



BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY, JUNE 23, 2014

VOL. 61 NO. 75

U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady overall. Offerings are mixed ranging light to heavy for trade needs. Retail and food service demand is light to moderate entering the week. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is light to moderate as dealers assess market conditions following the weekend. Prices are trending steady to firm. Offerings of most items are light to moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 06/20/14 is 112.50 compared to 113.08 a week earlier, and 107.07 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **111.25** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,016	101.65-116.80	111.43

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	240.50	1,983
BREASTS - B/S	222.50	7,978
BREASTS - WHOLE	128.50	1,754
THIGH MEAT - B/S	142.50	1,848
THIGHS	77.00	1,327
DRUMSTICKS	67.00	2,289
LEG QUARTERS	55.50	9,149
WINGS	135.00	3,736

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	112.50	↓ 0.58	12,360
Last Week:	113.08		12,205
Last Year:	107.07	↑ 5.43	10,823
Monthly Composite Weighted Average			
May	117.59		47,745

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	97.00 - 140.00	114.00 - 120.00	116.83	↓ 0.33	5,213	117.16	5,498
WOGS:	98.00 - 138.00	114.00 - 120.00	115.01	↓ 1.38	1,267	116.39	1,324
NEW YORK							
Whole Body:	98.00 - 121.00	114.00 - 120.00	115.92	↓ 0.01	1,403	115.93	1,457
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 128.00	101.00 - 109.00	106.87	↑ 0.28	4,535	106.59	4,104
WOGS:	90.00 - 119.00	101.00 - 108.00	104.01	↑ 0.17	3,620	103.84	3,269
CHICAGO							
Whole Body:	90.00 - 128.00	101.00 - 109.00	107.46	↑ 1.50	2,960	105.96	2,500
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	102.00 - 144.00	107.00 - 113.00	113.61	↓ 1.07	2,612	114.68	2,603
WOGS:	102.00 - 129.00	107.00 - 113.00	112.15	↓ 1.16	2,394	113.30	2,385
LOS ANGELES							
Whole Body:	102.00 - 140.00	107.00 - 113.00	112.54	↓ 0.87	1,727	113.41	1,718

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for breast cuts and mostly steady for the balance of items. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offerings of most items are light to moderate with breast cuts, drums and thighs in the best balance. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	220	201.44	866,880
TENDERLOINS	235-240	238.20	147,560
BREAST - WITH RIBS	120-121	138.92	55,049
BREAST - LINE RUN	120	118.45	118,630
LEGS	66-67	66.24	146,120
LEG QUARTERS (BULK)	49-50	48.38	517,290
DRUMSTICKS	62-63	69.50	95,640
THIGHS	74-75	89.15	45,280
B/S THIGHS	136-137	140.76	130,960
WINGS (WHOLE)	140-141	143.55	235,840
BACKS & NECKS (STRIPPED)	16-18	18.00	5,600
LIVERS (5 POUND TUBS)	55-60	58.00	1,890
GIZZARDS (HEARTS)	75-80	80.88	15,800

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	06/23	06/19	06/19	06/16	06/12
Alabama	3,756	3,726	5.68	3,654	5.77
Arkansas	4,773	4,550	5.81	4,702	5.82
Delmarva	2,198	2,122	6.08	2,185	6.17
Ky-LA-TN	2,251	2,459	4.99	2,422	5.11
Mississippi	2,712	2,668	6.10	2,754	6.07
North Carolina	2,954	2,801	7.58	2,782	7.62
Texas	2,426	2,055	5.92	2,363	6.08
Total	21,070	20,381	6.01	20,862	6.07
Mon	21,070 (A)			20,862 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 23-Jun-14 is estimated to be 31,523,000 up 0.69 percent from a week ago and up 1.6 percent from a year ago. (last week 31,306,000 last year 31,037,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	225	185.00-216.00	-	191.51
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	210	44.00-51.00	48-50	48.74
LEG QUARTERS (4/10)	311	49.00-54.00	52-53	52.01
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 23, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
72.00 - 78.50	74.75	74.57

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 23-JUN-14 TO 27-JUN-14, CENTS PER POUND

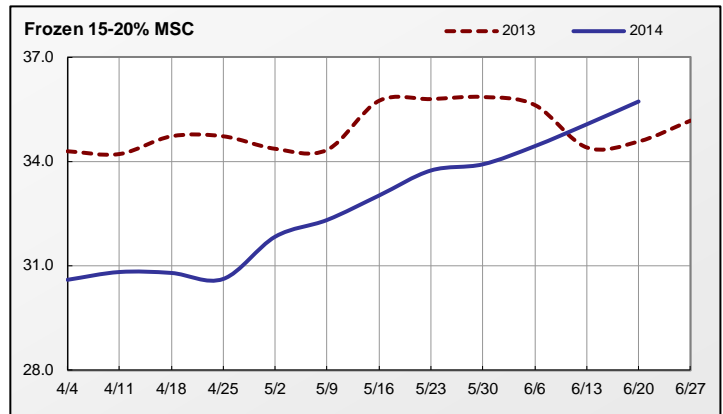
	Price Per Lb.	Mostly
BREAST - B/S	185.00 - 205.00	188.00 - 198.00
TENDERLOINS	236.00 - 251.00	236.00 - 241.00
BREAST - LINE RUN	115.00 - 132.00	117.00 - 125.00
LEGS	63.00 - 71.00	-
LEG QUARTERS (BULK)	47.00 - 62.00	48.00 - 51.00
LEG QUARTERS (4/10)	51.00 - 57.00	50.00 - 53.00
DRUMSTICKS	57.00 - 69.00	-
THIGHS	68.00 - 77.00	-
B/S THIGHS	129.00 - 147.00	-
WINGS (WHOLE)	125.00 - 140.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are trending firm to higher on all fat contents. Domestic and export demand is moderate to mostly good; Mexico is moderate to good. Supplies are light to moderate and clearing. Schedules are normal. The spot marketplace is active with spot MSC, especially fresh 15-20%, clearing easily at firm prices. Finished product movement is good with processors building inventories ahead of the upcoming Fourth of July holiday. Market activity is moderate to active. Raw material supplies are light to moderate. Frame prices are steady with trading levels between 14-16 cents FOB, mostly 14-15 cents FOB.

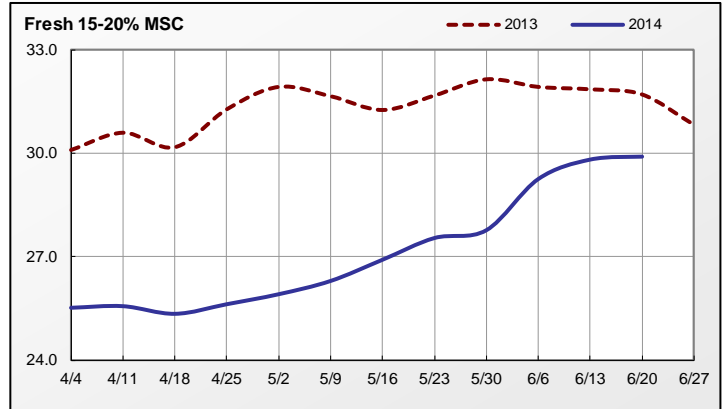
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	20-Jun-14	Last Week	Last Year	20-Jun-14	Last Week	Last Year
15% or Less						
Price Range		32.00	-	28.00 - 30.00	28.00 - 30.00	32.00-33.00
Wtd Avg Price		32.00	-	29.43	29.50	32.50
Volume Traded	-	40	-	143	163	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	34.00 - 38.00	34.00 - 36.50	34.00-37.00	26.50 - 34.00	28.00 - 32.00	29.00-36.00
Wtd Avg Price	35.73	35.07	35.63	29.91	29.82	31.93
Volume Traded	2,499	1,767	1,420	2,938	4,212	3,386
Volume Exported	2,419	1,767	1,340	857	857	326
20% or More						
Price Range	-	-	-	25.00	25.00	22.50
Wtd Avg Price	-	-	-	25.00	25.00	22.50
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2014	Apr 2014	May 2013	May 2014	Apr 2014	May 2013
15% or Less						
Wtd Avg Price	31.33	31.00	33.00	28.15	27.69	32.65
Volume Traded	120	80	80	836	530	816
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	33.05	30.71	34.81	26.94	25.51	31.73
Volume Traded	7,553	6,926	11,552	16,880	12,069	19,620
Volume Exported	6,937	5,605	11,112	2,815	1,754	2,570
20% or More						
Wtd Avg Price	-	-	-	22.73	22.39	22.50
Volume Traded	-	-	-	449	367	367
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)