USDA

TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY, NOVEMBER 18, 2013
VOL. 60 NO. 131

U.S. Department of Agriculture | Agricultural Marketing Service | Livestock, Poultry & Grain Market News

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on fresh and frozen hens and 16-24 lb. toms is steady with a steady to firm undertone for November. November fresh fill-in demand moderate. Frozen demand light to good, mostly light to moderate. Offerings of fresh hens and 16-24 lb. toms very light. Frozen offerings of hens very light while frozen 16-24 lb. tom offerings are light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 103.00-111.00 cents fob and 16-24 lb. toms 99.00- 111.00 cents fob for current shipments. No trading reported.

The market on tom breast meat and destrapped tenderloins is steady with a steady to weak undertone, white trims steady. Demand uneven ranging light to moderate. Offerings of fresh tom breast meat mixed ranging from light to moderately heavy, mostly moderate. Frozen tom breast meat and the balance of white meat and trim offerings light to moderate with trims the least available. The market on institutional sized breasts is steady. Demand light to moderate. Offerings light. The market on tom full-cut wings and fresh tom drums steady to weak, frozen mostly steady with mixed sentiments reported, tom necks and tom 2-joint wings steady. Demand light to moderate. Offerings of tom drums and tom full-cut wings light to mostly moderate, balance light to moderate. The thigh meat market is steady to firm. Demand light to good, mostly moderate. Offerings very light to light. The mechanically separated turkey market is generally steady. Demand and offerings light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light with activity also reported on frozen tom breast meat. The market on thigh meat is steady to firm, tom drums and tom full-cut wings steady with a steady to weak undertone, balance of items generally steady. Demand and offerings light to moderate.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady. Demand was light. Offerings light to moderate. The market on tom breast meat and white trim was steady, with tom breast meat undertone weak. Demand light. Offerings moderate. Thigh meat market was steady. Demand light to moderate. Offerings light. Mechanically separated turkey market steady. Demand and offerings light to moderate. For domestic: fresh wing meat 96-101 cents, fresh tom full-cut wings 67 cents, fresh hen drums 99-101 cents, frozen grade A breast non basted 8-10 lbs. 142 cents, 10-12 lbs. 145 cents, 12-16 lbs. 153 cents and 20-22 lbs. 160 cents delivered. For export: frozen tom breast meat 209 cents delivered port or Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	124.00	2
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	166.10	50
BREASTS, 4-8 LBS PLANT GRADE 2/		F	114.00	1
DRUMSTICKS, TOM	103.00		103.00	124
DRUMSTICKS, TOM--FRESH	98.00-100.00		99.60	100
DRUMSTICKS, HEN	99.00-104.00		101.60	200
WINGS, FULL-CUT, TOM	68.00-70.00		68.10	84
WINGS, FULL-CUT, HEN	82.00		82.00	4
WINGS, V-TYPE, TOM	66.00		66.00	4
WINGS, V-TYPE, HEN				
NECKS, TOM	71.00-73.00		71.69	122
NECKS, HEN	68.00		68.00	2
BREASTS, B/S, TOM 3/		F	209.00	2
BREASTS, B/S, TOM--FRESH 3/	218.00-220.00		218.24	66
THIGH MEAT	153.00		153.00	40
THIGH MEAT--FRESH	149.00-155.00		153.67	240
BREAST TRIM MEAT	143.00		143.00	40
SCAPULA MEAT		F	137.00	40
WING MEAT WITH SKIN				
TENDERLOINS		F	160.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	185.00	224
MECHANICALLY SEPARATED 4/		T	52.00	40
MECHANICALLY SEPARATED--FRESH 4/	46.00		46.00	160
EXPORT TRADING				
DRUMSTICKS, TOMS		F	108.00	108
WINGS FULL-CUT - TOMS		T	70.00	54
WINGS, V-TYPE, TOM		R	65.50	180
TAILS	59.50		59.50	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	150.50	240

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.