



INTERNATIONAL EGG AND POULTRY REVIEW

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch
Mexico's Poultry Meat Statistics ('000 MT)

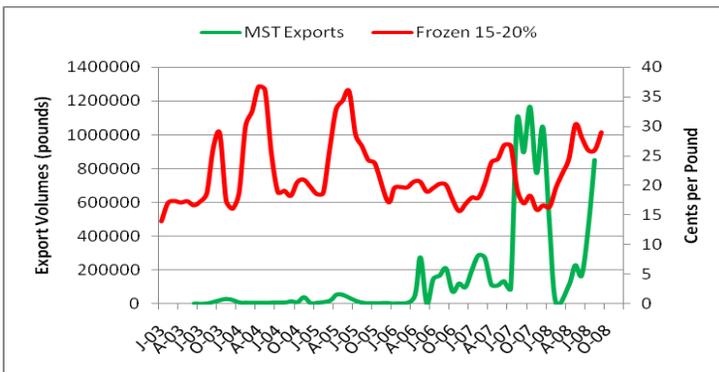
	2007			2008			2009 Jan Data
	Official	Post	New*	Official	Post	New*	
Broilers							
Production	2,730	2,656	2,683	2,825	2,722	2,825	2,910
Whole Imports	-	-	-	-	-	-	-
Parts Imports	400	415	395	400	425	425	450
Total Imports	400	415	395	400	425	425	450
Human Consumption	3,121	3,070	3,069	3,213	3,147	3,238	3,345
Total Consumption	3,121	3,070	3,069	3,213	3,147	3,238	3,345
Turkey							
Production	15	15	15	15	15	15	15
Whole Imports	-	-	-	-	-	-	-
Parts Imports	197	197	202	207	207	207	211
Total Imports	197	197	202	207	207	207	211
Human Consumption	212	212	217	222	222	222	227
Total Consumption	212	212	217	222	222	222	227

Note: All data is annual data for the year beginning in the month of January reported in thousand metric tons (MT). New* = New Post Data. Jan Data is for January only.
Source: USDA FAS Gain Report MX8057

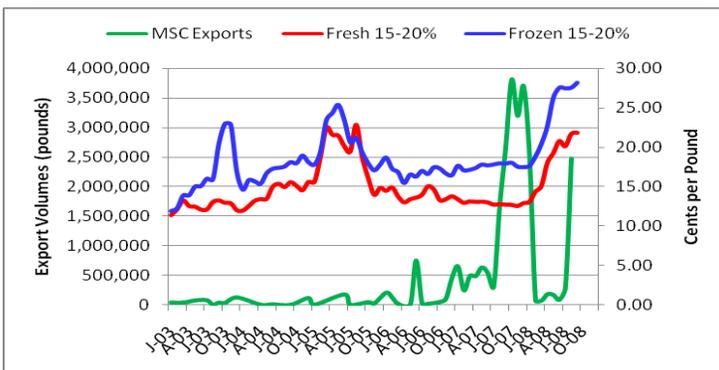
Domestic broiler and turkey meat production is forecast to rise in 2009, however slower growth rates are expected due to higher international grain costs, of which 60% of Mexico's grain imports are sorghum and yellow corn since it is historically a white corn producer and cannot supply all of its domestic needs, and increased competition with poultry meat imports from the US and Chile. Broiler meat consumption is forecast to slow in 2009, due to higher prices, while turkey meat consumption is expected to rise to 227,000 MT. Poultry meat import decreases in 2008 were attributed to higher international chicken prices and a quarantine Mexico placed on the state of Arkansas in the US in June 2008, which was revised in July 2008 to allow imports of mechanically separated poultry meat and boneless chicken cuts destined to Mexico's meat processing industry with the exception of product from Washington County. Imports of chicken and turkey cuts (mainly leg quarters, MSC, thigh meat, and MST) are forecast to increase in 2009 due to good demand by the cold-cut and meat processing industry. Source: USDA

	Mexico	US	World
Population	109	304	6,707
GDP Per Capita	\$12,400	\$45,800	\$10,000
GDP by Sector - Agriculture	4.0%	0.9%	4.0%
Per Capita Income	\$6,329	\$38,340	\$5,884
Per Capita Poultry Meat Consumption (kg)	25.45	46.44	11.25

US Exports of Mechanically Separated Turkey (MST) in Pounds Compared with National Fresh 15-20% and Frozen 15-20% MSC Weighted Average Prices (Delivered Cents per Pound)



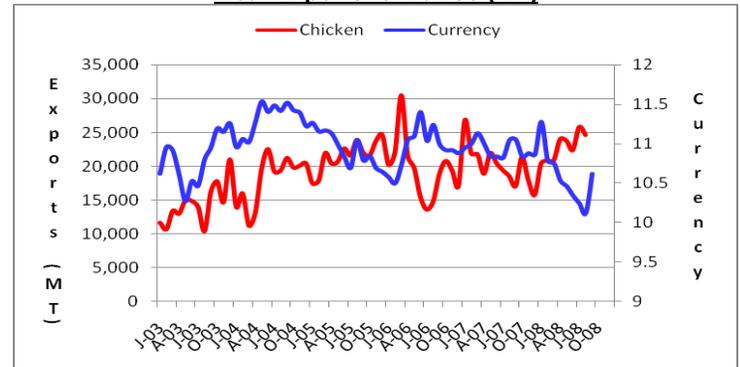
US Exports of Mechanically Separated Chicken (MSC) in Pounds Compared with National Fresh 15-20% and Frozen 15-20% MSC Weighted Average Prices (FOB Cents per Pound)



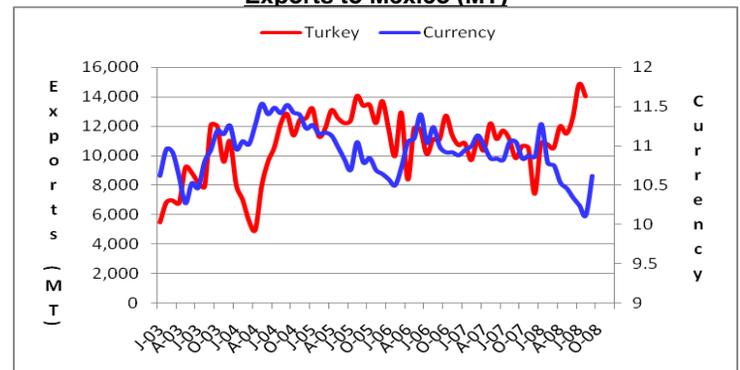
Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS/USDA AMS Poultry Market News and Analysis

Note: Population data is an estimate as of July 2008 and is reported in millions. All other data is for 2007. GDP = Gross Domestic Product. GDP by Sector = Gross Domestic Product composition by sector for agriculture. Source: CIA World Factbook/USDA Long Term Projections February 2008/OECD-FAO September 30 and October 14, 2008.

US Dollar Value Against the Mexican Peso with US Chicken Meat Exports to Mexico (MT)



US Dollar Value Against the Mexican Peso with US Turkey Meat Exports to Mexico (MT)



Note: The average September 2008 currency exchange of 1 USD = 10.61484 Mexican Peso. As of October 14, 2008 1 USD = 12.714 Mexican Pesos. Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS/Oanda FX Trade

INSPECTED EGG PRODUCTS –

U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending OCT 04, 2008	Year-To-Date			
	2008	2007 /1	2008 /2	2007
Type				
Liquid	48	0	831	2,867
Frozen	0	0	39	69
Dried	0	40	444	529
Total	48	40	1,314	3,465

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending OCT 04, 2008	Year-To-Date			
	2008	2007 /1	2008 /2	2007
Type				
Liquid	360	129	14,922	12,502
Frozen	3	0	471	276
Dried	0	0	590	739
Total	363	129	15,983	13,517

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Week Ending OCT 04, 2008	Year-To-Date			
	2008	2007 /1	2008 /2	2007
Jumbo	0	0	0	0
Extra Large	2,404	2,750	54,657	41,989
Large	4,881	4,980	67,606	67,855
Medium	616	2,220	38,112	46,469
Ungraded	12,630	9,888	320,629	95,426
Misc	0	744	5,974	7,849
Total	20,531	20,582	486,978	259,588

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**WEEKLY U.S./CANADIAN LIVE POULTRY
SLAUGHTERED UNDER INSPECTION**

Week ending 04-Oct-08

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,204	1,801	3,005
Last Week	1,277	1,783	3,060
Same week yr ago	1,205	1,598	2,803
To-date/2008	54,952	65,178	120,130
To-date/2007	44,155	58,239	102,394

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	242	0	242
Last Week	400	0	400
Same week yr ago	249	10	259
To-date/2008	13,027	50	13,077
To-date/2007	10,366	36	10,402

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,446	1,801	3,247
Last Week	1,677	1,783	3,460
Same week yr ago	1,454	1,608	3,062
To-date/2008	67,979	65,228	133,207
To-date/2007	54,521	58,275	112,796

SOURCE: USDA AMS Poultry Programs, Market News & Analysis Branch

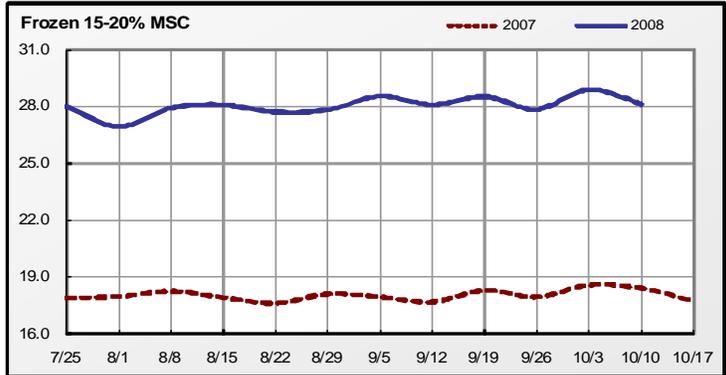
NATIONAL MECHANICALLY SEPARATED CHICKEN

(F.O.B. Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb quantities, cents/lb; delivery within 2 weeks.)

The MSC market tone was steady to cautiously steady on fresh 15-20%; steady to fully steady on the balance. Supplies of fresh 15-20% were adequate to more available with the remainder adequate to close. Fresh demand was fair to moderate; frozen moderate to good. Supplies of raw materials were tight. Domestic and export trading was mostly fair to instances good with most inquiry from Central American, Caribbean, and former Soviet Union countries; Mexico slowing mostly due to the weakened Peso. Schedules were seasonally normal. A majority of buyers and sellers have begun contract negotiation discussions for 2009 with a small percentage committed.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

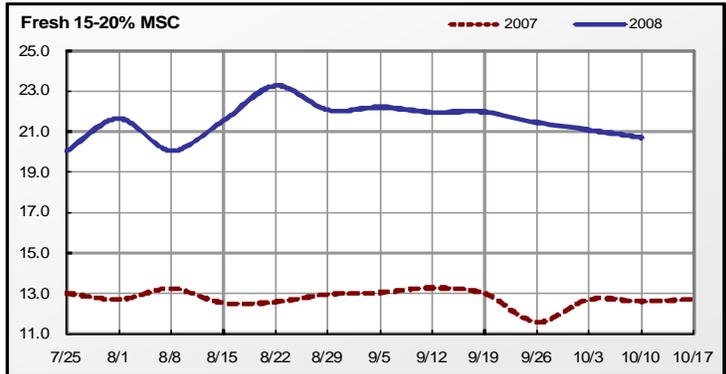
Fat Content	Frozen			Fresh		
	10-Oct-08	Last Week	Last Year	10-Oct-08	Last Week	Last Year
15% or Less						
Price Range	33.00	28.00	18.00	26.00 - 27.50	27.00 - 27.50	15.00-16.00
Wtd Avg Price	33.00	28.00	18.00	26.59	27.10	15.72
Volume Traded	120	80	261	242	201	281
Volume Exported	120	80	261	-	-	-
15-20%						
Price Range	22.00 - 32.00	26.00 - 32.00	15.50-21.00	18.00 - 27.00	18.00 - 27.00	11.00-17.00
Wtd Avg Price	28.13	28.90	18.41	20.73	21.10	12.61
Volume Traded	1,938	1,476	1,272	2,569	2,772	2,580
Volume Exported	1,578	1,116	1,032	626	992	1,265
20% or More						
Price Range	-	-	-	21.00	21.00	14.00
Wtd Avg Price	-	-	-	21.00	21.00	14.00
Volume Traded	-	-	-	80	40	80
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Sep 2008	Aug 2008	Sep 2007	Sep 2008	Aug 2008	Sep 2007
15% or Less						
Wtd Avg Price	27.49	29.00	18.11	27.17	25.52	15.74
Volume Traded	316	320	1,085	1,148	1,508	1,569
Volume Exported	316	280	1,045	-	-	-
15-20%						
Wtd Avg Price	28.25	27.61	17.91	21.88	21.74	12.71
Volume Traded	6,260	7,046	4,760	12,855	14,374	7,665
Volume Exported	5,142	5,761	4,500	3,915	2,757	2,166
20% or More						
Wtd Avg Price	-	-	-	21.00	21.00	13.83
Volume Traded	-	-	-	322	522	483
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Poultry Market News & Analysis

Atlanta, GA (404) 562-5850 / Des Moines, IA (515) 284-4471 - www.ams.usda.gov/pymarketnews.htm

Prepared: 10-Oct-08 8:10 AM Central Time by LA/JRF

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 OCTOBER 2008.

The market tone remains unchanged the tom breast meat and tenderloins was steady to weak, wings are steady to firm, balance of parts and meats are steady. Demand was light to moderate, buyers are cautious and selective. Offerings of tom breast meat and tenderloins adequate to burdensome and the balance of white meat and parts light to adequate. Trading was slow to moderate. Domestic: fresh scapula 127-130 cents, fresh breast trim 133 cents, fresh wing meat 100 cents and hearts 25 cents. Export: frozen tom breast meat 168-178 cents and fresh tom breast meat 170 cents, hand defatted gizzards 103 cents and fresh thigh meat 104 cents.

EXPORT TRADING	PRICE	L.S.T	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, OCT 10, 2008	RANGE	CODE 1/	PRICE	(000)	WTD AVG	VOLUME
					PRICE	(000)
DRUMSTICKS, TOMS	53.00-56.00		54.00	240	54.03	454
WINGS FULL-CUT - TOMS	46.00-47.00		46.50	80	47.13	269
WINGS, V-TYPE, TOM	62.00-68.00		66.75	864	66.44	972
TAILS	44.00-46.00		44.75	165	45.19	205
MECHANICALLY SEPARATED 4/	28.00		28.00	80	28.00	80
THIGH MEAT - FROZEN	104.00		104.00	280	104.00	280

EXPORT TRADING	PRICE	L.S.T	WTD AVG	VOLUME
THURSDAY, OCT 09, 2008	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		W	53.00	40
WINGS FULL-CUT - TOMS		W	47.00	40
WINGS, V-TYPE, TOM		W	64.00	108
TAILS		M	47.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	104.00	216

EXPORT TRADING	PRICE	L.S.T	WTD AVG	VOLUME
WEDNESDAY, OCT 08, 2008	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	53.00		53.00	40
WINGS FULL-CUT - TOMS	47.00		47.00	40
WINGS, V-TYPE, TOM	64.00		64.00	108
TAILS		M	47.00	40
MECHANICALLY SEPARATED 4/		W	25.00	120
THIGH MEAT - FROZEN		F	104.00	216

EXPORT TRADING	PRICE	L.S.T	WTD AVG	VOLUME
TUESDAY, OCT 07, 2008	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	53.00-55.00		53.81	134
WINGS FULL-CUT - TOMS		M	47.50	149
WINGS, V-TYPE, TOM		F	65.67	162
TAILS		M	47.00	40
MECHANICALLY SEPARATED 4/		W	25.00	120
THIGH MEAT - FROZEN		F	104.00	216

EXPORT TRADING	PRICE	L.S.T	WTD AVG	VOLUME
MONDAY, OCT 06, 2008	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	56.00		56.00	40
WINGS FULL-CUT - TOMS	47.00-48.00		47.50	149
WINGS, V-TYPE, TOM		F	65.67	162
TAILS	47.00		47.00	40
MECHANICALLY SEPARATED 4/		W	25.00	120
THIGH MEAT - FROZEN		F	104.00	216

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
 2/ Product contains 15/20% fat with skin added.