



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture      Agricultural Marketing Service      Poultry Programs      Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Moderate trading was reported on packer label hens and toms for prompt deliveries. Demand was light to moderate with the best interest noted for deferred deliveries. Offerings are adequate. Parts and meats market tone was mostly steady. Trading was slow to moderate. Demand was light to moderate. Offerings were light to adequate. Retail feature activity is higher this week as some stores run ads on multiple turkey items. Offers of frozen whole turkeys are down slightly and prices are stronger.



### EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate. Offerings were light to adequate.

## WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JANUARY 29, 2008

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	73-75	74	74.00	1000	79.50	575	APR	-	-
CENTRAL REGION 4/	73-75	-	-	-	79.78	1800	APR	-	-
WESTERN REGION 5/	73-75	-	-	-	79.50	1350	APR	-	-
16-24 LB TOMS									
EASTERN REGION	73-75	74	74.00	3200	79.50	720	APR	-	-
CENTRAL REGION	73-75	-	-	-	79.78	1800	APR	-	-
WESTERN REGION	73-75	-	-	-	79.50	1650	APR	-	-

## WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JANUARY 30, 2008

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	74-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-77	76-77	76.33	1800	-	-	-	-	-
WESTERN REGION 5/	74-77	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	74-77	-	-	-	-	-	-	-	-
CENTRAL REGION	74-77	74-77	76.31	1815	-	-	-	-	-
WESTERN REGION	74-77	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 JANUARY 2008.

The market tone on white meat was steady to fully steady. Demand light to moderate with interest noted on tom breast meat from export channels. Offerings light to adequate. The market tone on tom bulk parts was steady to instances fully steady on 2-joint wings, full cut wings steady, drums mixed mostly steady to barely steady and necks steady to barely steady. Demand on tom bulk parts ranged from light to moderate. Offerings of tom wings light to adequate, tom drums light to fully adequate mostly adequate, and tom necks adequate to instances ample. Trading slow. For domestic: fresh wing meat with skin 84, basted Grade A and plant grade 16-20 lb. breasts 160 cents delivered. Fresh tom drums traded at 56.50 cents delivered export.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	58.00		58.00	3
DRUMSTICKS, TOM--FRESH		M	57.00	20
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	49.00		49.00	8
WINGS, FULL-CUT, HEN		M	46.50	40
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN				
NECKS, TOM	51.00		51.00	11
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	176.00	80
BREASTS, B/S, TOM--FRESH 3/		M	175.33	120
THIGH MEAT		R	97.00	20
THIGH MEAT--FRESH				
BREAST TRIM MEAT	114.00		114.00	80
SCAPULA MEAT	82.00		82.00	40
WING MEAT WITH SKIN		W	74.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	158.00	34
DESTRAPPED TENDERS--FRESH		F	155.00	5
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		R	17.00	40
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	57.89	590
WINGS FULL-CUT - TOMS		F	46.00	104
WINGS, V-TYPE, TOM		F	60.41	910
TAILS		W	30.00	12
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	97.00		97.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b><u>RANGE</u></b>
TURKEYS Y HENS	107-135
TURKEYS Y TOMS UNDER 22#	103-139
TURKEYS Y TOMS 22-24#	103-135
TURKEYS Y TOMS 24-26#	101-135
TURKEYS Y TOMS 26 LBS & OVER	101-135

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY  
DELIVERED TO RETAILERS**

	<b><u>RANGE</u></b>
FRESH TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	74-75
FROZEN TURKEYS Y TOMS 14-24#	74-75
FROZEN TURKEYS Y TOMS 24-28#	74-75

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 JANUARY 2008.

The market tone on tom drums was steady to barely steady for current shipments and instances fully steady for deferred, tom necks steady to barely steady, tom full-cut wings steady and tom 2-joint wings steady to fully steady. Domestic demand was light to moderate with some improved activity noted on fresh tom drums. Export demand was moderate to good with interest centered on drums and wings. Offerings of tom 2-joint wings light and held with confidence, tom full-cut wings light to adequate, tom drums and necks adequate to fully adequate. The market tone on thigh meat was steady on non-Russian and fully steady on Russian approved. Demand light to moderate. Offerings short to light. Domestic trading slow to light, exports active and centered on tom drums. For domestic: fresh scapula 92, fresh breast trim 121, plant grade basted 18-20 lb. breasts 170 cents delivered. For export: tom necks 49, tom drums 59 March, Russian frozen thigh meat 105-108, fresh tom breast meat 176 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00		149.00	13
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	55.00		55.00	2
DRUMSTICKS, TOM--FRESH	54.00-55.00		54.60	200
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	48.00		48.00	2
WINGS, FULL-CUT, HEN		M	46.50	40
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN				
NECKS, TOM	49.00		49.00	2
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	176.00	80
BREASTS, B/S, TOM--FRESH 3/		M	175.33	120
THIGH MEAT	98.00		98.00	5
THIGH MEAT--FRESH	98.00		98.00	40
BREAST TRIM MEAT	113.00		113.00	80
SCAPULA MEAT		T	82.00	40
WING MEAT WITH SKIN		W	74.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	158.00	34
DESTRAPPED TENDERS--FRESH	161.00-163.00		161.29	140
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	16.00-18.00		16.91	232

#### EXPORT TRADING

DRUMSTICKS, TOMS	56.00-57.50		57.03	1,140
WINGS FULL-CUT - TOMS	47.00-48.00		47.42	258
WINGS, V-TYPE, TOM	61.00		61.00	208
TAILS	26.00-28.00		27.40	172
MECHANICALLY SEPARATED 4/	15.50-18.00		16.20	267
THIGH MEAT - FROZEN	97.00		97.00	81

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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