



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady in all areas. Offerings of all sizes are light to moderate for current trade needs. Retail and food service demand is light to moderate, at times good with many anticipating improvements over the weekend. Floor stocks are mostly balanced. Market activity is slow to moderate. In the parts structure, prices are trending steady to firm for breast cuts and most dark meat items, steady to weak for wings. Supplies are light to moderate, but often slow to clear for wings. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **108.25** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
876	99.00-112.00	108.16

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE

	Wtd Avg	Change	1,000 lbs.
This Week:	110.30	↓ 0.69	11,413
Last Week:	110.99		11,190
Last Year:	107.02	↑ 3.28	10,693
Monthly Composite Weighted Average			
Apr	110.11		57,591

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
Line Run Tenders	231.00	1,614
Breasts - B/S	210.50	6,615
Breasts - Whole	119.00	1,138
Thigh Meat - B/S	147.00	1,370
Thighs	75.50	1,218
Drumsticks	69.00	1,444
Leg Quarters	55.00	7,909
Wings	133.50	3,496

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 136.00	110.00 - 115.00	112.95	↑ 0.19	5,397	112.76	5,376
WOGS:	102.25 - 135.00	110.00 - 114.00	113.15	↑ 0.36	1,236	112.80	1,185
NEW YORK							
Whole Body:	102.25 - 116.00	110.00 - 114.00	112.16	↑ 0.47	1,441	111.69	1,252
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	91.00 - 122.25	101.00 - 108.00	105.22	↓ 1.64	3,881	106.87	3,940
WOGS:	91.00 - 119.00	100.00 - 105.00	103.17	↓ 1.77	3,161	104.95	3,000
CHICAGO							
Whole Body:	91.00 - 122.25	101.00 - 108.00	105.61	↓ 2.04	2,405	107.65	2,265
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	95.00 - 135.00	111.00 - 114.00	112.85	↓ 1.74	2,134	114.58	1,874
WOGS:	96.00 - 119.00	111.00 - 113.00	111.81	↓ 2.08	1,920	113.89	1,660
LOS ANGELES							
Whole Body:	96.00 - 132.00	111.00 - 113.00	112.42	↓ 1.70	1,674	114.12	1,414

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

May 01, 2014

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	225	160.00-202.00	-	173.73
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	190	42.00-48.00	45-47	46.05
LEG QUARTERS (4/10)	211	45.00-51.00	48-50	49.10
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for May 01, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
69.50 - 75.00	72.31

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

WEEKLY				WEEKLY	
POUNDS (000)	RANGE	MAJ	WTD AVG	POUNDS (000)	WTD AVG
223	160.00-202.00	-	172.80	1,012	172.55
	TOO FEW TO REPORT			432	209.88
	TOO FEW TO REPORT			500	106.19
	TOO FEW TO REPORT			279	98.79
115	59.00-66.00	60-61	60.39	315	60.90
181	41.00-48.00	45-47	46.07	967	46.13
224	45.00-51.00	48-50	49.07	1,034	49.19
	TOO FEW TO REPORT			302	107.26
	TOO FEW TO REPORT			324	120.74
	TOO FEW TO REPORT			536	46.72
	TOO FEW TO REPORT			259	60.04
	TOO FEW TO REPORT			346	129.10

Whole Body Index Based on Southern States Parts Trading May 02, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.00 - 75.00	72.32	72.46

NORTHEAST BROILER PARTS Prices are trending steady to firm for breast cuts and most dark meat items; weak for wings. Trucklot buying activity improved slightly under normal weekend demand but still noted as light to moderate overall. Offerings of breast cuts are light and moving well; dark meat items are sufficient for current needs. Wings are available and slow to clear. Movement is moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

May 01, 2014

CURRENT NEG

ITEM	TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	200	176.61	489,900
TENDERLOINS	225-230	223.48	101,000
BREAST - WITH RIBS	107-108	125.00	15,000
BREAST - LINE RUN	107	111.35	117,400
LEGS	66-67	68.61	29,500
LEG QUARTERS (BULK)	47-48	50.73	108,860
DRUMSTICKS	54-55	55.93	152,100
THIGHS	66-67	79.58	50,800
B/S THIGHS	129-130	132.80	40,000
WINGS (WHOLE)	134-135	139.86	164,500
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,500
LIVERS (5 POUND TUBS)	55-60	58.00	13,000
GIZZARDS (HEARTS)	75-80	80.00	18,000

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

CURRENT NEG	WTD	VOL	WEEKLY	WEEKLY
TRADING*	AVG**	/LBS.	WTD AVG	VOL/LBS.
200	177.14	822,520	177.01	3,796,100
225-230	228.13	263,080	224.65	907,200
107-108	119.83	46,273	121.46	253,965
107	110.63	79,962	110.30	490,175
66-67	72.14	97,880	69.19	500,940
47-48	50.51	230,160	48.53	1,324,421
54-55	59.22	146,060	57.08	734,105
66-67	80.99	47,440	79.79	233,440
129-130	131.34	90,560	132.75	402,480
134-135	141.38	218,080	141.16	1,235,380
16-18	18.00	5,600	18.00	26,200
55-60	58.57	8,070	57.32	57,780
75-80	80.00	16,560	80.16	86,160

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WT		ACTUAL	AVG
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	WT
	05/02	05/01	04/30	04/29	04/30	04/29	04/25	04/23
Alabama	3,676	3,575	3,664	3,487	5.89	5.87	3,731	5.75
Arkansas	4,018	4,639	4,535	4,400	5.81	5.97	3,573	5.69
Delmarva	2,680	2,164	2,040	2,177	6.35	6.32	2,445	6.22
Ky-LA-TN	2,932	2,529	2,322	2,550	5.45	5.29	2,383	5.27
Mississippi	2,741	2,760	2,747	2,717	6.43	6.30	2,693	5.80
North Carolina	3,341	2,880	2,891	2,872	7.87	7.92	3,181	7.85
Texas	1,984	2,339	2,244	2,288	6.21	6.21	2,347	6.23
Total	21,372	20,886	20,443	20,491	6.26	6.25	20,353	6.07
Mon-Friday	105,037 (A)						101,319 (A)	
Saturday	1,932 (included in total for date shown)						1,001	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 02-May-14 and 03-May-14 is estimated to be 31,975,000 head up 4.69 percent from a week ago and up 2.89 percent from a year ago. (Last week 30,542,000, last year 31,077,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 03-May-14 is estimated to be 155,696,000 head up 2.28 percent from a week ago, and up 0.05 percent from a year ago. (Last week 152,222,000, last year 155,623,000)

Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL

Prices are trending steady. Supplies are moderate to instances heavy for the mostly moderate demand. Processing schedules are normal. Finished product supplies are moderate. Market activity is moderate. Retail feature activity is light with the majority of interest being in the South Central region.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg

Prices in cents per pound. 11.0-23.0 14.15
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

LIVE SPENT LIGHT FOWL

Prices are trending steady for the light to moderate demand. Offerings of light type hens are sufficient for current needs. Processing schedules returned to normal. Movement of finished product sales is moderate. Market activity is slow to moderate. The majority price for removal costs continues unchanged at 0-7 cents per head. Feature activity is light to moderate.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 26-Apr-14

(Preliminary)	Thousands				Total
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	
Head	40,588	46,457	35,524	29,653	152,222
Avg Live Wgt	3.78	5.36	6.85	8.67	5.93
% of total /1	27%	31%	23%	19%	100%
Comparisons					
Last week	42,655	49,088	24,885	30,057	146,685
Avg Live Wgt	3.84	5.46	6.75	8.69	5.87
% of total /1	29%	33%	17%	20%	100%
Year Ago 2/	47,680	52,131	27,851	28,376	156,038
Avg Live Wgt	3.72	5.45	6.79	8.54	5.72
% of total /1	31%	33%	18%	18%	100%
To date/2014*	685,064	903,690	476,894	497,498	2,563,144
To date/2013*	674,058	932,669	516,014	461,503	2,584,244
% Change YTD	2%	-3%	-8%	8%	-1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 26-Apr-14

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	Thousands				
Head	152,222	1,407	1,456	2,863	437
Avg Wt	5.93	3.01	8.19	5.64	7.04
Last week	146,685	1,378	1,495	2,873	350
Same wk yr ago	156,038	2,061	1,470	3,531	384
Avg Wt	5.72	3.26	8.21	5.32	6.81
To-date/2014*	2,563,144	25,442	24,751	50,193	7,492
To-date/2013*	2,584,244	27,606	23,522	51,128	6,771
% Change YTD	-1%	-8%	5%	-2%	11%
Ready-to-Cook Weight and Dressing Percentage					
Current week	686,034	2,329	8,168	10,497	2,184
Last week	654,391	2,387	8,223	10,610	1,722
Same wk yr ago	678,328	3,628	8,207	11,835	1,857
To-date/2014*	11,365,339	43,938	138,511	182,449	35,494
To-date/2013*	11,412,334	47,205	124,544	171,749	32,665
% Change YTD	0%	-7%	11%	6%	9%

Dressing % 76.0% 55.0% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 152.0 million head. Estimated U.S. slaughter for this period was 154.1 million head, or 2.1 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
3/22	153.8	153.4	100%	5.81
3/29	152.7	153.8	99%	5.60
4/5	157.4	153.3	103%	5.83
4/12	156.6	154.1	102%	5.91
4/19	148.5	153.0	97%	5.87
4/26	154.1	152.0	101%	5.93
Year to date	2594.4	2594.6	100%	
5/3		153.8		
5/10		154.1		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	05/03/14	04/26/14	% chg	05/04/13	% chg
Broilers	155,696	152,222 ¹	+ 2.28	155,623 ¹	+ 0.05
Cattle	608	585	+04	622 ²	-02
Hogs	2,019	1,999	+01	2,091 ²	-03

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC. POULTRY

For delivery the week of April 28, 2014

DUCKLINGS:

Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS:

Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

RANGE	MOSTLY
ICE PACKED (12/BOX)	84.00-109.25 84.00-96.00
VACUUM PACKED (6-9/BOX)	84.00-112.00 88.00-99.00

SQUABS:

NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	93.96- 112.59
13 oz.	102.87- 129.60
15 oz.	111.78- 137.70

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS

This week, prices continue steady. Demand is moderate. Supplies are reported as moderate to instances light with the lighter weights in the tightest position. Processing schedules remain full-time. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-8.80, bone-in legs at \$3.55-4.00, gizzards at \$1.75- 2.25, wings at \$.80-1.00, livers at \$1.40-2.05, and feet \$1.00-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of April 28, 2014

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	189-219	194-224

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: April 29, 2014 Prices Paid Per Lb., Except As Noted

	RANGE
Muscovy Ducks - Drakes	2.70 - 3.10 lbs.
Turkey Poults	2.50 - 4.75 ea.
Pekin Ducks	- 6.00 ea.
Red Fowl 5-6 LBS	.90 - 1.20 lbs.
Red Fowl 4-5 LBS	.60 - .75 lbs.
Leghorn Roosters	- 3.25 ea.
Crossbred Roosters 7-11 LBS	1.20 - 1.40 lbs.
Crossbred Roosters 4-6 LBS	1.70 - 2.00 lbs.
Crossbred Fowl 5-9 LBS	.85 - 1.20 lbs.
Banty Roosters	4.20 - 5.50 ea.
Banty Hens	2.00 - 4.00 ea.
Guinea Pigs	4.00 - 10.00 ea.
Guinea Fowl	1.60 - 2.00 lbs.
Kid Goats	40.00 - 45.00 ea.
Geese 9-14 LBS	2.10 - 2.20 lbs.
Pigeons	4.90 - 5.00 ea.
White Pigeons	6.00 - 6.50 ea.
Chukars	4.25 - 5.00 ea.
Rabbits 6-9 LBS	2.00 - 2.20 lbs.
Rabbits 4-6 LBS	2.30 - 2.60 lbs.
Leghorn Hens	2.00 - 2.25 ea.
Bunnies	2.00 - 8.00 ea.
Silkie	4.00 - 5.00 ea.
Turkeys	13.00 - 22.00 ea.
Chicks	.30 - 2.00 ea.
Quail	1.00 - 2.00 ea.
Parakeets	5.00 - 10.00 ea.
Broilers	.75 - .95 lbs.
Ducklings	2.00 - 5.00 ea.
Canaries	- 22.00 ea.
Peacock Hens	110.00 - 125.00 ea.
Finch	4.00 - 6.00 ea.
Pheasants	6.00 - 8.00 ea.
Goose Eggs	1.50 - 3.00 ea.
Laying Pullets	6.50 - 8.00 ea.
Fancy Bantams	16.00 - 22.00 ea.
Fancy Pigeons	6.00 - 8.00 ea.
Hamsters	- 2.00 ea.
Muscovy Ducks - Hens	2.90 - 3.90 lbs.
Total Coops Sold	4796