



USDA, AMS, Poultry Market News and Analysis Weekly Egg Products Report June 5, 2009

The "SOURCE" of Poultry and Egg Market Information

COMBINED REGIONAL REPORT - Combined regional for week ending **05-Jun-09** average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

| | Northeast | Southeast | Midwest | South Central | Combined Regional |
|------------------|-----------|-----------|---------|---------------|-------------------|
| This week | 91.00 | 90.50 | 84.50 | 93.50 | 90.02 |
| Last week | 82.00 | 81.50 | 76.50 | 83.50 | 80.98 |

SELECTED CITIES DELIVERED STORE DOOR LARGE - 05-Jun-09:

| | | |
|------------------------|----------------------|-----------------------|
| New York 96-100 | Midwest 87-95 | California 124 |
|------------------------|----------------------|-----------------------|

WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY -01-Jun-09 - (30 DOZEN CASES - IN THOUSANDS)

| | Northeast | North Central | South Central | South Atlantic | Pacific | 5-Area | Breaking Stock | Total |
|---------------------|-----------|---------------|---------------|----------------|---------|--------|----------------|--------|
| Current week | 100.9 | 279.4 | 118.2 | 196.5 | 297.9 | 992.9 | 242.5 | 1235.4 |
| % change PW | 2% | 1% | 3% | 4% | -2% | 1% | -2% | 0% |

Breaking Stock 05-Jun-09 - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

| | Central States | | | Eastern Region | | |
|---------------------------------|----------------|---|-------|----------------|---|-------|
| Breaking Stock | 36-40 | M | 38-40 | 33-38 | M | 33-35 |
| Checks & Undergrades | 20-26 | M | 24-26 | 22-31 | M | 29-30 |

Eggs Processed under federal inspection week ending **30-May-09**. Lbs. in Thousands (excludes ingredients)

| | Cases | Liquid Whole | Liquid White | Liquid Yolk | Dried | Inedible |
|----------------------|------------|--------------|--------------|-------------|--------|----------|
| Current Week | 1,237,880 | 30,411 | 12,077 | 5,835 | 2,736 | 3,869 |
| Previous Week | 1,303,034 | 31,309 | 13,027 | 6,606 | 3,084 | 4,282 |
| Last Year | 1,251,927 | 31,261 | 12,134 | 6,309 | 3,144 | 4,010 |
| % Change PWK | -5% | -3% | -7% | -12% | -11% | -10% |
| % Change LY | -1% | -3% | 0% | -8% | -13% | -4% |
| To-Date 2009 | 26,501,690 | 649,594 | 253,581 | 128,096 | 55,779 | 89,277 |
| To-Date 2008 | 26,968,958 | 668,653 | 252,069 | 133,709 | 58,871 | 91,910 |
| % Change YTD | -2% | -3% | 1% | -4% | -5% | -3% |

AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)

Current Week: 42.16 **Previous Week:** 42.38 **Last Year:** 42.90

AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)

Current Week: 39.04 **Previous Week:** 39.09 **Last Year:** 39.70

In-Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material)

| | CASES BROKEN | | LIQUID WHOLE | |
|----------------------|--------------|------------|--------------|------------|
| | Cases | % of Total | Lbs. | % of Total |
| CURRENT WEEK | 696,512 | 56.3% | 18,624 | 61.2% |
| PREVIOUS WEEK | 701,207 | 53.8% | 18,370 | 58.7% |
| LAST YEAR | 649,303 | 51.9% | 17,573 | 56.2% |

National Liquid Eggs - 05-Jun-09 - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

| Class | Loads | Range | Wtd. Avg. | Change From Last Week |
|--------|-------|---------|-----------|-----------------------|
| WHOLE | | TFEWR | | |
| WHITES | 23 | 25-28.5 | 26.17 | -.93 |
| YOLKS | 11 | 51-55.5 | 52.41 | |

National Frozen Egg Prices - 05-Jun-09 wholesale selling price cents/lb, 30-lb containers.

| Class | Trucklot | | Less-than-Trucklot (min 25 cont.) | |
|--------------------------------|----------|--------|-----------------------------------|--------|
| | RANGE | MOSTLY | RANGE | MOSTLY |
| WHOLE | 47-55 | 48-50 | 54-60 | 54-58 |
| WHITES | 40-49 | 42-49 | 40-55 | 48-51 |
| SUGARED YOLKS (MIN 43% SOLIDS) | 71-77 | 73-75 | 79-88 | 79-83 |
| SALTED YOLKS (MIN 43% SOLIDS) | 65-73 | 69-71 | 73-79 | 73 |

National Dried Egg Prices - 05-Jun-09 - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

| Class | Range | Mostly |
|-------------------------------|-----------|-----------|
| WHOLE | 1.78-2.05 | 1.80-1.90 |
| YOLKS | 1.29-1.60 | 1.45-1.50 |
| ALBUMEN, SPRAY, DRIED | 2.65-3.20 | 2.85-2.95 |
| BLENDS (WHOLE PLUS SWEETENER) | 1.67-1.95 | 1.80-1.85 |

Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 30-May-09

| Fowl Slaughtered in U.S. | | U.S. Fowl Slaughtered in Canada | | Total U.S. Fowl Slaughtered | |
|--------------------------|--------|---------------------------------|-------|-----------------------------|--------|
| This week | 1,174 | This week | 137 | This week | 1,311 |
| Last week | 1,431 | Last week | 0 | Last week | 1,431 |
| Last year | 1,181 | Last year | 330 | Last year | 1,511 |
| To Date 2009* | 26,658 | To Date 2009* | 5,650 | To Date 2008* | 32,308 |
| To Date 2008* | 29,596 | To Date 2008* | 7,116 | To Date 2007* | 36,712 |

*Note: Year-to-date totals reflect comparable time periods.

U.S. Exports To Canada, in Thousand Pounds (Preliminary) week ending - 23-May-09

| | Liquid | Frozen | Dried | Total |
|----------------|--------|--------|-------|-------|
| Current week | 243 | 0 | 0 | 243 |
| Last year /1 | 103 | 0 | 40 | 143 |
| To date 2009/2 | 3,450 | 0 | 222 | 3,672 |
| To date 2008 | 199 | 39 | 236 | 474 |

U.S. Imports From Canada, in Thousand Pounds (Preliminary) week ending - 23-May-09

| | Liquid | Frozen | Dried | Total |
|----------------|--------|--------|-------|-------|
| Current week | 363 | 11 | 0 | 374 |
| Last year /1 | 270 | 0 | 40 | 310 |
| To date 2009/2 | 6,628 | 166 | 0 | 6,794 |
| To date 2008 | 7,642 | 248 | 240 | 8,130 |

Inspected Shell Eggs

U.S. Exports To Canada, in 30-Dozen Cases (Preliminary) week ending - 23-May-09

| | Jumbo | EX-Lg | Large | Medium | Ungraded | Misc | Total |
|----------------|-------|--------|--------|--------|----------|-------|---------|
| Current week | 0 | 2,070 | 2,150 | 2,010 | 1,620 | 0 | 7,850 |
| Last year /1 | 0 | 1,350 | 340 | 1,310 | 11,040 | 0 | 14,040 |
| To date 2009/2 | 0 | 19,643 | 51,829 | 21,660 | 102,422 | 2,575 | 198,129 |
| To date 2008 | 0 | 15,999 | 24,251 | 19,672 | 125,260 | 1,560 | 186,742 |

/1 Comparable week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

DATE: June 3, 2009

PURCHASE AND OFFER TO BUY: SHELL EGGS-RECOVERY; PROGRAM NEARING END

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today purchased 18,000 cases of shell eggs at a cost of approximately \$248,000 for domestic food nutrition assistance programs. **These purchases were made under the American Recovery and Reinvestment Act (Recovery Act) of 2009.**

Details of today's purchase follow:

| Product | Cases | Awarded Prices | No. of Bids |
|----------------|--------------|-----------------------|--------------------|
| | | Inv. No. 3 | Accepted |
| shell eggs | 18,000 | \$12.3100-\$14.7000 | 3 of 7 |

It was also announced that the purchase program for shell eggs-recovery is nearing completion.

Next offers under PY-344 are due by 12 noon, Central Time, on the following date:

| Inv. Number | Product Type | Offer Date | Acceptance Not Later Than Date | Delivery Period |
|--------------------|---------------------|-------------------|---------------------------------------|------------------------|
| 4 | shell eggs-recovery | June 15 | June 19 | July 1-August 31 |

Total purchases of whole eggs since the program was announced on April 20 follow:

| Product | Cumulative Cases | Cumulative Dollars |
|----------------|-------------------------|---------------------------|
| shell eggs | 70,500 | \$908,000 |

The awards for shell eggs made today under PY-344, Invitation 3, to be delivered from July 1 to August 31, follow:

| | | |
|---------------------------|--------|---------------------|
| Hichman's Family Farms | 1,500 | \$14.7000 |
| Rocky Mountain Eggs, Inc. | 4,500 | \$14.4900 |
| Rose Acre Farms, Inc. | 12,000 | \$12.3100-\$14.6900 |

Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch; STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250. An electronic version of this Food Purchase Report can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/PYProcurement>.

Date Issued: June 4, 2009

SHELL EGGS-RECOVERY (PY-344), INVITATION NO. 4 - **FINAL REQUIREMENTS**

The U.S. Department of Agriculture invites offers to sell shell eggs as indicated below and per the Master Solicitation for use in domestic food nutrition assistance programs. **These purchases will be made under the American Recovery and Reinvestment Act (Recovery Act) of 2009. As stated in the Notice to the Trade dated April 17, 2009, offerors must certify with their offer that they have read and agree to comply with reporting requirements in the Federal Acquisition Regulations (FAR) Clause 52.204-11 - American Recovery and Reinvestment Act.**

Offers are due by 12 noon, Central Time, Monday, June 15. Acceptances will be announced by midnight, Friday, June 19. Deliveries are to be made from July 1 to August 31. **Purchase of the quantities listed on this invitation will complete current requirements.**

Offers will be invited from the trade for U.S. Grade AA or A Large or Medium eggs (15 dozen case). Shell eggs must be of current production from domestic chickens; the eggs must be packaged in one dozen cartons and packed in fiberboard boxes with 15 dozen per case. A purchase unit will total 1,500 cases.

All offers must be submitted electronically through the Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mdbcl1000.exe?>. Offers submitted by any means other than DEBES will be considered nonresponsive.

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. Shipping instructions will indicate quantity to be delivered to each point.