



USDA BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY
JUNE 08, 2009
VOL. 56 NO. 68

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were lower in the Midwest, unchanged elsewhere when compared to last week. Trade sentiment was steady to weak in the Midwest, steady elsewhere. Retail and food service demand was light to moderate, instance good, but was mostly fair following the weekend. Supplies of all sizes were fully sufficient to tight to satisfy trade needs. Floor stocks were adequate to short. In the parts structure, movement was mostly fair for early week trading. Breast items were adequate to ample with boneless and tenders in the weakest position. Wings were balanced to fully adequate and dark meat items were in good supply and moving satisfactorily. In production areas live supplies were moderate. Weights were mostly desirable to light.

FINAL Prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB Dock at major market areas (cents per lb) Week of 08-JUN-2009

Delivered to First Receivers 1/:

Grade A		Composite	
Maj	Wtd Avg	Lds	Wtd Avg Lds
Boston/New England	TFEWR	:	79.40 15
Ohio Cities	TFEWR	:	82.24 15
Denver	95.50	14	93.57 16
Detroit	83.00-87.00	8	83.99 43
Los Angeles	96.00	55	93.79 128
New York	81.00-84.00	20	83.84 41
Philadelphia	80.50-82.00	11	81.84 22
Pittsburgh	80.00-83.00	12	85.04 53
St. Louis	TFEWR	:	82.02 15
San Francisco	96.50	35	96.90 62

Delivered to First Receivers 1/:

Whole Body 2/:		Composite	
Maj	Wtd Avg	Lds	Wtd Avg Lds
Chicago	79.00-85.00	:	81.64 44

Composite Weighted Average 3/:

Loads	06/08/09	Change Last Wk	06/01/09	06/09/08
454	86.72	-39	87.11	82.06

WOG Broilers 4/:	Majority	Wtd Avg	Lds
Eastern	85.00-86.00	85.35	29
Central	75.00-85.00	81.86	73
Western	85.00-93.00	89.47	53

FOB Dock Equivalent 5/:

Mississippi	85.00-88.00	86.89	91
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1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Includes all whole birds shipped into listed cities including Chicago.

4/: Delivered first receiver, trucklot and less than trucklot volumes.

5/: Southeast area.

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 88.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,042	79.00-96.07	87.48

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	174.50	1,508
BREASTS - B/S	157.50	5,930
BREASTS - WHOLE	93.50	1,594
THIGH MEAT - B/S	123.00	1,256
THIGHS	63.50	1,016
DRUMSTICKS	64.00	1,118
LEG QUARTERS	51.00	8,942
WINGS	136.50	3,111

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was generally fair as dealers assess market conditions entering the week. Offerings of all sizes were at least sufficient for current needs. Movement through retail and distributive channels was fair. The market tone was mostly steady. In the parts complex, boneless skinless breasts and tenders were at least adequate to available; bone-in breasts and most dark meat cuts were balanced to adequate and wings were fully sufficient for current needs.

SOUTHERN REGION BROILER/FRYER Trade sentiment was steady. Demand following the weekend was no better than fair with trading usually limited to regular commitments. Supplies of all sizes were sufficient to satisfy current trade requirements. In the parts structure, movement was mostly moderate for early week trading. Breast items were mostly balanced to well cleared. Boneless skinless and tenders were at least adequate and wings were available. Dark meat items were in good supply with good movement. In productions areas, live supplies were moderate at desirable to slightly lighter weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. The market tone was about steady. Trading reported at unchanged to lower prices. Offerings were barely adequate to fully adequate. Weights trended heavy. Buying activity was only fair. Retailer demand was moderate overall. Dealers reported desirable weekend carryovers. The Los Angeles negotiated WOG average was 86.59 with the volume reported at 34 loads.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices into the Chicago market were lower; Detroit unchanged; St. Louis and Ohio cities TFEWR. Whole broiler/fryer market tone was steady to weak. Offerings light. Retail and food service movement was light to moderate; instances good. Floor stocks were adequate to short; weights desirable. In parts complex, trade was light overall as current commitments meet most needs. Supplies of all parts were adequate with large wings and tenders most prevalent. Trade sentiment was barely steady to steady on large wings, tenders and breast cuts; and steady on the balance of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds showed a fairly good increase over the weekend. Seller offerings were generally sufficient for current trade needs. Live supplies were moderate; weights were mostly desirable to light. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 83 to 94 cents. Trade sentiment was steady. In the parts complex, bone-in breasts were sufficient; however, b/s breasts and tenders were at least adequate to available at most points. Wings were adequate to fully adequate. Dark meat cuts were adequate to closely balanced.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A	
RANGE	74-101
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
(A) Not reported to avoid disclosing individual operation.	

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was mostly fair as dealers cautiously assessed market developments. Offerings of boneless skinless breasts and tenders were at least adequate to available; bone-in breasts and most dark meat cuts were sufficient and clearing satisfactorily. Wings were at least adequate for current needs. Retail and distributive movement was light to fair. The market tone for dark meat cuts was generally steady; about steady to barely steady for tenders and boneless skinless breast.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S	150-155	148.09	148.09	429,335
TENDERLOINS	140-145	145.77	145.77	147,889
BREAST - WITH RIBS	91-92	96.68	96.68	139,595
BREAST - LINE RUN	91	92.81	92.81	55,800
LEGS	66-67	67.72	67.72	156,560
LEG QUARTERS (BULK)	50-51	50.71	50.71	235,960
DRUMSTICKS	58-59	67.95	67.95	99,000
THIGHS	59-60	66.98	66.98	52,080
B/S THIGHS	121-122	126.55	126.55	26,335
WINGS (WHOLE)	134-135	140.07	140.07	194,560
BACKS AND NECKS (STRIPPED)	13-15	13.81	13.81	13,585
LIVERS (5 POUND TUBS)	45-50	48.00	48.00	3,880
GIZZARDS (HEARTS)	65-70	69.26	69.26	16,160

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,195	124.00-195.00	129-136	134.65
TENDERLOINS		TOO FEW TO REPORT	-	-
BREAST - WITH RIBS		TOO FEW TO REPORT	-	-
FRONT HALVES		TOO FEW TO REPORT	-	-
LEGS		TOO FEW TO REPORT	-	-
LEG QUARTERS (BULK)	1,056	48.00-49.00	-	48.92
LEG QUARTERS (4/10)	1,218	49.00-53.00	50-51	50.20
WINGS (WHOLE)	825	111.00-142.00	130-132	130.66
DRUMSTICKS	336	51.00-63.00	51-54	53.71
THIGHS	1,243	54.00-58.00	55-56	55.39

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/08	06/04	06/04	06/01	05/28
Alabama	4,006	3,856	5.34	3,862	5.38
Arkansas	5,108	5,115	5.20	4,955	5.26
Delmarva	2,257	2,225	6.02	2,232	5.99
KY-LA-TN	2,018	2,071	4.96	2,063	4.95
Mississippi	2,730	2,923	5.91	2,782	5.84
North Carolina	2,529	2,453	7.08	2,678	6.33
Texas	2,680	2,699	5.48	2,675	5.48
Total	21,328	21,342	5.64	21,247	5.58
Mon	21,328 (A)			21,247 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 08-Jun 2009 is estimated to be 31,909,000 up 0.08 percent from a week ago. and down 3.5 percent from a year ago. (last week 31,883,000 last year 33,057,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	381	130.00-192.00	-	139.04
TENDERLOINS	186	127.00-190.00	-	144.98
BREAST - LINE RUN	103	89.00-95.00	-	91.85
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	426	45.00-50.00	47-49	47.99
LEG QUARTERS (4/10)	782	48.00-52.00	50-51	50.11
WINGS (WHOLE)	115	130.00-138.00	-	134.26
WINGS (CUT)	139	148.00-162.00	-	153.50
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Index Based on Southern States Parts Trading for Jun 08, 2009 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.50 - 66.50	64.25	64.76

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 08-Jun-2009 TO 12-Jun-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	125.00-156.00	125.00-144.00
TENDERLOINS	126.00-156.00	143.00-152.00
BREAST - LINE RUN	82.00-104.00	87.00-96.00
LEGS	62.00-71.00	-
LEG QUARTERS (BULK)	46.00-55.00	48.00-51.00
LEG QUARTERS (4/10)	48.00-58.00	51.00-54.00
DRUMSTICKS	55.00-65.00	-
THIGHS	50.00-65.00	-
B/S THIGHS	120.00-129.00	-
WINGS (WHOLE)	120.00-142.00	124.00-136.00
BACKS AND NECKS (STRIPPED)	12.00-25.00	-
LIVERS	32.00-51.00	-
GIZZARDS (HEARTS)	40.00-61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	100.5-117.5
WOGS 2# & UP - CUT UP 8&9 PIECES	104-122

FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135

HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	DRY PACK 121-159
	ICE PACK 159
ROASTERS 4# & UP	DRY PACK 127
	ICE PACK 175
HENS OVER 5#	DRY PACK 128
	ICE PACK 125
DUCKS	259-262

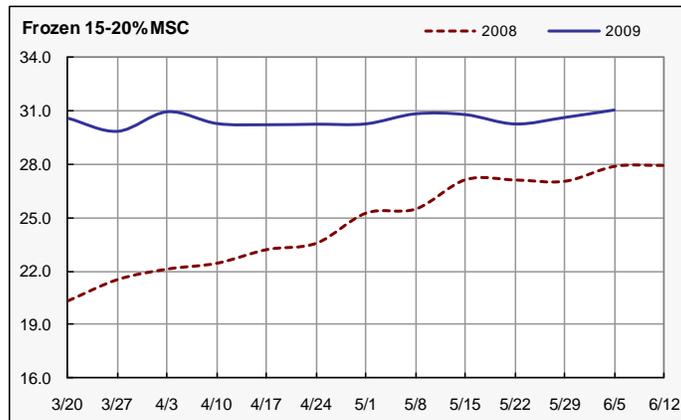
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone for all fat contents was cautiously steady. Supplies of fresh 15-20% were mostly adequate, frozen 15-20% adequate to available, and on the remainder of fat contents adequate to close. Raw materials were adequate to close. Export and domestic demand was light to moderate with most export interest into Mexico. Schedules were normal. Frames values were steady ranging mostly between 11-13 cents FOB.

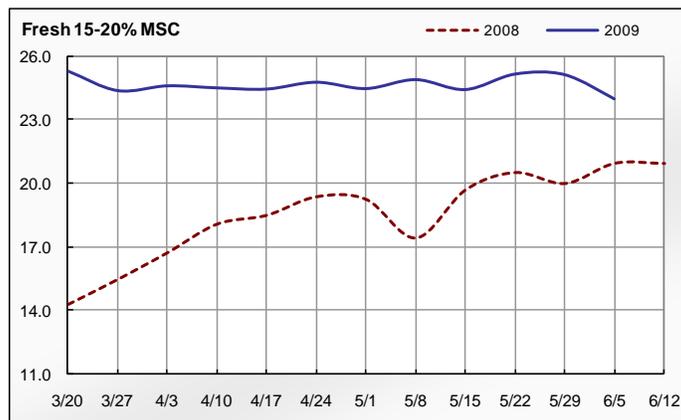
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	5-Jun-09	Last Week	Last Year	5-Jun-09	Last Week	Last Year
15% or Less						
Price Range			-	29.00 - 31.00	27.00 - 31.00	24.00-25.00
Wtd Avg Price			-	29.60	29.20	24.30
Volume Traded	-	-	-	336	518	201
Volume Exported	-	-	-	54	54	-
15-20%						
Price Range	27.00 - 35.00	27.00 - 35.00	22.00-30.00	17.00 - 28.00	18.50 - 28.00	17.00-30.00
Wtd Avg Price	31.09	30.67	27.90	23.96	25.11	20.95
Volume Traded	1,055	1,096	2,166	2,599	3,791	2,125
Volume Exported	935	936	1,966	734	857	347
20% or More						
Price Range	-	-	-	22.00	22.00	-
Wtd Avg Price	-	-	-	22.00	22.00	-
Volume Traded	-	-	-	82	41	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2009	Apr 2009	May 2008	May 2009	Apr 2009	May 2008
15% or Less						
Wtd Avg Price	-	33.00	25.34	29.12	28.65	23.96
Volume Traded	-	40	386	1,947	937	878
Volume Exported	-	-	266	272	215	-
15-20%						
Wtd Avg Price	30.53	30.61	26.32	24.83	24.54	19.28
Volume Traded	7,835	11,295	7,125	16,136	12,147	12,816
Volume Exported	6,515	10,263	6,705	5,916	1,795	2,806
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	-
Volume Traded	-	-	-	326	408	-
Volume Exported	-	-	-	-	-	-



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 08-JUNE-09

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was moderate for at least adequate offerings of spent heavy hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

RANGE MAJORITY WTD AVG

AT FARM BUYER LOADING TOO FEW TO REPORT

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were slightly lower when compared to the previous week. Demand was mostly fair for the at least sufficient offerings of spent fowl. Processing schedules were normal. Finished product supplies were fully adequate for current trade needs. The undertone was about steady.

RANGE MAJORITY AVG WTD

AT FARM BUYER LOADING 7.5-16.75 11.32
 AT FARM PRODUCER LOADING TOO FEW TO REPORT
 FOB PLANT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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