

# INTERNATIONAL **EGG AND POULTRY REVIEW**



U.S. Department of Agriculture

**Agricultural Marketing Service** 

Livestock, Poultry and Grain Market News

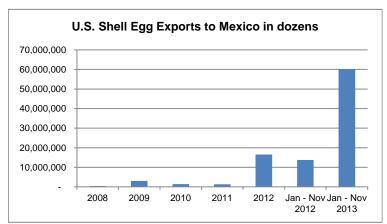
## **U.S. Shell Egg Exports**

Shell egg exports (not including hatching eggs) increased 53% for January-November 2013 exports when compared to the same period a year earlier. Exports of fresh chicken eggs rose 57% while exports of fresh bird eggs rose 38%. Exports of processed/cooked bird eggs were 4% higher. Strong demand from Mexico accounted for much of the increase.

## Shell Egg Exports in '000 dozens

		January-November				
Product	HS Code	2012	2012	2013	% chg	
407210000	Chicken egg fresh	107,600	94,526	148,205	57	
407290000	Bird eggs, fresh	18,207	16,720	23,121	38	
407900000	Bird eggs, pr/ck	1,395	1,275	1,320	4	
Total		127,203	112,522	172,647	53	
Data Source	: U.S. Census Bureau	u Trade Data				

Outbreaks of highly pathogenic avian influenza in Mexico in 2012 and 2013 resulted in strong demand for shell eggs beginning in September 2012.



2008-2011 HS code 0407000040; 2012-2013 HS codes 040721 (fresh chicken eggs), 040790 (fresh bird eggs, and 040790 (processed/cooked bird eggs). Data Source: U.S. Census Bureau Trade Data

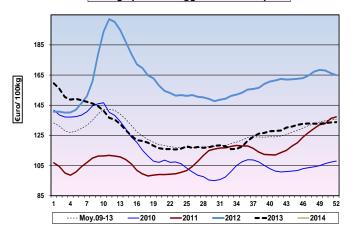
For January-November 2013, Hong Kong, Canada, Mexico and the United Arab Emirates continued to be the top four markets for fresh chicken egg exports. Exports were sharply higher to Mexico, Trinidad and Tobago, Guyana and Taiwan. Exports to Angola disappeared, and exports were sharply lower to the Netherlands, Netherland Antilles, Maldives and the Gambia. Exports to the Netherlands in 2012 were unusually high due to a ban on battery cages that went into effect on January 1, 2012.

# U.S. Exports Fresh Chicken Eggs to Select Countries in '000 dozens

	January-November						
	2012	2012	2013	% Chg			
Hong Kong	44,464	40,644	46,058	13			
Canada	26,087	21,045	30,751	46			
Mexico	15,696	13,037	54,653	319			
United Arab Emirates	9,369	8,479	9,386	11			
Angola	3,428	3,197	-				
Netherlands	1,238	1,230	388	-68			
Bahamas, The	1,232	1,106	943	-15			
Maldives	786	786	386	-51			
Netherlands Antilles(*)	674	622	349	-44			
Gambia, The	593	566	27	-95			
Trinidad and Tobago	252	252	2,240	790			
Guyana	148	148	835	464			
Taiwan	24	20	601	2,906			
Grand Total	103,991	91,131	146,618	61			
*Aruba and Sint Maarten							

Data Source: U.S. Census Bureau Trade Data

## **Evolution of the weekly EU** average price for Eggs for Consumption

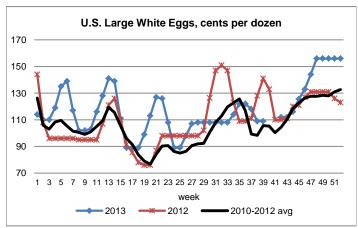


Week 2013	Egg Price	Variation 1 week	Variation 1 year	Variation avg 2009-13
Egg Price	133.63	- 0.1%	- 16.2%	+ 0.3%
*12/30/2013				

Source: Further information is available from the "Agriculture and Rural Development on EUROPA" website.

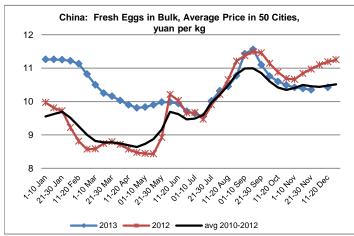
Weekly price report on Eggs prices

http://ec.europa.eu/agriculture/eggs/presentations/index\_en.htm



Cartoned eggs delivered warehouse

Source: USDA, AMS, Livestock, Poultry and Grain Market News



Source: National Bureau of Statistics of the People's Republic of China

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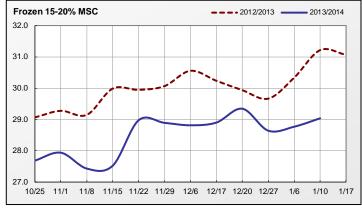
INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE				U.S./CANADIAN LIVE	POULTRY SLAUGH	ITERED UNDER II	NSPECTION	
U.S. Exports to Canada, in Pounds (000) (Preliminary)				Week Ending Dec 28	, 2013 (Preliminary)			
Week Ending D	ec 28, 2013		Year-To-Date*		Ū.S	6. Fowl Slaughtered	l Domestically	
Туре	2013	2012 /1	2013 /2	2012		Light Hens	Heavy Hens	Total Hens
Liquid	93	0	5,349	1,653		Thousands		
Frozen	0	0	40	0	Head	896	706	1,602
Dried	112	0	357	341	Last Week	1,728	1,360	3,088
Total	205	0	5,746	1,994	Same week yr ago	1.368	1.130	2,498
	rom Canada, in	Pounds (000)			To-date/2013*	75,635	76,340	151,975
Week Ending D	•		Year-To-Date*		To-date/2012*	76,889	81.276	158,165
Туре	2013	2012 /1	2013 /2	2012		S. Fowl Slaughter	- , -	100,100
Liquid	9	60	9,602	11,047	0.	Light Hens	Heavy Hens	Total Hens
Frozen	13	0	1,399	1,203		Thousands		rotar riono
Dried	0	0	50	50	Head	136	0	136
Total	22	60	11,051	12,300	Last Week	629	0	629
		TED SHELL E				100	0	100
	Canada, In 30-	Dozen Cases			Same week yr ago		· ·	
Week Ending D	•	2042 /4	Year-To-Date*		To-date/2013*	17,148	0	17,148
li imala a	2013	2012 /1	2013 /2	2012	To-date/2012*	14,153	36	14,189
Jumbo Extra Larga	0	0 5 390	100 563	0	Data Source: Agricultu			
Extra Large	9,356 11,110	5,280 10,140	190,563	134,442	i otai U.S. i	Fowl Slaughtered in		
Large Medium	800	10,140	413,200 30.134	273,476 31,135		Light HensThousands	Heavy Hens	Total Hens
Ungraded	1,500	720	558,661	310,034				4 700
Misc	1,500	720	3,720	4,560	Head Last Week	1,032 2.357	706	1,738
Total	22.766	16.140	1,196,278	753,647		,	1,360	3,717
	,	-, -	al due to rounding	,	Same week yr ago	1,468	1,130	2,598
	ions to previous v		ai due lo rouridirig	j.	To-date/2013*	92,783	76,340	169,123
*Note: Year to-da	ate totals reflect o	comparable time	e periods		To-date/2012*	91,042	81,312	172,354
				ry Section	*Note: Year to-date tot	ais reflect comparabl	e ume penous.	
Data Source: Ag	riculture and Agri	-Food Canada,	AISD, AID, Poult	ry Section			•	

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending steady to weak on all fat contents. Domestic and export demand is light to moderate. Supplies are moderate to instances heavy for current trade needs. Schedules are normal to reduced as a result of the extreme cold temperatures and winter weather mix across the country. Industry has been faced with numerous challenges this week with unplanned reductions in production and delivery delays resulting in shortages, in addition to continued limited truck availability and increased transportation expense. Many are looking forward to more normal conditions in hopes of getting a more clear evaluation of the spot marketplace. Market activity is slow to moderate. Supplies of raw materials are moderate to mostly heavy. Frame prices are generally steady with trading levels between 10-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh			
Fat Content	10-Jan-14	Last Week	Last Year	10-Jan-14	Last Week	Last Year	
15% or Less							
Price Range		32.00	-	27.00 - 28.00	26.00 - 28.00	24.00-26.00	
Wtd Avg Price		32.00	-	27.75	27.50	25.00	
Volume Traded	-	40	-	163	163	163	
Volume Exported	1	1	-	-	-	-	
15-20%							
Price Range	27.00 - 31.00	27.00 - 31.00	28.00-32.00	18.50 - 26.00	20.00 - 27.00	18.00-27.00	
Wtd Avg Price	29.04	28.77	29.67	23.02	23.38	24.59	
Volume Traded	1,260	1,430	825	4,095	3,427	3,386	
Volume Exported	1,070	1,030	825	694	408	163	
20% or More							
Price Range	-	-	-	22.00 - 22.50	22.00	22.00	
Wtd Avg Price	-	-	-	22.25	22.00	22.00	
Volume Traded	-	-	-	82	82	41	
Volume Exported	-	-	-	-	-	-	

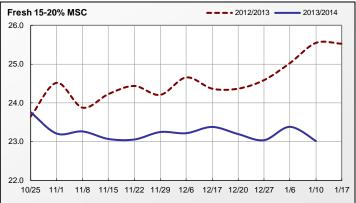


Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen Fresh			Fresh		
Fat Content	Dec 2013	Nov 2013	Dec 2012	Dec 2013	Nov 2013	Dec 2012
15% or Less						
Wtd Avg Price	32.00	32.50	30.00	27.82	27.53	25.11
Volume Traded	80	80	40	449	734	449
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	28.93	28.01	30.20	23.21	23.17	24.50
Volume Traded	6,021	10,769	4,730	11,454	14,982	14,667
Volume Exported	5,541	9,449	4,370	2,856	2,489	1,836
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	21.43
Volume Traded	-	-	-	245	286	286
Volume Exported	-	-	-	-	1	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)



## **NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 JANUARY 2014.

The market on frozen destrapped tenderloins is steady at best, balance of white meat and trims steady. Demand and offerings light to moderate. The market on tom bulk parts is mostly steady, fresh thigh meat steady to instances firm, frozen thigh meat steady, fresh mechanically separated turkey (MST) steady while frozen MST is steady to instances weak. Demand moderate on fresh thigh meat and MST, balance of items light to moderate. Offerings light to moderate. Trading light to moderate on all items. For domestic: Grade A non-basted - 8-10 lb. breasts 142, 10-12 lb. 146, 12-16 lb. 153, 18-20 lb. 161, tails 57, fresh tom wings and necks 67, fresh wing meat 98, fresh scapula 136-141, frozen tom breeder breast meat 175 cents delivered. For export: frozen scapula 134 cents delivered.

#### **EXPORT TRADING**

EXPORT TRADING					WEEKLY	MEERLY
FRIDAY, JANUARY 10, 2014 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 97.00 58.00 152.00	L.S.T. CODE 1/ F F	WTD AVG PRICE 97.00 65.00 67.00 58.00 42.00 152.00	VOLUME (000) 80 108 402 40 120 120	WEEKLY WTD AVG PRICE 97.00 58.67	WEEKLY VOLUME (000) 80 120 160
THURSDAY, JANUARY 09, 2014 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE	L.S.T. CODE 1/ F F F T F M	WTD AVG PRICE 102.00 65.00 67.00 59.00 42.00 153.00	VOLUME (000) 162 108 402 80 120 40		
WEDNESDAY, JANUARY 08, 2014 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE	L.S.T. CODE 1/ F F T F M	WTD AVG PRICE 102.00 65.00 67.00 59.00 42.00 153.00	VOLUME (000) 162 108 402 80 120 40		
TUESDAY, JANUARY 07, 2014 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 58.00-60.00	L.S.T. CODE 1/ F F F F M	WTD AVG PRICE 102.00 65.00 67.00 59.00 42.00 153.00	VOLUME (000) 162 108 402 80 120 40		
MONDAY, JANUARY 06, 2014 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 153.00	L.S.T. CODE 1/ F F F	WTD AVG PRICE 102.00 65.00 67.00 42.00 153.00	VOLUME (000) 162 108 402 120 40		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY 2/15-20% fat with skin added.