



# TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand was light to moderate for the adequate offerings. No trading reported. The market tone on tom necks was weak, tom drums steady to barely steady, and the balance of meats and parts items were generally steady. Breast meat, necks and drums were available but demand was lackluster

### EXPORT MARKET HIGHLIGHTS

Export demand was moderate to instances good. Inquiry noted from Mexico, Africa and Russia for thigh meat, scapula and tails. Offerings were light to adequate.

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	74-75
FROZEN TURKEYS Y TOMS 28# & UP	
BREASTS 10-12#	185-190
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	74-75
FROZEN TURKEYS Y TOMS 14-24#	74-75
FROZEN TURKEYS Y TOMS 24-28#	74-75

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	107-135
TURKEYS Y TOMS UNDER 22#	103-139
TURKEYS Y TOMS 22-24#	103-135
TURKEYS Y TOMS 24-26#	101-135
TURKEYS Y TOMS 26 LBS & OVER	101-135

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	For February 04, 2008				CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER			
<b>8-16 LB HENS</b>												
EASTERN REGION 3/	74-77	-	-	-	-	-	-	-	-	-	-	
CENTRAL REGION 4/	74-77	-	-	-	-	-	-	-	-	-	-	
WESTERN REGION 5/	74-77	-	-	-	-	-	-	-	-	-	-	
<b>16-24 LB TOMS</b>												
EASTERN REGION	74-77	-	-	-	-	-	-	-	-	-	-	
CENTRAL REGION	74-77	-	-	-	-	-	-	-	-	-	-	
WESTERN REGION	74-77	-	-	-	-	-	-	-	-	-	-	

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 FEBRUARY 2008.

The market tone on most white and dark meat bulk parts was generally steady with tom drums mixed ranging steady to barely steady and tom necks weak. Domestic demand was light to moderate. Offerings were light moderate with necks, drums, and breast meat in the longest position. Export demand continues to be moderate to instances good; best interest from Mexico, Africa, and Russia on thigh meat, scapula, and tails. Offerings were light to adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	134.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	154.50	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	55.50	80
DRUMSTICKS, TOM--FRESH		F	53.16	760
DRUMSTICKS, HEN	58.00		58.00	40
WINGS, FULL-CUT, TOM		F	48.00	20
WINGS, FULL-CUT, HEN		F	47.00	20
WINGS, V-TYPE, TOM		F	58.00	16
WINGS, V-TYPE, HEN		F	68.43	140
NECKS, TOM		F	46.33	120
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	166.17	480
BREASTS, B/S, TOM--FRESH 3/		F	171.75	160
THIGH MEAT		F	96.13	46
THIGH MEAT--FRESH		F	98.00	18
BREAST TRIM MEAT		W	113.00	80
SCAPULA MEAT		F	81.82	55
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		F	160.00	160
DESTRAPPED TENDERS--FRESH		F	162.33	126
MECHANICALLY SEPARATED 4/		F	16.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	17.80	50
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	53.54	606
WINGS FULL-CUT - TOMS		F	47.00	540
WINGS, V-TYPE, TOM		R	58.00	216
TAILS	26.00		26.00	156
MECHANICALLY SEPARATED 4/		F	19.00	80
THIGH MEAT - FROZEN		F	96.00	240

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.