



USDA, AMS, Poultry Market News and Analysis Weekly Egg Products Report February 13, 2009

The "SOURCE" of Poultry and Egg Market Information

COMBINED REGIONAL REPORT - Combined regional for week ending 13-Feb-09 average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

	Northeast	Southeast	Midwest	South Central	Combined Regional
This week	117.00	119.50	109.50	119.50	116.48
Last week	117.00	119.50	109.50	119.50	116.48

SELECTED CITIES DELIVERED STORE DOOR LARGE - 13-Feb-09:

New York 93-97	Midwest 95-103	California 134
-----------------------	-----------------------	-----------------------

WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY - 10-Feb-09 - (30 DOZEN CASES - IN THOUSANDS)

	Northeast	North Central	South Central	South Atlantic	Pacific	5-Area	Breaking Stock	Total
Current week	110.7	283.1	127.3	198.7	263.1	982.9	266.2	1249.1
% change PW	-3%	4%	-2%	-3%	4%	1%	0%	1%

Breaking Stock 13-Feb-09 - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

	Central States		Eastern Region	
Breaking Stock	43-45		43-49 M	45-47
Checks & Undergrades	29-36	M 32-34	33-39 M	35-39

Eggs Processed under federal inspection week ending 07-Feb-09. Lbs. in Thousands (excludes ingredients)

	Cases	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
Current Week	1,239,824	28,881	12,152	6,206	2,760	4,271
Previous Week	1,194,124	29,360	11,120	5,856	2,535	4,026
Last Year	1,214,538	29,812	11,105	6,043	2,327	4,121
% Change PWK	4%	-2%	9%	6%	9%	6%
% Change LY	2%	-3%	9%	3%	19%	4%
To-Date 2009	6,231,594	151,687	59,092	30,193	14,081	21,682
To-Date 2008	6,279,638	156,758	56,376	30,197	13,351	21,665
% Change YTD	-1%	-3%	5%	0%	5%	0%

AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)

Current Week:	41.55	Previous Week:	42.17	Last Year:	42.06
----------------------	-------	-----------------------	-------	-------------------	-------

AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)

Current Week:	38.10	Previous Week:	38.80	Last Year:	38.66
----------------------	-------	-----------------------	-------	-------------------	-------

In-Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	649,641	52.4%	16,434	56.9%
PREVIOUS WEEK	641,382	53.7%	16,883	57.5%
LAST YEAR	601,944	49.6%	16,365	54.9%

National Liquid Eggs - 13-Feb-09 - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

Class	Loads	Range	Wtd. Avg.	Change From Last Week
WHOLE		TFEWR		
WHITES	16	21-26.5	24.59	-5.07
YOLKS		TFEWR		

Liquid whole egg and yolk prices were too few to report.

National Frozen Egg Prices - 13-Feb-09 wholesale selling price cents/lb, 30-lb containers. As of February 13, 2009, the National report replaced the Central Region, Eastern Region, and Southern California Frozen Egg reports which will no longer be issued.

Class	Trucklot		Less-than-Trucklot (min 25 cont.)	
	RANGE	MOSTLY	RANGE	MOSTLY
WHOLE	49-55	49-53	51-62	53-56
WHITES	45-56	47-52	53-59	54-58
SUGARED YOLKS (MIN 43% SOLIDS)	80-88	83-86	84-99	85-93
SALTED YOLKS (MIN 43% SOLIDS)	75-89	78-80	79-88	80-83

National Dried Egg Prices - 13-Feb-09 - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

Class	Range	Mostly
WHOLE	2.15-2.38	2.25-2.38
YOLKS	1.62-1.85	1.69-1.78
ALBUMEN, SPRAY, DRIED	3.59-4.10	3.60-3.85
BLENDS (WHOLE PLUS SWEETENER)	2.20-2.40	2.20-2.35

Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 07-Feb-09

Fowl Slaughtered in U.S.		U.S. Fowl Slaughtered in Canada		Total U.S. Fowl Slaughtered	
This week	1,246	This week	280	This week	1,526
Last week	1,384	Last week	267	Last week	1,651
Last year	1,320	Last year	310	Last year	1,630
To Date 2009*	6,686	To Date 2009*	1,260	To Date 2008*	7,946
To Date 2008*	7,355	To Date 2008*	1,517	To Date 2007*	8,872

*Note: Year-to-date totals reflect comparable time periods.

U.S. Exports To Canada, in Thousand Pounds (Preliminary) week ending - 31-Jan-09

	Liquid	Frozen	Dried	Total
Current week	96	0	0	96
Last year /1	0	0	40	40
To date 2009/2	192	0	41	233
To date 2008	0	0	40	40

U.S. Imports From Canada, in Thousand Pounds (Preliminary) week ending - 31-Jan-09

	Liquid	Frozen	Dried	Total
Current week	369	2	0	371
Last year /1	411	16	0	427
To date 2009/2	1,357	67	0	1,424
To date 2008	1,566	90	0	1,656

Inspected Shell Eggs

U.S. Exports To Canada, in 30-Dozen Cases (Preliminary) week ending - 31-Jan-09

	Jumbo	EX-Lg	Large	Medium	Ungraded	Misc	Total
Current week	0	351	314	0	888	75	1,628
Last year /1	0	0	0	750	3,030	0	3,780
To date 2009/2	0	643	5,360	0	2,064	136	8,203
To date 2008	0	0	0	750	9,720	0	10,470

/1 Comparable week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

Monthly Inventory U.S. Dried Eggs as of January 31, 2008 (Released 13-Feb-08. Next release 13-Mar-08)
 COMPARISONS ON THE BASIS OF MATCHED PLANTS

CLASS	NUMBER OF POUNDS	% CHANGE LAST MONTH	% CHANGE LAST YEAR
WHOLE			
PLAIN	3,195,092	5%	178%
FREE FLOWING	4,987,343	-6%	263%
SUBTOTAL:	8,182,435	-2%	224%
WHITE			
(ALBUMEN)	7,620,486	52%	84%
YOLK			
PLAIN	4,016,005	22%	331%
FREE FLOWING (W/SODIUM SILICO ALUMINATE)	4,233,528	23%	146%
SUBTOTAL:	8,249,533	23%	211%
BLENDS 1/			
WHOLE	1,807,718	30%	99%
WHITE	9,650	-7%	-78%
YOLK	284,462	-53%	3878%
SUBTOTAL:	2,101,830	5%	119%
TOTAL:	26,154,284	18%	154%

DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION:

JANUARY 4, 2009 - JANUARY 31, 2009
 TOTAL 11,321,000 POUNDS.

 Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.
 1/: Blended with a percentage of additives including, but not limited to, sugar, salt, soy, and corn syrup

SHELL EGGS (PY-338), INVITATION NO. 4

Date Issued: Feb. 13, 2009

The U.S. Department of Agriculture invites offers to sell shell eggs as indicated below and per the Master Solicitation for use in domestic food nutrition assistance programs. Offers are due by 12 noon, Central Time, Monday, Feb. 23. Acceptances will be announced by midnight, Friday, Feb. 27. Deliveries are to be made from April 1 to May 31.

Offers will be invited from the trade for U.S. Grade AA or A Large or Medium eggs (15 dozen case). Shell eggs must be of current production from domestic chickens; the eggs must be packaged in one dozen cartons and packed in fiberboard boxes with 15 dozen per case. A purchase unit will total 1,500 cases.

All offers must be submitted electronically through the **Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/ndbc1000.exe?>**. Offers submitted by any means other than DEBES will be considered nonresponsive.

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. Shipping instructions will indicate quantity to be delivered to each point.

Inquiries about the Master Solicitation for Shell Egg Procurements dated June 2008; the Qualification Requirements dated May 2008; the Commodity Specification for Shell Eggs dated June 2008, or this Invitation should be directed to the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/PYProcurement>.

PURCHASE AND OFFER TO BUY: SHELL EGGS**DATE: February 11, 2009**

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today purchased 15,000 cases of shell eggs at a cost of approximately \$222,000 for domestic food nutrition assistance programs. Details of today's purchase follow:

Product	Cases	Awarded Prices	No. of Bids
		Inv. No. 3	Accepted
shell eggs	15,000	\$11.9100-\$17.8500	2 of 2

Next offers under PY-338 are due by 12 noon, Central Time, on the following date:

Inv. Number	Product Type	Offer Date	Acceptance	Delivery Period
			Not Later Than Date	
4	shell eggs	Feb. 23	Feb. 27	April 1-May 31

Total purchases of all purpose egg mix since the program was announced on August 6, 2008, follow:

Product	Cumulative	Cumulative
	Pounds	Dollars
shell eggs	42,000	\$715,000

The awards for whole eggs made today under PY-338, Invitation 3, to be delivered from April 1 to June 15, follow:

Rose Acre Farms, Inc.	12,000 @ \$11.9100-17.0100
Rocky Mountain Eggs, Inc.	3,000 @ \$17.8500

Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch; STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250. An electronic version of this Food Purchase Report can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/PYProcurement>.

USDA BUYS: ALL PURPOSE EGG MIX**DATE: Feb. 11, 2009**

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today purchased 432,000 pounds of all purpose egg mix in 6-ounce pouches for domestic food nutrition assistance programs. This purchase - to be produced from about 31,000 cases of shell eggs from domestic production - was made at an approximate cost of \$1,055,000. Details of today's purchase follow:

Product	Pounds	Award Prices	No. of Bids
	Accepted	Inv. No. 3	Accepted
all purpose egg mix (6-oz.)	432,000	\$2.4295-\$2.4892	1 of 1

Invitations under PY-337 will be issued on a quarterly basis.

Total purchases of all purpose egg mix since the program was announced on August 6, 2008, follow:

Product	Cumulative	Cumulative
	Pounds	Dollars
all purpose egg mix (6-oz.)	720,000	\$2,158,000

The awards for all purpose egg mix made under PY-337, Invitation 3, to be delivered from April 1 to June 15 follow:

Sonstegard Foods Company	432,000 @ \$2.4295-2.4892
--------------------------	---------------------------

Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch; STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250. An electronic version of this Food Purchase Report can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/PYProcurement>.