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MONDAY, FEBRUARY 24, 2014 VOL. 61 NO. 24

U.S. Department of Agriculture **Agricultural Marketing Service** Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are holding steady overall. Offerings are light to moderate for current trade needs. Retail demand is light to moderate. instances good where features are planned. Food service demand is light to moderate following the weekend with dealers continuing to have difficulty securing trucks for transport. Market activity is slow to moderate. In the parts structure, movement is light to moderate entering the week. Prices are trending steady to lower for bone-in breast, steady to weak for tenders and wings and mostly steady for dark meat items. Offerings of bone-in breasts are readily available and slow to clear. Wings are light to heavy with jumbo wings in the weakest position. Dark meat items are light to moderate. Market activity for parts is slow to moderate. In production areas live supplies are moderate. Weights are mixed but mostly desirable. The National Composite Weighted Average for 02/21/14 is 91.62 compared to 91.58 a week earlier, and 101.66 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is 104.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG RANGE FOB DOCK OR EQUIVALENT **LOADS** 998 89.00-108.11 103.69

Confirmed FINAL			
L'OUTTIMEN FINIAL	Weighted average	e nrice on i	re₌nacken name:

	WIDAVG	VOLUME
ITEM	(CENTS PER POUND)	(000 POUNDS)
LINE RUN TENDERS	189.00	1,732
BREASTS - B/S	188.00	7,497
BREASTS - WHOLE	103.00	1,807
THIGH MEAT - B/S	142.50	1,251
THIGHS	74.00	1,328
DRUMSTICKS	72.50	1,347
LEG QUARTERS	50.50	9,379
WINGS	129.00	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE						
Wtd Avg Change 1,000 lbs.						
This Week:	91.62	1	0.04	12,671		
Last Week:	91.58			11,215		
Last Year:	101.66	Ţ	10.04	11,602		
Monthly Composite Weighted Average						
Jan	96.45			58,295		

		NATIONAL W	HOLE BROIL	ER/FRYER			
EASTERN REG	GION	THIS WEEK				LAST	WEEK
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	77.00 - 117.00	90.00 - 96.00	94.31		5,664	94.01	5,379
WOGS:	79.00 - 113.00	90.00 - 96.00	92.72	. 0.16	1,360	92.88	1,349
NEW YORK		001-001-001-001-001-001-001-001-001-001		001-001-001-001-001-001-001-001-001-001			
Whole Body:	83.00 - 98.50	90.00 - 95.00	92.39	4 0.25	1,370	92.64	1,420
CENTRAL REG	SION	THIS WEEK				LAST	WEEK
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	68.00 - 105.00	76.00 - 89.00	87.13	J 0.36	4,536	87.49	4,096
WOGS:	68.00 - 105.00	76.00 - 89.00	84.94	4 0.95	3,441	85.90	3,221
CHICAGO							
Whole Body:	68.00 - 105.00	76.00 - 89.00	88.31	• 0.04	2,675	88.35	2,275
WESTERN RE	GION	THIS WEEK				LAST	WEEK
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	83.00 - 115.00	83.00 - 93.00	93.70	J 0.02	2,471	93.72	1,740
WOGS:	83.00 - 102.00	83.00 - 94.00	92.20	0.71	2,220	91.49	1,491
LOS ANGELES							
Whole Body:	83.00 - 115.00	83.00 - 93.00	92.69	♠ 0.51	2,116	92.18	1,385

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. Central Region: AR,CO,IA, IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. Western Region: AZ,CA,ID,MT,NV,OR,UT,WA,WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending weak to lower for bone-in breast, at least steady for boneless skinless breast and mostly steady for the balance of items. Trucklot buying activity is light to moderate entering the week. Offerings of bone-in breast are readily available and slow to clear; wings are at least sufficient and other items are moderate for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

	CURRENT	WTD	VOLUME
ITEM NEGOTIATED	TRADING*	AVG**	/LBS.
BREAST - B/S	145	126.63	926,520
TENDERLOINS	145	145.58	151,280
BREAST - WITH RIBS	83-84	105.62	12,680
BREAST - LINE RUN	83	87.61	100,114
LEGS	64-65	59.52	93,490
LEG QUARTERS (BULK)	40-41	42.05	602,776
DRUMSTICKS	46-47	54.04	45,680
THIGHS	65-66	77.28	32,640
B/S THIGHS	119-120	126.04	81,960
WINGS (WHOLE)	123-124	125.01	334,040
BACKS & NECKS (STRIPPED)	16-18	18.00	42,000
LIVERS (5 POUND TUBS)	55-60	58.00	7,140
GIZZARDS (HEARTS)	75-80	80.89	20,960
INCLUDES NEW YORK CITY METR			
JERSEY, MASSACHUSETTS, CON	NECTICUT, RH	IODE ISLAND	, AND

PENNSYLVANIA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	_, ,	., o. <u>D.,</u>			
	Estimate	Actual	Avg Wts	Actual	Avg Wts
	(1,000)	(1,000)		(1,000)	
	02/24	02/20	02/20	02/17	02/13
Alabama	3,536	3,602	6.01	3,732	5.79
Arkansas	4,721	4,720	5.56	4,689	5.63
Delmarva	2,156	2,097	6.14	2,076	6.20
Ky-LA-TN	2,447	2,379	5.08	2,455	5.47
Mississippi	2,791	2,607	6.07	2,757	6.33
North Carolina	2,870	2,922	7.90	2,792	7.41
Texas	2,328	2,070	6.42	1,955	6.11
Total	20,849	20,397	6.13	20,456	5.98
Mon	20,849	(A)		20,456	(A)

⁽A) Weekly cumulative for states listed above.

Broiler-fryer slaughter Broiler-fryer slaughter under federal inspection for 24-Feb-14 is estimated to be 31,192,000 up 1.62 percent from a week ago and up 1.0 percent from a year ago. (last week 30,696,000 last year 30,868,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

PO	UNDS			WTD
ITEM	(000)	RANGE	MAJ	AVG
BREAST - B/S	205	111.00-133.00	115-117	115.59
TENDERLOINS	T	OO FEW TO REP	ORT	
BREAST - LINE RUN	T	OO FEW TO REP	ORT	
FRONT HALVES	T	OO FEW TO REP	ORT	
LEGS	T	OO FEW TO REP	ORT	
LEG QUARTERS (BULK)	182	37.00-41.00	39-40	39.26
LEG QUARTERS (4/10)	224	40.00-45.00	43-44	43.50
WINGS (WHOLE)	T	OO FEW TO REP	ORT	
WINGS (CUT)	T	OO FEW TO REP	ORT	
DRUMSTICKS	104	36.00-46.00	-	40.21
THIGHS	T	OO FEW TO REP	ORT	
B/S THIGHS	T	OO FEW TO REP	ORT	
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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR FEB 24, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
58.50 - 63.50	61.13	60.76

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 24-FEB-14 TO 28-FEB-14, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	115.00 - 150.00	117.00 - 125.00
TENDERLOINS	142.00 - 158.00	145.00 - 151.00
BREAST - LINE RUN	68.00 - 114.00	82.00 - 95.00
LEGS	59.00 - 66.00	-
LEG QUARTERS (BULK)	38.00 - 53.00	40.00 - 44.00
LEG QUARTERS (4/10)	42.00 - 50.00	42.00 - 46.00
DRUMSTICKS	41.00 - 53.00	-
THIGHS	63.00 - 76.00	-
B/S THIGHS	109.00 - 128.00	-
WINGS (WHOLE)	110.00 - 123.00	-
BACKS & NECKS (STRIPPED)	17.00 - 49.00	-
LIVERS	32.00 - 55.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

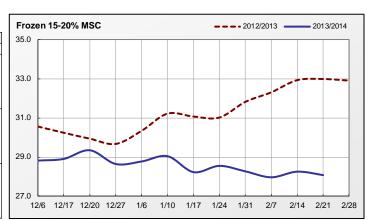
^{**} WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are steady to firm on all fat contents. Domestic and export demand is light to instances good. Supplies are light to moderate. Schedules are returning to normal. Many plants are still recovering from last week's weather related disruptions in production leaving limited spot MSC on the marketplace, which is clearing quickly as some buyers are working to cover contract shortages. Movement of finished goods is average to good for this time of year as consumption patterns have fluctuated with the weather. Industry continues to stay out from and maintain a close eye on any market developments as it continues to battle trucking and production challenges. Market activity is moderate to active. Raw material supplies are moderate. Frame prices are steady with trading levels between 10-13 cents FOB, mostly 11-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

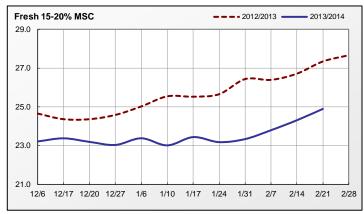
	Frozen			Fresh		
Fat Content	21-Feb-14	Last Week	Last Year	21-Feb-14	Last Week	Last Year
15% or Less						
Price Range	-	-	-	28.00	27.00 - 28.00	25.00-27.00
Wtd Avg Price			-	28.00	27.71	26.00
Volume Traded	-	-	-	184	286	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	26.00 - 31.00	26.00 - 30.00	31.00-34.00	23.00 - 27.00	22.00 - 27.00	24.00-28.00
Wtd Avg Price	28.07	28.25	32.31	24.90	24.32	26.40
Volume Traded	1,275	810	1,245	3,529	3,611	4,743
Volume Exported	1,155	770	1,045	41	-	816
20% or More						
Price Range	-	-	-	22.00 - 22.50	22.50	22.00
Wtd Avg Price	-	-	-	22.33	22.50	22.00
Volume Traded	-	-	-	122	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jan 2014	Dec 2013	Jan 2013	Jan 2014	Dec 2013	Jan 2013
15% or Less						
Wtd Avg Price	31.50	32.00	30.00	27.58	27.82	25.13
Volume Traded	80	80	80	775	449	653
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	28.53	28.93	30.97	23.27	23.21	25.48
Volume Traded	7,528	6,021	4,923	19,565	11,454	17,411
Volume Exported	6,178	5,541	4,563	3,060	2,856	5,834
20% or More						
Wtd Avg Price	-	-	-	22.18	22.00	20.00
Volume Traded	-	-	-	449	245	204
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)