



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Light sales were reported for prompt shipments. Demand was light to moderate, best for deferred shipments. Offerings were adequate. Retail whole bird offers are slightly lower and prices are higher compared to last week, and sharply lower in volume and value compared to last year. Parts and meats trading was slow to moderate. Demand was mixed, light to moderate. Offerings are adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, tom 2-joint wings and thigh meat, balance slow. Demand was light to moderate. Offerings were mixed, short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-125
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-77
FROZEN TURKEYS Y TOMS 28# & UP	77-80
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	68-71
FROZEN TURKEYS Y TOMS 14-24#	68-71
FROZEN TURKEYS Y TOMS 24-28#	68-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/



WARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	68-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-71	70.5	70.50	80	-	-	-	-	-
WESTERN REGION 5/	68-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	68-71	-	-	-	-	-	-	-	-
CENTRAL REGION	68-71	70.5	70.50	80	-	-	-	-	-
WESTERN REGION	68-71	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 FEBRUARY 2007.

The market tone on tom drums was steady to firm; tom wings and necks steady to instances weak, mostly steady to barely steady. Demand on tom drums moderate to good, balance of tom bulk parts light to instances moderate. Offerings of tom drums short to light; balance of tom bulk parts mixed ranging from light to instances burdensome, mostly adequate to fully adequate. Retail feature activity on fresh and frozen rib breasts, rotisserie breasts and boneless breast cuts increased dramatically over the previous week. Ground turkey retail features continued steady, but active. For domestic: tails 28, frozen wing meat with skin +6 months age 72, Grade A non-basted breasts - 8-10 lb. 130, 12-16 lb. 190 cents delivered. Tom necks traded at 24 cents delivered port for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	114.00	35
BREASTS, 4-8 LBS GRADE A—FRESH 2/	149.00		149.00	13
BREASTS, 4-8 LBS PLANT GRADE 2/		F	108.00	18
DRUMSTICKS, TOM		F	44.28	166
DRUMSTICKS, TOM—FRESH		F	45.00	40
DRUMSTICKS, HEN		F	37.00	40
WINGS, FULL-CUT, TOM	33.00		33.00	40
WINGS, FULL-CUT, HEN		F	44.00	18
WINGS, V-TYPE, TOM		R	52.00	62
WINGS, V-TYPE, HEN		F	68.33	60
NECKS, TOM		F	28.08	63
NECKS, HEN		F	27.00	18
BREASTS, B/S, TOM 3/		F	176.33	120
BREASTS, B/S, TOM—FRESH 3/	177.00-181.00		177.67	48
THIGH MEAT		F	89.55	132
THIGH MEAT—FRESH		F	92.39	69
BREAST TRIM MEAT		F	70.00	40
SCAPULA MEAT	74.00-76.00		75.00	80
TENDERLOINS				
DESTRAPPED TENDERS		R	166.60	94
DESTRAPPED TENDERS—FRESH	177.00		177.00	40
WING MEAT WITH SKIN		M	81.00	20
MECHANICALLY SEPARATED 4/		R	16.00	40
MECHANICALLY SEPARATED—FRESH 4/	19.00		19.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	45.00		45.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	45.00		45.00	104
TAILS		R	28.00	104
MECHANICALLY SEPARATED 4/		W	19.00	364
THIGH MEAT - FROZEN	90.00		90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.