EGG & POULTRY NATIONAL WEEKLY REVIEW

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U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

This week, all New York egg prices are steady. Earlier in the week, regional egg prices increased on all sizes. Next week's asking prices are trending steady for Jumbo, steady to slightly higher for Extra Large, Large, and Medium. The undertone is steady. Both retail and food service demand range moderate to good. Offerings are light to moderate. Supplies are light to mostly moderate. Market activity is moderate. Breaking stock prices, along with checks, are lower. The undertone is steady. Demand and offerings are light. Supplies are light to moderate. Processing schedules are full-time to reduced. Market activity is slow. National light type hen removal costs are steady. Demand is seasonally light to moderate. Offerings are light to moderate for trade requirements. Processing schedules are reduced due to the Thanksgiving holiday. Market activity is moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

| | LAF | ₹GE | MEDIUM | | |
|---------------|-----------|---------|-----------|---------|--|
| REGIONS | RANGE | MOSTLY | RANGE | MOSTLY | |
| MIDWEST | 148-157 | 150-153 | 105-114 | 107-110 | |
| NORTHEAST | 149-163 | 154-158 | 108-121 | 113-115 | |
| SOUTH CENTRAL | 160.5-169 | 162-165 | 112.5-121 | 114-117 | |
| SOUTHEAST | 150-170 | 160-163 | 103.5-121 | 111-115 | |

<u>PRICES PAID TO PRODUCERS</u> - loose eggs at farm, cases exchanged, grade vield basis, cents per dozen.

| IA-MN-WI | 11/26/13 | 11/19/13 | 11/27/12 |
|----------|----------|----------|----------|
| LARGE | 130-140 | 122-132 | 105-115 |
| MEDIUM | 87-91 | 80-84 | 80-84 |

WEEKLY COMBINED REGIONAL

11/27/13

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

| REGIONS | EX LARGE | LARGE | MEDIUM | | | | |
|---|-----------------|--------|--------|--|--|--|--|
| NORTHEAST | 145.50 | 144.00 | 106.00 | | | | |
| SOUTHEAST | 149.50 | 147.50 | 103.00 | | | | |
| MIDWEST | 141.50 | 139.50 | 100.50 | | | | |
| SOUTH CENTRAL | 151.50 | 151.50 | 105.50 | | | | |
| COMBINED REGIONAL | 147.20 | 145.90 | 103.82 | | | | |
| Computed from simple weekly averages weighted by regional area populations. | | | | | | | |

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

| November 25, 2 | 2013 | Northeast | Southeast | Midwest | South Central | Southwest | Northwest | 6-Area Total |
|-----------------|-----------------------|----------------------|----------------------|-----------------------|-------------------|---------------------|---------------------|----------------------|
| Jumbo | This Week | 9.7 | 6.6 | 14.3 | 8.8 | 8.4 | 3.5 | 51.3 |
| | % Change | 1.8% | -36.0% | -18.1% | -18.2% | -9.4% | -18.6% | -16.8% |
| Extra Large | This Week | 30.0 | 21.3 | 21.0 | 11.8 | 34.2 | 4.1 | 122.3 |
| | % Change | -14.7% | -11.1% | -40.3% | -37.3% | -7.2% | 15.7% | -20.3% |
| Large | This Week | 55.8 | 98.8 | 120.9 | 62.0 | 78.9 | 42.5 | 458.8 |
| | % Change | -24.6% | -17.5% | -8.6% | -20.3% | -19.1% | -27.7% | -18.1% |
| Medium | This Week | 14.4 | 16.2 | 40.2 | 24.1 | 30.2 | 7.6 | 132.7 |
| | % Change | -16.1% | 4.9% | -15.9% | -2.6% | 18.5% | -3.0% | -4.1% |
| Small | This Week | 2.5 | 3.1 | 6.0 | 3.4 | 1.1 | 3.1 | 19.2 |
| | % Change | -36.5% | -26.5% | -39.8% | -24.4% | -46.9% | 24.3% | -29.4% |
| Miscellaneous | This Week % Change | 2.1 -38.3% | 10.6 -5.8% | 21.2 -18.6% | 18.2 23.2% | 5.2 -1.5% | 2.7 19.6% | 60.0 -4.8% |
| Ungraded | This Week | 15.8 | 8.5 | 44.4 | 18.6 | 14.4 | 10.3 | 112.1 |
| | % Change | -9.8% | -11.3% | -15.7% | 4.7% | 68.7% | -21.5% | -6.1% |
| Total Shell Egg | This Week | 130.3 | 165.0 | 268.0 | 146.9 | 172.4 | 73.7 | 956.3 |
| | % Change | -18.9% | -15.1% | -16.6% | -13.2% | -6.8% | -20.1% | -14.8% |

| Totals | Cases | Percent Change |
|-----------------|---------|----------------|
| Shell Egg | 956.3 | -14.8% |
| Breaking Stock | 231.3 | -0.8% |
| Total Shell Egg | 1.187.6 | -12.4% |

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

| | | Northeast | Southeast | Midwest | South Central | Southwest | Northwest | 6-Area Total |
|-----------------|-----------|-----------|-----------|---------|---------------|-----------|-----------|--------------|
| Large | This Week | 8.1 | 21.5 | 5.6 | 1.5 | 1.9 | 0.8 | 39.4 |
| | % Change | -29.5% | -17.2% | -3.3% | -0.7% | 3.7% | 22.4% | -16.6% |
| Ungraded | This Week | 0.0 | 3.8 | 23.4 | 3.3 | 1.3 | 4.0 | 35.8 |
| | % Change | 0.0% | -12.3% | -1.9% | -13.9% | 835.7% | 140.4% | 5.8% |
| Total Specialty | This Week | 8.1 | 25.4 | 29.0 | 4.8 | 3.3 | 4.8 | 75.2 |
| | % Change | -29.5% | -16.5% | -2.2% | -10.2% | 61.7% | 106.4% | -7.3% |

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large: 19.2% Ungraded: 61.1% Total: 39.2%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: Northeast = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; Southeast = AL, FL. GA, MS, NC, SC, TN, VA, & WV; Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; South Central = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; Southwest = CA & NV; Northwest = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

| W/E 23-No | v-2013 (L | bs. in Thou | sands) | (Excludes | Ingredie | nts) |
|------------|-------------|---------------|-----------|-----------|----------|----------|
| Total | Cases | Liquid | Liquid | Liquid | | |
| Production | n Broken | Whole | White | Yolk | Dried | Inedible |
| CW | 1,356,433 | 32,058 | 14,200 | 7,158 | 1,857 | 4,172 |
| PW | 1,371,886 | 32,481 | 14,403 | 6,909 | 2,098 | 4,214 |
| LY | 1,266,630 | 30,474 | 12,550 | 6,169 | 2,294 | 4,133 |
| % PW | -1% | -1% | -1% | 4% | -11% | -1% |
| % LY | 7% | 5% | 13% | 16% | -19% | 1% |
| 2013 | 66,644,021 | 1,544,419 | 700,106 | 354,578 | 133,868 | 207,726 |
| 2012 | 64,278,858 | 3 1,517,976 | 651,864 | 330,446 | 137,102 | 214,366 |
| % YTD | 4% | 2% | 7% | 7% | -2% | -3% |
| | | | | CW | PW | LY |
| Average Yi | eld Per Cas | e - (inedible | included) | 42.46 | 42.28 | 42.10 |
| Average Yi | eld Per Cas | e - (inedible | excluded) | 39.38 | 39.21 | 38.84 |

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

| | CASES | BROKEN | LIQUID WHOLE | | |
|---------------|---------|------------|--------------|------------|--|
| | Cases | % of Total | lbs. | % of Total | |
| CURRENT WEEK | 798,243 | 58.8% | 20,326 | 63.4% | |
| PREVIOUS WEEK | 820,194 | 59.8% | 21,247 | 65.4% | |
| LAST YEAR | 803,758 | 63.5% | 20,433 | 67.1% | |

| BROILER HATCHERY | Broiler- | | Broiler- | , · | |
|-------------------------------------|-------------|---------|----------------|------------|--|
| | Eggs S | | Chicks Placed, | | |
| | 19 Selected | | | ted States | |
| | | Week I | _ | | |
| | NOV 23, | NOV 16, | NOV 23, | NOV 16, | |
| | 2013 | 2013 | 2013 | 2013 | |
| State | (1,000 | | (1,000 | chicks) | |
| AL | 27,041 | 27,970 | 20,210 | 18,512 | |
| AR | 21,269 | 20,997 | 18,330 | 18,614 | |
| DE | 4,241 | 4,410 | 4,415 | 5,106 | |
| FL | 1,221 | 1,220 | 1,271 | 1,328 | |
| GA | 33,361 | 32,989 | 24,883 | 24,967 | |
| KY | 7,628 | 7,739 | 5,745 | 4,962 | |
| LA | 3,818 | 3,622 | 3,535 | 3,162 | |
| MD | 7,940 | 7,920 | 7,082 | 5,943 | |
| MS | 17,193 | 17,064 | 14,741 | 13,162 | |
| MO | 8,491 | 8,488 | 4,675 | 4,523 | |
| NC | 20,420 | 20,512 | 15,761 | 16,168 | |
| OK | 7,042 | 7,093 | 5,113 | 5,126 | |
| PA | 3,938 | 3,869 | 2,693 | 2,957 | |
| SC | 5,313 | 5,244 | 5,023 | 4,448 | |
| TX | 14,118 | 14,274 | 12,560 | 12,352 | |
| VA | 6,494 | 6,421 | 4,872 | 4,698 | |
| CA, TN, & WV | 10,584 | 10,043 | 8,812 | 8,793 | |
| 19 State Total | 200,112 | 199,875 | 159,721 | 154,821 | |
| Percent of Prev. Year | 102 | 102 | 102 | 102 | |
| Other States | 7,702 | 7,722 | 5,934 | 5,480 | |
| United States Source: USDA, NASS | 207,814 | 207,597 | 165,655 | 160,301 | |

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 04-Jan-14 is estimated at 144.8 million head. This compares to 152.1 million head the previous week and to 144.8 million head the same week a year ago, when the slaughter was 132.2 million head and the national weighted average price was 104.98 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Nov 20, 2013- Nov 26, 2013 (Cents/Dozen) Courtesy of U.S.D.A. Federal/State Market News

| Current Lo | oads 14 | 5.75 Fut | ure Loa | ds 57. | 50 Total | Loads | 203.25 |
|------------|---------|----------|---------|--------|----------|--------|--------|
| | • | SE | | NE | N | /W | |
| CLASS | ORG | DST | ORG | DST | ORG | DST | LOADS |
| GNR W 1 | 128.50 | 139.94 | 129.00 | 132.60 | | 134.50 | 72.00 |
| GNR W 2 | | | | 129.00 | 124.00 | | 2.00 |
| GNR BR 1 | | | 135.00 | 137.00 | | | 2.00 |
| GL W J | | | 136.00 | 137.50 | 118.43 | | 5.50 |
| GL W XL | 141.15 | 154.34 | 145.00 | 150.13 | 131.51 | | 21.50 |
| GL W LG | 137.00 | 152.65 | 131.91 | 135.64 | 131.78 | 136.00 | 90.75 |
| GL W MD | | | 94.00 | 96.33 | 94.53 | | 13.50 |
| GL W SM | | | 78.88 | 82.13 | 73.00 | 81.50 | 2.75 |
| GL BR XL | | | 180.50 | | | | .25 |
| NRBS - 50 | | | | | 105.00 | | 3.00 |
| NRBS - 48 | | | 96.67 | 100.79 | 89.43 | 93.00 | 19.00 |
| NRBS - 39 | | | 87.00 | | 88.25 | 93.00 | 4.50 |
| NRBS - 36 | | 57.00 | | | 53.00 | | 1.00 |
| | | | | | | | |

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

| Week Ending 23-Nov-2013 (Preliminary) | | | | | | | | |
|---------------------------------------|------------|-----------|---------|----------|----------|---------|--|--|
| - | Youn | g turkeys | ; | Old | Total to | ırkeys | | |
| | | Pct Chg | Avg | Breeders | S | Avg | | |
| -Thousand | Head- | Prev wk | Live wt | Thousa | nd head | Live wt | | |
| North East | 741 | -2 | 24.91 | (A) | 741 | 24.91 | | |
| South Atlantic | 784 | 7 | 29.56 | (A) | 784 | 29.56 | | |
| North Central | 2,220 | -9 | 31.50 | (A) | 2,228 | 31.50 | | |
| South Central | 851 | -25 | 19.17 | (A) | 854 | 19.17 | | |
| West | 416 | -37 | 26.33 | (A) | 416 | 26.33 | | |
| U.S. total | 5,012 (E | 3) -12 | 28.36 | 11 | 5,023 | 28.36 | | |
| To-date | | | | | | | | |
| 2013* | 206,011 (E | 3) | | 300 | 206,311 | | | |
| To-date | | | | | | | | |
| 2012* | 209,960 (E | 3) | | 338 | 210,298 | | | |

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 24,000; for the current year to date* 1,050,000; for last year to date* 1,294,000. Note: Year to-date totals reflect comparable time periods.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

| Week Ending 23-Nov-2013 (Preliminary) | | | | | | | | |
|---------------------------------------|--------------|---------------|---------|-------|-----------|--|--|--|
| | Y | oung | Bree | eders | Total | | | |
| | Hens | Toms | Young | Old | Turkeys | | | |
| | | Thous | sands | | | | | |
| Head | 2,400 | 2,589 | 24 | 11 | 5,024 | | | |
| Avg Wt | 16.23 | 39.64 | 25.71 | 27.53 | 28.36 | | | |
| Last week | 2,905 | 2,785 | 29 | 0 | 5,719 | | | |
| Same wk yr ago | 933 | 1,648 | 35 | 0 | 2,616 | | | |
| Avg Wt | 15.97 | 40.54 | 25.13 | 0.00 | 31.57 | | | |
| To-date/2013* | 86,574 | 118,387 | 1,050 | 300 | 206,311 | | | |
| To-date/2012* | 86,563 | 122,103 | 1,294 | 338 | 210,298 | | | |
| % Change YTD | 0% | -3% | -19% | -11% | -2% | | | |
| Ready-to-Cook \ | Weight and [| Dressing Perd | centage | | | | | |
| Current week | 31,162 | 82,102 | 475 | 233 | 113,972 | | | |
| Last week | 39,206 | 87,494 | 638 | 0 | 127,338 | | | |
| Same wk yr ago | 11,920 | 53,448 | 668 | 0 | 66,036 | | | |
| To-date/2013* | 1,188,135 | 3,790,711 | 21,890 | 6,520 | 5,007,256 | | | |
| To-date/2012* | 1,172,824 | 3,879,111 | 25,605 | 8,438 | 5,086,278 | | | |
| % Change YTD | 1% | -2% | -15% | -23% | -2% | | | |
| Dressing % | 80.0% | 80.0% | 77.0% | 77.0% | | | | |

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

| (Preliminary) Wee | k ending 23-No | ov-2013 | | | |
|-------------------|----------------|-------------|---------|---------|--------|
| | Young | Light | Heavy | Total | |
| | Chickens | Hens | Hens | Hens | Ducks |
| | | Thou | ısands | | |
| Head | 153,024 | 1,081 | 1,303 | 2,384 | 511 |
| Avg Wt | 5.72 | 3.22 | 8.07 | 5.87 | 6.51 |
| Last week | 153,482 | 1,034 | 1,503 | 2,537 | 393 |
| Same wk yr ago | 123,851 | 674 | 772 | 1,446 | 376 |
| Avg Wt | 5.86 | 3.37 | 8.19 | 5.94 | 6.82 |
| To-date/2013* | 7,261,092 | 68,653 | 69,769 | 138,422 | 20,489 |
| To-date/2012* | 7,144,572 | 68,664 | 74,797 | 143,461 | 19,367 |
| % Change YTD | 2% | 0% | -7% | -4% | 6% |
| Ready-to-Cook We | eight and Dres | sina Percer | ntage | | |
| Current week | 665,226 | 1,880 | 7,203 | 9,083 | 2,379 |
| Last week | 684,714 | 1,843 | 8,329 | 10,172 | 1,964 |
| Same wk yr ago | 547,952 | 1,227 | 4,141 | 5,368 | 1,833 |
| To-date/2013* | 32,051,834 | 118,607 | 378,891 | 497,498 | 98,602 |
| To-date/2012* | 30,962,733 | 116,630 | 390,581 | 507,211 | 93,316 |
| % Change YTD | 4% | 2% | -3% | -2% | 6% |
| 3 - | | | | | |
| Dressing % | 76.0% | 54.0% | 68.5% | | 71.5% |

(A) The estimated number of fryers available for marketing based on the 2week revised average chick placements 6 to 7 weeks earlier was 151.2 million head. Estimated U.S. slaughter for this period was 154.9 million head, or 3.7 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ EDVED AVAILABILITY COMPADISON

| | Million Head | Million Head | | Avg |
|--------------|--------------|--------------|------|------|
| Week Ending | Slaughtered | Available* | Pct | Wt |
| 10/19 | 159.9 | 157.9 | 101% | 6.04 |
| 10/26 | 160.7 | 156.7 | 103% | 5.82 |
| 11/02 | 159.9 | 155.4 | 103% | 5.84 |
| 11/09 | 159.0 | 156.0 | 102% | 6.00 |
| 11/16 | 155.3 | 155.0 | 100% | 5.87 |
| 11/23 | 154.9 | 151.2 | 102% | 5.72 |
| Year to date | 7347.9 | 7254.1 | 101% | |
| 11/30 | | 149.6 | | |
| 12/07 | | 147.6 | | |

^{*}Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 30-Nov-2013

| Current Week 011/30/13 (1) | | Previous Week 011/23/13 | |
|----------------------------|-------------|-------------------------|---------|
| Class | | Thousand head | |
| Broiler/fryer | 134,738 (2) | | 156,939 |
| Light hens | 628 | | 1,458 |
| Heavy hens | 990 | | 1,610 |
| Total | 136,356 | | 160,007 |
| (4) COTIMATED | | | |

(2) The estimated number of broiler-fryers available for slaughter the week ending 30-Nov-13 is 157.3 million head compared to 125.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 135.0 million head or -22.3 million less than estimated available. For the week of 07-Dec-13 the estimated available is 154.9 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

| cessed Other |
|--------------|
| Poultry |
| LBS |
| 51,420 |
| 46,495 |
| 4925 |
| 11% |
| |

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 101.00-115.00 cents fob and 16-24 lb. toms 100.00-112.00 cents fob for current shipments.

NATIONAL FOWL MARKETS

22-Nov-2013

Live Spent Heavy

Final Prices at Farm Buyer Loading: **Price Range** Wtd Avg Prices in cents per pound. 10.5-22.0 13.98

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs remained unchanged at 0-7 cents per

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

22-Nov-2013

National Composite Weighted Average

| Wtd Avg | | Change | 1,000 lbs. |
|---------|----------------|----------------------|---------------------------|
| 95.12 | • | 0.32 | 11,726 |
| 94.80 | | | 11,722 |
| 97.90 | 1 | 2.78 | 12,029 |
| | 95.12 94.80 | 95.12 1 94.80 | 95.12 1 0.32 94.80 |

| Monthly Composite Weighted Average | | | | |
|------------------------------------|-------|--------|--|--|
| Oct | 90.02 | 33,279 | | |

Whole Body:

| New York | Price Range 85.00 - 101.00 | Majority 95.00 - 99.00 | Wtd Avg 96.20 | 1,000 lbs 1,368 |
|-------------|-----------------------------------|----------------------------------|----------------------|------------------------|
| Chicago | 78.00 - 107.25 | 85.00 - 93.00 | 90.62 | 2,475 |
| Los Angeles | 82.00 - 108.00 | 95.00 - 98.00 | 95.82 | 1,634 |

Negotiated prices in trucklot and less-than-trucklot quantities of ready-tocook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.





