



USDA, AMS, Poultry Market News and Analysis Weekly Egg Products Report May 22, 2009

The "SOURCE" of Poultry and Egg Market Information

COMBINED REGIONAL REPORT - Combined regional for week ending **22-May-09** average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

	Northeast	Southeast	Midwest	South Central	Combined Regional
This week	66.00	63.50	58.50	64.50	63.15
Last week	65.00	65.50	57.50	63.50	62.84

SELECTED CITIES DELIVERED STORE DOOR LARGE - 22-May-09:

New York 89-93	Midwest	61-69	California	99
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WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY -18-May-09 - (30 DOZEN CASES - IN THOUSANDS)

	Northeast	North Central	South Central	South Atlantic	Pacific	5-Area	Breaking Stock	Total
Current week	98.9	301.0	121.0	181.6	265.8	968.3	238.9	1207.2
% change PW	3%	5%	-12%	-5%	3%	0%	-5%	-1%

Breaking Stock 22-May-09 - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

	Central States			Eastern Region		
Breaking Stock	32-34	M	34	30-35	M	32-34
Checks & Undergrades	18-24	M	22-24	21-28	M	25-26

Eggs Processed under federal inspection week ending **16-May-09**. Lbs. in Thousands (excludes ingredients)

	Cases	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
Current Week	1,364,345	32,050	14,070	7,040	3,110	4,402
Previous Week	1,375,311	32,630	13,852	7,000	2,950	4,459
Last Year	1,344,820	33,189	13,502	7,118	3,259	4,345
% Change PWK	-1%	-2%	2%	1%	5%	-1%
% Change LY	1%	-3%	4%	-1%	-5%	1%
To-Date 2009	23,960,776	587,874	228,477	115,655	49,959	81,126
To-Date 2008	24,361,133	604,057	226,518	120,202	52,473	83,382
% Change YTD	-2%	-3%	1%	-4%	-5%	-3%

AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)

Current Week: 42.19 **Previous Week:** 42.13 **Last Year:** 43.24

AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)

Current Week: 38.96 **Previous Week:** 38.89 **Last Year:** 40.01

In-Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	720,642	52.8%	18,444	57.5%
PREVIOUS WEEK	711,620	51.7%	18,540	56.8%
LAST YEAR	656,851	48.8%	17,006	51.2%

National Liquid Eggs - 22-May-09 - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

Class	Loads	Range	Wtd. Avg.	Change From Last Week
WHOLE	20	31-32.5	31.65	.43
WHITES	5	25-27	25.80	.49
YOLKS	3	52-54	53.00	.00

National Frozen Egg Prices - 22-May-09 wholesale selling price cents/lb, 30-lb containers.

Class	Trucklot		Less-than-Trucklot (min 25 cont.)	
	RANGE	MOSTLY	RANGE	MOSTLY
WHOLE	42-53	42-50	53-60	54-58
WHITES	40-50	42-45	40-53	48-51
SUGARED YOLKS (MIN 43% SOLIDS)	70-79	76-78	76-92	81-87
SALTED YOLKS (MIN 43% SOLIDS)	67-76	70-72	74-79	74

National Dried Egg Prices - 22-May-09 - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

Class	Range	Mostly
WHOLE	1.80-2.10	1.85-1.90
YOLKS	1.38-1.65	1.40-1.45
ALBUMEN, SPRAY, DRIED	2.80-3.30	2.90-3.10
BLENDS (WHOLE PLUS SWEETENER)	1.78-1.95	1.80-1.85

Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 16-May-09

Fowl Slaughtered in U.S.		U.S. Fowl Slaughtered in Canada		Total U.S. Fowl Slaughtered	
This week	1,559	This week	282	This week	1,841
Last week	1,562	Last week	367	Last week	1,929
Last year	1,589	Last year	442	Last year	2,031
To Date 2009*	24,053	To Date 2009*	5,513	To Date 2008*	29,566
To Date 2008*	26,971	To Date 2008*	6,533	To Date 2007*	33,504

*Note: Year-to-date totals reflect comparable time periods.

U.S. Exports To Canada, in Thousand Pounds (Preliminary) week ending - 09-May-09

	Liquid	Frozen	Dried	Total
Current week	384	0	40	424
Last year /1	0	0	0	0
To date 2009/2	2,869	0	222	3,091
To date 2008	96	39	196	331

U.S. Imports From Canada, in Thousand Pounds (Preliminary) week ending - 09-May-09

	Liquid	Frozen	Dried	Total
Current week	315	18	0	333
Last year /1	378	4	40	422
To date 2009/2	5,947	150	0	6,097
To date 2008	6,960	241	200	7,401

Inspected Shell Eggs

U.S. Exports To Canada, in 30-Dozen Cases (Preliminary) week ending - 09-May-09

	Jumbo	EX-Lg	Large	Medium	Ungraded	Misc	Total
Current week	0	2,010	3,610	1,350	9,960	0	16,930
Last year /1	0	2,100	1,640	810	10,530	0	15,080
To date 2009/2	0	16,313	46,369	18,750	90,320	2,575	174,327
To date 2008	0	10,989	21,431	16,802	97,750	1,560	148,532

/1 Comparable week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

National Agricultural Statistics Service (NASS) - Cold Storage - stocks in warehouses on 30-Apr-09
Frozen Eggs (Thousand pounds)

	Whites	Yolks	Whole & Mixed	Unclassified	Total
Current Month	2,953	1,010	7,610	6,894	18,467
Previous Month	2,735	1,041	8,152	8,415	20,343
Last year	2,662	955	6,895	5,522	16,034
% of Previous Month	108	97	93	82	91
% of Last Year	111	106	110	125	115

For information on "Cold Storage" call David Colwell at (202) 720-8784, office hours 7:30 a.m. to 4:00 p.m. ET.

National Agricultural Statistics Service (NASS) - Chickens and Eggs Narrative - 22-May-09

Total All Layers on 01-May-09 totaled 339 million, down slightly from last year.
Rate of lay per day for all layers on 01-May-09 averaged 72.4 eggs per 100 layers, up 1% from a year ago.
Table/Commercial Egg Producing Layers on 01-May-09 = 281.7 million, up 1% from a year ago.
Rate of lay per day for table egg type on 01-May-09 averaged 74.6 eggs per 100 layers, up 1% from 01-May-08.
Egg Type Chicks Hatched during Apr-09 totaled 40.6 million, down 4% from Apr-08.
Eggs in Incubators totaled 35.8 million on 01-May-09, down 12% from a year ago.
Domestic Placement of Egg-Type Pullet Chicks for Future Hatchery Supply Flocks = 307,000 during Apr-09, up 16% from Apr-08.

For information on "Layers and Eggs" call Kim Linonis at (202) 690-8632, for "Chicks Hatched" call Sharyn Lavender at (202) 720-3244, office hours 7:30 a.m. to 4:00 p.m. ET.

USDA BUYS: SHELL EGGS

DATE: May 19, 2009

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today purchased 12,000 cases of shell eggs at a cost of approximately \$166,000 for domestic food nutrition assistance programs. Details of today's purchase follow:

Product	Cases	Awarded Prices Inv. No. 1	No. of Bids Accepted
shell eggs	12,000	\$12.9800-\$14.8400	3 of 5

Invitations under PY-347 will be issued on a quarterly basis.

The awards for shell eggs made today under PY-347, Invitation 1, to be delivered from July 1 to September 15, follow:

R. W. Sauder, Inc.	1,500 @ \$14.2500
Rocky Mountain Eggs, Inc.	3,000 @ \$14.8400
Rose Acre Farms, Inc	7,500 @ \$12.9800-\$13.7700

Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch; STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250. An electronic version of this Food Purchase Report can be obtained through the world wide web via the Commodity Procurement Home Page at

<http://www.ams.usda.gov/PYProcurement>.

SHELL EGGS-RECOVERY (PY-344), INVITATION NO. 3 - FINAL REQUIREMENTS

Date Issued: May 20, 2009

The U.S. Department of Agriculture invites offers to sell shell eggs as indicated below and per the Master Solicitation for use in domestic food nutrition assistance programs. **These purchases will be made under the American Recovery and Reinvestment Act (Recovery Act) of 2009. As stated in the Notice to the Trade dated April 17, 2009, offerors must certify with their offer that they have read and agree to comply with reporting requirements in the Federal Acquisition Regulations (FAR) Clause 52.204-11 - American Recovery and Reinvestment Act.**

Offers are due by 12 noon, Central Time, Monday, June 1. Acceptances will be announced by midnight, Friday, June 5. Deliveries are to be made from July 1 to August 31. **Purchase of the quantities listed on this invitation will complete current requirements.**

Offers will be invited from the trade for U.S. Grade AA or A Large or Medium eggs (15 dozen case). Shell eggs must be of current production from domestic chickens; the eggs must be packaged in one dozen cartons and packed in fiberboard boxes with 15 dozen per case. A purchase unit will total 1,500 cases.

All offers must be submitted electronically through the **Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mbc1000.exe?>**. **Offers submitted by any means other than DEBES will be considered nonresponsive.**

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. Shipping instructions will indicate quantity to be delivered to each point.

Inquiries about the Master Solicitation for Shell Egg Procurements dated April 2009; the Qualification Requirements dated April 2009; the Notice to the Trade dated April 2009; the Commodity Specification for Shell Eggs dated June 2008, or this Invitation should be directed to the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/PYProcurement>.