



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was light to moderate with most interest noted for deferred deliveries. The market tone on bulk parts was steady to firm. Demand was light to moderate. Offerings were short to light. Thigh meat not well tested with a undertone of steady to weak. Supplies were adequate for the light inquiry. White meat market tone was steady. Demand was light to moderate. Offerings were adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings short to barely adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 27, 2009**

| | CURRENT SHIPMENTS 2/ | | | FORWARD SHIPMENTS 6/ | | | OPEN COMMITMENTS 7/ | |
|----------------------|----------------------|-------|-------------------|----------------------|-----------------|-------------|---------------------|------------|
| | OFFERS | SALES | WTD VOLUME AVG | WTD VOLUME AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL PER |
| 8-16 LB HENS | | | | | | | | |
| EASTERN REGION 3/ | 78-81 | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 78-81 | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 78-81 | - | - | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | |
| EASTERN REGION | 78-81 | - | - | - | - | - | - | - |
| CENTRAL REGION | 78-81 | - | - | - | - | - | - | - |
| WESTERN REGION | 78-81 | - | - | - | - | - | - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 MAY 2008.

The market tone on bulk parts was steady to firm. Demand was light to moderate. Offerings were short to light. The trade sentiment on white meat was steady to fully steady. Demand was light to moderate. Offerings were adequate. Thigh meat undertone was steady to weak and not well tested. Demand was light. Offerings were fully adequate for current inquiry. Domestic: fresh scapula 103 cents.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | W | 106.00 | 440 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | | | |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | W | 100.00 | 400 |
| DRUMSTICKS, TOM | | F | 65.00 | 40 |
| DRUMSTICKS, TOM--FRESH | 63.00 | | 63.00 | 40 |
| DRUMSTICKS, HEN | | | | |
| WINGS, FULL-CUT, TOM | | F | 69.29 | 140 |
| WINGS, FULL-CUT, HEN | | | | |
| WINGS, V-TYPE, TOM | | F | 77.67 | 75 |
| WINGS, V-TYPE, HEN | | | | |
| NECKS, TOM | | F | 79.67 | 45 |
| NECKS, HEN | | | | |
| BREASTS, B/S, TOM 3/ | | F | 129.00 | 20 |
| BREASTS, B/S, TOM--FRESH 3/ | 134.00 | | 134.00 | 42 |
| THIGH MEAT | | W | 87.00 | 4 |
| THIGH MEAT--FRESH | | R | 88.00 | 80 |
| BREAST TRIM MEAT | | | | |
| SCAPULA MEAT | | T | 99.00 | 20 |
| WING MEAT WITH SKIN | 99.00 | | 99.00 | 40 |
| TENDERLOINS | | | | |
| DESTRAPPED TENDERS | | | | |
| DESTRAPPED TENDERS--FRESH | | F | 130.38 | 170 |
| MECHANICALLY SEPARATED 4/ | | R | 60.00 | 80 |
| MECHANICALLY SEPARATED--FRESH 4/ | 56.00 | | 56.00 | 80 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | | T | 62.00 | 80 |
| WINGS FULL-CUT - TOMS | | | | |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | | F | 27.85 | 268 |
| MECHANICALLY SEPARATED 4/ | | | | |
| THIGH MEAT - FROZEN | | F | 89.00 | 108 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | RANGE |
|------------------------------|---------|
| TURKEYS Y HENS | 107-110 |
| TURKEYS Y TOMS UNDER 22# | 104-107 |
| TURKEYS Y TOMS 22-24# | 107 |
| TURKEYS Y TOMS 24-26# | 102-105 |
| TURKEYS Y TOMS 26 LBS & OVER | 110-111 |

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS

| | RANGE |
|------------------------------|---------|
| FRESH TURKEYS Y HENS 8-16# | 110-120 |
| FRESH TURKEYS Y TOMS 14-24# | 110-120 |
| FROZEN TURKEYS Y HENS 8-16# | 80 |
| FROZEN TURKEYS Y TOMS 14-24# | 80 |
| FROZEN TURKEYS Y TOMS 24-28# | 80-82 |

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