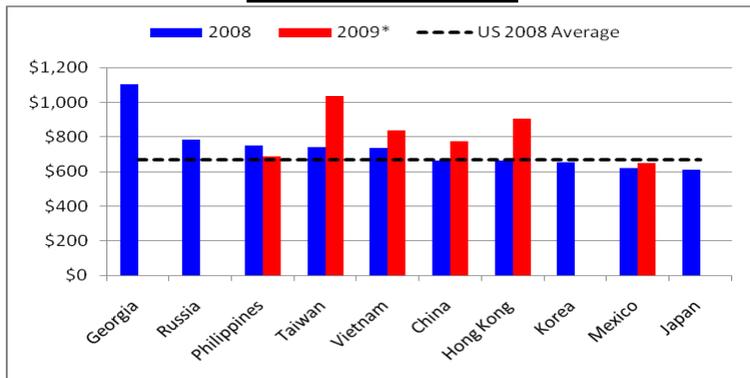




U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch
Average US Chicken Paw Prices (\$/MT) for Top US Export Destinations by Volume **US Dollar Value against Chinese Yuan (CNY) with US Chicken Paw Exports (MT)**



Note: All data for 2008 is January-December, however 2009* data only includes January-February. Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

Based on data, China and Hong Kong together accounted for 97.3% of US chicken paw exports in 2008 and in the first 2 months of 2009. China imported 421,025 metric tons (MT) of US paws in 2008 and 54,781 MT in the first 2 months of Jan – Feb 2009, while Hong Kong imported 73,878 MT and 6,226 MT respectively.

Based on paw export values, the US's largest importer in 2008 was again China. Many of the same leaders in 2008 continued into 2009 with the exception of Mexico taking a lead of \$73,000 over Taiwan in US paw imports. In regards to unit value (dollars/MT), Georgia led in 2008 with \$1,102 per MT followed by Russia (\$785), Philippines (\$752), Taiwan (\$744), Vietnam (\$739), China (\$666), Hong Kong (\$664), Korea (\$654), Mexico (\$619), and Japan \$610). The average price for US paw exports in 2008 was \$667 per MT. Based on the charts, US chicken paw exports increased with the weakening US dollar value since 2005; however no correlation existed between the weakening US dollar and US paw exports to Hong Kong even though exports have decreased since late 2004.

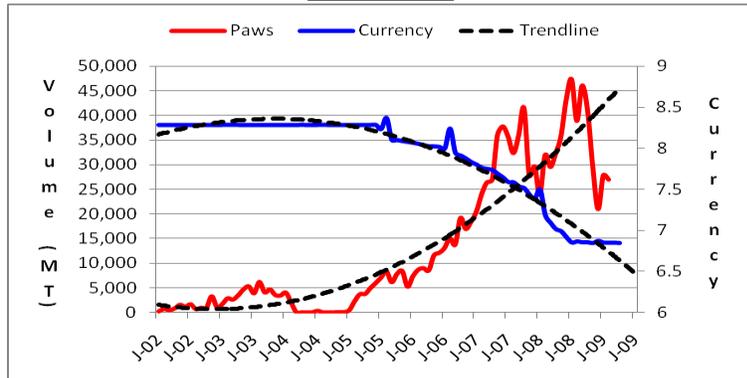
Source: USDA FAS

Top US Paw Export Destinations in 2008 by Volume (MT)

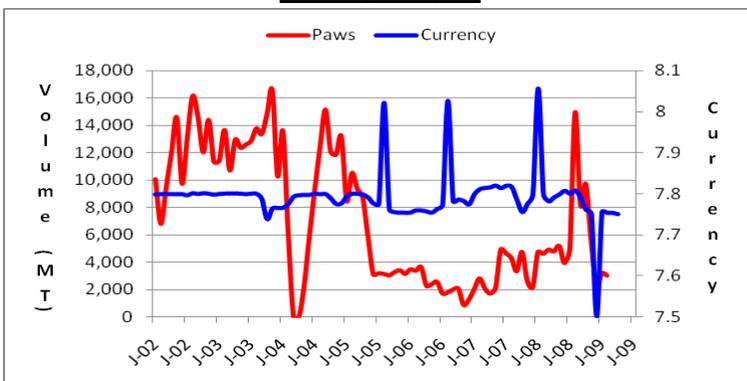
	Jan-Dec				Jan-Feb			%
	2005	2006	2007	2008	2008	2009		
China	64,006	153,593	374,705	421,025	55,864	54,781	-2%	
HK	65,450	27,617	37,592	73,878	9,362	6,226	-33%	
Phil.	123	267	4,511	5,311	1,563	810	-48%	
Vietnam	617	426	1,776	3,970	202	540	167%	
Mexico	865	307	331	932	245	227	-7%	
Taiwan	2,973	1,457	2,537	821	204	73	-64%	
Russia	15,728	12,770	206	624	0	0	-	
Japan	611	91	317	449	0	0	-	
Korea	2,350	1,815	812	434	0	0	-	
Georgia	523	361	0	245	0	0	-	
Others	17,176	8,886	3,511	1,046	226	51	-78%	
Total	170,423	207,589	426,297	508,735	67,666	62,707	-7%	

Note: % = Percentage Change. HK = Hong Kong. Phil. = Philippines.

Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS



US Dollar Value against Hong Kong Dollar (HKD) with US Chicken Paw Exports (MT)



Note: All data is January-December with the exception of 2009, which is January-February 2009. The average April 2009 currency exchange or 1 USD = 6.842273 CNY and 1 USD = 7.75081 HKD. Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS/Oanda FX Trade.

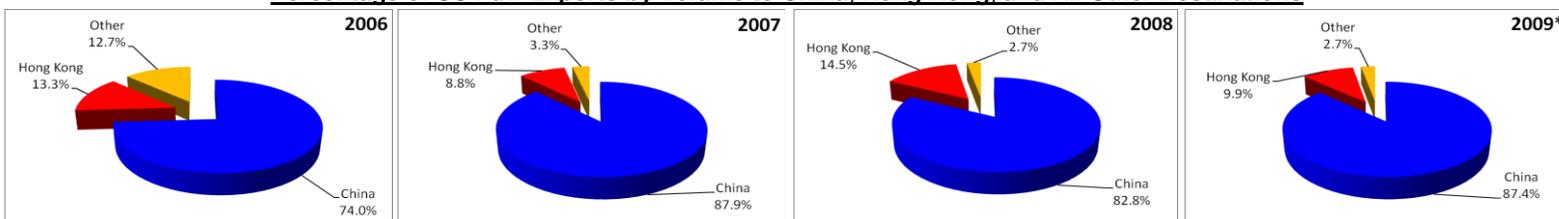
Top US Paw Export Destinations in 2008 by Value (thousand dollars)

	Jan-Dec				Jan-Feb			%
	2005	2006	2007	2008	2008	2009		
China	55,144	129,420	235,779	280,256	39,937	42,385	6%	
HK	48,826	24,082	24,335	49,043	6,397	5,645	-12%	
Phil.	69	177	4,282	3,991	922	557	-40%	
Vietnam	416	291	1,521	2,933	158	454	187%	
Taiwan	2,051	1,005	1,899	611	166	75	-55%	
Mexico	876	241	200	576	156	148	-5%	
Russia	12,003	10,475	118	490				
Korea	2,188	1,052	511	284				
Japan	621	67	271	274				
Georgia	287	197	0	270				
Others	13,233	6,994	2,529	771	142	63	-56%	
Total	135,714	174,001	271,445	339,499	47,878	49,327	3%	

Note: % = Percentage Change. HK = Hong Kong. Phil. = Philippines.

Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

Percentage of US Paw Exports by Volume to China, Hong Kong, and All Other Destinations



Note: All data is January-December except for 2009*, which only includes exports from January-February.

Source: USDA FAS

INSPECTED EGG PRODUCTS-

U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending May 02, 2009	Year-To-Date*			
Type	2009	2008 /1	2009 /2	2008
Liquid	381	0	2,485	96
Frozen	0	18	0	39
Dried	0	0	182	196
Total	381	18	2,667	331

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending May 02, 2009	Year-To-Date*			
Type	2009	2008 /1	2009 /2	2008
Liquid	367	361	5,632	6,582
Frozen	3	3	132	237
Dried	0	40	0	160
Total	370	404	5,764	6,979

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending May 02, 2009	Year-To-Date*			
Type	2009	2008 /1	2009 /2	2008
Jumbo	0	0	0	0
Extra Large	3,060	2,239	14,303	8,889
Large	1,898	2,451	42,759	19,791
Medium	2,430	1,185	17,400	15,992
Ungraded	8,970	6,690	80,360	87,220
Misc	456	0	2,575	1,560
Total	16,814	12,565	157,397	133,452

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY-

SLAUGHTERED UNDER INSPECTION

Week Ending 02-May-09 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,456	1,266	2,722
Last Week	1,164	1,679	2,843
Same week yr ago	1,226	1,756	2,982
To-date/2009*	21,042	25,513	46,555
To-date/2008*	23,845	26,195	50,040

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	391	0	391
Last Week	414	0	414
Same week yr ago	412	11	423
To-date/2009*	4,864	11	4,875
To-date/2008*	5,602	30	5,632

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,847	1,266	3,113
Last Week	1,578	1,679	3,257
Same week yr ago	1,638	1,767	3,405
To-date/2009*	25,906	25,524	51,430
To-date/2008*	29,447	26,225	55,672

*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone for all fat contents was mostly steady. Supplies of fresh 15-20% were sufficient for current needs and clearing satisfactorily with the remainder of fat contents adequate to close. Many industry players anticipating some supply changes with the impending plant closings and ongoing production cutbacks. Supplies of raw materials were balanced to tight. Export demand was moderate to good, while domestically it was fair to moderate and spotty depending on end users varying production schedules; most interest centered on frozen. Exports continue to be most active into Mexico, the Caribbean, and Central American countries. Schedules were generally normal. Frame values were steady ranging mostly between 10-13 cents FOB.

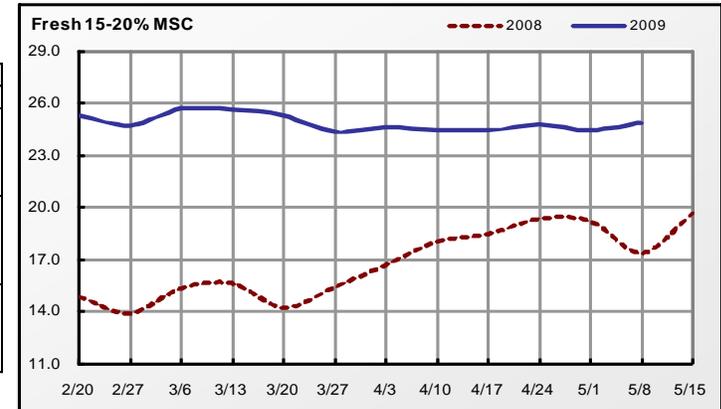
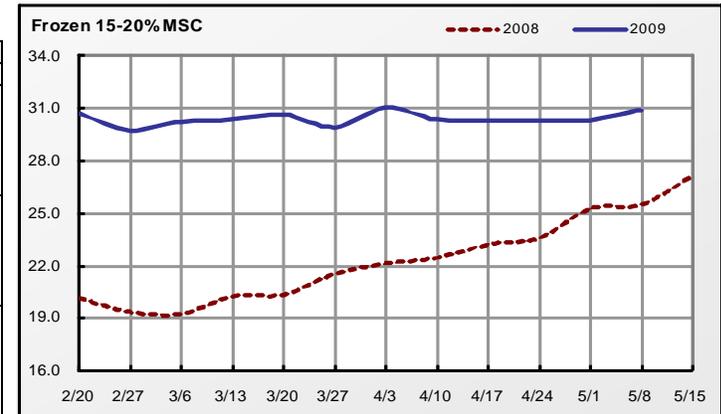
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	8-May-09	Last Week	Last Year	8-May-09	Last Week	Last Year
15% or Less						
Price Range			23.00-27.00	28.00 - 30.00	27.00 - 30.00	23.00-25.00
Wtd Avg Price			24.70	29.22	28.71	23.91
Volume Traded	-	-	94	276	419	202
Volume Exported	-	-	54	54	55	-
15-20%						
Price Range	27.00 - 35.00	27.00 - 35.00	21.00-28.25	22.00 - 28.00	19.00 - 28.00	11.00-27.00
Wtd Avg Price	30.88	30.31	25.50	24.87	24.45	17.40
Volume Traded	1,318	2,539	1,773	3,085	3,552	3,111
Volume Exported	1,038	2,059	1,713	1,387	1,020	612
20% or More						
Price Range	-	-	-	22.00	22.00	-
Wtd Avg Price	-	-	-	22.00	22.00	-
Volume Traded	-	-	-	82	82	-
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Apr 2009	Mar 2009	Apr 2008	Apr 2009	Mar 2009	Apr 2008
15% or Less						
Wtd Avg Price	33.00	-	20.77	28.65	28.56	21.89
Volume Traded	40	-	216	937	1,208	912
Volume Exported	-	-	216	215	217	-
15-20%						
Wtd Avg Price	30.61	30.27	22.69	24.54	25.26	18.04
Volume Traded	11,295	6,474	7,926	12,147	11,295	12,004
Volume Exported	10,263	5,620	6,493	1,795	2,815	3,263
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	18.43
Volume Traded	-	-	-	408	326	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 MAY 2009.

The market tone on fresh tom breast meat was steady as more industry member continued to express increased confidence in the market. Destrapped tenderloins and wing meat with skin steady to fully steady. Some of the increased confidence in the breast meat items is starting to spill over into the other white meat items with a few anticipating increased interest. Demand on tom breast meat and destrapped tenderloins moderate to instances good, balance of white meat light to moderate with more activity noted on scapula. Further processed demand moderate with some processors starting to note a seasonal improvement in finished product movement while other still take just regular commitments. The market tone on institutional breasts was steady at best while processors continued to work down inventories. The market tone on 4-8 lb. breasts was steady to fully steady with some interest noted for the fall holidays. Some spot strength was noted on frozen thigh meat into select destinations, balance steady to instances weak. Trading slow to moderate, best on parts, fresh tom breast meat and thigh meat. For domestic (fresh): tom wings 55, scapula 99, wing meat with skin 102, breast trim 103-108, frozen - tom defatted gizzards 89, Grade A non-basted 8-10 lb. 115 and 12-16 lb. breasts 125 For export: white trim 60, fresh tom drums 64, tom necks 71, scapula 95, tom defatted gizzards 99.50, Russian thigh meat 104-110 cents delivered.

EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
FRIDAY, MAY 08, 2009						
DRUMSTICKS, TOMS	64.00-70.00		66.83	458	66.36	618
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS		W	29.85	188	29.97	268
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	92.00-98.50		94.17	740	93.66	820
EXPORT TRADING						
THURSDAY, MAY 07, 2009						
DRUMSTICKS, TOMS		W	65.00	120		
WINGS FULL-CUT - TOMS		R	52.00	40		
WINGS, V-TYPE, TOM						
TAILS		W	29.85	188		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	88.00	40		
EXPORT TRADING						
WEDNESDAY, MAY 06, 2009						
DRUMSTICKS, TOMS	65.00		65.00	120		
WINGS FULL-CUT - TOMS		R	52.00	40		
WINGS, V-TYPE, TOM						
TAILS	29.00-31.00		29.85	188		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	88.00		88.00	40		
EXPORT TRADING						
TUESDAY, MAY 05, 2009						
DRUMSTICKS, TOMS		M	65.00	40		
WINGS FULL-CUT - TOMS		R	52.00	40		
WINGS, V-TYPE, TOM						
TAILS		M	30.25	80		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		M	90.00	40		
EXPORT TRADING						
MONDAY, MAY 04, 2009						
DRUMSTICKS, TOMS	65.00		65.00	40		
WINGS FULL-CUT - TOMS		R	52.00	40		
WINGS, V-TYPE, TOM						
TAILS	29.50-31.00		30.25	80		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	90.00		90.00	40		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ Product contains 15/20% fat with skin added.