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Livestock, Poultry and Grain Market News

Turkey Poultry and Egg Situation

Turkey's poultry and egg industry grew in 2013, compared to the previous year. The number of poultry was 4.9% higher on December 31, 2013 when compared to December 31, 2012. The number of broiler hens increased by 5%, the number of laying hens was up 4.8%, the number of turkeys was 6% higher, ducks increased by 3.1% and geese increased 11.7%.

Between January and December 2013, total chicken meat production rose 2.0% (1.76 million tons in 2013 compared to 1.72 million tons in 2012). Turkey meat production fell 5.5% (36,627 tons in 2013 compared to 41,931 tons in 2012). Total poultry meat production reached 1.80 million tons in 2013, up 1.8%. The production of eggs has outpaced the production of poultry meat. Provisional data from the Turkish Statistical Institute showed egg production increasing 10.6% in 2013 compared to the previous year (16.5 billion vs. 14.9 billion eggs).

Poultry Meat and Shell Egg Production

	Chicken (Tons)	Turkey (Tons)	Total (Tons)	Hen eggs (Thousand)
2005	936,697	42,709	979,406	12,052,455
2006	917,659	17,062	934,720	11,733,572
2007	1,068,454	31,467	1,099,921	12,724,959
2008	1,087,682	35,451	1,123,133	13,190,696
2009	1,293,315	30,242	1,323,557	13,832,726
2010	1,444,059	31,965	1,476,025	11,840,396
2011	1,613,309	36,331	1,649,641	12,954,686
2012	1,723,919	41,931	1,765,850	14,910,774
2013	1,758,363	39,627	1,797,990	16,496,751

Source: TURKSTAT

Domestic poultry consumption decreased 3% in 2013 because of negative publicity against poultry consumption. Medical doctors who have little background in nutrition, food science or related topics go on TV, including morning programs that are highly viewed by housewives, and alter the consumption patterns of families. The other group of consumers, who are usually classified as A class consumers, living in the cities with high revenues have become extra careful about their diets and have a tendency to eat fewer processed goods. They are showing a preference for boutique products. The most damaging statement against poultry was the alleged abuse of hormones in production. These doctors have expressed disbelief in the science behind the production of poultry and that new breeds have high performance converting feed into meat in shorter periods of time. Although domestic poultry consumption has decreased, poultry exports were very strong and are expected to be strong in 2014 as well. The poultry promotion group has targeted Japan as a new market for Turkish poultry exports.

Source: Turkish Statistical Institute (TURKSTAT) www.turkstat.gov.tr/;
USDA FAS GAIN Report TR4009

Number of poultry animals by types, in thousands

	Laying hens	Broilers	Turkeys	Geese	Ducks
2005	60,276	257,221	3,697	1,067	656
2006	58,698	286,121	3,227	830	525
2007	64,286	205,082	2,675	1,023	482
2008	63,365	180,916	3,230	1,063	470
2009	66,500	163,469	2,755	945	413
2010	70,934	163,985	2,942	716	397
2011	78,957	158,917	2,563	680	382
2012	84,677	169,034	2,761	676	357
2013	88,721	177,433	2,925	755	368

Note: Data on 2013 are provisional.

Data on number of animals cover 31 December 2013, data on animal production cover total production between January and December 2013

Source: TURKSTAT

Exports: Fresh eggs of domestic fowls, in shell (excl. fertilized for incubation) (HS 04072100)

Jan-Dec 2013	KG	Jan-Apr 2014	KG
Aegean FZ*	16,388	Aegean FZ*	164,293
Angola	211,560	Azerbaijan	295,580
Azerbaijan	457,200	Georgia	908,275
Bahrain	42,336	Iraq	88,888,185
Djibouti	159,198	Israel	5,245,949
Gambia	17,689	Kuwait	12,175
Georgia	993,955	Libya	107,202
Iraq	248,902,313	Saudi Arabia	40,572
Israel	7,093,571	Syria	4,433,688
Jordan	21,500	Turkmenistan	223,029
Kuwait	80,104	UAE	110,136
Liberia	56,911	Total	100,429,084
Libya	838,722		
Oman	147,846		
Qatar	757,127		
Saudi Arabia	1,181,940		
Sierra Leone	59,072		
Somalia	15,163		
Sudan	154,889		
Syria	5,717,329		
Tajikistan	19,190		
Turkish Rep. of N.Cyprus**	23,636		
Turkmenistan	164,043		
UAE	1,128,910		
Total	268,260,592		

*Aegean Free Zone

**Turkish Republic of Northern Cyprus

Source: TURKSTAT Report Date: 09/06/2014

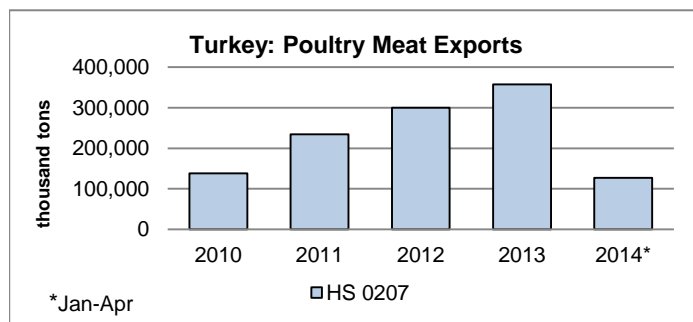
Exports: Egg Products in kilograms

	2010	2011	2012	2013	2014*
HS 040811	520	-	250	-	-
HS 040819	40	-	980	180	-
HS 040891	520	-	-	-	1,500
HS 040899	-	1,158	10,629	160	-
HS 350211	1,020	15,250	16,200	17,218	600
HS 350219	-	-	-	108	-
Total	2,100	16,408	28,059	17,666	2,100

*2014 January-April; 2013 and 2014 are provisional.

Source: TURKSTAT Report Date: 23/06/2014

HS40811 Dried egg yolks; HS40819 Egg yolks, fresh, cooked by steaming or boiling in water, molded, frozen, preserved; HS40891 Dried birds' eggs, not in shell, (excl. egg yolks); HS40899 Birds' eggs, not in shell, fresh, cooked by steaming or boiling in water, molded, frozen or otherwise preserved; HS350211 Egg albumin, dried (e.g. in sheets, scales, flakes, powder); HS350219 Egg albumin (excl. dried (e.g. in sheets, scales, flakes, powder))



Source: TURKSTAT Report Date: 23/06/2014

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Liquid	94	0	3,658	712
Frozen	0	0	39	40
Dried	0	0	196	56
Total	94	0	3,893	808

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Liquid	12	129	2,744	4,395
Frozen	0	39	661	697
Dried	0	0	108	0
Total	12	168	3,513	5,092

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Jumbo	0	0	0	0
Extra Large	1,140	1,170	80,197	48,275
Large	3,870	5,300	167,781	98,390
Medium	450	540	9,342	15,138
Ungraded	20,868	3,000	446,987	114,584
Misc	1,470	0	18,960	0
Total	27,798	10,010	723,267	276,387

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week Ending Jun 14, 2014 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	1,504	1,497	3,001
Last Week	1,407	1,472	2,879
Same week yr ago	1,468	1,457	2,925
To-date/2014*	36,786	35,169	71,955
To-date/2013*	38,739	34,275	73,014

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	382	0	382
Last Week	325	0	325
Same week yr ago	369	0	369
To-date/2014*	9,199	0	9,199
To-date/2013*	9,385	0	9,385

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	1,886	1,497	3,383
Last Week	1,732	1,472	3,204
Same week yr ago	1,837	1,457	3,294
To-date/2014*	45,985	35,169	81,154
To-date/2013*	48,124	34,275	82,399

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

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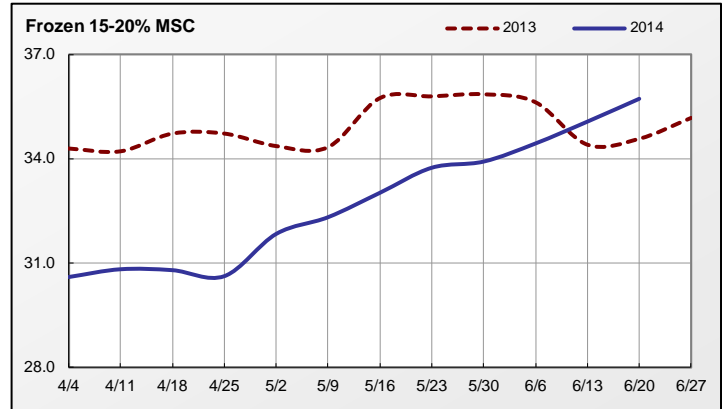
*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are trending firm to higher on all fat contents. Domestic and export demand is moderate to mostly good; Mexico is moderate to good. Supplies are light to moderate and clearing. Schedules are normal. The spot marketplace is active with spot MSC, especially fresh 15-20%, clearing easily at firm prices. Finished product movement is good with processors building inventories ahead of the upcoming Fourth of July holiday. Market activity is moderate to active. Raw material supplies are light to moderate. Frame prices are steady with trading levels between 14-16 cents FOB, mostly 14-15 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

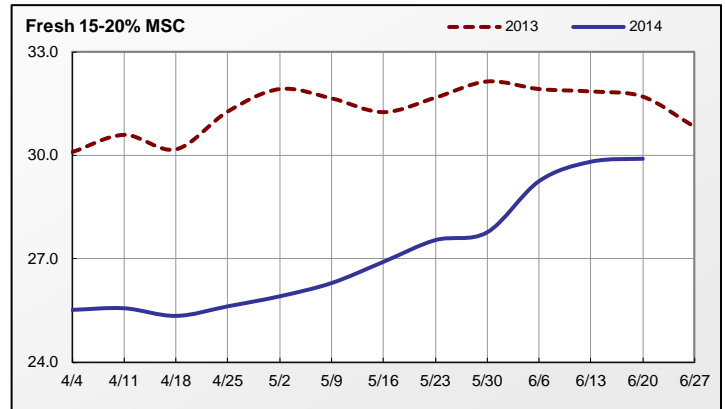
Fat Content	Frozen			Fresh		
	20-Jun-14	Last Week	Last Year	20-Jun-14	Last Week	Last Year
15% or Less						
Price Range	32.00	-	28.00 - 30.00	28.00 - 30.00	32.00-33.00	
Wtd Avg Price	32.00	-	29.43	29.50	32.50	
Volume Traded	-	40	-	143	163	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	34.00 - 38.00	34.00 - 36.50	34.00-37.00	26.50 - 34.00	28.00 - 32.00	29.00-36.00
Wtd Avg Price	35.73	35.07	35.63	29.91	29.82	31.93
Volume Traded	2,499	1,767	1,420	2,938	4,212	3,386
Volume Exported	2,419	1,767	1,340	857	857	326
20% or More						
Price Range	-	-	-	25.00	25.00	22.50
Wtd Avg Price	-	-	-	25.00	25.00	22.50
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2014	Apr 2014	May 2013	May 2014	Apr 2014	May 2013
15% or Less						
Wtd Avg Price	31.33	31.00	33.00	28.15	27.69	32.65
Volume Traded	120	80	80	836	530	816
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	33.05	30.71	34.81	26.94	25.51	31.73
Volume Traded	7,553	6,926	11,552	16,880	12,069	19,620
Volume Exported	6,937	5,605	11,112	2,815	1,754	2,570
20% or More						
Wtd Avg Price	-	-	-	22.73	22.39	22.50
Volume Traded	-	-	-	449	367	367
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnews)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 JUNE 2014.

The market on bulk parts was a mixed steady with frozen tom drums steady to firm and full cut wings and tom necks steady to weak. Demand and offerings light to moderate. White meat and white trims market is steady to firm. Demand was in a full range, light to good. Offerings light to moderate. The market on thigh meat is steady to firm. Demand and offerings light to moderate. Trading for parts was slow. For domestic: fresh tom full-cut wings 70 cents, fresh tom necks 65 cents, fresh tails 56 cents, frozen machine defatted tom gizzards 90-92 cents, fresh scapula 193-205 cents, fresh wing meat 132 cents, grade A breast non basted 12-16 lbs. 201-206 cents and 16-18 lbs. 206 cents delivered. For export: fresh tom drums 90-91 cents and fresh scapula 194 cents delivered to Border.

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
FRIDAY, JUNE 20, 2014						
DRUMSTICKS, TOMS	100.00-113.00		111.10	400	109.61	670
WINGS FULL-CUT - TOMS	75.00		75.00	120	74.16	380
WINGS, V-TYPE, TOM						
TAILS		R	58.00	120	57.75	160
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	49.00	M	49.00 173.00	80 40	49.00 173.00	80 40
THURSDAY, JUNE 19, 2014						
DRUMSTICKS, TOMS	100.00		100.00	20		
WINGS FULL-CUT - TOMS	77.00		77.00	20		
WINGS, V-TYPE, TOM						
TAILS	58.00		58.00	120		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		M	173.00	40		
WEDNESDAY, JUNE 18, 2014						
DRUMSTICKS, TOMS	108.00		108.00	250		
WINGS FULL-CUT - TOMS	72.00		72.00	120		
WINGS, V-TYPE, TOM						
TAILS		M	57.00	40		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		M	173.00	40		
TUESDAY, JUNE 17, 2014						
DRUMSTICKS, TOMS		T	111.00	54		
WINGS FULL-CUT - TOMS	75.00		75.00	120		
WINGS, V-TYPE, TOM						
TAILS		M	57.00	40		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		M	173.00	40		
MONDAY, JUNE 16, 2014						
DRUMSTICKS, TOMS		T	111.00	54		
WINGS FULL-CUT - TOMS		F	76.00	240		
WINGS, V-TYPE, TOM						
TAILS	57.00		57.00	40		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	173.00		173.00	40		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.