



## USDA, AMS, Poultry Market News and Analysis Weekly Egg Products Report December 5, 2008

### The "SOURCE" of Poultry and Egg Market Information

**COMBINED REGIONAL REPORT** - Combined regional for week ending 05-Dec-08 average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

	Northeast	Southeast	Midwest	South Central	Combined Regional
<b>This week</b>	115.00	115.50	106.50	116.50	113.49
<b>Last week</b>	117.00	118.50	109.50	119.50	116.25

**SELECTED CITIES DELIVERED STORE DOOR LARGE** - 05-Dec-08:

<b>New York</b> 120-124	<b>Midwest</b> 109-117	<b>California</b> 148
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**WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY** - 01-Dec-08 - (30 DOZEN CASES - IN THOUSANDS)

	Northeast	North Central	South Central	South Atlantic	Pacific	5-Area	Breaking Stock	Total
<b>Current week</b>	108.8	298.7	164.3	184.9	232.8	989.5	257.4	1246.9
<b>% change PW</b>	-1%	13%	16%	5%	-2%	7%	17%	9%

**Breaking Stock** 05-Dec-08 - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

	Central States		Eastern Region	
<b>Breaking Stock</b>	64-67	M 65	60-66	M 63-66
<b>Checks &amp; Undergrades</b>	50-56	M 50-52	50-55	

**Eggs Processed** under federal inspection week ending 29-Nov-08. Lbs. in Thousands (excludes ingredients)

	Cases	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
<b>Current Week</b>	1,143,574	28,505	10,684	5,532	2,376	3,845
<b>Previous Week</b>	1,305,503	32,875	11,511	6,052	2,669	4,296
<b>Last Year</b>	1,283,440	33,508	10,468	5,527	2,808	4,433
<b>% Change PWK</b>	-12%	-13%	-7%	-9%	-11%	-11%
<b>% Change LY</b>	-11%	-15%	2%	0%	-15%	-13%
<b>To-Date 2008</b>	62,940,463	1,551,175	588,680	307,799	139,750	210,421
<b>To-Date 2007</b>	61,041,521	1,528,607	552,939	296,543	119,731	207,625
<b>% Change YTD</b>	3%	1%	6%	4%	17%	1%

**AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)**

<b>Current Week:</b>	42.47	<b>Previous Week:</b>	41.93	<b>Last Year:</b>	42.02
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**AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)**

<b>Current Week:</b>	39.11	<b>Previous Week:</b>	38.64	<b>Last Year:</b>	38.57
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**In-Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
<b>CURRENT WEEK</b>	632,139	55.3%	17,217	60.4%
<b>PREVIOUS WEEK</b>	627,126	48.0%	18,157	55.2%
<b>LAST YEAR</b>	650,338	50.7%	17,965	53.6%

**National Liquid Eggs** - 05-Dec-08 - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

Class	Loads	Range	Wtd. Avg.	Change From
				Last Week
WHOLE	10	57-58	57.20	-4.00
WHITES	12	43.5-46	45.00	
YOLKS		TFEWR		

Pasteurized salt yolk and pasteurized whites were too few to report.

**Frozen Egg Prices** - 05-Dec-08 wholesale selling price cents/lb, 30-lb containers.

Class	Trucklot		Less-than-Trucklot (min 25 cont.)			
	Eastern		Central		Eastern	South California <sup>2</sup>
Whole	70-78	M 72-74	68-78	M 70-75	73-81	69-73
Blends <sup>3</sup>	TOO FEW TO REPORT					
Whites	61-65		63-67		64-73	70-73
Yolks <sup>4</sup>						
Sugared	124-126		123-132 M 123-125		128-132	121-124
Salted	118-121		118-128 M 118-121		122-128	116-119

<sup>2</sup> f.o.b. shipping point

<sup>3</sup> whole plus yolk plus sweetener, generally 28-32% egg solids

<sup>4</sup> minimum 43% solids

**National Dried Egg Prices** - 05-Dec-08 - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

Class	Range	Mostly
WHOLE	3.00-3.20	3.05-3.10
YOLKS	2.80-2.90	
ALBUMEN, SPRAY, DRIED	4.83-5.00	4.88-4.95
BLENDS (WHOLE PLUS SWEETENER)	2.89-2.95	

**Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 29-Nov-08**

Fowl Slaughtered in U.S.		U.S. Fowl Slaughtered in Canada		Total U.S. Fowl Slaughtered	
This week	832	This week	290	This week	1,122
Last week	1,300	Last week	216	Last week	1,516
Last year	1,228	Last year	314	Last year	1,542
To Date 2008	65,116	To Date 2008	14,825	To Date 2008	79,941
To Date 2007	52,662	To Date 2007	12,537	To Date 2007	65,199

**U.S. Exports To Canada**, in Thousand Pounds (Preliminary) week ending - 22-Nov-08

	Liquid	Frozen	Dried	Total
Current week	0	0	0	0
Last year /1	0	0	0	0
To date 2008/2	1,133	84	484	1,701
To date 2007	3,277	71	753	4,101

**U.S. Imports From Canada**, in Thousand Pounds (Preliminary) week ending - 22-Nov-08

	Liquid	Frozen	Dried	Total
Current week	270	5	0	275
Last year /1	268	0	0	268
To date 2008/2	17,482	545	667	18,694
To date 2007	14,537	294	857	15,688

**Inspected Shell Eggs**

**U.S. Exports To Canada**, in 30-Dozen Cases (Preliminary) week ending - 22-Nov-08

	Jumbo	EX-Lg	Large	Medium	Ungraded	Misc	Total
Current week	0	2,632	3,340	1,638	8,730	927	17,267
Last year /1	0	750	1,610	0	9,060	0	11,420
To date 2008/2	0	73,884	90,989	46,108	419,316	7,988	638,285
To date 2007	0	55,965	93,182	59,009	206,728	7,849	422,733

/1 Comparable week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

**SHELL EGGS BROKEN UP 1 PERCENT**

released November 28, 2008

Shell eggs broken = 183 million dozen during October 2008, up 1% from October 2007.

October 2008 contained 23 weekdays (including one holiday) and four Saturdays, compared to 23 weekdays (including one holiday) and five Saturdays in October 2007.

**Shell Eggs Broken: Federally Inspected, United States,  
October 2007-2008**

Month & Region	Eggs Broken	Edible Liquid Whole	Edible Liquid White	Edible Liquid Yolk	Edible Liquid Total	Inedible Liquid
October 2008: United States	(1,000 Dozen) 183,158	(1,000 Pounds) 159,702	(1,000 Pounds) 56,769	(1,000 Pounds) 28,465	(1,000 Pounds) 244,936	(1,000 Pounds) 20,639
October 2007: United States	181,137	155,254	53,967	27,641	236,862	20,391

**Egg Products Inspected: Shell Eggs Broken and Products Produced, United States,  
January - October 2007-2008**

Period	Eggs Broken	Edible Liquid Whole	Edible Liquid White	Edible Liquid Yolk	Edible Liquid Total	Inedible Liquid
January 1, 2008- October 31 2008	(1,000 Dozen) 1,725,466	(1,000 Pounds) 1,436,062	(1,000 Pounds) 538,410	(1,000 Pounds) 282,486	(1,000 Pounds) 2,256,958	(1,000 Pounds) 195,438
January 1, 2007 - October 31, 2007	1,678,503	1,404,117	514,176	273,533	2,191,826	191,416

Data presented in this report were compiled from inspection reports of the Food Safety and Inspection Service (FSIS). The best available data at time of publication was used. For information on "Egg Products" call Fleming Gibson at 202-690-3237, office hours 7:30 a.m. to 4:00 p.m., ET.

**WHOLE EGGS (PY-334), INVITATION NO. 13****Date Issued: Dec. 5, 2008**

The U.S. Department of Agriculture invites offers to sell whole eggs as indicated below and per the Master Solicitation for use in school lunch and other domestic food nutrition assistance programs. Offers are due by 12 noon, Central Time, Monday, Dec. 15. Acceptances will be announced by midnight, Friday, Dec. 19. Deliveries are to be made from Feb. 1 to Feb. 15, 2009.

All offers must be submitted electronically through the **Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mdbc1000.exe?>**. Offers submitted by any means other than DEBES will be considered nonresponsive.

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. **Note that purchases of 5-pound cartons are set aside for small business concerns only.** Shipping instructions will indicate quantity to be delivered to each point.

Inquiries about the Master Solicitation for Commodity Procurements dated May 2008; the Qualification Requirements dated May 2008; the Commodity Specification for Whole Eggs dated June 2008, or this Invitation should be directed to the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/PYProcurement>.