



## USDA, AMS, Poultry Market News and Analysis Weekly Egg Products Report June 1, 2007

### The "SOURCE" of Poultry and Egg Market Information

**COMBINED REGIONAL REPORT** - Combined regional for week ending 01-Jun-07 average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

	Northeast	Southeast	Midwest	South Central	Combined Regional
<b>This week</b>	84.00	84.50	75.50	82.50	81.60
<b>Last week</b>	84.00	84.50	75.50	82.50	81.60

**SELECTED CITIES DELIVERED STORE DOOR LARGE** - 01-Jun-07:

**New York** 80-84                      **Midwest** 78-86                      **California** 117

**WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY** - 29-May-07 - (30 DOZEN CASES - IN THOUSANDS)

	Northeast	North Central	South Central	South Atlantic	Pacific	5-Area	Breaking Stock	Total
<b>Current week</b>	96.2	321.2	141.9	203.6	216.6	979.5	253.9	1233.4
<b>% change PW</b>	-5%	6%	-11%	-1%	-1%	-1%	15%	2%

**Breaking Stock** 01-Jun-07 - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

	Central States		Eastern Region	
<b>Breaking Stock</b>	48-53	M 48-49	48-52	M 49-51
<b>Checks &amp; Undergrades</b>	36-43	M 38-41	35-43	M 36-40

**Eggs Processed** under federal inspection week ending 26-May-07. Lbs. in Thousands (excludes ingredients)

	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
<b>Current Week</b>	1,330,179	32,336	12,602	7,105	3,094	4,526
<b>Previous Week</b>	1,319,095	32,183	12,248	6,843	2,415	4,519
<b>Last Year</b>	1,275,079	31,521	11,847	6,419	3,027	4,084
<b>% Change PWK</b>	1%	0%	3%	4%	28%	0%
<b>% Change LY</b>	4%	3%	6%	11%	2%	11%
<b>To-Date 2007</b>	25,971,419	644,012	242,105	130,387	50,334	90,756
<b>To-Date 2006</b>	26,896,525	664,606	251,689	135,836	62,055	90,994
<b>% Change YTD</b>	-3%	-3%	-4%	-4%	-19%	0%

**AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)**

**Current Week:** 42.53                      **Previous Week:** 42.30                      **Last Year:** 42.25

**AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)**

**Current Week:** 39.12                      **Previous Week:** 38.87                      **Last Year:** 39.05

**In-Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
<b>CURRENT WEEK</b>	637,853	48.0%	16,780	51.9%
<b>PREVIOUS WEEK</b>	631,429	47.9%	16,769	52.1%
<b>LAST YEAR</b>	556,301	43.6%	15,546	49.3%

**National Liquid Eggs - 01-Jun-07** - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

Class	Loads	Range	Wtd. Avg.	Change From Last Week
WHOLE	35	46-49	47.29	-3.91
WHITES	38	45.5-53	48.87	-2.18
YOLKS	6	66-67	66.67	-.28

Pasteurized whites and salted yolk were too few to report.

**Frozen Egg Prices - 01-Jun-07** wholesale selling price cents/lb, 30-lb containers.

Class	Trucklot Eastern		Central	Less-than-Trucklot (min 25 cont.)	
	Eastern	South California <sup>2</sup>		Eastern	South California <sup>2</sup>
Whole	69-76 M	72-75	71-76 M 71-73	76-81	77-81
Blends <sup>3</sup>	TOO FEW TO REPORT				-
Whites	67-76 M	69-72	69-76 M 69-71	74-83	74-77
Yolks <sup>4</sup>					
Sugared	80-86 M	80-85	82-86 M 82-85	86-92	88-91
Salted	76-81 M	78-81	77-81 M 79-81	83-88	84-87

<sup>2</sup> f.o.b. shipping point

<sup>3</sup> whole plus yolk plus sweetener, generally 28-32% egg solids

<sup>4</sup> minimum 43% solids

**National Dried Egg Prices - 01-Jun-07** - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

Class	Range	Mostly
WHOLE	2.38-2.55	2.41-2.55
YOLKS	1.65-1.85	1.75-1.80
ALBUMEN, SPRAY, DRIED	5.10-5.35	5.25-5.30
BLENDS (WHOLE PLUS SWEETENER)	1.89-2.00	

**Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 26-May-2007**

Fowl Slaughtered in U.S.	U.S. Fowl Slaughtered in Canada	Total U.S. Fowl Slaughtered
This week	This week	This week
1,150	187	1,337
Last week	Last week	Last week
1,085	358	1,443
Last year	Last year	Last year
1,076	44	1,120
To Date 2007	To Date 2007	To Date 2007
23,460	4,831	28,291
To Date 2006	To Date 2006	To Date 2006
24,918	4,633	29,551

**U.S. Exports To Canada**, in Thousand Pounds (Preliminary) week ending - 19-May-07

	Liquid	Frozen	Dried	Total
Current week	0	0	0	0
Last year /1	0	0	0	0
To date 2007/2	2,163	7	209	2,379
To date 2006	3,789	125	187	4,101

**U.S. Imports From Canada**, in Thousand Pounds (Preliminary) week ending - 19-May-07

	Liquid	Frozen	Dried	Total
Current week	379	0	0	379
Last year /1	81	1	0	82
To date 2007/2	6,033	190	391	6,614
To date 2006	1,197	374	41	1,612

**Inspected Shell Eggs**

**U.S. Exports To Canada**, in 30-Dozen Cases (Preliminary) week ending - 19-May-07

	Jumbo	EX-Lg	Large	Medium	Ungraded	Misc	Total
Current week	0	720	1,790	2,010	780	780	6,080
Last year /1	0	3,900	7,810	2,310	8,040	0	22,060
To date 2007/2	0	14,189	29,337	20,825	17,840	3,205	85,396
To date 2006	150	34,786	56,421	32,825	52,844	2,580	179,606

/1 Comparable week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

**USDA WHOLE EGGS PURCHASE PROGRAM ANNOUNCED:**

**DATE: May 29, 2007**

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today announced plans to purchase whole eggs for school lunch and other domestic food nutrition assistance programs. Offers will be invited from the trade for whole eggs in one or more of the following forms:

Thirty-pound containers (082030) - Frozen whole eggs (without color stabilizer) packed in a full opening type plastic container with snap-on type lid, 30 pounds (13.61 kg) net in each plastic container. A purchase unit will consist of 1,320 shipping containers totaling 39,600 pounds (17,962 kg).

Five-pound cartons (082065) - Frozen homogenized whole eggs with a color stabilizer packaged 5 pounds (2.27 kg) net weight in a pitcher-pour type, polyethylene-coated paperboard carton, and packed six 5-pound (2.27 kg) cartons per fiberboard shipping container with 30 pounds (13.61 kg) net weight. A purchase unit will consist of 1,334 shipping containers totaling 40,020 pounds (18,153 kg).

Bulk liquid whole eggs (083090) - Bulk liquid whole eggs (without color stabilizer) for further processing, packed and shipped in insulated tankers, 48,000 pounds (21,772 kg) net weight in each tanker. A purchase unit will total 48,000 pounds (21,772 kg).

Invitation No. 1 inviting offers due by 12 noon, Central Time, Monday, June 18, is being issued this week. Acceptances will be announced by midnight, Friday, June 22, for delivery from Aug. 1 to Aug. 15. Subsequent invitations will be issued inviting offers due the first and third Monday of each month.

All offers must be submitted electronically through the Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mdbc1000.exe?>. Offers submitted by any means other than DEBES will be considered nonresponsive.

There are some important changes to this year's program. All packaging materials must be tamper-evident. Additionally, all delivery units-truck lots and less-than-truck (LTL) quantities- must be secured at all times prior to unloading with tamper resistant, serially numbered, high-security seals. The contractor must maintain a record of each seal number used for truck lot and LTL delivery units. Additionally, the contractor must ensure that the applicable seal identification number is on each bill of lading, shipping manifest, certificate, or other delivery documents for each delivery destination. When LTL delivery units are transported on the same trailer and destined for multiple recipients, the trailer must be sealed after each delivery. The seal number must be recorded on the appropriate delivery documents and correspond with the applied seal at the time of arrival at the next destination. All contractors and subcontractors must have a documented and operational food security plan that provides for the security of a plant's production processes. This plan will be audited by USDA, AMS, Grading Branch prior to contract award. Additionally, the weight tolerance on tankers changed from plus or minus 2 percent to plus 1 and minus 2 percent for the net weight.

All other certifications that apply strictly to Poultry Programs will still be made annually and are contained in Appendix-1. The certifications will be made one time only for all Poultry Program Announcements for the program year. All certifications, in ORCA and Appendix-1, must be completed prior to submitting a bid.

Information regarding these requirements is contained in Announcement PY-323, which is being distributed to the trade. Offerors are urged to review the bid format and product specification and are cautioned to only offer quantities they can reasonably expect to produce and deliver during the contracted delivery period.

Offerors are urged to carefully read all applicable terms and conditions of USDA-1, as amended, Announcement PY-323, Appendix-1, the Commodity Specification for Whole Eggs dated May 2007, and Invitation No. 1.

Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260; 1400 Independence Ave., SW; Washington, DC 20250. An electronic version of this Food Purchase Report can be obtained through the world wide web via the Commodity Procurement Home Page at: <http://www.ams.usda.gov/cp>.