



NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady to firm. Demand and offerings light to moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 99.00-108.00 cents fob and 16-24 lb. toms 99.00-106.00 cents fob for current shipments. Fresh hens and 16-24 lb. tom trading light at 112-114 cents fob for April deliveries. Frozen basted equivalent hen and 16- 24 lb. tom trading heavy at 102.50 cents fob for current shipments and moderate at 106.50 cents fob for September deliveries.

The market on white meat and white trims is steady to firm. Demand moderate to good, mostly moderate. Offerings very light to moderate, mostly light to moderate. The market on institutional sized breasts is steady with a steady to firm undertone. Demand and offerings light to moderate. The market on tom bulk parts is generally steady. Demand on fresh tom bulk parts is moderate to good. Frozen tom bulk parts demand is light to moderate. Offerings very light to moderate. The market on thigh meat is steady to firm. Demand moderate to good. Offerings of thigh meat very light to light, mostly light. The mechanically separated turkey (MST) market is steady with some finding a steady to firm undertone. Demand mostly moderate. MST offerings light to moderate. Trading light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is generally steady. Demand light to good, mostly light to moderate. Offerings mixed ranging very light to moderate.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11-MAR-2014.

The market on white meat and white trims is steady to firm with trading reported at higher trending prices. Demand moderate to good. Offerings very light to instances moderate with supplies held with confidence. The market on 4-8 lb. breasts is steady to weak due to lower trending offering prices. Demand light. The market on tom bulk parts is steady. Demand on fresh tom bulk parts is moderate to good while frozen is light to moderate. Offerings mixed ranging light to moderate. The market on thigh meat is steady to firm. Demand moderate to good for the limited offerings. The market on mechanically separated turkey is steady with a steady to firm undertone. Demand moderate to instances good. Trading light. For domestic: fresh thigh trim without bone fragments 95 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	120.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	169.33	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	91.00		91.00	80
DRUMSTICKS, TOM--FRESH	91.00-94.00		92.80	200
DRUMSTICKS, HEN	99.00		99.00	40
WINGS, FULL-CUT, TOM	67.00		67.00	80
WINGS, FULL-CUT, HEN		M	82.00	20
WINGS, V-TYPE, TOM	66.00		66.00	40
WINGS, V-TYPE, HEN		M	118.00	4
NECKS, TOM	68.00		68.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	230.15	727
BREASTS, B/S, TOM--FRESH 3/	227.00-230.00		228.50	80
THIGH MEAT	160.00		160.00	18
THIGH MEAT--FRESH	155.00		155.00	40
BREAST TRIM MEAT	152.00		152.00	30
SCAPULA MEAT		M	151.00	80
WING MEAT WITH SKIN		F	104.33	45
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	196.00		196.00	2
MECHANICALLY SEPARATED 4/		F	45.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	47.00	120

EXPORT TRADING

DRUMSTICKS, TOMS		M	91.00	160
WINGS FULL-CUT - TOMS		F	64.00	120
WINGS, V-TYPE, TOM		M	65.00	108
TAILS	57.00		57.00	40
MECHANICALLY SEPARATED 4/		F	45.00	54
THIGH MEAT - FROZEN				

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12-Mar-2014.

The market on bulk parts steady with frozen tom drums and full cut wings steady to instances weak. Demand and offerings light to moderate. White meat and white trims market is steady to firm. Demand moderate. Offerings light to moderate. The market on thigh meat was steady to firm, best for frozen. Demand was light to moderate. Offerings was light. Mechanically separated turkey steady. Demand and offerings light to moderate. Trading was slow to moderate. For domestic: fresh tom full-cut wings 64 cents, frozen tails 58 cents, frozen grade A breast non basted 8-10 lbs. 130 cents, 10-14 lbs. 150 cents, 14-16 lbs. 155 cents, 16-24 lbs. 160 cents, frozen grade A breast basted 10-14 lbs. 145 cents, 14-16 lbs. 150 cents, 16-22 lbs. 155 cents delivered. For export: scapula 148 cents Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	169.33	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	91.00		91.00	22
DRUMSTICKS, TOM--FRESH	91.00-93.00		92.00	200
DRUMSTICKS, HEN		T	99.00	40
WINGS, FULL-CUT, TOM	65.00-67.00		65.67	60
WINGS, FULL-CUT, HEN		M	82.00	20
WINGS, V-TYPE, TOM	64.00		64.00	12
WINGS, V-TYPE, HEN		M	118.00	4
NECKS, TOM	69.00		69.00	16
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	230.15	727
BREASTS, B/S, TOM--FRESH 3/	228.00-231.00		228.65	226
THIGH MEAT	165.00		165.00	20
THIGH MEAT--FRESH	157.00		157.00	20
BREAST TRIM MEAT		T	152.00	30
SCAPULA MEAT	151.00		151.00	40
WING MEAT WITH SKIN		F	104.33	45
TENDERLOINS	172.00		172.00	8
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	196.00	2
MECHANICALLY SEPARATED 4/		F	45.00	40
MECHANICALLY SEPARATED--FRESH 4/	47.00-48.00		47.50	240
EXPORT TRADING				
DRUMSTICKS, TOMS		M	91.00	160
WINGS FULL-CUT - TOMS		F	64.00	120
WINGS, V-TYPE, TOM		M	65.00	108
TAILS		T	57.00	40
MECHANICALLY SEPARATED 4/		F	45.00	54
THIGH MEAT - FROZEN	160.00		160.00	40

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