TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on fresh whole turkeys is steady. The market on frozen hens and 16-24 lb. toms is steady with a sometimes weak undertone. Demand light. Offerings of fresh hens and 16-24 lb. toms very light to moderate for December shipments. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 101.00-115.00 cents fob and 16-24 lb. toms 100.00-112.00 cents fob for current shipments. Trading light on frozen basted equivalent hens at 101.00 cents fob and on frozen basted equivalent 16-24 lb. toms at 104 cents fob for December deliveries.

The market on fresh tom breast meat and fresh destrapped tenderloins is steady with a steady to firm undertone with buyers looking for additional product to restart plants next week, balance of white items steady. The market on tom bulk parts is generally steady. Demand light for the light to moderate offerings. The market on fresh thigh meat is steady to firm while frozen is steady. Demand light to moderate on fresh thigh meat, frozen light. Offerings of fresh thigh meat light while frozen is light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is generally steady. Demand light. Offerings light to moderate.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 23-	Nov-2013 (Prelimi	nary)			
· ·	Young	Young	Young	Old	Total
	Hens	Toms	Breeders	Breeders	Turkeys
			· Thousands		
Head	2,400	2,589	24	11	5,024
Avg Wt	16.23	39.64	25.71	27.53	28.36
Last week	2,905	2,785	29	0	5,719
Same wk yr ago	933	1,648	35	0	2,616
Avg Wt	15.97	40.54	25.13	0.00	31.57
To-date/2013*	86,574	118,387	1,050	300	206,311
To-date/2012*	86,563	122,103	1,294	338	210,298
% Change YTD	0%	-3%	-19%	-11%	-2%
Ready-to-Cook V	Veight and Dressin	g Percentage			
Current week	31,162	82,102	475	233	113,972
Last week	39,206	87,494	638	0	127,338
Same wk yr ago	11,920	53,448	668	0	66,036
To-date/2013*	1,188,135	3,790,711	21,890	6,520	5,007,256
To-date/2012*	1,172,824	3,879,111	25,605	8,438	5,086,278
% Change YTD	1%	-2%	-15%	-23%	-2%
Dressing %	80.0%	80.0%	77.0%	77.0%	
•	justments reflect qua		7.1.070		

^{*}Note: Year to-date totals reflect comparable time periods.

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week ending 23-Nov-2013 (Preliminary)

		Old	Total 7	Turkeys		
	Thousand	Pct chg	Avg	Breeders		Avg
	Head	Prev wk	Live wt	Thousand head		Live wt
North East	741	-2	24.91	(A)	741	24.91
South Atlantic	784	7	29.56	(A)	784	29.56
North Central	2,220	-9	31.50	(A)	2,228	31.50
South Central	851	-25	19.17	(A)	854	19.17
West	416	-37	26.33	(A)	416	26.33
U.S. total	5,012 (B)	-12	28.36	11	5,023	28.36
To-date						
2013*	206,011 (B)			300	206,311	
To-date						
2012*	209,960 (B)			338	210,298	

⁽A) Not published to avoid disclosing individual operations.

⁽B) Number of young banded breeder turkeys included: this week 24,000; for the current year to date* 1,050,000; for last year to date* 1,294,000.

WEEKLY NATIONAL FRESH AND FROZEN WHOLE YOUNG TURKEYS

Weighted Average Prices, cents per pound, F.O.B. Shipper Dock Basis - Week Ending November 29, 2013

FROZEN Whole Body Turkeys - commodity pack or equivalent; minimum 10,000 lb lots; current negotiation for delivery within two weeks.

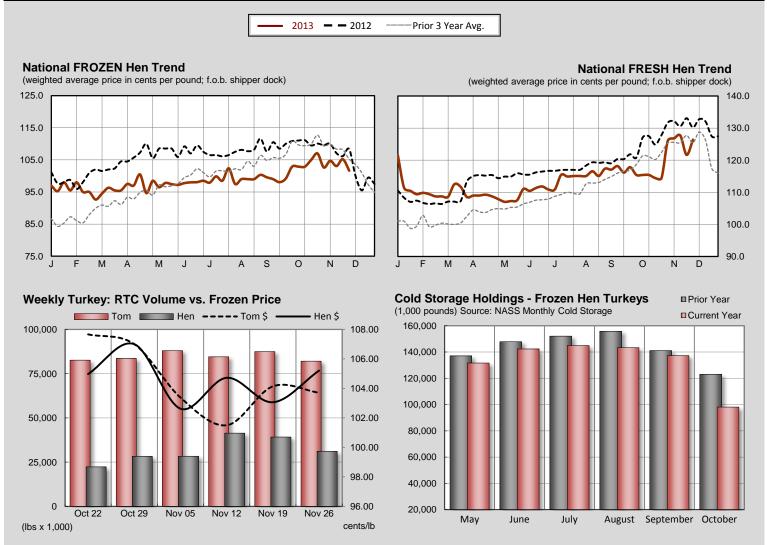
	Current Week		Last	Week	Last Year	
U.S. Grade A - FROZEN	wtd avg	volume	wtd avg	volume	wtd avg	volume
	(cents/lb)	(000 lbs.)	(cents/lb)	(000 lbs.)	(cents/lb)	(000 lbs.)
8-16 lb. (Hens)	101.64	1,602	105.21	829	108.34	502
16-24 lb. (Toms)	103.17	120	103.71	9,004	109.80	747

November Averages							
This	Last						
Month	Month	Year					
105.64	106.75	108.86					
104.49	105.68	110.46					

based on offers.

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

	Current Week		Last Week		Last Year		November Averages		
U.S. Grade A - FRESH	wtd avg	volume	wtd avg	volume	wtd avg	volume	This	Last	Last
	(cents/lb)	(000 lbs.)	(cents/lb)	(000 lbs.)	(cents/lb)	(000 lbs.)	Month	Month	Year
Priced At Time Of Sale:						<u> </u>			
8-16 lb. (Hens)	126.41	29.4	121.67	565.0	130.21	95.0	127.16	120.21	131.98
16-24 lb. (Toms)	129.00	2.0	121.61	558.0	131.05	95.0	128.79	120.67	132.27
Price To Be Determined:									<u></u>
8-16 lb. (Hens)				20.0		5.0			
16-24 lb. (Toms)				20.0		5.0			



NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS.

The market on fresh tom breast meat and destrapped tenderloins is steady with a steady to firm undertone with the strength due buyers needing additional product for plant start-up next week for post-holiday needs. Inquiry moderate to instances good for next week for the limited offerings. The market on fresh thigh meat is steady to instances firm for December shipments, balance of white meat and bulk parts mostly steady. Demand and offerings light to moderate. Trading light. For domestic: Grade A basted rib breasts - 12-14 lb. 135, 12-14 lb. 140, 16-22 lb. 150, livers 27 and hearts 36 for pet food, fresh scapula 135-141, cents delivered. For export: fresh tom drums 97 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		Т	126.00	400	126.00	400
BREASTS, 4-8 LBS GRADE AFRESH 2/	207.00		207.00	3	207.00	3
BREASTS, 4-8 LBS PLANT GRADE 2/		W	120.00	20	118.18	220
DRUMSTICKS, TOM	103.00		103.00	14	101.81	134
DRUMSTICKS, TOMFRESH	98.00-99.00		98.56	90	98.29	375
DRUMSTICKS, HEN		F	102.65	136		
WINGS, FULL-CUT, TOM	67.00-69.00		67.67	42	67.30	230
WINGS, FULL-CUT, HEN	81.00		81.00	27	81.00	27
WINGS, V-TYPE, TOM		F	64.18	22		
WINGS, V-TYPE, HEN		F	117.00	2		
NECKS, TOM	68.00-70.00		69.00	28	69.49	82
NECKS, HEN	81.00		81.00	13	81.00	13
BREASTS, B/S, TOM 3/		M	198.00	120	198.00	120
BREASTS, B/S, TOMFRESH 3/	216.00		216.00	80	206.15	216
THIGH MEAT	153.00		153.00	20	153.00	20
THIGH MEATFRESH	154.00-157.00		156.31	156	155.65	218
BREAST TRIM MEAT	143.00		143.00	40	143.00	40
SCAPULA MEAT						
WING MEAT WITH SKIN		10/	444.00	40	444.00	40
TENDERLOINS DESTRAPPED TENDERS		W	144.00	40	144.00	40
DESTRAPPED TENDERS DESTRAPPED TENDERSFRESH		W	183.00	40	183.00	40
MECHANICALLY SEPARATED 4/	45.00	VV	45.00	80	45.00	80
MECHANICALLY SEPARATEDFRESH 4/	47.00 47.00		47.00	120	47.35	296
MECHANICALLI SLI AKATEDI KESIT 4/	47.00		47.00	120	47.55	290
EXPORT TRADING						
DRUMSTICKS, TOMS	101.00		101.00	40	102.69	256
WINGS FULL-CUT - TOMS		М	69.50	1,080	69.50	1,080
WINGS, V-TYPE, TOM		F	71.00	216	-	,
TAILS		M	59.50	162	59.50	162
MECHANICALLY SEPARATED 4/						
THIGH MEAT - FROZEN		W	153.00	120	153.00	120

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.