



## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady to firm with higher trending prices reported for deferred shipments. Demand light to moderate, instances good with best interest for deferred deliveries. Offerings of frozen hens and 16-24 lb. toms light to moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 96.00-104.00 cents fob and 16-24 lb. toms 96.00-102.00 cents fob for current shipments. Trading very light for current shipments and heavy for deferred. Frozen basted equivalent 16-24 lb. toms traded at 97.50 cents fob for current deliveries. For deferred shipments frozen basted equivalent hens and 16-24 lb. toms trading ranged from a low of 102.50 cents fob for March to a high of 108.50 cents fob for October.

The market on white meat and white trims is steady. Demand light to good, mostly light to moderate. Offerings light to moderate. The market on institutional sized breasts is steady. Demand and offerings light to moderate. The market on frozen tom bulk parts is steady with a steady to weak undertone. Fresh tom bulk parts are steady. Demand light to moderate with fresh the most active. Offerings light to moderate. The market on thigh meat and mechanically separated turkey (MST) is steady. Demand light to moderate. Offerings of thigh meat light to instances moderate with a few finding supplies not as tight as previous weeks. MST offerings are light to moderate. Trading light to moderate.

### EXPORT MARKET HIGHLIGHTS

Trading light. The market is generally steady with some finding the undertone on frozen tom bulk parts steady to instances weak. Demand and offerings light to moderate.

### NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11-FEB-2014.

The market on white meat and white trims is steady. Demand light to good, mostly light to moderate. Offerings light to moderate. The market on tom drums is steady with frozen attempting to find a floor. The market on frozen tom full-cut wings, tom necks and tails is steady to sometimes weak in response to trading at unchanged to lower trending prices. Fresh tom bulk parts prices steady. Demand light to moderate, best on fresh tom bulk parts. Offerings light to moderate and held with varying degrees of confidence. The market on thigh meat and mechanically separated turkey is steady. Offerings light to moderate, mostly light. Trading light to moderate. For domestic: fresh wing meat 99 cents delivered. For export: fresh tom breast meat 216 cents fob., tom necks 65-67 cents delivered.

### DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	172.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/		M	105.00	40
DRUMSTICKS, TOM		M	90.84	38
DRUMSTICKS, TOM--FRESH	94.00		94.00	280
DRUMSTICKS, HEN		M	99.06	50
WINGS, FULL-CUT, TOM		M	67.48	145
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		M	65.04	58
WINGS, V-TYPE, HEN		M	118.46	26
NECKS, TOM	68.00		68.00	40
NECKS, HEN		M	68.00	17
BREASTS, B/S, TOM 3/		M	207.00	120
BREASTS, B/S, TOM--FRESH 3/	216.00		216.00	40
THIGH MEAT		M	153.00	14
THIGH MEAT--FRESH		M	156.11	144
BREAST TRIM MEAT		M	146.00	40
SCAPULA MEAT		M	137.00	80
WING MEAT WITH SKIN		W	99.00	40
TENDERLOINS		M	155.00	32
DESTRAPPED TENDERS		F	168.00	80
DESTRAPPED TENDERS--FRESH		W	183.00	20
MECHANICALLY SEPARATED 4/	46.00		46.00	80
MECHANICALLY SEPARATED--FRESH 4/	47.00		47.00	200

### EXPORT TRADING

DRUMSTICKS, TOMS	90.00		90.00	480
WINGS FULL-CUT - TOMS	64.00		64.00	468
WINGS, V-TYPE, TOM		M	67.00	360
TAILS	55.00-58.00		55.55	220
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	153.00		153.00	180

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12-Feb-2014.

The market on bulk was steady. Demand and offerings light to moderate with fresh product having the best interest. The market on white meat and white trims is steady. Demand and offerings light to moderate. The thigh meat and mechanically separated turkey market is steady. Demand and offerings light to moderate. Trading slow to moderate. For domestic: frozen livers 25-31 cents, chopping skins 27 cents, frozen tails 59 cents, grade A breast basted 10-14 lbs. 135 cents, 14-16 lbs. 145 cents and 16-22 lbs. 150 cents delivered. For export: fresh tom drums 92 cents delivered Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	124.00		124.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	172.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/		M	105.00	40
DRUMSTICKS, TOM	91.00		91.00	12
DRUMSTICKS, TOM--FRESH	94.00		94.00	80
DRUMSTICKS, HEN		M	99.06	50
WINGS, FULL-CUT, TOM	67.00		67.00	4
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		M	65.04	58
WINGS, V-TYPE, HEN		M	118.46	26
NECKS, TOM	69.00		69.00	12
NECKS, HEN		M	68.00	17
BREASTS, B/S, TOM 3/	207.00		207.00	4
BREASTS, B/S, TOM--FRESH 3/	215.00-216.00		215.67	120
THIGH MEAT	153.00		153.00	20
THIGH MEAT--FRESH	155.00-156.00		155.67	60
BREAST TRIM MEAT		M	146.00	40
SCAPULA MEAT		M	137.00	80
WING MEAT WITH SKIN		W	99.00	40
TENDERLOINS	160.00		160.00	4
DESTRAPPED TENDERS		F	168.00	80
DESTRAPPED TENDERS--FRESH	183.00		183.00	40
MECHANICALLY SEPARATED 4/		T	46.00	80
MECHANICALLY SEPARATED--FRESH 4/		T	47.00	200
EXPORT TRADING				
DRUMSTICKS, TOMS		T	90.00	480
WINGS FULL-CUT - TOMS		T	64.00	468
WINGS, V-TYPE, TOM		M	67.00	360
TAILS		T	55.55	220
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	153.00	180

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.