



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16. hens and 16-24 lb. toms was steady. Light trading was reported for prompt and deferred shipments. Demand was light to moderate. Offerings were adequate. The market tone on bulk parts was steady to firm. Trading was light. Offerings short to barely adequate. Demand was moderate to good. The market tone on white meat was steady. Demand was light to moderate. Offerings adequate. The market tone on thigh meat was steady to weak. Demand was light. Offerings were adequate. Trading was slow.



### EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was mixed ranging from, light to good. Offerings were short to barely adequate.

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 12, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	77-80	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	77-80	-	-	-	-	-	-	-	-
WESTERN REGION 5/	77-80	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	77-80	-	-	-	-	-	-	-	-
CENTRAL REGION	77-80	-	-	-	-	-	-	-	-
WESTERN REGION 5/	77-80	-	-	-	-	-	-	-	-

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 13, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	77-82	82	82.00	20	-	-	-	-	-
CENTRAL REGION 4/	77-80	-	-	-	82.50	80	JUL	-	-
WESTERN REGION 5/	77-80	-	-	-	84.50	80	AUG	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	77-82	82	82.00	20	-	-	-	160	JUN
CENTRAL REGION	77-80	-	-	-	-	-	-	-	-
WESTERN REGION	77-80	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment *within* 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 May 2009

The market tone on bulk parts was fully steady to firm. Demand was moderate to good. Trading was light to moderate. Offerings were light. Thigh meat market tone was steady to weak. Demand and trading was light. Offerings were adequate. The undertone on fresh tom breast meat was steady. Destrapped tenderloins and wing meat with skin steady to fully steady. Demand for white meat was light to moderate. Offerings were adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	117.07	820
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	162.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	64.00	40
DRUMSTICKS, TOM--FRESH		M	62.50	40
DRUMSTICKS, HEN		F	61.80	50
WINGS, FULL-CUT, TOM		M	59.17	120
WINGS, FULL-CUT, HEN		F	55.00	7
WINGS, V-TYPE, TOM		F	73.00	40
WINGS, V-TYPE, HEN		W	93.00	12
NECKS, TOM		M	73.00	20
NECKS, HEN		F	67.00	23
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	125.10	412
THIGH MEAT		M	93.00	40
THIGH MEAT--FRESH				
BREAST TRIM MEAT	100.00		100.00	40
SCAPULA MEAT		F	97.50	40
WING MEAT WITH SKIN				
TENDERLOINS		W	115.00	12
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	120.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	51.16	276
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	66.83	458
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	29.85	188
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	91.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	107-110
TURKEYS Y TOMS UNDER 22#	104-107
TURKEYS Y TOMS 22-24#	107
TURKEYS Y TOMS 24-26#	102-105
TURKEYS Y TOMS 26 LBS & OVER	110-111

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY  
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	79
FROZEN TURKEYS Y TOMS 14-24#	79
FROZEN TURKEYS Y TOMS 24-28#	79-81

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 MAY 2009.

The market tone on bulk parts was fully steady to firm. Demand was moderate to good. Trading was light to moderate. Offerings were short to light. High meat market tone was steady to weak. Demand and trading was light. Offerings were adequate. The market tone on fresh tom breast meat was steady, destrapped tenderloins and wing meat with skin steady to fully steady. Demand for white meat was light to moderate. Offerings were adequate. Export: hen drums 62.5 cents and thigh meat 6 months age 86 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	179.00		179.00	7
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	64.00	40
DRUMSTICKS, TOM--FRESH	62.50		62.50	40
DRUMSTICKS, HEN	62.00		62.00	12
WINGS, FULL-CUT, TOM		M	59.17	120
WINGS, FULL-CUT, HEN	57.00		57.00	12
WINGS, V-TYPE, TOM	73.00-77.00		75.60	100
WINGS, V-TYPE, HEN	93.00		93.00	20
NECKS, TOM	76.00-79.00		77.33	120
NECKS, HEN		F	67.00	23
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	124.00		124.00	24
THIGH MEAT		M	93.00	40
THIGH MEAT--FRESH				
BREAST TRIM MEAT		T	100.00	40
SCAPULA MEAT		F	97.50	40
WING MEAT WITH SKIN				
TENDERLOINS		W	115.00	12
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	120.00		120.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	51.16	276
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	66.83	458
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	29.85	188
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	91.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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