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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

United Arab Emirates

The Agricultural Trade Office (ATO) in Dubai released an unofficial review of Dubai Decree #28/2007 establishing fees for fish plants operating in the UAE, Halal certifiers based in foreign countries and slaughter plants operating outside of the UAE.

The U.S. Embassy in Abu Dhabi received a notification from the Ministry of Foreign Affairs in the UAE dated June 12, 2007, informing the U.S. Government of the General Secretariat of Municipalities' (GSM) plans to begin enforcement of the earlier decree. The notification also modified the previously announced fees, reducing the annual renewal fee for slaughter plants by 50 percent. Officials in the UAE indicate that the fees will be used to fund travel to foreign Halal certifiers for periodic reviews of certification processes. The fees will not be charged to domestic slaughter plants. However, local mutton and beef plants are government-run. Only the small number of local poultry plants are privately operated. The fees, in AED (United Arab Emirates Dirham) are as follows:

- ▶ Accreditation (Licensing) of Islamic Societies approving Halal slaughtering outside the UAE: AED 5,000 (\$1,361)
- ▶ Annual licensing of Islamic Societies approving Halal slaughtering outside the UAE: AED 1,500 (\$409)
- ▶ Accreditation of poultry & beef slaughter houses outside the UAE: AED 10,000 (\$2,723)
- ▶ Annual renewal of accredited poultry & beef slaughter houses outside the UAE: AED 5,000 (\$1,361)

GSM officials confirmed that the fees are intended to cover the cost of the service associated with accrediting the Islamic Societies and slaughterhouses. A senior GSM official advised that this executive order was prepared to facilitate the application of the decree and encourage concerned parties to start paying the stated fees. ATO Dubai will continue to follow up with UAE officials to obtain more details about how the accreditation program will be administered. At this stage, it is not clear that all diplomatic missions have received a similar communication, nor is it clear how customs and municipality officials working at the ports will enforce this requirement. At least two meat-exporting countries have not yet received the revised notification.

For further information go to the ATO Dubai Website:
<http://www.usembabu.gov.ae/atodubai.htm>
Source: USDA/FAS GAIN Report

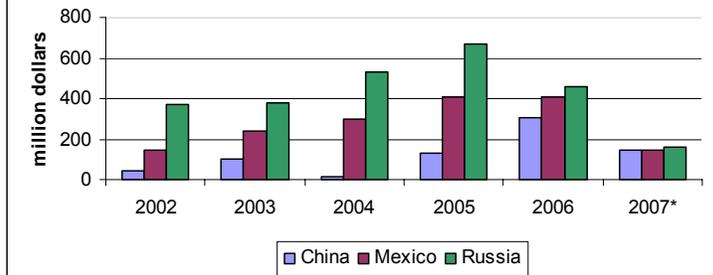
U.S. Poultry Exports to United Arab Emirates in metric tons Comparisons Jan-Apr

	2004	2005	2006	2006 Jan-Apr	2007
CLQ	10,686	7,212	9,554	1,760	4,486
Other	738	2,290	2,122	230	1,062
Total	11,425	9,502	11,676	1,990	5,948

*Chicken Leg Quarters

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

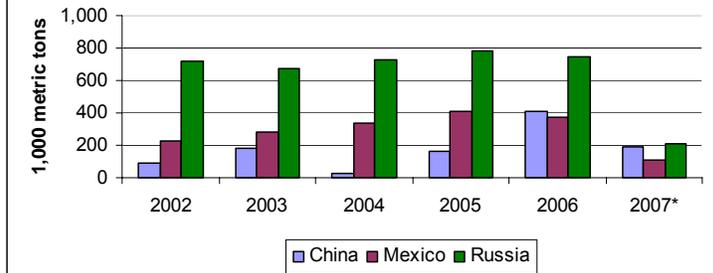
Value of U.S. Poultry (H.S. 0207) Exports to China, Mexico and Russia



* 2007 January - April

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

Volume of U.S. Poultry (H.S. 0207) Exports to China, Mexico and Russia



* 2007 January - April

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

U.S. Trade Policy

The U.S. presidential administration signed free trade agreements (FTAs) with Peru, Colombia, Panama and South Korea ahead of the July 1, 2007 expiration of the President's Trade Promotion Authority. Agreements negotiated and signed under Trade Promotion Authority require Congress to vote either yes or no without adding any amendments, assuring trade partners that Congress will not make any changes to the agreement that had already been accepted.

Since these FTAs were finalized under the Trade Promotion Authority President Bush can submit them to Congress at a later date and Congress will be bound by the rules expediting debate and restricting amendments.

Days before it would expire, Congress passed and President Bush signed an extension of the Andean trade preferences for eight months. The four Andean nations are Bolivia, Colombia, Ecuador and Peru.

Source: BRIDGES Weekly Trade News Digest www.ictsd.org; Office of the United States Trade Representative; White House new release; various news wires

INSPECTED EGG PRODUCTS-
U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2007	2006 /1	2007 /2	2006
Liquid	0	209	2,361	5,291
Frozen	0	0	12	131
Dried	0	40	346	307
Total	0	249	2,719	5,729

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2007	2006 /1	2007 /2	2006
Liquid	373	41	7,939	1,652
Frozen	40	5	237	579
Dried	0	0	511	66
Total	413	46	8,687	2,297

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Type	Year-To-Date			
	2007	2006 /1	2007 /2	2006
Jumbo	0	0	0	150
Extra Large	750	1,110	19,079	42,981
Large	0	960	34,667	80,211
Medium	750	1,800	25,565	43,242
Ungraded	0	0	22,520	70,244
Misc	0	0	3,205	4,337
Total	1,500	3,870	105,036	241,165

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA AMS Poultry Programs, Market News & Analysis

U.S./Canadian Live Poultry Slaughtered Under Inspection
W/E 30-June-07 (PRELIMINARY)

U.S. fowl slaughtered domestically

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,097	1,682	2,779
Last Week	1,127	1,476	2,603
Same week yr ago	1,006	1,614	2,620
To-date/2007	29,142	36,588	65,730
To-date/2006	29,793	38,401	68,194

U.S. fowl slaughtered in Canada

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	187	0	187
Last Week	388	0	388
Same week yr ago	103	0	103
To-date/2007	6,368	14	6,382
To-date/2006	5,105	19	5,124

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,284	1,682	2,966
Last Week	1,515	1,476	2,991
Same week yr ago	1,109	1,614	2,723
To-date/2007	35,510	36,602	72,112
To-date/2006	34,898	38,420	73,318

Source: USDA AMS Poultry Programs, Market News & Analysis Branch

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

FOB SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

July 06, 2007

CHICKEN WITH SKIN ADDED

FAT CONTENT	PRICES		VOLUME	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.00-20.00	19.00	142,800	-
WTD AVERAGE	17.33	19.00		
15-20%				
RANGE	17.00	11.00-15.25	1,855,200	733,200
WTD AVERAGE	17.00	12.06		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

FOB SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

July 06, 2007

CHICKEN WITH SKIN ADDED

FAT CONTENT	PRICES		VOLUME	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00	15.00-17.00	502,800	262,800
WTD AVERAGE	18.00	16.00		
15-20%				
RANGE	16.00-21.00	11.00-16.00	1,409,600	849,600
WTD AVERAGE	18.04	13.59		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 JULY 2007.

Trading was slow to moderate. Market activity improving after the holiday. Many buyers and sellers choosing to take off in celebration of the holiday. Offerings mixed, short to adequate. Demand was light to moderate. Domestic: fresh scapula 127-130, fresh breast trim 132, livers for pet food 16, plant grade 12-14 lb. breast basted 195, non-basted 185, plant grade 10-16 lb. breast basted 195, plant grade 8-10 lb. non-basted 130, plant grade breast 14-16 lb. non-basted 190, A grade 16-18 lb. breast non-basted 185.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, JULY 06, 2007	RANGE	CODE 1/	PRICE	(000)	WTD AVG	VOLUME
					PRICE	(000)
DRUMSTICKS, TOMS	58.00-61.00		59.56	362	59.63	574
WINGS FULL-CUT - TOMS		R	49.33	162	49.04	438
WINGS, V-TYPE, TOM		T	59.00	52	59.00	52
TAILS	26.50		26.50	40	26.31	130
MECHANICALLY SEPARATED 2/	26.00-29.50		28.69	296	28.30	674
THIGH MEAT - FROZEN	92.00		92.00	162	92.00	162

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, JULY 05, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	61.00		61.00	80
WINGS FULL-CUT - TOMS	48.00-50.00		49.33	162
WINGS, V-TYPE, TOM		T	59.00	52
TAILS	28.00		28.00	10
MECHANICALLY SEPARATED 2/	28.00		28.00	378
THIGH MEAT - FROZEN		F	90.00	40

NO EXPORT TRADING REPORTED ON WEDNESDAY, JULY 04, 2007
DUE TO FOURTH OF JULY HOLIDAY

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, JULY 03, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	59.00		59.00	132
WINGS FULL-CUT - TOMS	48.00-50.00		48.87	276
WINGS, V-TYPE, TOM	59.00		59.00	52
TAILS	26.00		26.00	80
MECHANICALLY SEPARATED 2/		R	24.92	312
THIGH MEAT - FROZEN		F	90.00	40

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, JULY 02, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		F	57.13	160
WINGS FULL-CUT - TOMS		F	50.00	40
WINGS, V-TYPE, TOM				
TAILS		W	29.00	120
MECHANICALLY SEPARATED 2/		R	24.92	312
THIGH MEAT - FROZEN		F	90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Product contains 15/20% fat with skin added.