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INTERNATIONAL EGG AND POULTRY REVIEW

U.S. Department of Agriculture | Agricultural Marketing Service | Livestock, Poultry and Grain Market News

Sub-Saharan Africa

Broiler meat

Total January-May 2014 United States (U.S.) broiler meat exports increased 1% from 2013 and 80% since 2004 for comparable time frames. For U.S. broiler meat exports by regions of the world for January-May 2014, Sub-Saharan Africa is the 4th most popular region behind North America, East Asia and the former Soviet Union. Total January-May 2014 U.S. broiler meat exports to Sub-Saharan Africa are up 2% since 2013 and 315% since 2004 for comparable time frames. Leg quarters have dominated U.S. broiler meat exports so far in 2014 to Sub-Saharan Africa. The Sub-Saharan Africa Region includes most of Africa, except the countries of Algeria, Egypt, Libya, Morocco and Tunisia.

Total Sub-Saharan broiler meat imports for 2014 from all sources are estimated to be 1,218 million metric tons (MMT), 4% higher than 2013 and up 209% since 2004. Total estimated Sub-Saharan broiler meat production for 2014 is 1,567 MMT, up 2% since 2013 and 57% over 2004. Total domestic consumption for 2014 is 2,765 MMT, up 2% from 2013 and 99% since 2004. Sub-Saharan broiler meat exports are estimated to be 20 MMT in 2014, up from 17 MMT in 2013 and 6 MMT in 2004.

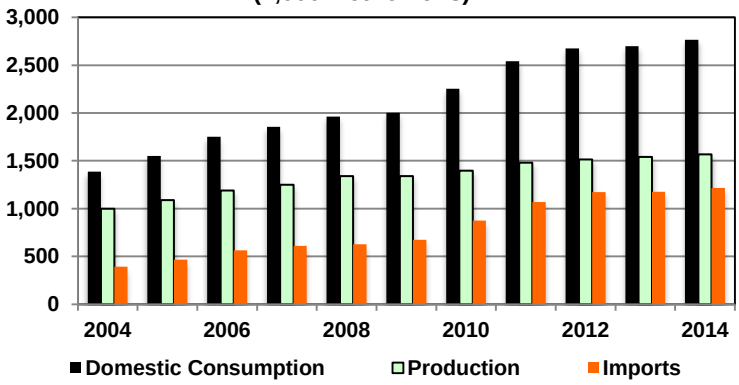
Turkey Meat

Total U.S. turkey exports for January-May, 2014 are down 5% from 2013 but up 102% since 2004 for comparable time frames. For total U.S. turkey meat exports by regions of the world for January-May 2014, Sub-Saharan Africa ranked 3rd behind North America and East Asia. U.S. January-May 2014 turkey meat exports to Sub-Saharan Africa are down 24% from 2013, but tremendously higher than 2004 for comparable time frames. To date in 2014 frozen wings have been the most popular U.S. item exported to Sub-Saharan Africa

Sub-Saharan Africa imports most of the turkey meat consumed. For 2014 total estimated Sub-Saharan turkey meat production is 8 MMT while total estimated turkey meat imports are 55 MMT and total domestic turkey meat consumption is 63 MMT. Turkey meat production is unchanged from 2013 and up from 5 MMT in 2004. For 2014 total estimated turkey meat imports are up 22% from 2013 and 96% above 2004. Total domestic consumption for 2014 is estimated to be 19% above 2013 and 91% higher than 2004.

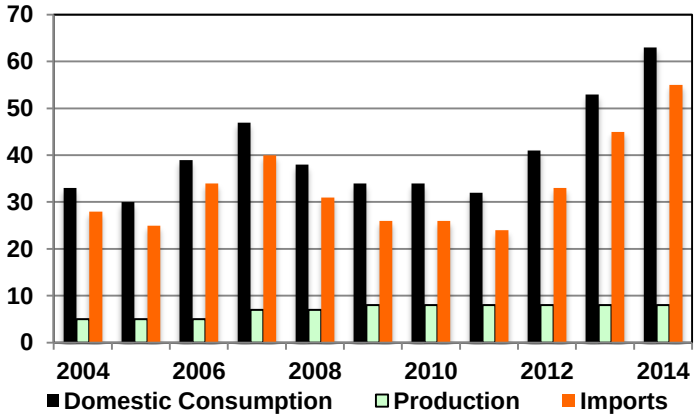
Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service: USDA, Foreign Agricultural Service Official USDA PSD Online Estimates

Sub-Saharan Africa Total Estimated Broiler Meat Domestic Consumption, Production & Import Comparisons (1,000 Metric Tons)



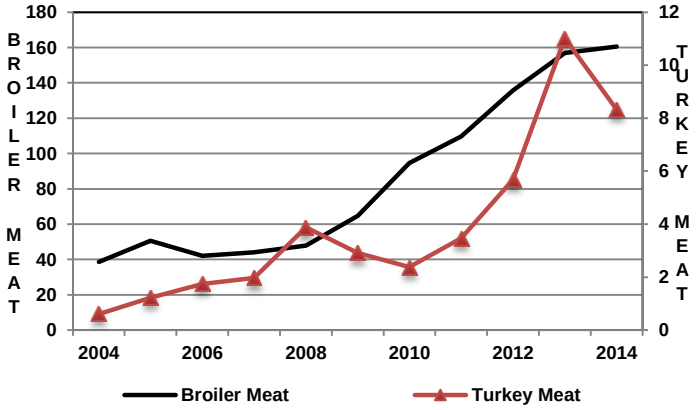
Source: USDA, Foreign Agricultural Service Official USDA PSD Online Estimates

Sub-Saharan Africa Total Estimated Turkey Meat Domestic Consumption, Production & Import Comparions (1,000 Metric Tons)



Source: USDA, Foreign Agricultural Service Official USDA PSD Online Estimates

U.S. Sub-Saharan Broiler Meat & Turkey Meat January-May Cumulative Total Export Comparisons (1,000 Metric Tons)



Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

U.S. Sub-Saharan Broiler Meat, Turkey Meat, Other Poultry Meat & Egg Product January-May Cumulative Total Export Comparisons (Metric Tons)

	2010	2011	2012	2013	2014	%*
Broiler Meat	94,678	109,593	135,641	156,992	160,605	+02
Turkey Meat	2,380	3,467	5,677	11,013	8,329	-24
Other Poultry Meat	467	384	642	829	651	-21
Egg Products	9	15	100	155	28	-82
Grand Total**	**97,534**	**113,459**	**142,060**	**168,988**	**169,613**	**N/C**

*Percent Change 2014 Versus 2013
**May Total Due to Rounding

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

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INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending Jul 05, 2014 Year-To-Date*

Type	2014	2013 /1	2014 /2	2013
Liquid	48	48	3,945	904
Frozen	0	0	39	40
Dried	0	0	234	109
Total	48	48	4,218	1,053

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Jul 05, 2014 Year-To-Date*

Type	2014	2013 /1	2014 /2	2013
Liquid	0	19	2,900	4,494
Frozen	51	40	762	781
Dried	0	0	108	0
Total	51	59	3,770	5,275

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending Jul 05, 2014 Year-To-Date*

	2014	2013 /1	2014 /2	2013
Jumbo	0	0	0	0
Extra Large	5,100	4,050	91,247	55,536
Large	1,700	3,610	171,551	114,410
Medium	60	30	10,062	16,665
Ungraded	8,010	4,686	480,719	140,000
Misc	3,090	0	24,860	0
Total	17,960	12,376	778,439	326,611

/1 Comparable Week, to-date figures may not total due to rounding.
/2 Includes revisions to previous week(s)
*Note: Year to-date totals reflect comparable time periods.
Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week Ending Jul 05, 2014 (Preliminary)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	1,099	1,218	2,317
Last Week	1,599	1,696	3,295
Same week yr ago	715	970	1,685
To-date/2014*	40,892	39,847	80,739
To-date/2013*	42,221	38,615	80,836

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	0	0	0
Last Week	471	0	471
Same week yr ago	168	0	168
To-date/2014*	9,931	0	9,931
To-date/2013*	9,721	0	9,721

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	1,099	1,218	2,317
Last Week	2,070	1,696	3,766
Same week yr ago	883	970	1,853
To-date/2014*	50,823	39,847	90,670
To-date/2013*	51,942	38,615	90,557

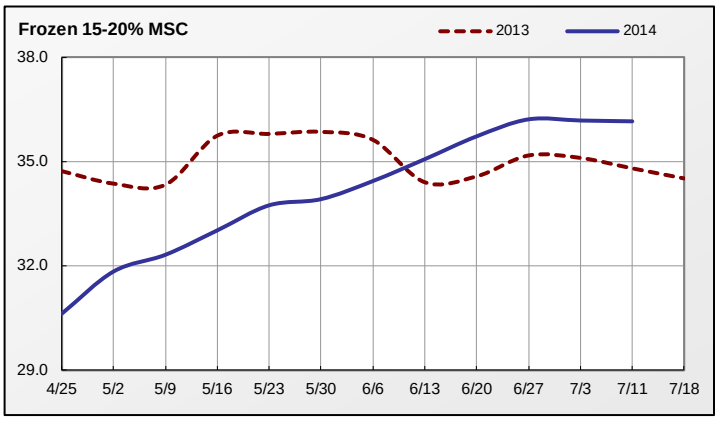
*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending steady on all fat contents. Domestic and export demand is mixed; Mexico is mostly light. Supplies are mostly moderate. The spot marketplace has slowed some after the Fourth of July holiday or traditional peak of the season. Spot product is a little more available and not clearing as quickly as before, which is in line with historical patterns. Finished product movement is typical of seasonal trends ranging moderate to good. Industry is keenly watching the marketplace waiting to see how it will react and settle. Trucking challenges persist in relation to limited availability and increased expense significantly influencing trading. Market activity is moderate. Raw material supplies are moderate to available. Frame prices are steady with trading levels between 11-16 cents FOB, mostly 14-15 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

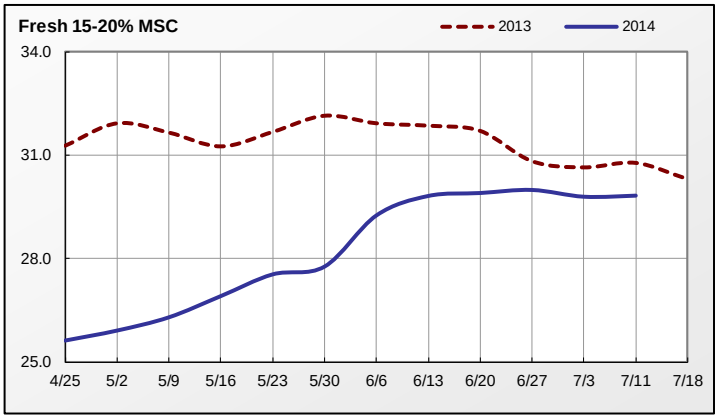
	Frozen			Fresh		
Fat Content	11-Jul-14	Last Week	Last Year	11-Jul-14	Last Week	Last Year
15% or Less						
Price Range	32.00	32.00	-	31.00	31.00	32.00-33.00
Wtd Avg Price	32.00	32.00	-	31.00	31.00	32.73
Volume Traded	40	40	-	82	61	224
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	34.00 - 39.00	34.00 - 39.00	32.50-38.00	26.50 - 34.00	27.00 - 34.00	24.00-34.00
Wtd Avg Price	36.16	36.19	35.18	29.83	29.80	30.83
Volume Traded	2,000	1,465	1,096	2,938	2,326	3,702
Volume Exported	1,820	1,425	1,053	326	367	286
20% or More						
Price Range	-	-	-	25.00	25.00	22.00
Wtd Avg Price	-	-	-	25.00	25.00	22.00
Volume Traded	-	-	-	82	41	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jun 2014	May 2014	Jun 2013	Jun 2014	May 2014	Jun 2013
15% or Less						
Wtd Avg Price	32.00	31.33	34.00	30.16	28.15	32.66
Volume Traded	120	120	40	653	836	775
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	35.41	33.05	34.82	29.73	26.94	31.54
Volume Traded	7,573	7,553	7,151	15,422	16,880	12,775
Volume Exported	7,453	6,937	6,588	3,672	2,815	1,265
20% or More						
Wtd Avg Price	-	-	-	25.00	22.73	22.30
Volume Traded	-	-	-	245	449	204
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JULY 2014.

The market on bulk parts was steady. Demand and offerings light to moderate. White meat and white trims market was firm. Demand moderate to good. Offerings light. The thigh meat market was fully steady. Demand and offerings was light to moderate. Trading was slow to moderate. For domestic: fresh breast trim 201 cents, fresh wing meat 132-136 cents, fresh scapula 200-206 cents, fresh full cut wings 70 cents, fresh tails 56 cents and frozen grade A non-basted breast 12-16 lbs. delivered. For export: frozen hen necks 50 cents delivered to port or Border.

EXPORT TRADING

FRIDAY, JULY 11, 2014	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	103.00		103.00	40	103.00	40
WINGS FULL-CUT - TOMS	73.00		73.00	120	75.50	240
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/		W	51.57	210	48.70	434
THIGH MEAT - FROZEN		W	179.47	190	179.47	190

THURSDAY, JULY 10, 2014	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS				
WINGS FULL-CUT - TOMS		W	78.00	120
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 2/		W	51.57	210
THIGH MEAT - FROZEN		W	179.47	190

WEDNESDAY, JULY 09, 2014	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS				
WINGS FULL-CUT - TOMS	78.00		78.00	120
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 2/	51.00-55.00		51.57	210
THIGH MEAT - FROZEN	179.00-182.00		179.47	190

TUESDAY, JULY 08, 2014	PRICE RANGE	L.S.T. CODE 1/
DRUMSTICKS, TOMS		
WINGS FULL-CUT - TOMS		R
WINGS, V-TYPE, TOM		
TAILS		
MECHANICALLY SEPARATED 2/		M
THIGH MEAT - FROZEN		R

MONDAY, JULY 07, 2014	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		M	112.00	108
WINGS FULL-CUT - TOMS		R	73.50	108
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 2/	46.00		46.00	224
THIGH MEAT - FROZEN		R	178.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ 15-20% fat with skin added.