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World Duck Meat and Goose and Guinea Fowl Meat Situation

In 2011, world duck meat production totaled 4.187 million metric tons (MMT), +3.6% from 2010 (4.040 MMT) and +10% from 2009 (3.839 MMT). Total goose and guinea fowl meat production in 2011 totaled 2.563 MMT, +0.5% from 2010 (2.549 MMT) and +5% from 2009 (2.452 MMT). China once again led the world in the production of duck meat and goose and guinea fowl meat in 2011, producing 66% and 94% of the totals respectively. Behind China in duck meat production was France (290,902 MT), Malaysia (112,600 MT), Myanmar (105,290 MT), and Vietnam (105,000 MT). The US ranked 12th in worldwide production of duck meat (54,436 MT) in 2011. Following China in goose and guinea fowl meat production was Hungary (24,177 MT), Egypt (20,944 MT), Taiwan (20,200 MT), and Poland (18,400 MT).

Total world exports of duck meat in 2011 reached 158,660 MT, +5% from 2010 (151,229 MT) and +25% from 2009 (126,698 MT). China led world exports of duck meat at 42,616 MT in 2011, +3% from 2010 (41,239 MT) and +64% from 2009 (26,008 MT). Behind China was Hungary (23,670 MT), Germany (20,129 MT), Netherlands (17,511 MT), and France (9,332 MT). The US ranked 6th worldwide in 2011 at 8,003 MT. Total goose and guinea fowl meat exports in 2011 hit 33,242 MT, +1% from 2010 (32,787 MT) and -34% from 2009 (50,665 MT). Poland led world exports in 2011 at 16,019 MT, % from 2010 (15,903 MT) and % from 2009 (18,485 MT). Following Poland was Hungary (13,066 MT), Malaysia (1,917 MT), Germany (922 MT), and France (295 MT).

In 2011, total imports of duck meat were 137,414 MT, -10% from 2010 (153,160 MT) and +12% from 2009 (122,967 MT). Hong Kong led world imports of duck meat at 53,181 MT, +2% from 2010 (53,181 MT) and +4% from 2009 (52,401 MT). Behind Hong Kong was Germany (16,232 MT), UK (7,827 MT), Czech Republic (7,040 MT), and Denmark (5,846 MT). The US ranked 21st worldwide in 2011 at 922 MT. Total world goose and guinea fowl meat imports in 2011 hit 33,696 MT, -8% from 2010 (36,503 MT) and +16% from 2009 (28,945 MT). Germany led world imports of goose and guinea fowl meat at 22,469 MT, % from 2010 (23,658 MT) and % from 2009 (18,038 MT). Following Germany were Austria (2,452 MT), Switzerland (1,459 MT), Czech Republic (1,335 MT), and UK (1,202 MT). Source: FAOSTAT

Leading Duck Meat Producing Countries in 2011 ('000 MT)

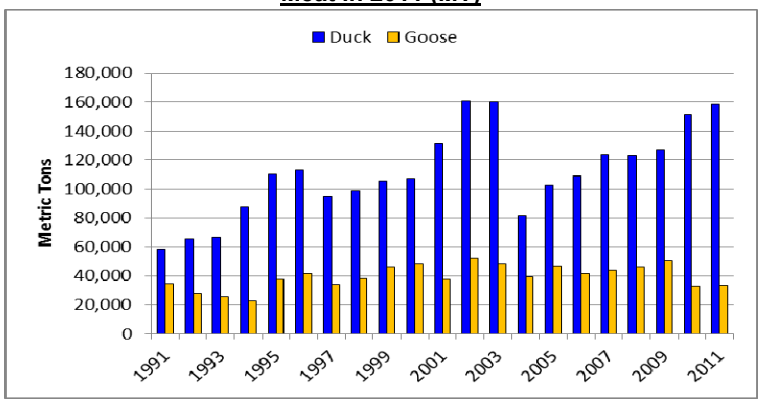
	2007	2008	2009	2010	2011	%
China	2,230	2,435	2,500	2,670	2,750	3.0%
France	247	272	264	282	291	3.0%
Malaysia	107	107	108	109	113	3.3%
Myanmar	74	81	89	98	105	7.3%
Vietnam	74	82	79	75	105	40.4%
Thailand	86	77	77	80	82	2.3%
Korea	57	56	62	65	69	6.2%
Taiwan	78	69	63	67	68	0.6%
Egypt	65	68	70	66	63	-4.6%
Hungary	51	43	52	52	59	13.1%
Other	492	476	474	475	483	1.5%
Total	***3,559***	***3,765***	***3,839***	***4,040***	***4,187***	***3.6%***

Leading Goose and Guinea Fowl Meat Producing Countries in 2011 ('000 MT)

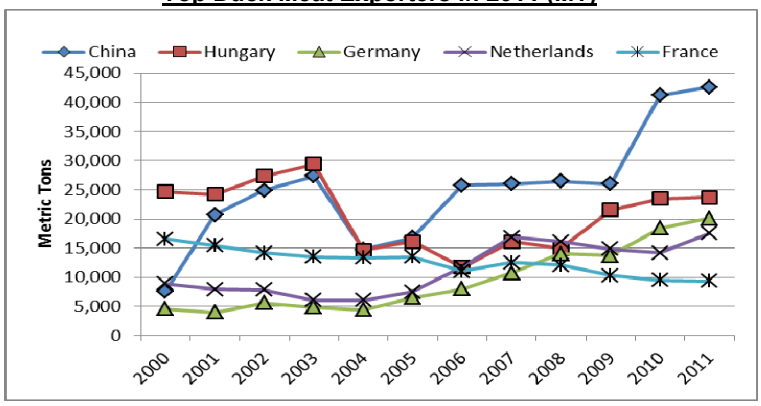
	2007	2008	2009	2010	2011	%
China	2,113	2,166	2,310	2,415	2,420	0.2%
Hungary	27	26	27	17	24	43.1%
Egypt	21	21	21	21	21	0.0%
Taiwan	22	19	17	19	20	9.2%
Poland	18	18	18	18	18	0.0%
Italy	13	13	13	13	13	0.0%
Madagascar	13	13	13	13	13	0.2%
Myanmar	5	5	6	6	7	7.6%
France	5	5	5	5	5	-2.4%
Israel	3	3	3	4	4	4.9%
Other	19	18	19	18	18	-4.8%
Total	***2,258***	***2,308***	***2,452***	***2,549***	***2,563***	***0.5%***

Note: % = Percentage Change from 2010 to 2011. All production data FAOSTAT recently updated August 2013. Source: FAOSTAT

Total World Exports of Duck Meat and Goose and Guinea Fowl Meat in 2011 (MT)



Top Duck Meat Exporters in 2011 (MT)



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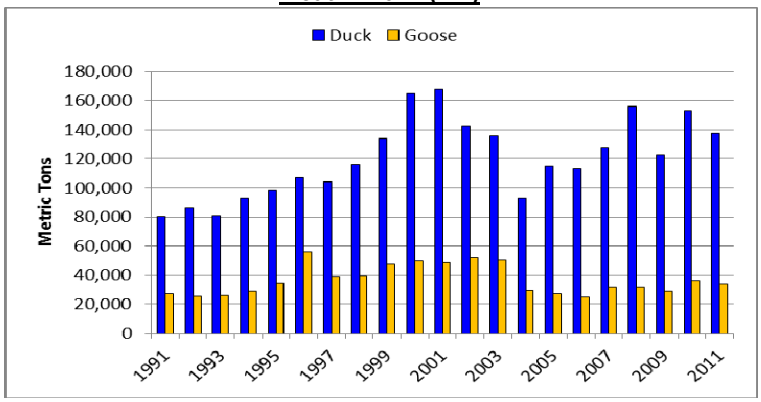
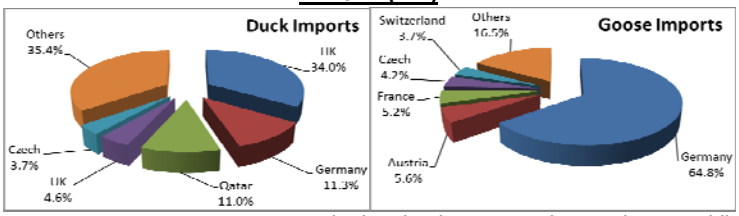


Top Importers of Duck Meat and Goose and Guinea Fowl Meat in 2011 (MT)



Note: HK=Hong Kong. UK=United Kingdom. Czech=Czech Republic. Switz.=Switzerland. Import and export data at FAOSTAT recently updated August 2013. Source: FAOSTAT

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INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending Dec 07, 2013 Year-To-Date*

Type	2013	2012 /1	2013 /2	2012
Liquid	90	0	4,532	1,605
Frozen	0	0	40	0
Dried	0	40	246	317
Total	90	40	4,818	1,922

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Dec 07, 2013 Year-To-Date*

Type	2013	2012 /1	2013 /2	2012
Liquid	28	13	9,525	10,887
Frozen	22	7	1,337	1,170
Dried	0	0	50	50
Total	50	20	10,912	12,107

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending Dec 07, 2013 Year-To-Date*

	2013	2012 /1	2013 /2	2012
Jumbo	0	0	0	0
Extra Large	8,280	6,030	164,557	116,472
Large	15,350	14,760	346,801	218,606
Medium	800	0	27,734	29,535
Ungraded	20,370	15,810	533,827	283,154
Misc	0	0	3,720	2,400
Total	44,800	36,600	1,076,639	650,167

/1 Comparable Week, to-date figures may not total due to rounding.
/2 Includes revisions to previous week(s)
*Note: Year to-date totals reflect comparable time periods.
Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week Ending Dec 07, 2013 (Preliminary)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	1,746	1,501	3,247
Last Week	601	971	1,572
Same week yr ago	1,364	1,306	2,670
To-date/2013*	71,362	72,706	144,068
To-date/2012*	71,841	77,230	149,071

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	103	0	103
Last Week	239	0	239
Same week yr ago	511	0	511
To-date/2013*	16,154	0	16,154
To-date/2012*	13,139	36	13,175

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	1,849	1,501	3,350
Last Week	840	971	1,811
Same week yr ago	1,875	1,306	3,181
To-date/2013*	87,516	72,706	160,222
To-date/2012*	84,980	77,266	162,246

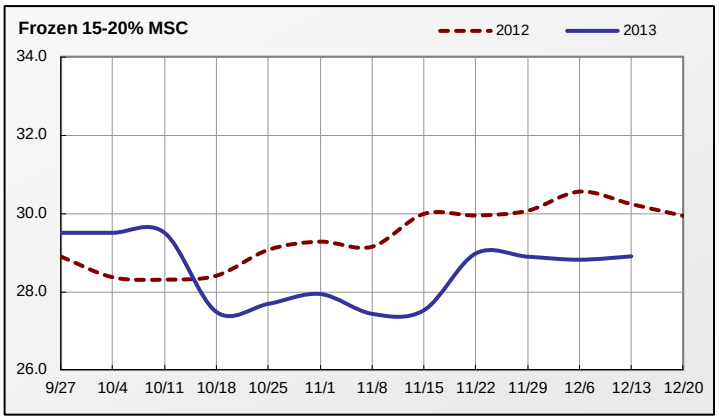
*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending mostly steady to weak on all fat contents. Domestic and export demand is light to moderate. Supplies are moderate to heavy. Schedules are normal with a few disruptions noted since last week due to winter storm activity. Finished product sales remain average and typical of the season. There has a been a slight and relative increase in demand as some buyers try to build a little bit of inventory ahead of the holiday schedules. Contract negotiations for 2014 persist with varying degrees of completion. Flat pricing has been confirmed at levels below those in 2013 in addition to some formula pricing. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Prices of frames are mostly steady with trading levels between 10-15 cents FOB, mostly 10-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

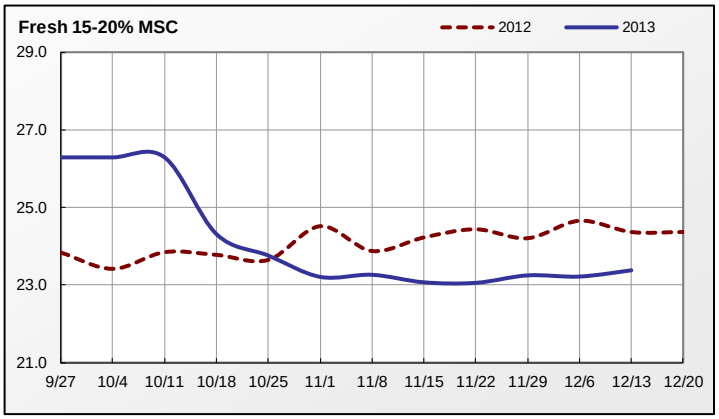
	Frozen			Fresh		
Fat Content	13-Dec-13	Last Week	Last Year	13-Dec-13	Last Week	Last Year
15% or Less						
Price Range	32.00	-	30.00	27.00 - 28.00	27.00 - 28.00	24.00-26.00
Wtd Avg Price	32.00		30.00	27.75	27.67	25.00
Volume Traded	40	-	40	163	122	82
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	27.00 - 31.00	27.00 - 32.00	27.00-33.00	20.00 - 26.00	20.00 - 26.00	20.00-28.00
Wtd Avg Price	28.90	28.82	30.07	23.38	23.22	24.21
Volume Traded	1,622	1,782	2,565	2,509	3,070	4,120
Volume Exported	1,542	1,622	2,325	816	612	530
20% or More						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Nov 2013	Oct 2013	Nov 2012	Nov 2013	Oct 2013	Nov 2012
15% or Less						
Wtd Avg Price	32.50	33.00	30.00	27.53	28.17	25.04
Volume Traded	80	40	40	734	245	938
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	28.01	27.60	29.74	23.17	24.01	24.24
Volume Traded	10,769	5,090	8,995	14,982	6,294	20,460
Volume Exported	9,449	4,730	7,875	2,489	1,142	2,447
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	22.10
Volume Traded	-	-	-	286	82	408
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 DECEMBER 2013.

The market on bulk parts was steady. Demand light. Offerings light to moderate. White meat and white trims market steady, instances weak. Demand and offerings light to moderate. Thigh meat market steady. Demand was light to moderate. Offerings light. Mechanically separated turkey was steady. Demand and offerings light to moderate. Trading for parts slow. For domestic: fresh tom full-cut wings 67, fresh tom necks 67 cents and fresh wing meat 97 cents, hen defatted machine defatted gizzard 92 cents, fresh scapula 138.75, frozen grade A non basted breast 8-10 lbs. 142 cents, 10-12 lbs. 145 cents, 12-16 lbs. 145-157, 16-18 lbs. 160 cents delivered. For export: fresh mst 47 cents, frozen hen drums 96 cents, tom necks 69 cents and fresh thigh meat 151 cents delivered to port or Border.

EXPORT TRADING

FRIDAY, DECEMBER 13, 2013	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	104.00		104.00	162	102.00	324
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM	63.00		63.00	54	64.76	454
TAILS						
MECHANICALLY SEPARATED 2/	45.00		45.00	40	45.00	40
THIGH MEAT - FROZEN	153.00		153.00	40	153.00	40

THURSDAY, DECEMBER 12, 2013	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	100.00		100.00	162
WINGS FULL-CUT - TOMS		R	67.67	162
WINGS, V-TYPE, TOM	65.00		65.00	400
TAILS				
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN				

WEDNESDAY, DECEMBER 11, 2013	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	103.00	108
WINGS FULL-CUT - TOMS		R	67.67	162
WINGS, V-TYPE, TOM		F	62.00	216
TAILS				
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN				

TUESDAY, DECEMBER 10, 2013	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	103.00	108
WINGS FULL-CUT - TOMS		R	67.67	162
WINGS, V-TYPE, TOM		F	62.00	216
TAILS				
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN				

MONDAY, DECEMBER 09, 2013	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	103.00	108
WINGS FULL-CUT - TOMS		R	67.67	162
WINGS, V-TYPE, TOM		F	62.00	216
TAILS				
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ 15-20% fat with skin added.