

BROILER MARKET NEWS REPORT

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FRIDAY, FEBRUARY 14, 2014 VOL. 61 NO. 20

LAST WEEK

U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to instances weak in the West, steady elsewhere. Offerings are light to moderate. Retail demand is light to moderate as plants try to recover from inclement weather. Food service demand is light to good, mostly light entering the holiday weekend. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement improved slightly but is noted as light overall as wintry weather conditions continues to hamper much of the Northeast. Some dealers are also having difficulty securing trucks for transport. Prices are trending steady on dark meat items and breast cuts with wings steady to weak. Offerings of most parts are generally sufficient for current needs with heavier wings noted as slightly more available. Market activity for parts is mostly slow. In production areas live supplies are moderate, weights are mixed, but noted as desirable.

NATIONAL WHOLE BROILER/FRYER -**COMPOSITE WEIGHTED AVERAGE** 1,000 lbs. Wtd Avg Change This Week: 91.58 0.63 11,215 Last Week: 92.21 11,097 Last Year: 100.96 9.38 10,773

	Monthly Composite Weighted Average					
Jan	96.45	58,295				

EASTERN REGION

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is 104.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIM. WTD. AVG.
820	99.00-109.00	104.49

Confirmed PRELIMINARY weighted average price on ice-packed parts:

	WTD AVG	VOLUME
ITEM	(CENTS PER POUND)	(000 POUNDS)
Line Run Tenders	193.50	1,438
Breasts - B/S	195.00	6,150
Breasts - Whole	109.00	1,138
Thigh Meat - B/S	144.00	1,045
Thighs	73.50	1,219
Drumsticks	73.50	1,079
Leg Quarters	51.00	7,909
Wings	129.00	3,211
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This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL	WHOLE	BROIL	ER/FRYEF	₹

THIS WEEK

	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	71.00 - 117.00	89.00 - 95.00	94.01	J 0.79	5,379	94.80	5,041
WOGS:	80.00 - 113.00	90.00 - 96.00	92.88	J 1.27	1,349	94.15	1,293
NEW YORK							
Whole Body:	85.00 - 98.50	90.00 - 95.00	92.64	J 0.58	1,420	93.22	1,263
CENTRAL RE	GION	THIS WEEK				LAST	WEEK
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	73.00 - 105.00	78.00 - 89.00	87.49	4 0.52	4,096	88.01	3,806
WOGS:	73.00 - 105.00	78.00 - 89.00	85.90		3,221	85.72	2,916
CHICAGO							
Whole Body:	73.00 - 105.00	78.00 - 89.00	88 35	0.02	2 275	88 37	2.470

WESTERN REGION		THIS WEEK				LAST	WEEK
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	82.00 - 115.00	83.00 - 94.00	93.72		1,740	93.53	2,249
WOGS:	82.00 - 102.00	83.00 - 94.00	91.49	4 0.52	1,491	92.01	2,038
LOS ANGELES							
Whole Body:	82.00 - 115.00	83.00 - 94.00	92.18		1,385	91.57	1,614

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. Western Region: AZ,CA,ID,MT,NV,OR,UT,WA,WY.

WEEKLY

WEEKLY

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Feb 13 2014

16013, 2014				
PO	UNDS			WTD
ITEM	(000)	RANGE	MAJ	AVG
BREAST - B/S	TOO FEW	TO REPORT		
TENDERLOINS	TOO FEW	TO REPORT		
BREAST - LINE RUN	TOO FEW	TO REPORT		
FRONT HALVES	TOO FEW	TO REPORT		
LEGS	TOO FEW	TO REPORT		
LEG QUARTERS (BULK)	180 35	.00-39.00	37-38	37.50
LEG QUARTERS (4/10)	143 40	.00-45.00	43-44	43.36
WINGS (WHOLE)	TOO FEW	TO REPORT		
WINGS (CUT)	TOO FEW	TO REPORT		
DRUMSTICKS	TOO FEW	TO REPORT		
THIGHS	TOO FEW	TO REPORT		
B/S THIGHS	TOO FEW	TO REPORT		
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Whole Body Index Based on Southern States Parts Trading for Feb 13, 2014 -- f.o.b. dock.

RANGE TODAY'S AVERAGE

58.00 - 62.50 60.85
The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

				***	***
POUNDS			WTD	POUNDS	WTD
(000)	RANGE	MAJ	AVG	(000)	AVG
TOO	FEW TO REPORT			955	116.31
TOO	FEW TO REPORT			378	143.72
TOO	FEW TO REPORT			438	86.13
TOO	FEW TO REPORT			328	84.15
TOO	FEW TO REPORT			232	50.45
180	35.00-39.00	37-38	37.72	999	37.75
113	40.00-45.00	43-44	43.19	784	43.31
TOO	FEW TO REPORT			368	105.36
TOO	FEW TO REPORT			295	118.44
TOO	FEW TO REPORT			431	39.83
TOO	FEW TO REPORT			215	54.77
TOO	FEW TO REPORT			TFEWR	

Whole Body Index Based on Southern States Parts Trading Feb 14, 2014 -- f.o.b. dock.

RANGE TODAY'S AVERAGE 58.00 - 62.50 60.85 **5-DAY AVERAGE** 60.95

<u>NORTHEAST BROILER PARTS</u> Prices are trending generally steady for most items. Trucklot buying activity improved slightly entering the weekend but is noted as light overall as wintry weather conditions continues to hamper much of the Northeast. Some dealers are also having difficulty securing trucks for transport. Offerings of most items are generally sufficient for current needs with the heavier wings noted as slightly more available. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Feb 13, 2014								
CURRENT NEG		WTD	VOL	CURRENT NEG	WTD	VOL	WEEKLY	WEEKLY
ITEM 7	TRADING*	AVG**	/LBS.	TRADING*	AVG**	/LBS.	WTD AVG	VOL/LBS.
BREAST - B/S	145	124.54	756,800	145	126.00	430,160	124.99	3,965,640
TENDERLOINS	145	146.30	140,160	145	147.21	232,480	144.85	970,880
BREAST - WITH RIBS	87-88	102.84	36,232	87-88	103.61	44,018	103.39	263,894
BREAST - LINE RUN	87	85.85	73,462	87	85.93	76,851	85.10	454,976
LEGS	64-65	57.83	144,560	64-65	58.15	172,640	59.31	908,840
LEG QUARTERS (BULK)	40-41	42.94	285,000	40-41	43.43	143,560	41.94	1,638,634
DRUMSTICKS	46-47	55.12	53,800	46-47	51.06	113,840	55.34	451,880
THIGHS	65-66	69.31	72,400	65-66	72.20	56,520	72.33	298,040
B/S THIGHS	119-120	122.58	62,360	119-120	119.01	70,920	122.05	389,920
WINGS (WHOLE)	126-127	126.71	323,400	126-127	121.89	267,640	128.48	1,470,760
BACKS AND NECKS (STRIPPED)) 16-18	18.00	5,040	16-18	18.00	5,500	18.00	24,740
LIVERS (5 POUND TUBS)	55-60	56.16	10,740	55-60	58.05	12,660	57.22	46,365
GIZZARDS (HEARTS)	75-80	79.09	25,000	75-80	80.00	27,560	79.63	111,320

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		AC ⁻	ACTUAL		G WT	ACTUAL	AVG
	(1,	000)	(1,000)				(1,000)	WT
	02/14	02/13	02/12	02/11	02/12	02/11	02/07	02/05
Alabama	4,396	3,773	2,330	1,969	5.13	5.84	5,238	5.82
Arkansas	3,940	4,762	4,767	4,649	5.75	5.75	5,003	5.96
Delmarva	2,146	2,069	2,163	2,128	6.12	6.13	2,635	6.27
Ky-LA-TN	2,950	2,478	1,287	1,808	5.07	4.97	3,119	5.43
Mississippi	2,861	2,767	2,749	2,801	6.27	6.32	3,126	6.56
North Carolina	4,000	1,600	500	2,401	7.55	7.85	4,490	7.86
Texas	2,220	2,259	2,143	2,149	6.14	6.21	2,296	6.27
Total	22,513	19,708	15,939	17,905	5.85	6.15	25,907	6.29
Mon-Friday	104,598	(A)					106,522 (۹)
Saturday	2,477	(included	d in total f	or date s	hown)		5,458	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 14-Feb-14 and 15-Feb-14 is estimated to be 33,682,000 head down 13.36 percent from a week ago and up 14.45 percent from a year ago. (Last week 38,876,000, last year 29,430,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 15-Feb-14 is estimated to be 144,624,000 head down 9.63 percent from a week ago, and down 4.59 percent from a year ago. (Last week 160,029,000, last year 151,584,000) Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL Prices are trending at least steady. Supplies are at least sufficient for the mostly moderate demand. Processing schedules are mostly normal. Finished product supplies are moderate to heavy. Market activity is moderate. Retail feature activity is very light the bulk of activity being in the South Central and Northeast regions.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg Prices in cents per pound. 11.0- 23.0 14.07 (Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

LIVE SPENT LIGHT FOWL Prices are trending about steady for the light to moderate demand. Offerings of light type hens are moderate to heavy. Processing schedules are mostly normal Movement of finished product sales is light to moderate. Market activity is light to moderate. The majority price for removal costs continues unchanged at 0-7 cents per head. Feature activity is very light.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 8-Feb-14							
(Preliminary)			Thousands				
•	(A) 4.25 lbs.	(B) 4.26 -	(C) 6.26 -	(D) 7.76 lbs.			
	& down	6.25 lbs.	7.75 lbs.	& up	Total		
Head	42,575	56,713	29,501	31,240	160,029		
Avg Live Wgt	3.74	5.39	6.76	8.81	5.87		
% of total /1	27%	35%	18%	20%	100%		
Comparisons							
Last week	37,064	51,569	26,486	24,052	139,171		
Avg Live Wgt	3.63	5.43	6.77	8.87	5.80		
% of total /1	27%	37%	19%	17%	100%		
Year Ago 2/	36,606	57,347	30,664	30,403	155,020		
Avg Live Wgt	3.77	5.35	6.75	8.55	5.88		
% of total /1	24%	37%	20%	20%	100%		
To date/2014*	243,038	303,171	173,976	169,603	889,788		
To date/2013*	219,927	337,942	180,897	162,309	901,075		
% Change YTD	11%	-10%	-4%	4%	-1%		

^{1/} May not total to 100% due to rounding. 2/ Comparable week.

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 8-Feb-14

, , ,	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
		The	ousands -		
Head	160,029	1,636	1,524	3,160	490
Avg Wt	5.87	3.08	7.93	5.42	6.22
Last week	139,171	1,178	1,256	2,434	362
Same wk yr ago	155,020	1,451	1,439	2,890	408
Avg Wt	5.88	3.22	8.04	6.75	6.75
To-date/2014*	889,788	9,448	8,623	18,071	2,717
To-date/2013*	901,074	9,492	8,411	17,903	2,312
% Change YTD	-1%	0%	3%	1%	18%
Ready-to-Cook Wei	ght and Dressing	g Percentage	е		
Current week	713,921	2,746	8,339	11,085	2,179
Last week	613,466	1,939	6,872	8,811	1,659
Same wk yr ago	692,753	2,476	7,752	10,228	1,955
To-date/2014*	3,956,613	16,064	47,672	63,736	12,579
To-date/2013*	3,997,533	16,012	43,536	59,548	11,209
% Change YTD	-1%	0%	10%	7%	12%
Dressing %	76.0%	54.5%	69.0%		71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 154.4 million head. Estimated U.S. slaughter for this period was 162.0 million head, or 7.6 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week	Million Head	Million Head		Avg
Ending	Slaughtered	Available*	Pct	Wt
1/4	130.3	144.7	90%	5.79
1/11	158.2	150.5	105%	6.00
1/18	159.8	146.9	109%	5.77
1/25	149.5	148.4	101%	5.86
2/1	140.9	155.5	91%	5.80
2/8	162.0	154.4	105%	5.87
Year to date	900.7	900.4	100%	
2/15		156.2		
2/22		154.2		

^{*}Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Fede	eral Inspection	(in thousands)			
W/E	02/15/14	02/08/14	% chg	02/16/13	% chg
Broilers	144,624	160,029 ¹	-9.63	151,584 ¹	-4.59
Cattle	539	561	-04	596 ²	-10
Hogs	2,113	2,171	-03	2,139 ²	-01

¹ Actual data incorporated when available.

EASTERN REGION MISC. POULTRY

For delivery the week of February 10, 2014

DUCKLINGS:

Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities. Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS:

Prices Negotiated By First Receivers,

US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

, , , , , , , , , , , , , , , , , , , ,	RANGE	MOSTLY
ICE PACKED (12/BOX)	77.00-99.25	81.00-88.00
VACUUM PACKED (6-9/BOX)	80.00-101.00	83.00-90.00

SQUABS:

NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

83.52-104.16 11 oz. 91.44-124.26 13 oz. 15 oz. 99.36-132.46

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS This week, prices remain steady. Demand ranges moderate to fairly good. Supplies are light to moderate. Processing schedules are full-time. Market activity is moderate to at times active. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.52-8.80, bone-in legs at \$3.45-4.00, gizzards at \$1.20-1.80, wings at \$.80-.95, livers at \$1.25-2.05, and feet \$.95-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb, Week of February 10, 2014

onior quartitics, + o ibs., ocritoris.	Week of February 10, 2014	
ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	184-219	189-224

GRAYSTONE SMALL ANIMAL AUCTION

Al Papers Required To Sell All Out Of State Poultry

Date of Auction: February 11, 2014 Prices Paid Per Lb., Except As Noted RANGE lbs. Muscovy Ducks - Drakes 1.85 2.10 Diamond Doves 5.50 ea. Pullets 4-6LBS 1.20 1.25 lbs. Red Fowl 6-9LBS .60 .80 lbs. Red Fowl 4-5LBS .40 .55 lbs. Crossbred Roosters 7-11LBS 1.30 1.50 lbs. Crossbred Roosters 4-6LBS 1.80 1.90 lbs. Crossbred Fowl 5-9LBS .65 .85 lbs. **Banty Roosters** 4.25 4.00 ea. Banty Hens 2.00 2.50 ea. Guinea Pigs 2.00 5.00 ea. Guinea Fowl 1.50 lbs. Pigeons 3.00 3.10 ea. White Pigeons 5.00 6.10 ea. Rabbits 6-9LBS 1.75 1.80 lbs. Rabbits 4-6LBS 1.80 2.00 lbs. Leghorn Hens 1.00 1.20 ea. Bunnies 2.00 3.50 ea. Doves 4.75 ea. Goats 115.00 ea. 12.00 Turkeys 15.00 ea. Chicks .05 .10 ea. **Parakeets** 3.00 4.00 ea. **Broilers** 1.20 1.30 lbs. Finch 1.00 ea. 17.00 Pheasants 10.00 ea. Goose Eggs 4.00 4.25 ea. Laying Pullets 3.00 3.25 ea. Fancy Bantams 4.00 5.00 ea. Fancy Pigeons 16.00 17.00 ea.

1.90

2.05

lbs.

Muscovy Ducks - Hens Total Coops Sold 2541

^{*}Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

² Totals adjusted to reflect USDA, NASS revisions.