/FAS GAIN Report; Uruguay Ministry of Agriculture; new wires

INSPECTED EGG PRODUCTS-

U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	289	0	4,217	247
Frozen	0	0	0	39
Dried	0	0	260	276
Total	289	0	4,477	562

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	361	359	7,261	8,425
Frozen	0	27	171	288
Dried	0	0	0	240
Total	361	386	7,432	8,953

Inspected Shell Eggs

U.S Exports to Canada, in 30-Dozen Cases (Preliminary)

	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Jumbo	0	0	0	0
Extra Large	540	2,880	21,843	20,290
Large	4,833	2,015	60,122	27,027
Medium	1,110	435	24,660	21,477
Ungraded	912	10,428	107,282	147,508
Misc	1,133	0	3,708	1,562
Total	8,528	15,758	217,615	217,864

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY-
SLAUGHTERED UNDER INSPECTION**

Week Ending 06-Jun-09 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,455	1,402	2,857
Last Week	1,174	1,207	2,381
Same week yr ago	1,447	1,629	3,076
To-date/2009*	28,113	32,567	60,680
To-date/2008*	31,043	34,453	65,496

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	409	0	409
Last Week	137	0	137
Same week yr ago	321	0	321
To-date/2009*	6,059	11	6,070
To-date/2008*	7,437	30	7,467

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,864	1,402	3,266
Last Week	1,311	1,207	2,518
Same week yr ago	1,768	1,629	3,397
To-date/2009*	34,172	32,578	66,750
To-date/2008*	38,480	34,483	72,963

*Note: Year to-date totals reflect comparable time periods.

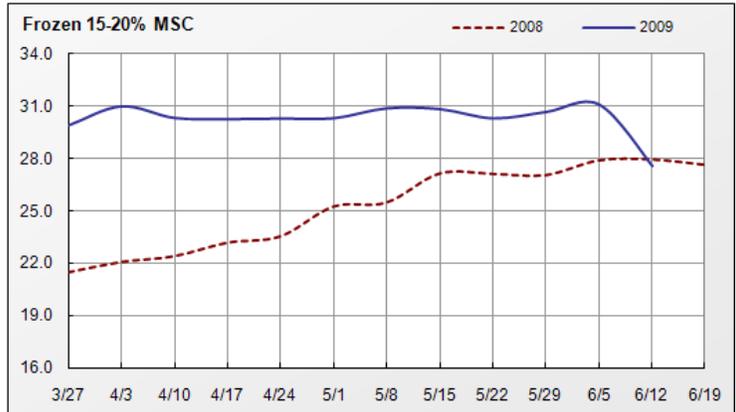
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone for all fat contents was no better than steady. Supplies of fresh 15-20% were mostly adequate to at least adequate, frozen 15-20% adequate to available, and on the remainder of fat contents adequate to balanced. Raw materials were adequate to close. Export and domestic demand ranged light to moderate with most export interest into Mexico. Schedules were mostly normal. Frames values were generally steady ranging mostly between 11-13 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

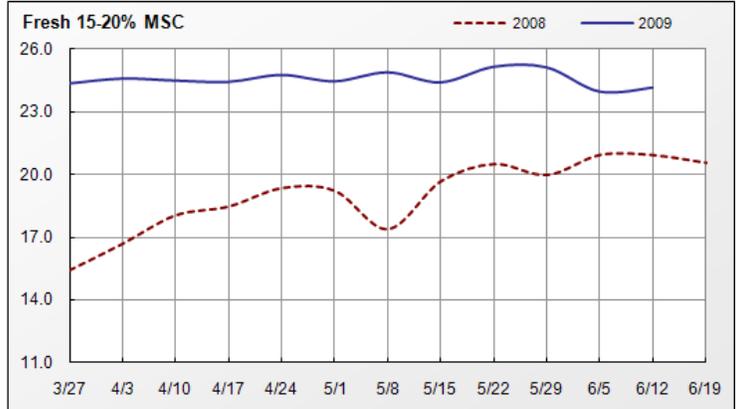
Fat Content	Frozen			Fresh		
	12-Jun-09	Last Week	Last Year	12-Jun-09	Last Week	Last Year
15% or Less			26.00	28.00 - 30.00	29.00 - 31.00	24.00-26.75
Price Range			26.00	28.98	29.60	25.19
Wtd Avg Price			54	264	336	162
Volume Traded			54	54	54	-
Volume Exported						
15-20%	21.00 - 35.00	27.00 - 35.00	23.00-30.00	17.00 - 28.00	17.00 - 28.00	17.00-28.00
Price Range	27.56	31.09	27.95	24.15	23.96	20.94
Wtd Avg Price	2,141	1,055	1,407	3,324	2,599	2,783
Volume Traded	1,862	935	1,047	1,142	734	305
Volume Exported						
20% or More	-	-	-	22.00	22.00	-
Price Range	-	-	-	22.00	22.00	-
Wtd Avg Price	-	-	-	41	82	-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2009	Apr 2009	May 2008	May 2009	Apr 2009	May 2008
15% or Less			25.34	29.12	28.65	23.96
Wtd Avg Price		33.00	386	1,947	937	878
Volume Traded		40	266	272	215	-
Volume Exported						
15-20%	30.53	30.61	26.32	24.83	24.54	19.28
Wtd Avg Price	7,835	11,295	7,125	16,136	12,147	12,816
Volume Traded	6,515	10,263	6,705	5,916	1,795	2,806
Volume Exported						
20% or More	-	-	-	22.00	22.00	-
Wtd Avg Price	-	-	-	326	408	-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JUNE 2009.

The market tone on tom drums was steady to barely steady, tom necks barely steady to weak and wings steady to firm. Demand light at best on tom necks, moderate to instances good on tom drums with best interest noted on fresh at the lower trending price levels and moderate to sometimes good on wings. Offerings of wings short to light, tom drums adequate to fully adequate and tom necks adequate to instances burdensome. The market tone on thigh meat was steady to barely steady. Demand light to fair with increased export activity noted at the lower trending prices. Offerings adequate to fully adequate. The market tone on mechanically separated turkey was steady to weak. Demand light at best. Offerings adequate to burdensome. Trading active on fresh tom drums for domestic shipments, balance slow to moderate. For domestic: frozen tails 29, fresh tails 27-32, fresh tom wings 66-75, fresh wing meat with skin 105, fresh breast trim 106, Grade A non-basted breasts – 8-10 lb. 115, 12-14 lb. 125, 14-16 lb. 115-125, 16-18 lb. 120, 18-20 lb. 130, Grade A basted 18-20 lb. breasts 115 cents delivered.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, JUNE 12, 2009	RANGE	CODE 1/	PRICE	(000)	WTD AVG	WTD AVG
					PRICE	(000)
DRUMSTICKS, TOMS	65.00		65.00	156	64.08	290
WINGS FULL-CUT - TOMS		M	76.00	200	76.00	200
WINGS, V-TYPE, TOM		M	83.00	270	83.00	270
TAILS	28.50-29.00		28.71	94	28.19	282
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	78.00-81.00		78.72	444	78.50	1,230

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
THURSDAY, JUNE 11, 2009	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS		W	63.00	134		
WINGS FULL-CUT - TOMS		M	76.00	200		
WINGS, V-TYPE, TOM		M	83.00	270		
TAILS	27.50		27.50	108		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	79.00		79.00	18		

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
WEDNESDAY, JUNE 10, 2009	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS	61.00-65.00		63.00	134		
WINGS FULL-CUT - TOMS		M	76.00	200		
WINGS, V-TYPE, TOM		M	83.00	270		
TAILS	29.00		29.00	40		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	77.00-78.00		77.50	648		

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
TUESDAY, JUNE 09, 2009	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS		F	64.00	162		
WINGS FULL-CUT - TOMS		M	76.00	200		
WINGS, V-TYPE, TOM		M	83.00	270		
TAILS		M	28.00	40		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		M	83.00	120		

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
MONDAY, JUNE 08 2009	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS		F	64.00	162		
WINGS FULL-CUT - TOMS	76.00		76.00	200		
WINGS, V-TYPE, TOM	83.00		83.00	270		
TAILS	28.00		28.00	40		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	83.00		83.00	120		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ Product contains 15/20% fat with skin added.