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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to weak. Limited trading was reported for fill in basis. Demand remains light. Offerings were moderate. The market tone on bulk parts and meats was steady to barely steady, tom breast meat barely steady to weak. Demand was limited. Trading was slow. Offerings were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on small volumes of tom drums full-cut wings and two joint wings, balance of parts was slow. Demand was light. Offerings were adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 16, 2008**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	69-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-78	75	75.00	40	-	-	-	-	-
WESTERN REGION 5/	73.5-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	69-77	-	-	-	-	-	-	-	-
CENTRAL REGION	69-75	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-76	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 17, 2008**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	69-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-76	75	75.00	40	-	-	-	-	-
WESTERN REGION 5/	73.5-76	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	69-76	-	-	-	-	-	-	-	-
CENTRAL REGION	69-75	-	-	-	-	-	-	-	-
WESTERN REGION	75-76	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 DECEMBER 2008.

The market tone on frozen tom breast meat was barely steady to weak, fresh tom breast meat steady to barely steady, balance of items steady at best. Trading slow. Offerings mixed. Plant grade basted 20 lb. and heavier breasts traded at 148 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	110.00	5
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	160.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	54.50	30
DRUMSTICKS, TOM--FRESH		R	53.01	81
DRUMSTICKS, HEN		F	51.00	8
WINGS, FULL-CUT, TOM		M	51.50	30
WINGS, FULL-CUT, HEN		M	47.00	10
WINGS, V-TYPE, TOM		M	56.00	20
WINGS, V-TYPE, HEN		M	78.00	5
NECKS, TOM		M	31.50	30
NECKS, HEN		F	34.00	12
BREASTS, B/S, TOM 3/		T	133.00	40
BREASTS, B/S, TOM--FRESH 3/		F	148.70	27
THIGH MEAT		M	103.00	40
THIGH MEAT--FRESH		F	102.22	199
BREAST TRIM MEAT		R	119.00	2
SCAPULA MEAT		W	118.00	40
WING MEAT WITH SKIN		W	83.17	120
TENDERLOINS		W	140.00	5
DESTRAPPED TENDERS		F	140.00	40
DESTRAPPED TENDERS--FRESH		F	142.00	10
MECHANICALLY SEPARATED 4/		F	23.00	32
MECHANICALLY SEPARATED--FRESH 4/		F	24.78	180
EXPORT TRADING				
DRUMSTICKS, TOMS		R	55.00	162
WINGS FULL-CUT - TOMS		F	48.00	40
WINGS, V-TYPE, TOM		M	48.00	120
TAILS		M	45.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	101.27	330

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	129-139
FRESH TURKEYS Y TOMS 14-24#	139
FROZEN TURKEYS Y HENS 8-16#	76-78
FROZEN TURKEYS Y TOMS 14-24#	76-80
FROZEN TURKEYS Y TOMS 24-28#	80-91

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 DECEMBER 2008.

The market tone on fresh and frozen tom breast meat was steady to weak, balance of meats and parts was mixed, steady to barely steady. Demand was light. Trading was seasonally slow. Offerings were uneven and ranged from light to fully adequate. Domestic: mature destrapped tenders 120 cents. Export: Livers 19 cents and turkey frys 80 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	110.00	5
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	160.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	55.00-56.00		55.47	85
DRUMSTICKS, TOM--FRESH	53.00		53.00	280
DRUMSTICKS, HEN		F	51.00	8
WINGS, FULL-CUT, TOM	48.00-52.00		50.40	200
WINGS, FULL-CUT, HEN	47.00		47.00	15
WINGS, V-TYPE, TOM	57.00		57.00	32
WINGS, V-TYPE, HEN		M	78.00	5
NECKS, TOM	32.00		32.00	16
NECKS, HEN		F	34.00	12
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	148.70	27
THIGH MEAT	102.00		102.00	40
THIGH MEAT--FRESH		F	102.22	199
BREAST TRIM MEAT		R	119.00	2
SCAPULA MEAT	118.00		118.00	40
WING MEAT WITH SKIN		W	83.17	120
TENDERLOINS		W	140.00	5
DESTRAPPED TENDERS	141.00		141.00	40
DESTRAPPED TENDERS--FRESH		F	142.00	10
MECHANICALLY SEPARATED 4/	27.00-28.00		27.33	120
MECHANICALLY SEPARATED--FRESH 4/	25.00		25.00	25
EXPORT TRADING				
DRUMSTICKS, TOMS	54.00		54.00	40
WINGS FULL-CUT - TOMS	47.00		47.00	40
WINGS, V-TYPE, TOM	48.00		48.00	54
TAILS		M	45.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	101.27	330

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
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2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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