

# TURKEY MARKET NEWS REPORT

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**Agricultural Marketing Service** 

Livestock, Poultry & Grain Market News

## **NATIONAL TURKEY MARKET AT-A-GLANCE**

### **DOMESTIC MARKET HIGHLIGHTS**

The market on fresh whole turkeys is steady. The market on frozen hens and 16-24 lb. toms is steady to sometimes weak for post-holiday needs. Demand light to moderate for December shipments. Offerings of fresh hens and 16-24 lb. toms very light to moderate for December shipments. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 101.00-115.00 cents fob and 16-24 lb. toms 100.00-112.00 cents fob for current shipments. Trading light on frozen basted equivalent hens at 101.00 cents fob and on frozen basted equivalent 16-24 lb. toms at 104 cents fob for December deliveries.

The market on most parts and meat items is slowing for the long the holiday weekend with a firming undertone reported on 4-8 lb. breasts and the balance of tom bulk parts and meat items steady at best. Demand light to instance moderate, mostly light. Offerings mixed with supplies held with varying degrees of confidence. Trading light.

### **EXPORT MARKET HIGHLIGHTS**

Trading light. The market is generally steady. Demand and offerings light to moderate.

#### **NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26-NOV-2013.

The market on tom breast meat is steady with a steady to weak undertone, balance of white meat and trims steady. Demand light to moderate with some interest noted for post-holiday needs. Offerings uneven with supplies held with varied degrees of confidence. The market on tom bulk parts is steady with a steady to weak undertone. Demand light to moderate. Offerings mixed with availability varying by seller. Trading light to moderate with activity mostly for December shipments. For domestic: Grade A non-basted 10-16 lb. breasts 145, fresh wing meat 97, fresh tom necks 66, fresh tails 57 cents delivered. For export: fresh thigh meat 153 cents delivered Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	126.00		126.00	`400
BREASTS, 4-8 LBS GRADE AFRESH 2/		R	183.33	30
BREASTS, 4-8 LBS PLANT GRADE 2/	118.00		118.00	200
DRUMSTICKS, TOM		M	101.00	80
DRUMSTICKS, TOMFRESH	99.00		99.00	40
DRUMSTICKS, HEN		F	102.65	136
WINGS, FULL-CUT, TOM		M	66.63	108
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	64.18	22
WINGS, V-TYPE, HEN		F	117.00	2
NECKS, TOM		M	69.00	14
NECKS, HEN		Т	68.00	40
BREASTS, B/S, TOM 3/		M	198.00	120
BREASTS, B/S, TOMFRESH 3/		M	200.35	136
THIGH MEAT		R	152.00	40
THIGH MEATFRESH		M	154.00	62
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERSFRESH		W	184.33	60
MECHANICALLY SEPARATED 4/		F	49.00	40
MECHANICALLY SEPARATEDFRESH 4/	47.00		47.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		М	103.00	216
WINGS FULL-CUT - TOMS		M	69.50	1,080
WINGS, V-TYPE, TOM		F	71.00	216
TAILS		M	59.50	162
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

<sup>1/</sup> Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS
INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27-Nov-2013.

The market on most items is slowing for the long holiday weekend. Demand light to moderate with some inquiry reported for early next week for plant startup after the long holiday weekend, otherwise light on the balance of items. Most processors working shortended holiday schedules this week. Trading light. For domestic: hearts 38 pet food, fresh wing meat 98, frozen breeder hen breast meat 165-170, frozen breed tom breast meat 180 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	126.00	400
BREASTS, 4-8 LBS GRADE AFRESH 2/		Ŕ	183.33	30
BREASTS, 4-8 LBS PLANT GRADE 2/	120.00		120.00	20
DRUMSTICKS, TOM	103.00		103.00	40
DRUMSTICKS, TOMFRESH		Т	99.00	40
DRUMSTICKS, HEN		F	102.65	136
WINGS, FULL-CUT, TOM	67.00-69.00		68.00	80
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	64.18	22
WINGS, V-TYPE, HEN		F	117.00	2
NECKS, TOM	70.00		70.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	198.00	120
BREASTS, B/S, TOMFRESH 3/		M	200.35	136
THIGH MEAT		R	152.00	40
THIGH MEATFRESH		M	154.00	62
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS	144.00		144.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERSFRESH	183.00		183.00	40
MECHANICALLY SEPARATED 4/		F	49.00	40
MECHANICALLY SEPARATEDFRESH 4/	48.00		48.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		М	103.00	216
WINGS FULL-CUT - TOMS		M	69.50	1,080
WINGS, V-TYPE, TOM		F	71.00	216
TAILS		M	59.50	162
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	153.00		153.00	120

<sup>1/</sup> Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.