



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was barely steady to weak; fresh whole turkeys steady. Light to moderate trading was reported. Offerings of fresh whole turkey were light with frozen limited to instances burdensome. This week retail features on fresh and frozen bone-in breast are widely available with prices sharply higher. On the balance of items, demand was slow to moderate. Supplies of tom 2 joint wings, tom breast meat, destrapped tenders and 4-8 lb. breast adequate to fully adequate.

EXPORT MARKET HIGHLIGHTS

Trading and demand was slow. Offerings were light to adequate. Trading reported on frozen tom breast meat at 160 delivered port.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	100-101
FROZEN TURKEYS Y TOMS 28# & UP	101-102
BREASTS 10-12#	175-190
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	129-139
FRESH TURKEYS Y TOMS 14-24#	139
FROZEN TURKEYS Y HENS 8-16#	91-92
FROZEN TURKEYS Y TOMS 14-24#	91
FROZEN TURKEYS Y TOMS 24-28#	97-101

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 24, 2008**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	83-89	83-89	84.71	280	-	-	-	-	-
CENTRAL REGION 4/	83-89	83-89	84.24	1160	-	-	-	-	-
WESTERN REGION 5/	83-89	83-89	86.00	160	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	80-86	80	80.00	200	-	-	-	-	-
CENTRAL REGION	80-86	80	80.00	520	-	-	-	-	-
WESTERN REGION	80-86	80	80.00	80	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 NOVEMBER 2008.

The market tone on tom breast meat was steady to weak. Demand slow for the fully adequate offerings. The market tone on tom bulk parts was generally steady with sized fresh tom drums in the strongest position. Demand light to instances moderate with best interest into domestic channels. The market tone on thigh meat was steady and mechanically separated turkey mixed ranging from barely steady to instances fully steady. Demand light to moderate. For export: frozen tom breast meat 164 delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	175.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	54.00	66
DRUMSTICKS, TOM--FRESH		F	55.00	80
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	51.50		51.50	20
WINGS, FULL-CUT, HEN		W	47.00	25
WINGS, V-TYPE, TOM	56.00		56.00	20
WINGS, V-TYPE, HEN		W	77.50	40
NECKS, TOM	31.00		31.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	151.10	400
BREASTS, B/S, TOM--FRESH 3/		T	169.00	5
THIGH MEAT				
THIGH MEAT--FRESH		R	103.00	40
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN		R	88.00	80
TENDERLOINS		W	147.00	5
DESTRAPPED TENDERS	145.00		145.00	40
DESTRAPPED TENDERS--FRESH	150.00		150.00	40
MECHANICALLY SEPARATED 4/		F	22.67	120
MECHANICALLY SEPARATED--FRESH 4/		F	24.93	140
EXPORT TRADING				
DRUMSTICKS, TOMS		R	55.00	54
WINGS FULL-CUT - TOMS		W	50.00	108
WINGS, V-TYPE, TOM		F	52.50	432
TAILS				
MECHANICALLY SEPARATED 4/		T	26.00	108
THIGH MEAT - FROZEN		R	103.73	148
BREASTS, 4-8 LBS GRADE A 2/				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.