



# USDA EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE



Regional prices were unchanged, however asking prices for next week were trending lower. New York prices were unchanged. Trade sentiment was steady at best to barely steady. Demand was light to fairly good, generally light to moderate. Supplies were adequate to ample for present trade needs. Breaking stock offerings were fully sufficient to ample for the light to fair demand. Light type fowl offerings were at least adequate to plentiful for normal to overtime processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

**MIDWEST REGIONAL** Midwest delivered prices were unchanged and producer prices were lower for all sizes. Trade sentiment was barely steady. Cartoned egg demand was light to moderate, better into planned and ongoing features. Loose egg movement was light to instances moderate. Supplies were fully adequate to available for current trade needs. Central states breaking stock prices were unchanged to lower. Offerings were fully adequate to ample for mostly light needs. Schedules were full-time. Trade sentiment was barely steady to weak.

	RANGE	MOSTLY	IA-MN-WI	Prices paid to producers.	Range	Mostly
EXTRA LARGE	65-74	68-71				
LARGE	64-73	66-69			42-52	46
MEDIUM	53-62	55-58			32-36	34
					21-27	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

**NORTHEAST REGIONAL** Prices were unchanged. Asking prices for next week's deliveries were trending lower on all sizes. Trade sentiment was barely steady entering the weekend. Demand was light to fair. Supplies were fully adequate to available for present trading requirements. Eastern region breaking stock offerings were fully adequate for normal to overtime processing schedules. Light type hen demand was mostly fair to moderate for at least adequate offerings.

	RANGE	MOSTLY
EXTRA LARGE	72-86	75-78
LARGE	68-82	73-75
MEDIUM	56-69	61-63

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

**SOUTH CENTRAL REGIONAL** Prices were unchanged, however were trending lower for next week. The trade sentiment was steady to mostly barely steady. Retail and food service movement was light to mostly moderate with some improvement noted from a week ago. Supplies were adequate to available. Central states breaking stock prices were unchanged to lower, with checks and undergrades lower. Offerings were fully adequate to ample for the slow demand. Schedules were full-time. Trade sentiment was barely steady.

	RANGE	MOSTLY
EXTRA LARGE	73.5-82	75-78
LARGE	71.5-80	73-76
MEDIUM	60.5-69	62-65

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, and TX

**SOUTHEAST REGIONAL** Prices were unchanged. Trade sentiment was barely steady. Retail and distributive demand was light to at times moderate. Supplies were fully adequate to available for current trade requirements. Eastern region breaking stock offerings were fully sufficient for the light to fair demand. Spent fowl offerings were at least adequate for normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	71.5-114.25	73-76
LARGE	70-114.25	71-74
MEDIUM	58.5-79.25	59-63

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

**NEW YORK EGGS** Extra large, large and medium prices were unchanged when compared to Thursday's prices. Trade sentiment was mostly barely steady to steady at best. Retail and distributive demand was light to fair. Current supplies were adequate to available for trading requirements.

	RANGE
EXTRA LARGE	78-82
LARGE	76-80
MEDIUM	65-69

	RANGE	MOSTLY
EXTRA LARGE	72-80	73-75
LARGE	70-78	71-73
MEDIUM	59-67	60-62

**WESTERN REGIONAL** Prices were unchanged. Asking prices for next week were 4 cents lower for jumbo, extra large, and large, and 3 cents lower for medium and small. Trade sentiment was cautiously steady. Offerings were fully adequate to ample with demand light to instances fairly good, mostly moderate. Floor stocks adequate to fully adequate.

**CALIFORNIA** Benchmark prices were unchanged. Asking prices for next week were 4 cents lower for jumbo, extra large, and large, and 3 cents lower for medium and small. The trade sentiment was cautiously steady. Offerings were fully adequate to ample with demand light to fairly good, mostly moderate. Small benchmark price 79 cents.

**CALIFORNIA** Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	116
EXTRA LARGE	116
LARGE	109
MEDIUM	99

### SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	100-104
EXTRA LARGE	96-102
LARGE	94-97
MEDIUM	83-86

**BREAKING STOCK**

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net wt. per 30 dozen case, eggs from table egg layers. Packaging may vary.

**CENTRAL REGION**

Breaking stock prices were unchanged to lower with checks and undergrades lower. Demand remained light while offerings were fully adequate to ample. Schedules full-time. Trade sentiment barely steady.

	RANGE	MOSTLY
BREAKING STOCK	32-36	35-36
CHECKS & UNDERGRADES	21-27	25-27

CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI

**EASTERN REGION**

Prices were lower when compared to early week's prices. Trade sentiment was mostly barely steady. Supplies were fully adequate for a light to fair demand. Processing schedules were normal to overtime. Cases broken under federal inspection in the Eastern region for week ending 25-Apr-09 were 16% more than the previous week, although about unchanged from the same week a year ago.

	RANGE	MOSTLY
BREAKING STOCK	30-37	33-36
CHECKS & UNDERGRADES	22-30	26-27

EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 25-APR-2009	(lbs. in thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid Whites	Liquid Yolk	Dried	Ined
CW	1,314,920	31,455	13,546	6,827	2,881	4,408
PW	1,251,175	30,292	12,164	6,499	2,589	4,225
LY	1,358,641	32,916	13,163	6,844	3,240	4,501
% PW	5%	4%	11%	5%	11%	4%
% LY	-3%	-4%	3%	0%	-11%	-2%
2009*	19,870,100	491,681	186,397	94,541	41,199	67,859
2008*	20,290,685	504,546	186,073	99,190	42,708	69,999
% YTD	-2%	-3%	0%	-5%	-4%	-3%
				CW	PW	LY
Average Yield Per Case - (Inedible Included)				42.77	42.50	42.27
Average Yield Per Case - (Inedible Excluded)				39.42	39.13	38.95

**IN LINE PRODUCTION** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	689,453	52.4%	17,482	55.6%
PREVIOUS WEEK	674,749	53.9%	17,938	59.2%
LAST YEAR	666,722	49.1%	17,274	52.5%

\*Note: Year-to-date total reflects comparable time period.

**NATIONAL LIQUID**

Trade sentiment was cautiously steady for all liquid products. Offerings were adequate to mostly fully adequate while demand was usually light for all products. Breaking stock prices were lower when compared to last week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	% FROM LW
WHOLE	13	34-36	34.23	
WHITES	8	21-27	24.00	-.52
YOLKS	3	49-53	50.67	.34

**NATIONAL DRIED**

Prices were unchanged to lower on yolks and albumen, lower on whole when compared to prices last week. Trade sentiment was mixed, but mostly viewed as about steady to barely steady. Demand remained light as both buyers and sellers continue watching further market developments. Present supplies were at least adequate to fully adequate for trading requirements. Dried eggs processed under federal inspection for the week ending 25-Apr-2009 were 11% more than last week, although 11% less than the same week the previous year. The total year to date production of dried eggs produced was 4% lower than a year ago.

Wholesale selling prices, dollars per lb., in cont., Trucklot and LTL volumes.

WHOLE	1.90-2.10	MOSTLY	1.90-2.00
YOLKS	1.55-1.70	MOSTLY	1.58-1.60
ALBUMEN, SPRAY, DRIED	2.88-3.20	MOSTLY	2.95-3.05
BLENDS (WHOLE PLUS SWEETENER)	1.95-2.25	MOSTLY	2.00-2.10

**NATIONAL FROZEN**

Trucklot prices ranged lower for all frozen products. Trade sentiment was in a full range of steady at best to barely steady for all products. Demand was usually limited to immediate needs while offerings were adequate and generally made to order.

Wholesale selling prices (cents per lb., in 30 lb. containers) Sugared and salted yolks are a minimum 43% solids.

	TRUCKLOTS		LTL (MIN. 25 CONT.)	
	RANGE	MOSTLY	RANGE	MOSTLY
WHOLE	48-54	48-52	56-60	56-58
WHITES	43-50	44-46	40-53	48-51
SUGARED YOLKS	72-79	74-79	81-92	81-87
SALTED YOLKS	69-76	69-74	75-80	75

**TRAILER LOAD EGG SALES** WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR APR 24, 2009 – APRIL 30, 2009**CURRENT LOADS 89.25****FUTURE LOADS 38.75****TOTAL LOADS 128.00**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	44.17	47.00	44.80	44.46	--	--	21.00	GL W J	60.00	60.00	--	--	--	67.67	5.00
GL W J	--	--	60.00	61.00	54.75	--	3.00	GL W XL	49.67	56.50	--	--	--	62.45	19.75
GL W XL	54.00	59.00	54.05	55.48	49.61	--	44.75	GL W LG	--	46.00	43.00	--	--	51.89	8.75
GL W LG	--	--	48.50	45.83	40.69	53.00	27.25	GL W MD	--	48.00	--	--	--	43.00	9.75
GL W MD	--	--	44.00	39.40	34.53	43.00	14.50	GL W SM	25.00	28.00	--	--	--	--	1.00
GL W SM	36.50	37.83	--	--	33.00	--	5.00	NRBS - 48	29.00	32.00	--	--	--	--	2.00
GL BR LG	55.00	58.00	--	--	--	--	1.00	NRBS - 39	35.00	--	--	--	--	44.00	2.00
NRBS - 48	--	--	--	--	36.15	37.00	15.00								
NRBS - 42	--	--	--	31.00	26.00	--	3.00								
NRBS - 39	--	--	27.78	30.00	34.00	--	5.50								
NRBS - 36	--	--	21.00	23.00	--	--	1.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

**LIVE LIGHT TYPE HENS**

CENTS PER HEAD, GENERALLY FOR REMOVAL  
WITHIN THE NEXT 10 DAYS

(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES,  
WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

**EASTERN** Prices were unchanged when compared to a week earlier. Demand was mostly fair to moderate for the at least adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

**SOUTH CENTRAL** Trading was TFEWR. Demand was light for fully adequate offerings of spent leghorn hens. Schedules were as desired. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

**NORTH CENTRAL** Prices were unchanged. Demand was light to moderate with offerings ample. Schedules are full time to more. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

**SHELL EGGS-COMBINED REGIONAL**

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	76.50	74.00	62.00
SOUTHEAST	74.50	72.50	61.00
MIDWEST	69.50	67.50	56.50
SOUTH CENTRAL	76.50	74.50	63.50
COMBINED REGIONAL	74.32	72.20	60.86

Computed from simple weekly averages weighted by regional area populations.

**NATIONAL CANNER FOWL MARKET** Sales were noted as too few to report prices. Offerings were adequate to at least adequate for current trade needs. Demand was mostly fair with trading limited due to the majority of supplies being used internally. Processing schedules were mostly normal. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

**WEEKLY U.S./CANADIAN LIVE POULTRY  
SLAUGHTERED UNDER INSPECTION**

Week ending 25-Apr-09

	U.S. fowl slaughtered domestically		
	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,164	1,679	2,843
Last Week	1,188	1,511	2,699
Same week yr ago	1,182	1,704	2,886
To-date/2009*	19,476	24,247	43,723
To-date/2008*	22,619	24,439	47,058

	U.S.fowl slaughtered in Canada		
	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	414	0	414
Last Week	270	0	270
Same week yr ago	411	7	418
To-date/2009*	4,473	11	4,484
To-date/2008*	5,190	19	5,209

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

	Total U.S. fowlslaughtered in the U.S. and Canada		
	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,578	1,679	3,257
Last Week	1,458	1,511	2,969
Same week yr ago	1,593	1,711	3,304
To-date/2009*	23,949	24,258	48,207
To-date/2008*	27,809	24,458	52,267

\*Note: Year to-date totals reflect comparable time periods.

**INSPECTED EGG PRODUCTS-  
U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending Apr 18, 2009		Year-To-Date*		
Type	2009	2008 /1	2009 /2	2008
Liquid	335	0	1,726	96
Frozen	0	0	0	8
Dried	0	0	182	178
Total	335	0	1,908	282

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending Apr 18, 2009		Year-To-Date*		
Type	2009	2008 /1	2009 /2	2008
Liquid	346	414	4,949	5,761
Frozen	5	8	129	234
Dried	0	40	0	80
Total	351	462	5,078	6,075

**Inspected Shell Eggs**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Apr 18, 2009		Year-To-Date*		
Type	2009	2008 /1	2009 /2	2008
Jumbo	0	0	0	0
Extra Large	600	1,350	10,673	5,360
Large	2,390	900	39,991	16,420
Medium	1,740	2,274	12,540	14,154
Ungraded	5,040	5,958	64,130	73,108
Misc	0	0	2,119	1,560
Total	9,770	10,482	129,453	110,602

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**WEEKLY COLD STORAGE HOLDINGS -**

Selected Centers (Inc. Gov't Stocks)	(In Thousands)		
	Frozen Eggs Lbs	Proc. Turkeys Lbs	Proc. Other Poultry Lbs
AM 04/27/09	3,485	135,419	68,907
AM 04/01/09	3,277	130,812	73,006
CHG	208	4607	-4099
PCT CHG	6%	4%	-6%

**EGG PRODUCTS**

**Shell Eggs Broken Down 1 Percent from Last Year**

Shell eggs broken totaled 161 million dozen during March 2009, down 1 percent from March a year ago, but 9 percent above the 148 million broken last month.

March 2009 contained 22 weekdays and 4 Saturdays. March 2008 contained 21 weekdays and 5 Saturdays.

During calendar year 2009 through March, shell eggs broken totaled 471 million dozen, down 3 percent from the comparable period in 2008. To date, cumulative total edible product from eggs broken in 2009 was 617 million pounds, down 3 percent from 2008.

Source: USDA/NASS

**COMMERCIAL EGG MOVEMENT** (Receipts From Producers)

W/E 25-APR-2009	Cases	% Change From	
REGIONS	(in thousands)	LW	LY
North Atlantic	179.1	0	3
East North Central	586.3	-2	-1
West North Central	285.9	-2	-7
South Atlantic	156.6	-8	-7
South Central	48.1	-3	-7
West	139.5	-6	-25
Total	1395.5	-3	-5

Matched plants reporting

81 81

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN)

West North Central (IA, MN, MO, KS, SD)

South Atlantic (SC, NC, VA, GA, FL, KY)

South Central (TN, AL, AR, MS, OK)

West (CA, CO, WA, OR, UT)

**MOVEMENT OF EGGS INTO RETAIL CHANNELS**

W/E 25-APR-2009

Selected Consuming Centers	CW (Cases, in thousands)	LW	% CHANGE	
			LW	LY
Atlanta	20.9	21.1	-1	-12
Boston	2.4	2.5	-4	-14
Chicago	50.5	66.6	-24	-25
Los Angeles	58.9	54.6	8	-42
New Orleans	4.8	5.3	-9	-9
New York	29.8	28.0	6	3
St. Louis	80.8	68.2	18	97
San Francisco	17.5	13.3	32	32
Total	265.6	259.6	2	-7
4 Week Moving Avg.	295.6			

**NEW ENGLAND WEEKLY SHELL EGG REPORT** APR 28, 2009

Prices paid per doz. Grade A Brown eggs in cartons dlvr'd store door.

	Ex Large	Large	Med	Small
MAINE	122	118	86	70
MOSTLY	-	-	-	-
NEW HAMPSHIRE	117-121	113-117	81-85	63-67
MOSTLY	119-120	115-116	83-84	65-66
RHODE ISLAND	120-124	116-120	85-89	69-73
MOSTLY	120	116	85	69
VERMONT	122-130	118-125	86-89	-
MOSTLY	-	-	-	-

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