



# INTERNATIONAL EGG AND POULTRY REVIEW

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U.S. Department of Agriculture      Agricultural Marketing Service      Poultry Programs      Market News and Analysis Branch

## Updated USDA FSIS Requirements to Export to Japan

### Poultry Export Requirements

Eligible/Ineligible

#### B. Ineligible

##### 1. Specific state restrictions:

California – Poultry slaughtered prior to October 12, 2008 is eligible. Poultry slaughtered on or after October 12, 2008 and before February 10, 2009 is ineligible. Poultry slaughtered on or after February 10, 2009 is eligible.

To view the updated FSIS Letterhead Certificate statements and documentation requirements changes go to:

[http://www.fsis.usda.gov/Regulations & Policies/Japan\\_Requirements/index.asp](http://www.fsis.usda.gov/Regulations & Policies/Japan_Requirements/index.asp)

Changes were made and posted by the USDA February 10, 2009.

Source: USDA Food Safety Inspection Service Library of Exports

## Updated USDA FSIS Requirements to Export to Japan

### Processed Egg Product Export Requirements

Eligible/Ineligible

#### B. Ineligible Products

California – Eggs laid prior to October 12, 2008 are eligible. Eggs laid on or after October 12, 2008 and before February 10, 2009 are ineligible. Eggs laid on or after February 10, 2009 is eligible.

To view the updated FSIS Letterhead Certificate statements and documentation requirements changes go to:

[http://www.fsis.usda.gov/Regulations & Policies/Japan\\_Egg\\_Products/Requirements/index.asp](http://www.fsis.usda.gov/Regulations & Policies/Japan_Egg_Products/Requirements/index.asp)

Changes were made and posted by the USDA February 10, 2009.

Source: USDA Food Safety and Inspection Service Library of Exports

## Updated USDA FSIS Requirements to Export to the European Union (EU)

### Processed Egg Products

- Revised certification is required for product entering the EU after February 15, 2009.\* See the Certification section.
- Revised letterhead certification is required for product transiting the EU after February 15, 2009.\*

#### Certification

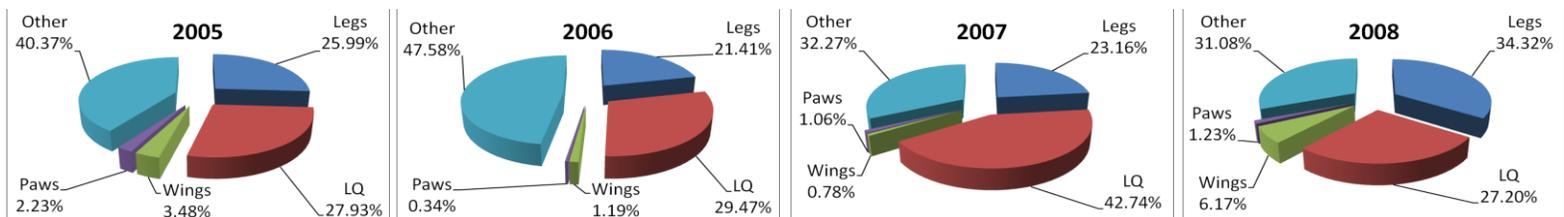
Revised letterhead certification is required for product entering the EU after February 15, 2009. Veterinary Certificate for egg products consigned to the European Community is available in English, Bulgarian, French, German, Lithuanian, Romanian, Greek, Italian, Netherlands, Polish, and Spanish.\* See guidelines to complete the letterhead certificate.\*

[http://www.fsis.usda.gov/Regulations & Policies/EU\\_Egg\\_Products/Requirements/index.asp](http://www.fsis.usda.gov/Regulations & Policies/EU_Egg_Products/Requirements/index.asp)

Changes were made and posted by the USDA February 12, 2009.

Source: USDA Food Safety and Inspection Service Library of Exports

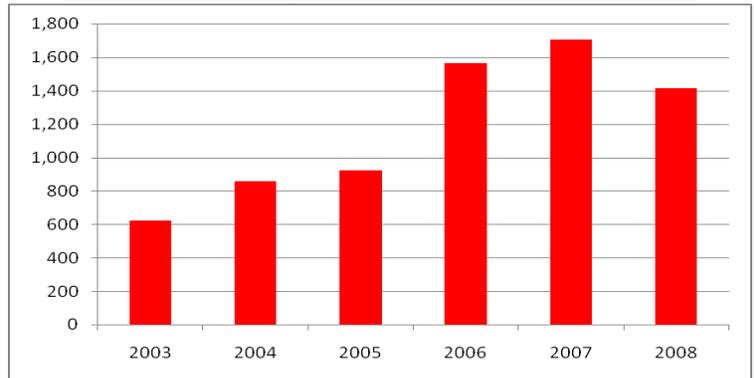
## Percentage of Broiler Part Exports of Total Broiler Meat Exports to Japan



Note: LQ= Leg Quarters. Legs HS0207140025; Leg Quarters HS0207140010; Wings HS0207140030; and Paws HS0207140045.

Source: USDA FAS

## US Exports of Turkey Meat to Japan in Metric Tons (MT)



Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

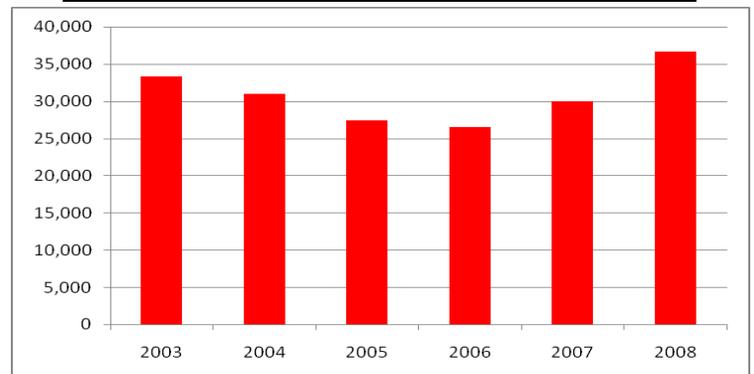
## US Egg and Egg Product Exports to Japan in Metric Tons (MT) and Thousand Dozens from January-December

	2004	2005	2006	2007	2008	% Change
Liq/Frozen Whole	59	620	874	663	396	-40.31%
Liq/Frozen Yolk	6,665	7,917	7,675	6,303	7,659	21.52%
Liq/Frozen White	0	0	0	0	0	
Dried Whole	570	4,485	3,499	1,313	1,981	50.91%
Dried yolk	453	461	339	307	928	202.15%
Dried White	51	508	328	1,378	422	-69.41%
Shell Egg	0	7,334	732	1,962	1,032	-47.37%

Note: % Change = Percentage Change from 2007-2008. Liquid/Frozen Whole Egg HS0408.99; Liquid/Frozen Egg Yolk HS0408.19; Liquid/Frozen Egg White HS3502.19; Dried Whole Egg HS0408.91; Dried Egg yolk HS0408.11; Dried Egg White HS3502.11; Shell Egg HS0407.0000.40.

Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

## US Exports of Broiler Meat to Japan in Metric Tons (MT)



Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

**INSPECTED EGG PRODUCTS-**

**U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			
	2009	2008 /1	2009 /2	2008
Liquid	143	0	335	0
Frozen	0	0	0	0
Dried	40	0	81	40
Total	183	0	416	40

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			
	2009	2008 /1	2009 /2	2008
Liquid	360	514	1,717	2,080
Frozen	0	42	67	132
Dried	0	0	0	0
Total	360	556	1,784	2,212

**Inspected Shell Eggs**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

	Year-To-Date*			
	2009	2008 /1	2009 /2	2008
Jumbo	0	0	0	0
Extra Large	390	510	1,033	510
Large	0	150	5,360	150
Medium	1,110	90	1,110	840
Ungraded	4,878	5,310	6,942	15,030
Misc	0	0	136	0
Total	6,378	6,060	14,581	16,530

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY-  
SLAUGHTERED UNDER INSPECTION**

Week Ending 07-Feb-09 (Preliminary)

**U.S. fowl slaughtered domestically**

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,246	1,545	2,791
Last Week	1,384	1,394	2,778
Same week yr ago	1,320	1,568	2,888
To-date/2009*	6,686	7,854	14,540
To-date/2008*	7,355	7,532	14,887

**U.S. fowl slaughtered in Canada**

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	280	0	280
Last Week	267	0	267
Same week yr ago	310	0	310
To-date/2009*	1,260	11	1,271
To-date/2008*	1,517	4	1,521

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,526	1,545	3,071
Last Week	1,651	1,394	3,045
Same week yr ago	1,630	1,568	3,198
To-date/2009*	7,946	7,865	15,811
To-date/2008*	8,872	7,536	16,408

\*Note: Year to-date totals reflect comparable time periods.

**NATIONAL MECHANICALLY SEPARATED CHICKEN**

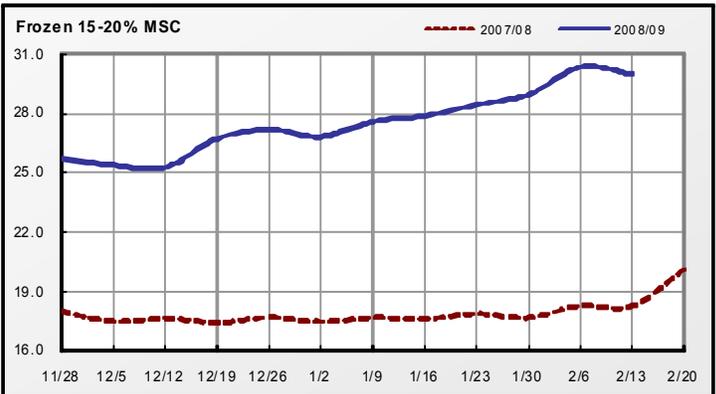
\*\*\*Correction on Monthly January 2008 Frozen 15-20% Total Volume\*\*\*

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The MSC market tone was steady to fully steady for all fat contents. Supplies were generally in good balance to close. Raw materials continued tight. Demand was moderate to good with most export activity into Mexico, the Caribbean, and Central American countries. Schedules were mostly normal with minimal disruptions noted.

**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

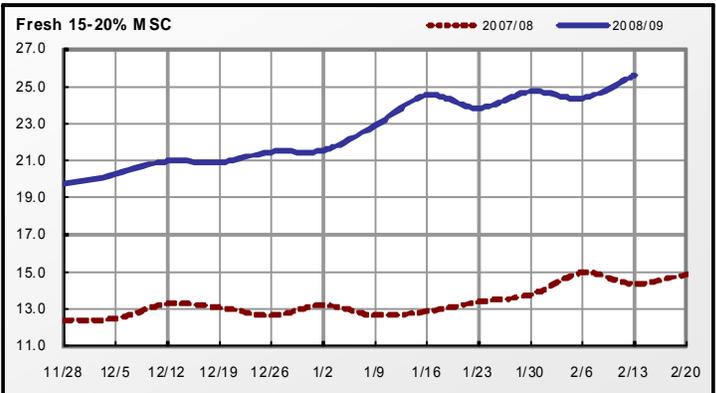
Fat Content	Frozen			Fresh		
	13-Feb-09	Last Week	Last Year	13-Feb-09	Last Week	Last Year
<b>15% or Less</b>						
Price Range			18.00-24.00	28.00 - 29.00	28.00 - 29.00	17.00-19.00
Wtd Avg Price			22.10	28.37	28.19	18.00
Volume Traded	-	-	293	216	214	342
Volume Exported	-	-	53	55	54	-
<b>15-20%</b>						
Price Range	24.00 - 36.00	27.00 - 34.00	16.25-23.00	22.00 - 29.00	21.00 - 28.00	11.50-19.00
Wtd Avg Price	29.99	30.35	18.26	25.64	24.39	14.36
Volume Traded	1,365	1,349	1,784	4,190	3,352	2,901
Volume Exported	805	948	1,544	1,183	857	654
<b>20% or More</b>						
Price Range	-	-	-	24.00	24.00	18.00-18.50
Wtd Avg Price	-	-	-	24.00	24.00	18.33
Volume Traded	-	-	-	82	82	245
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Jan 2009	Dec 2008	Jan 2008	Jan 2009	Dec 2008	Jan 2008
<b>15% or Less</b>						
Wtd Avg Price	-	26.00	15.69	27.67	24.96	15.70
Volume Traded	-	118	215	1,524	1,360	1,486
Volume Exported	-	118	215	274	226	-
<b>15-20%</b>						
Wtd Avg Price	27.92	25.95	17.64	23.48	20.81	13.08
Volume Traded	5,100	6,646	**5,922**	12,494	14,306	9,007
Volume Exported	4,268	6,126	5,359	2,613	2,488	2,197
<b>20% or More</b>						
Wtd Avg Price	-	-	-	22.99	21.17	12.00
Volume Traded	-	-	-	284	243	82
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 FEBRUARY 2009.

The market tone on tom full-cut wings was steady to barely steady, balance of tom bulk parts steady to firm, and tails mixed barely steady to instances fully steady. Demand on tails and tom full-cut wings was light to instances moderate, balance of tom bulk parts moderate to good; best interest on necks. Tom bulk parts demand was best for domestic shipments while export interest was slowing with some export buyers turning towards competing red meat items. The market tone on thigh meat was steady to barely steady. Demand light with some noting a slowing into export channels in response to competitively priced red meat items. The market tone on mechanically separated turkey was steady to fully steady. Demand moderate for the limited offerings. Plant grade 4-8 lb. breasts were being held with confidence by some processors in response to rotisserie breast needs. Increased offers of frozen tom breast meat both over and under 6 months age noted and fresh tom breast meat at lower trending prices. Trading centered on tom full-cut wings for domestic shipments, balance slow to instances moderate. For domestic: tom tails 37, plant grade basted 20-24 lb. breasts 130 cents delivered. For export: frozen tom breast meat 128-137 mostly 128 cents delivered.

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>	<b>WEEKLY</b>	<b>WEEKLY</b>
<b>FRIDAY, FEBRUARY 13, 2009</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>	<b>WTD AVG</b>	<b>VOLUME</b>
					<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS		R	63.00	80	63.21	308
WINGS FULL-CUT - TOMS		F	50.00	80		
WINGS, V-TYPE, TOM						
TAILS		T	40.00	40	40.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	102.43	94	102.19	214
<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>		
<b>THURSDAY, FEBRUARY 12, 2009</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>		
DRUMSTICKS, TOMS	63.00		63.00	80		
WINGS FULL-CUT - TOMS		F	50.00	80		
WINGS, V-TYPE, TOM						
TAILS		T	40.00	40		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	102.43	94		
<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>		
<b>WEDNESDAY, FEBRUARY 11, 2009</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>		
DRUMSTICKS, TOMS	62.00-64.00		63.29	228		
WINGS FULL-CUT - TOMS		F	50.00	80		
WINGS, V-TYPE, TOM						
TAILS		T	40.00	40		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	102.00-103.00		102.43	94		
<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>		
<b>TUESDAY, FEBRUARY 10, 2009</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>		
DRUMSTICKS, TOMS						
WINGS FULL-CUT - TOMS		F	50.00	80		
WINGS, V-TYPE, TOM						
TAILS	40.00		40.00	40		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	102.00		102.00	120		
<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>		
<b>MONDAY, FEBRUARY 09, 2009</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>		
DRUMSTICKS, TOMS						
WINGS FULL-CUT - TOMS		F	50.00	80		
WINGS, V-TYPE, TOM						
TAILS		R	40.00	40		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	101.00	54		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15/20% fat with skin added.