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INTERNATIONAL EGG AND POULTRY REVIEW

U.S. Department of Agriculture | Agricultural Marketing Service | Livestock, Poultry and Grain Market News

Canada

In 2003 Canada's estimated turkey meat production was 148,000 metric tons (MT). From 2003 to 2007, Canada's turkey production increased 22% to 180,000 MT and then dropped 12% to 159,000 MT in 2010. Canada's turkey meat production has been increasing since and is estimated in 2013 to be up 4% since 2010 and up 12% since 2003.

Estimated total turkey meat consumption in Canada followed a similar pattern as Canada's turkey production, increasing and peaking in 2008. After turkey consumption declined from 2008 to 2010, there is only a brief increase in consumption in 2011 followed by another decline 2012 and only a slight increase for 2013.

Canada's total estimated turkey meat exports have increased about 63% from 2003 to 2013, or from 11% of total estimated turkey production in 2003 to 16% of total production in 2013. Total estimated turkey meat imports have remained generally steady over the last 10 years.

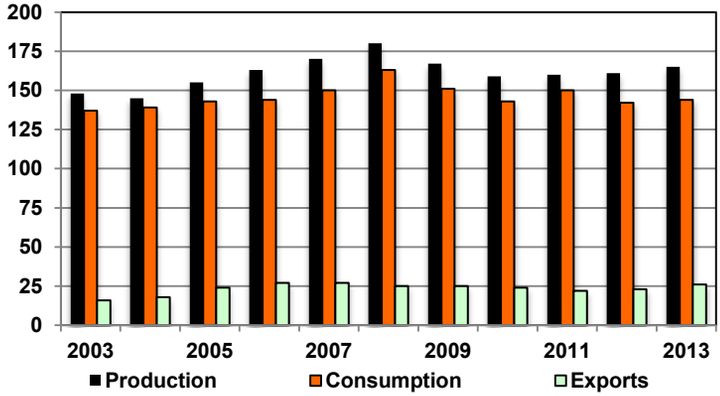
Canada is the number three United States (U.S.) turkey meat export destination for the January-October, 2013 time frame behind 1st ranked Mexico and 2nd ranked China. Turkey meat exports to Canada for 2013 have been running 25% below last year, whereas total U.S. turkey meat exports to the world are 4% below last year for January-October comparable time frames. The top 3 U.S. turkey meat export categories over the last 10 years are fresh/chilled cuts, prepared meals and other turkey. U.S.'s primary turkey product imports from Canada are frozen cuts.

Canada is the number 1 destination of U.S. live turkey chick exports. U.S. October 2013 turkey chick exports to Canada are 9% lower compared to September 2013. U.S. Canada is also the U.S.'s number 1 source of live turkey chick imports. U.S. October 2013 turkey chick imports from Canada are 24% lower than September 2013. U.S. October 2013 net turkey chick placements were 8% above the previous month.

January-October, 2013 total U.S. turkey chick exports to Canada are up 11% while total turkey chick imports for January-October 2013 are down 16% from comparable time frames in 2012. U.S. October 2013 net turkey placements were down 8% from October 2012.

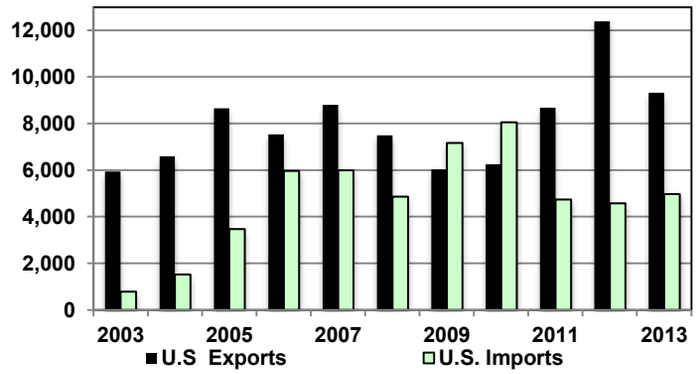
Sources: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service: USDA, Foreign Agricultural Service Official USDA PSD Online Estimates; USDA, National Agricultural Statistics Service

Canada Total Turkey Meat Production, Consumption & Export Comparisons (1,000 Metric Tons)



Source: USDA, Foreign Agricultural Service Official USDA PSD Online Estimates

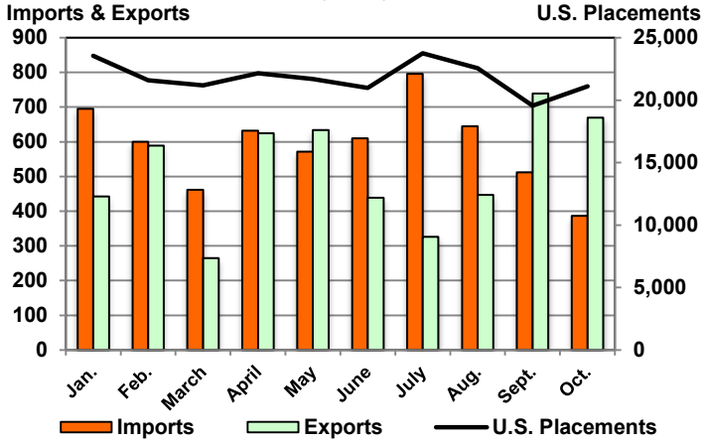
U.S. Turkey Meat Exports to Canada Versus U.S. Turkey* Imports From Canada January-October Cumulative Total Comparisons (Metric Tons)



*Includes Frozen Cuts, Fresh/Chilled Cuts, Fresh/Chilled and Frozen Whole Turkeys

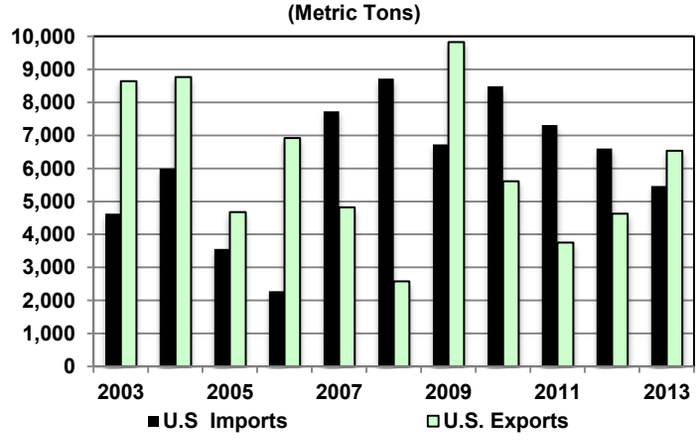
Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

U.S. Turkey Chick Imports From Canada, U.S. Turkey Chick Exports to Canada & USDA Net Turkey Chick Placements in U.S. 2013 Comparisons (1,000s)



Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

U.S. Egg Product Exports to Canada Versus U.S. Egg Product Imports From Canada January-October Cumulative Total Comparisons (Metric Tons)



Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

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GM

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending Nov 30, 2013 Year-To-Date*

Type	2013	2012 /1	2013 /2	2012
Liquid	98	50	4,442	1605
Frozen	0	0	40	0
Dried	0	0	246	277
Total	98	50	4,728	1882

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Nov 30, 2013 Year-To-Date*

Type	2013	2012 /1	2013 /2	2012
Liquid	72	10	9,497	10874
Frozen	0	7	1,315	1163
Dried	0	0	50	50
Total	72	17	10,862	12087

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending Nov 30, 2013 Year-To-Date*

	2013	2012 /1	2013 /2	2012
Jumbo	0	0	0	0
Extra Large	15,800	6,000	156,277	110442
Large	6,100	11,800	331,451	203846
Medium	800	800	26,934	29535
Ungraded	28,226	10,590	513,457	267344
Misc	0	780	3,720	2400
Total	50,926	29,970	1,031,839	613567

/1 Comparable Week, to-date figures may not total due to rounding.
/2 Includes revisions to previous week(s)
*Note: Year to-date totals reflect comparable time periods.
Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week Ending Nov 30, 2013 (Preliminary)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	601	971	1,572
Last Week	1,081	1,303	2,384
Same week yr ago	1,544	1,131	2,675
To-date/2013*	69,616	71,205	140,821
To-date/2012*	70,477	75,924	146,401

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	239	0	239
Last Week	214	0	214
Same week yr ago	401	0	401
To-date/2013*	16,051	0	16,051
To-date/2012*	12,628	36	12,664

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	840	971	1,811
Last Week	1,295	1,303	2,598
Same week yr ago	1,945	1,131	3,076
To-date/2013*	85,667	71,205	156,872
To-date/2012*	83,105	75,960	159,065

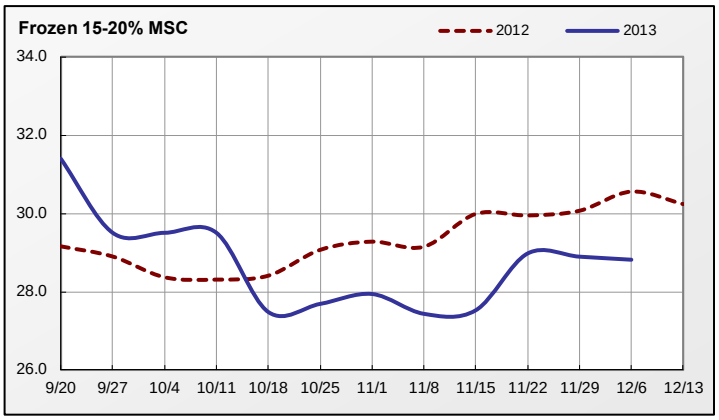
*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are trending mostly steady to weak on all fat contents. Domestic and export demand is light to moderate. Supplies are moderate to heavy. Schedules are back to normal following the Thanksgiving holiday. This week spot MSC and frames are slightly less available than the weeks leading into Thanksgiving and there has been a slight and relative bump in demand as some buyers begin to build a little bit of inventory ahead of the upcoming holiday season. Finished product sales are average for the time of year. Industry maintains a close eye on the spot marketplace as many continue to finalize contracts for 2014 at price levels under those in 2013. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are steady to weak with trading levels between 10-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

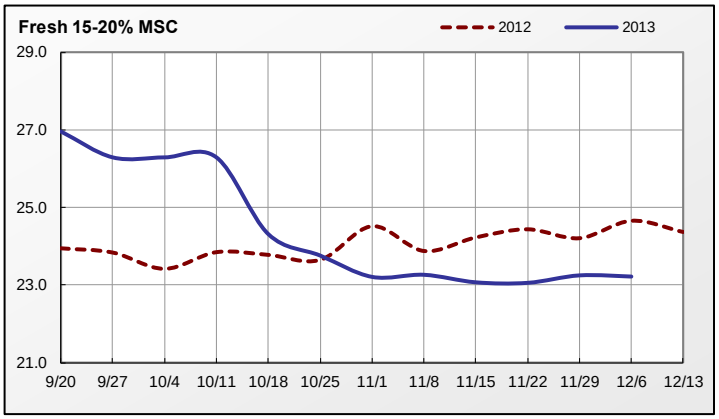
	Frozen			Fresh		
Fat Content	6-Dec-13	Last Week	Last Year	6-Dec-13	Last Week	Last Year
15% or Less						
Price Range	-	-	-	27.00 - 28.00	27.00 - 28.00	24.00-26.00
Wtd Avg Price			-	27.67	27.50	25.09
Volume Traded	-	-	-	122	163	224
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	27.00 - 32.00	27.00 - 31.00	28.00-33.00	20.00 - 26.00	19.00 - 26.00	21.50-27.00
Wtd Avg Price	28.82	28.90	29.95	23.22	23.25	24.44
Volume Traded	1,782	1,227	1,490	3,070	2,434	3,427
Volume Exported	1,622	1,147	1,370	612	530	449
20% or More						
Price Range	-	-	-	22.00	22.00	22.50
Wtd Avg Price	-	-	-	22.00	22.00	22.50
Volume Traded	-	-	-	82	41	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Nov 2013	Oct 2013	Nov 2012	Nov 2013	Oct 2013	Nov 2012
15% or Less						
Wtd Avg Price	32.50	33.00	30.00	27.53	28.17	25.04
Volume Traded	80	40	40	734	245	938
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	28.01	27.60	29.74	23.17	24.01	24.24
Volume Traded	10,769	5,090	8,995	14,982	6,294	20,460
Volume Exported	9,449	4,730	7,875	2,489	1,142	2,447
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	22.10
Volume Traded	-	-	-	286	82	408
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 DECEMBER 2013.

The market on bulk parts was steady. Demand and offerings light to moderate. White meat and white trims market steady. Demand and offerings light to moderate. Thigh meat market steady. Demand was light to moderate. Offerings light. Mechanically separated turkey was steady. Demand and offerings light to moderate. Trading slow. For domestic: fresh tails 57-59 cents, frozen tails 59 cents, fresh wing meat 97 cents, livers 28 cents, hearts 42 cents and fresh whole tenders 165 cents delivered. For export: frozen tom necks 61-65 cents, hand cut machine defatted tom gizzards 109-110 cents and frozen hen drums 96 cents delivered to port or Border.

EXPORT TRADING

FRIDAY, DECEMBER 06, 2013	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	103.00		103.00	108	103.00	108
WINGS FULL-CUT - TOMS		R	67.67	162	67.67	162
WINGS, V-TYPE, TOM	62.00		62.00	216	62.00	216
TAILS						
MECHANICALLY SEPARATED 2/						
THIGH MEAT - FROZEN						

THURSDAY, DECEMBER 05, 2013	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	101.00	40
WINGS FULL-CUT - TOMS	67.00-69.00		67.67	162
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN				

WEDNESDAY, DECEMBER 04, 2013	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	101.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN		W	153.00	120

TUESDAY, DECEMBER 03, 2013	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	101.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN		W	153.00	120

MONDAY, DECEMBER 02, 2013	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	101.00	40
WINGS FULL-CUT - TOMS		M	69.50	1,080
WINGS, V-TYPE, TOM				
TAILS		M	59.50	162
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN		W	153.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ 15-20% fat with skin added.