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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

Update on Highly Pathogenic Avian Influenza

As of June 24, 2008 a total of 22 countries have reported outbreaks of H5N1 highly pathogenic avian influenza (HPAI) in domestic poultry and wildlife in 2008.

Countries reporting cases of HPAI in domestic poultry in June include Bangladesh, India, China, the United Kingdom and Pakistan.

Highly Pathogenic Avian Influenza in Domestic Poultry

	Date Reported to OIE	Last Report	Most recent report
Bangladesh		February 2007	June 11, 2008
India		August 2007	June 3, 2008
China		March 2008	June 17, 2008
UK		January 2008	June 5, 2008*
Pakistan		March 2008	June 26, 2008

The UK had submitted its final report in May and Pakistan in June, after a prolonged period with no new outbreaks. The new outbreak in the UK is the H7N7 subtype, all others are H5N1.

Hong Kong's domestic flocks have not tested positive for HPAI, but several birds tested positive at local wet markets in June. In order to protect public health and reduce the risk of avian influenza, the Hong Kong Special Administrative Region government decided to ban overnight stocking of live poultry at retail shops, including public market stalls and fresh markets. Poultry will have to be sold the day they are imported, and any left unsold will have to be slaughtered.

Effective July 2, 2008 live poultry will not be allowed at retail outlets between the hours of 8:00 PM and 5:00 AM. The facilities must be thoroughly cleaned and disinfected overnight. Offenders can have their permission revoked and be fined 50,000 Hong Kong dollars (about 6,410 U.S. dollars) and jailed six months.

At a recent international medical conference, an official with the United Nations Food and Agriculture Organization noted the peak in outbreaks is over, but there are still many small outbreaks. The virus seems to circulate in chicken production systems near areas where rice production and duck husbandry coincide.

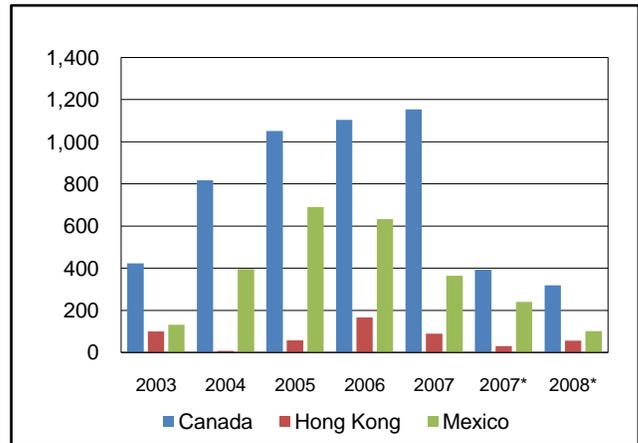
Source: World Organization for Animal Health; news.gov.hk; news wires

Japanese Powdered Egg Imports (in metric tons)

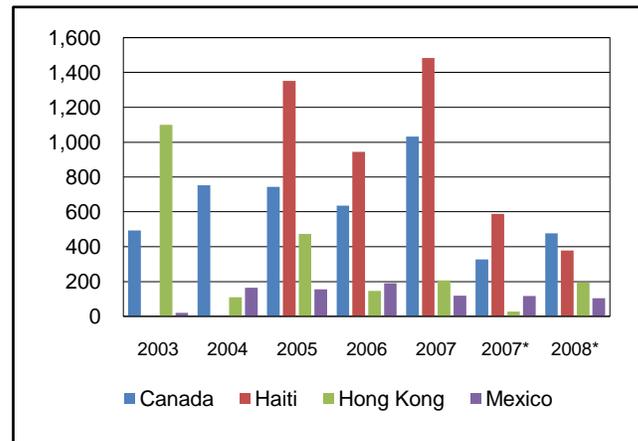
	Whole	Yolks	Albumen	Total
2007				
January	478.7	243.7	928.6	1,651.0
February	388.3	187.0	638.4	1,213.7
March	283.5	170.5	537.8	991.8
To date 2007	1,150.5	601.2	2,104.8	3,856.5
2008				
January	265.6	188.5	942.5	1,396.6
February	306.0	162.8	531.7	1,000.5
March	304.0	219.1	682.2	1,205.3
To date 2008	875.6	570.4	2,156.4	3,602.4

Source: ALIC Monthly Statistics

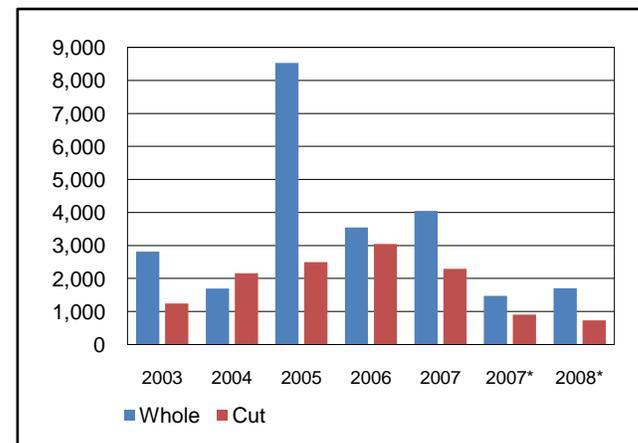
U. S. Exports to Select Countries: Frozen Whole Ducks, Geese and Guinea Fowl in MT



U. S. Exports to Select Countries: Frozen Cuts Ducks, Geese and Guinea Fowl in MT



U. S. World Exports: Frozen Ducks, Geese and Guinea Fowl in MT



*January-April only

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

**INSPECTED EGG PRODUCTS-
U.S. & CANADA IMPORT/EXPORT TRADE**

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	2008	2007 /1	2008 /2	2007
Liquid	52	49	396	2,361
Frozen	0	0	39	12
Dried	0	40	286	346
Total	52	89	721	2,719

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	2008	2007 /1	2008 /2	2007
Liquid	426	373	9,431	7,566
Frozen	4	1	292	197
Dried	40	0	280	511
Total	470	374	10,003	8,274

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	2008	2007 /1	2008 /2	2007
Jumbo	0	0	0	0
Extra Large	2,250	1,500	25,960	18,329
Large	2,096	660	29,963	34,667
Medium	810	0	23,247	24,815
Ungraded	15,240	0	181,318	22,520
Misc	0	0	1,562	3,205
Total	20,396	2,160	262,050	103,536

/1 Comparable Week, to-date figures may not total due to rounding.
/2 Includes revisions to previous week(s)
Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section
Source: USDA AMS Poultry Programs, Market News & Analysis Branch

**U.S./CANADIAN LIVE POULTRY-
SLAUGHTERED UNDER INSPECTION**

Week Ending 21-Jun-08 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
Head	1,465	1,687	3,152
Last Week	1,453	1,717	3,170
Same week yr ago	1,127	1,476	2,603
To-date/2008	35,066	38,980	74,046
To-date/2007	28,045	34,906	62,951

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
Head	244	4	248
Last Week	326	0	326
Same week yr ago	388	0	388
To-date/2008	8,204	34	8,238
To-date/2007	6,181	14	6,195

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
Head	1,709	1,691	3,400
Last Week	1,779	1,717	3,496
Same week yr ago	1,515	1,476	2,991
To-date/2008	43,270	39,014	82,284
To-date/2007	34,226	34,920	69,146

Source: USDA AMS Poultry Programs, Market News & Analysis Branch

NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The MSC market tone was at least steady. Supplies of fresh 15-20% were in good balance to well cleared with the remainder in close balance to tight. Demand for fresh and frozen was fairly good to good. Supplies of raw materials remained tight with continued good interest. Domestic movement was mostly moderate. Export demand was good with most inquiry from Mexico and Central American countries. All schedules were normal.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

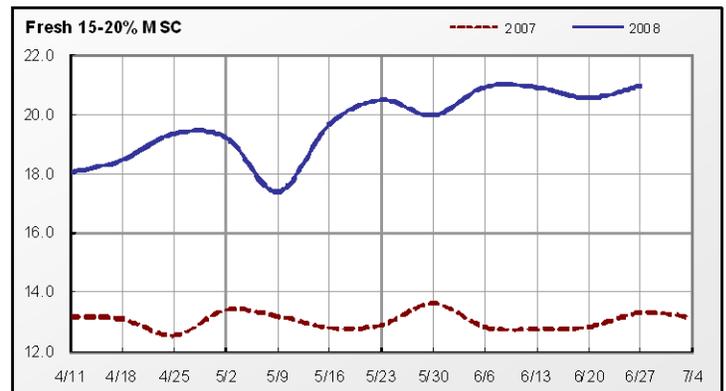
Fat Content	Frozen			Fresh		
	27-Jun-08	Last Week	Last Year	27-Jun-08	Last Week	Last Year
15% or Less						
Price Range	25.00	27.00	18.50	24.00 - 25.50	25.00 - 25.50	17.00-18.50
Wtd Avg Price	25.00	27.00	18.50	24.63	25.12	18.16
Volume Traded	55	55	261	161	161	380
Volume Exported	55	55	261	-	-	-
15-20%						
Price Range	18.00 - 30.00	23.00 - 30.00	15.00-21.00	16.50 - 26.00	16.50 - 26.00	11.00-16.00
Wtd Avg Price	26.19	27.65	17.75	20.99	20.57	13.16
Volume Traded	831	857	2,180	1,989	3,356	2,209
Volume Exported	831	776	2,020	-	694	327
20% or More						
Price Range	-	-	-	-	-	14.00
Wtd Avg Price	-	-	-	-	-	14.00
Volume Traded	-	-	-	-	-	243
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2008	Apr 2008	May 2007	May 2008	Apr 2008	May 2007
15% or Less						
Wtd Avg Price	25.34	20.77	17.45	23.96	21.89	16.99
Volume Traded	386	216	1,288	878	912	1,503
Volume Exported	266	216	1,087	-	-	-
15-20%						
Wtd Avg Price	26.32	22.69	17.79	19.28	18.04	13.09
Volume Traded	7,125	7,926	4,596	12,816	12,004	10,407
Volume Exported	6,705	6,493	3,974	2,806	3,263	2,124
20% or More						
Wtd Avg Price	-	-	-	-	18.43	14.00
Volume Traded	-	-	-	-	286	400
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 JUNE 2008.

The market tone on parts and meats was mostly steady. Demand was light to moderate for domestic and export, instances good for export. Trading was slow to moderate with the best movement too export. Offerings were varied and ranged from light to adequate. Work schedules will be shorted due to the upcoming holiday next week.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, JUNE 27, 2008	RANGE	CODE 1/	PRICE	(000)	WTD AVG	VOLUME
					PRICE	(000)
DRUMSTICKS, TOMS	52.00		52.00	120	52.81	774
WINGS FULL-CUT - TOMS	46.00		46.00	108	46.70	538
WINGS, V-TYPE, TOM	57.00-58.00		57.74	456	60.48	996
TAILS	34.00-36.00		35.00	80	35.71	848
MECHANICALLY SEPARATED 2/	26.00		26.00	120	26.00	240
THIGH MEAT - FROZEN	104.00		104.00	108	104.08	256

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, JUNE 26, 2008	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	52.00-53.00		52.67	360
WINGS FULL-CUT - TOMS	46.00		46.00	54
WINGS, V-TYPE, TOM	58.00-67.00		64.25	432
TAILS	36.00-40.00		36.66	486
MECHANICALLY SEPARATED 2/	26.00		26.00	120
THIGH MEAT - FROZEN	104.00		104.00	108

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, JUNE 25, 2008	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	52.00-54.00		53.08	174
WINGS FULL-CUT - TOMS	49.00		49.00	54
WINGS, V-TYPE, TOM		T	57.00	108
TAILS	33.00-36.00		34.28	282
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN		T	104.50	40

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, JUNE 24, 2008	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	53.00-55.00		53.67	120
WINGS FULL-CUT - TOMS	46.00-47.00		46.50	216
WINGS, V-TYPE, TOM	57.00		57.00	108
TAILS		F	33.00	20
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN	104.50		104.50	40

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, JUNE 23, 2008	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		F	53.22	658
WINGS FULL-CUT - TOMS	47.00		47.00	106
WINGS, V-TYPE, TOM		F	64.50	324
TAILS		F	33.00	20
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN		F	103.50	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15/20% fat with skin added.