## **EGG & POULTRY NATIONAL WEEKLY REVIEW**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

Livestock, Poultry & Grain Market News

### NATIONAL EGG REVIEW

This week in New York, Extra Large and Large egg prices are 4 cents higher, Mediums are 10 cents higher. Earlier this week, regional prices were steady for Jumbo and lower for the balance of sizes. Next week's regional asking prices are trending higher for all sizes. The undertone is higher. Demand ranges moderate to good. Offerings are light and confidently held. Supplies are light to moderate. Market activity is moderate to active. Breaking stock prices, along with checks and undergrades, are higher. The undertone is steady to higher. Offerings are light on fairly good to good demand. Supplies are light to moderate. Market activity is slow to moderate. National light type hen removal costs are steady. Demand and offerings are moderate. Processing schedules continue full-time to extended. Market activity is moderate.

### **REGIONAL PRICES**

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

	LAF	RGE	MEDIUM		
REGIONS	RANGE	MOSTLY	RANGE	MOSTLY	
MIDWEST	98-107	100-103	89-98	91-94	
NORTHEAST	106-121	112-116	95-108	100-102	
SOUTH CENTRAL	110.5-119	112-115	100.5-109	102-105	
SOUTHEAST	110-127	111-114	100.5-120	101-105	

<u>PRICES PAID TO PRODUCERS</u> - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	1/14/14	1/07/14	1/15/13
LARGE	80-90	80-90	83-93
MEDIUM	71-75	76-80	64-68

## WEEKLY COMBINED REGIONAL

1/10/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	116.00	114.00	105.00
SOUTHEAST	116.50	114.50	107.00
MIDWEST	106.50	104.50	99.50
SOUTH CENTRAL	123.50	115.50	107.50
COMBINED REGIONAL	116.00	112.23	104.85

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)<sup>/1</sup> (Includes Conventional and Specialty)

January 13, 201	4	Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week % Change	<b>8.7</b> 73.1%	<b>9.1</b> -13.8%	<b>16.5</b> 9.3%	<b>8.4</b> 17.2%	<b>10.2</b> 8.6%	<b>4.7</b> 47.5%	<b>57.5</b> 14.2%
Extra Large	This Week % Change	<b>26.9</b> 9.2%	<b>20.6</b> -2.3%	<b>35.5</b> -16.8%	<b>16.9</b> -16.7%	<b>24.3</b> -11.9%	<b>2.9</b> 4.7%	<b>127.1</b> -8.6%
Large	This Week % Change	<b>39.3</b> -7.3%	<b>102.5</b> -0.7%	<b>102.2</b> -16.8%	<b>87.0</b> -5.0%	<b>53.1</b> 23.3%	<b>31.2</b> -3.5%	<b>415.2</b> -4.6%
Medium	This Week % Change	<b>16.0</b> 12.7%	<b>14.2</b> 13.0%	<b>39.5</b> -21.0%	<b>22.4</b> -20.7%	<b>28.6</b> 5.2%	<b>10.4</b> -26.0%	<b>131.1</b> -10.3%
Small	This Week % Change	<b>1.9</b> -48.5%	<b>2.7</b> 39.0%	<b>4.9</b> 25.6%	<b>1.4</b> -43.3%	<b>0.8</b> -3.4%	<b>2.3</b> 41.7%	<b>14.1</b> -3.1%
Miscellaneous	This Week % Change	<b>3.5</b> 9.3%	<b>12.4</b> -10.4%	<b>33.2</b> 15.8%	<b>22.9</b> 7.4%	<b>5.0</b> 18.4%	<b>3.2</b> 2.2%	<b>80.2</b> 7.8%
Ungraded	This Week % Change	<b>13.6</b> -15.8%	<b>12.9</b> 34.1%	<b>109.5</b> -15.1%	<b>15.3</b> 17.6%	<b>10.7</b> -8.3%	<b>7.2</b> 6.2%	<b>169.1</b> -9.2%
Total Shell Egg		<b>109.8</b> 0.6%	<b>174.4</b> 0.9%	<b>341.3</b> -13.0%	<b>174.2</b> -5.3%	<b>132.6</b> 7.0%	<b>61.9</b> -3.1%	994.3 -4.9%

Totals	Cases	Percent Change
Shell Egg	994.3	-4.9%
Breaking Stock	284.8	-1.5%
Total Shell Egg	1.279.1	-4.2%

Specialty Shell Egg Inventory<sup>2</sup> Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	6.7	22.5	6.7	2.1	6.7	0.7	45.5
	% Change	24.6%	12.2%	-0.9%	-9.3%	-0.3%	-29.4%	7.5%
Ungraded	This Week	0.0	0.8	25.7	4.5	0.0	1.6	32.6
	% Change	0.0%	-13.5%	0.9%	3.0%	-100.0%	12.3%	0.7%
Total Specialty	This Week	6.7	23.3	32.4	6.7	6.7	2.4	78.1
	% Change	24.6%	11.1%	0.5%	-1.3%	-3.2%	-4.8%	4.6%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large: 16.8% Ungraded: 65.8% Total: 37.3%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: Northeast = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; Southeast = AL, FL. GA, MS, NC, SC, TN, VA, & WV; Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; South Central = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; Southwest = CA & NV; Northwest = ID, MT, OR, WA, & WY.

## **EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 11-Jan-	-2014 (Lbs	. in Thousa	ınds)	(Excludes Ingredients)		
Total	Cases	Liquid	Liquid	Liquid		
Production	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,377,985	31,245	15,198	7,644	3,200	4,398
PW	1,325,725	30,167	14,214	6,986	2,751	4,262
LY	1,422,000	34,186	13,960	6,654	3,484	4,807
% PW	4%	4%	7%	9%	16%	3%
% LY	-3%	-9%	9%	15%	-8%	-9%
2013	2,703,710	61,412	29,413	14,629	5,951	8,660
2012	2,721,735	63,241	28,058	14,018	6,458	9,172
% YTD	-1%	-3%	5%	4%	-8%	-6%
		CW	PW	LY		
Average Yield Per Case - (inedible included)				42.44	41.96	41.92
Average Yie	ld Per Case -	(inedible	excluded)	39.25	38.75	38.54

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES	BROKEN	LIQUID WHOLE		
	Cases	% of Total	lbs.	% of Total	
CURRENT WEEK	810,332	58.8%	19,817	63.4%	
PREVIOUS WEEK	858,787	64.8%	21,454	71.1%	
LAST YEAR	816,787	57.4%	21,172	61.9%	

BROILER HATCHERY	Broiler-		Broiler-	7 1	
	Eggs S		Chicks Placed,		
	19 Selected	States	19 Select	ed States	
		Week E	•		
	JAN 04,	JAN 11,	JAN 04,	JAN 11,	
	2014	2013	2014	2013	
State	(1,000	eggs)	(1,000 (	chicks)	
AL	28,038	27,841	21,323	20,934	
AR	21,029	20,787	19,126	19,433	
DE	4,380	4,388	5,263	5,072	
FL	1,224	1,224	1,349	1,242	
GA	33,946	33,711	27,201	27,899	
KY	7,927	7,841	6,450	5,520	
LA	3,834	3,864	3,324	3,241	
MD	7,001	7,226	5,970	5,325	
MS	17,687	17,931	14,846	14,788	
MO	8,452	8,476	5,164	5,896	
NC	20,214	20,048	15,362	15,836	
OK	6,896	7,008	5,498	4,572	
PA	3,851	3,866	3,109	3,037	
SC	5,249	5,169	5,041	4,468	
TX	14,557	14,790	11,912	11,349	
VA	6,168	6,448	4,814	5,548	
CA, TN, & WV	8,912	10,434	9,007	9,998	
19 State Total	199,365	201,052	164,759	164,158	
Percent of Prev. Year	102	103	101	100	
Other States	7,776	7,812	6,169	6,043	
United States Source: USDA, NASS	207,141	208,864	170,928	170,201	

## WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 22-Feb-14 is estimated at 151.4 million head. This compares to 151.3 million head the previous week and to 153.5 million head the same week a year ago, when the slaughter was 156.9 million head and the national weighted average price was 100.27 cents per pound.

## (5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Jan 09, 2014- Jan 15, 2014 (Cents/Dozen) Courtesy of U.S.D.A. Federal/State Market News

Current Lo					00 Total		226.25
	\$	SE		NE	N	1W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W XL		87.33					11.00
GNR W 1	87.00	83.33	86.75	89.00	75.25	69.00	61.00
GNR W 2					66.00		4.00
GNR BR 1							2.00
GL W J					117.36		5.50
GL W XL	101.88	114.14	103.74	110.60	103.42		39.25
GL W LG		105.00	91.95	93.18	91.78	104.33	74.25
GL W MD		82.29	78.25	91.00	77.70		20.50
GL W SM	73.00						1.00
GL BR J			191.00	193.00	129.00		1.25
GL BR XL			182.00	184.00			1.00
GL BR MD			96.20	101.40			2.50
NRBS - 48					56.43	61.00	7.00

# TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS Week Ending 11-Jan-2014 (Preliminary)

Week Ending 11-Jan-2014 (Freinflinary)							
Young turkeys				Total to	urkeys		
P	ct Chg	Avg	Breeders		Avg		
Head- P	rev wk	Live wt	Thousand	d head	Live wt		
584	28	26.49	(A)	584	26.49		
471	26	41.22	(A)	471	41.22		
1,921	34	33.63	(A)	1,921	33.63		
674	97	19.23	(A)	674	19.23		
168	35	31.27	(A)	168	31.27		
3,818 (B)	40	32.04	0	3,818	32.04		
6,546 (B)			0	6,546			
7,676 (B)			34	7,710			
	Young Plead-P 584 471 1,921 674 168 3,818 (B) 6,546 (B)	Young turkeys Pct Chg Head- Prev wk 584 28 471 26 1,921 34 674 97 168 35 3,818 (B) 40	Pct Chg Avg Head- Prev wk Live wt 584 28 26.49 471 26 41.22 1,921 34 33.63 674 97 19.23 168 35 31.27 3,818 (B) 40 32.04	Young turkeys	Young turkeys		

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 30,000; for the current year to date\* 44,000; for last year to date\* 79,000.

## LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 11-J			LDLINAL	IIIOI LOTI	<u>OII</u>
· ·	Ϋ́ο	ung	Bree	ders	Total
	Hens	Toms	Young	Old	Turkeys
		Thousa	nds		
Head	1,561	2,227	30	0	3,818
Avg Wt	16.92	42.70	28.11	0.00	32.04
Last week	901	1,813	14	0	2,728
Same wk yr ago	1,686	2,547	50	24	4,307
Avg Wt	16.54	41.58	27.39	26.87	31.53
To-date/2014*	2,462	4,040	44	0	6,546
To-date/2013*	2,974	4,623	79	34	7,710
% Change YTD	-17%	-13%	-44%	-100%	-15%
Ready-to-Cook W	eight and D	ressing Perce	ntage		
Current week	21,130	76,074	654	0	97,858
Last week	11,526	61,120	335	0	72,981
Same wk yr ago	22,309	84,723	1,055	497	108,584
To-date/2014*	32,656	137,194	989	0	170,839
To-date/2013*	41,114	153,762	1,572	730	197,178
% Change YTD	-21%	-11%	-37%	-100%	-13%
Dressing %	80.0%	80.0%	77.5%	77.5%	

(A) Dressing % adjustments reflect quarterly update.

\*Note: Year to-date totals reflect comparable time periods.

## WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 11-Jan-2014

	Young	Light	Heavy	Total	
	Chickens	Hens	Hens	Hens	Ducks
		Thous	sands		
Head	156,287	1,958	1,587	3,545	497
Avg Wt	6.00	3.18	7.56	5.14	6.95
Last week	128,712	1,374	1,297	2,671	486
Same wk yr ago	158,856	1,730	1,595	3,325	475
Avg Wt	5.93	3.36	7.94	5.56	6.58
To-date/2014*	284,999	3,332	2,884	6,216	983
To-date/2013*	289,429	3,098	2,725	5,823	824
% Change YTD	-2%	8%	6%	7%	19%
Ready-to-Cook We	eight and Dressi	ing Percent	tage		
Current week	712,669	3,393	8,278	11,671	2,470
Last week	566,384	2,411	7,392	9,803	2,113
Same wk yr ago	715,932	3,081	8,485	11,566	2,219
To-date/2014*	1,279,053	5,804	15,670	21,474	4,583
To-date/2013*	1,295,467	5,307	13,588	18,895	4,157
% Change YTD	-1%	9%	15%	14%	10%

Dressing % 76.0% 54.5% 69.0% 71.5% (A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 150.5 million head. Estimated U.S. slaughter for this period was 158.2 million head, or 7.7 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. \*Note: Year to-date totals reflect comparable time periods.

# ESTIMATED U.S. FRYER SLAUGHTER/

	Million Head	Million Head		Avg
Week Ending	Slaughtered	Available*	Pct	Wt
12/07	151.2	147.6	102%	5.86
12/14	160.6	151.7	106%	5.79
12/21	158.0	143.9	110%	5.84
12/28	122.0	147.0	83%	5.94
01/04	130.3	144.7	90%	5.79
01/11	158.2	150.5	105%	6.00
Year to date	288.5	295.2	98%	
01/18		146.9		
01/25		148.4		

\*Based on chick placements 6 to 7 weeks earlier.

### ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 18-Jan-2014

Wook Enaing 10	Juli Zuli			
Current Week 1/18/2014 (1)		Previous Week 1/11/2014		
Class		Thousand head		
Broiler/fryer	158,707 (2)	154,497		
Light hens	1,942	2,137		
Heavy hens	1,618	1,633		
Total	162,267	158,267		
(1) ESTIMATED				

(2)The estimated number of broiler-fryers available for slaughter the week ending 18-Jan-14 is 157.3 million head compared to 160.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.0 million head or 1.7 million more than estimated available. For the week of 25-Jan-14 the estimated available is 147.7 million head.

# WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

		Frozen Eggs	Processed Turkeys	Processed Other Poultry
	04/40/44	LBS	LBS	LBS
AM	01/13/14	2,599	86,705	51,855
AM	01/01/14	2,598	75,937	53,540
CHG		1	10768	-1685
PCT (	CHG	0%	14%	-3%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 95.00-104.00 cents f.o.b. and 16-24 lb. toms 93.00-99.00 cents f.o.b. for current shipments.

#### NATIONAL FOWL MARKETS

10-Jan-2014

**Live Spent Heavy** 

Final Prices at Farm Buyer Loading: Price Range
Prices in cents per pound. Price Range 10.0-22.0 14.01

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

### **Live Spent Light**

The majority price for removal costs remained unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

## **NATIONAL WHOLE BROILER/FRYER**

10-Jan-2014

**National Composite Weighted Average** 

	Wtd Avg		Change	1,000 lbs.
This Week:	98.36	1	2.53	12,192
Last Week:	95.83			11,013
Last Year:	103.81	1	5.45	11,824

Monthly Composite Weighted Average				
Dec	94.60	45 464		

### Whole Body:

New York	<b>Price Range</b> 95.00 - 104.00	<b>Majority</b> 99.00 - 103.00	Wtd Avg 100.27	<b>1,000 lbs</b> 1,400
Chicago	85.00 - 109.25	87.00 - 95.00	94.69	2,550
Los Angeles	85.00 - 113.00	94.00 - 102.00	98.31	1,789

Negotiated prices in trucklot and less-than-trucklot quantities of ready-tocook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.





