EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

This week, New York egg prices are 11 cents higher for Extra Large and Large. Mediums remain unchanged. Early in the week, regional prices were higher for the heavier weight eggs and steady to higher for the lighter weights. Next week's regional asking prices are trending higher for larger sizes with the balance of sizes steady. The undertone is fully steady to firm for the larger sizes and steady to fully steady for Medium. Retail demand is fairly good to good. Food service demand is moderate to fairly good. Offerings are light to moderate with Large in the tightest position. Supplies are light to moderate. Market activity is moderate to active. Breaking stock prices are steady to 1 cent higher with checks slightly higher. The undertone is steady to fully steady. Demand is light to instances moderate. Offerings of heavy weight product are light, while lighter weight product is more available. Supplies are light to moderate. Market activity is slow. National light type hen removal costs remain steady for the generally light to fair demand. Offerings are moderate for current needs. Processing schedules are full-time to reduced. Market activity is moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

	LAF	RGE	MEDIUM		
REGIONS	RANGE	MOSTLY	RANGE	MOSTLY	
MIDWEST	127-136	129-132	97-106	99-102	
NORTHEAST	126-140	131-135	100-113	105-107	
SOUTH CENTRAL	139.5-148	141-144	102.5-111	104-107	
SOUTHEAST	127.5-147	136-139	100.5-118	101-105	

<u>PRICES PAID TO PRODUCERS</u> - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

 IA-MN-WI
 11/12/13
 11/05/13
 11/13/12

 LARGE
 111-121
 102-112
 101-111

 MEDIUM
 79-83
 79-83
 82-86

WEEKLY COMBINED REGIONAL

11/08/13

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	126.00	125.50	106.00
SOUTHEAST	127.50	125.50	103.00
MIDWEST	121.50	119.50	100.50
SOUTH CENTRAL	134.50	132.50	105.50
COMBINED REGIONAL	127.72	126.08	103.82

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)^{/1} (Includes Conventional and Specialty)

November 11, 2	2013	Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week % Change	7.8 -12.7%	10.7 -8.3%	15.0 -9.7%	9.2 -17.6%	7.3 -12.8%	3.7 11.4%	53.8 -10.6%
Extra Large	This Week % Change	32.2 21.4%	26.9 16.2%	47.4 -15.8%	14.1 -27.7%	36.4 -2.3%	4.8 5.5%	161.9 -3.2%
Large	This Week % Change	69.2 6.8%	124.6 -7.6%	129.9 4.4%	89.1 -18.3%	78.6 7.4%	60.8 6.9%	552.2 -2.0%
Medium	This Week % Change	11.7 -39.8%	17.3 -14.0%	63.3 23.1%	27.6 4.9%	21.0 -21.3%	9.4 23.1%	150.3 -0.8%
Small	This Week % Change	3.4 -10.5%	2.7 -3.2%	6.9 -14.4%	4.4 40.5%	1.4 -51.4%	2.1 21.0%	20.9 -6.5%
Miscellaneous	This Week % Change	1.7 -35.4%	9.3 -9.2%	23.9 -5.8%	14.0 -32.7%	4.6 -2.9%	1.6 -21.6%	55.2 -16.3%
Ungraded	This Week % Change	16.6 2.5%	9.0 -16.4%	59.1 -9.5%	11.6 23.5%	10.6 15.3%	14.8 2.5%	121.7 -2.8%
Total Shell Egg		142.6 0.2%	200.6 -6.1%	345.6 -0.6%	170.0 -14.7%	159.9 -1.4%	97.2 7.3%	1,115.8 -3.4%

Totals	Cases	Percent Change
Shell Egg	1,115.8	-3.4%
Breaking Stock	240.5	-1.1%
Total Shell Egg	1.356.3	-3.0%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	9.8	25.4	5.5	2.3	4.3	0.7	48.0
	% Change	8.3%	-11.9%	-15.1%	40.7%	74.4%	-48.5%	-3.6%
Ungraded	This Week	0.0	5.5	27.4	3.9	0.7	1.6	39.1
	% Change	0.0%	-4.8%	11.3%	3.2%	19.4%	-44.2%	3.9%
Total Specialty	This Week	9.8	30.9	32.9	6.1	5.0	2.3	87.1
	% Change	8.3%	-10.7%	5.8%	14.6%	63.3%	-45.5%	-0.4%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large: 24.0% Ungraded: 53.7% Total: 37.3%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: Northeast = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; Southeast = AL, FL. GA, MS, NC, SC, TN, VA, & WV; Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; South Central = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; Southwest = CA & NV; Northwest = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 09-No	ov-2013	(Lb	s. in Thous	ands)	(Excludes	Ingredie	nts)
Total	Cas	ses	Liquid	Liquid	Liquid		
Productio	n Brol	ken	Whole	White	Yolk	Dried	Inedible
CW	1,412,	001	32,756	15,294	7,833	2,493	4,479
PW	1,405,	230	32,290	15,572	7,519	2,780	4,392
LY	1,422,	142	36,541	13,077	6,324	2,614	4,730
% PW		0%	1%	-2%	4%	-10%	2%
% LY		-1%	-10%	17%	24%	-5%	-5%
2013	63,915,	702 1	1,479,880	671,503	340,511	129,913	199,341
2012	61,607,	867 ′	1,452,474	626,461	317,598	132,343	205,670
% YTD		4%	2%	7%	7%	-2%	-3%
CW PW LY							
Average Yield Per Case - (inedible included)					42.75	42.54	42.66
Average Y	ield Per C	Case	- (inedible	excluded)	39.58	39.41	39.34

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES	BROKEN	LIQUID WHOLE		
	Cases	% of Total	lbs.	% of Total	
CURRENT WEEK	846,380	59.9%	20,769	63.4%	
PREVIOUS WEEK	856,083	60.9%	20,771	64.3%	
LAST YEAR	812,928	57.2%	21,550	59.0%	

BROILER HATCHERY	Broiler- Eggs S		Broiler- Chicks P		
	19 Selected	States	19 Selected Sta		
		Week I	Endina		
	NOV 09,	NOV 02,	NOV 09,	NOV 02,	
	2013	2013	2013	2013	
State	(1,000	eggs)	(1,000	chicks)	
AL	25,765	26,495	20,711	19,640	
AR	19,767	20,082	18,864	17,588	
DE	4,238	4,252	5,174	4,637	
FL	1,221	1,221	1,395	1,298	
GA	31,372	30,498	24,840	23,840	
KY	7,249	7,128	6,125	4,815	
LA	3,728	3,607	3,018	3,011	
MD	7,614	7,648	5,519	5,229	
MS	15,510	16,467	13,314	14,007	
MO	7,420	7,543	5,949	5,289	
NC	20,099	19,907	14,659	15,683	
OK	6,965	6,589	3,738	5,038	
PA	3,752	3,775	3,118	3,034	
SC	5,215	5,279	3,908	4,211	
TX	14,943	14,046	11,360	11,122	
VA	6,032	6,008	5,532	5,591	
CA, TN, & WV	9,941	9,690	9,286	8,838	
19 State Total	190,831	190,235	156,510	152,871	
Percent of Prev. Year	106	100	103	103	
Other States	6,858	7,433	5,593	5,883	
United States Source: USDA, NASS	197,689	197,668	162,103	158,754	

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 21-Dec-13 is estimated at 142.4 million head. This compares to 152.4 million head the previous week and to 145.8 million head the same week a year ago, when the slaughter was 125.4 million head and the national weighted average price was 94.10 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Nov 07, 2013- Nov 13, 2013 (Cents/Dozen) Courtesy of U.S.D.A. Federal/State Market News

Current L	oads 12.	2.25 Fu	ture Loa	ds 58.0	0 Total	Loads	180.25
		SE		NE	M	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	110.00	121.13	109.00	112.83			59.25
GNR W 2			77.50	80.00			1.00
GNR W 3			81.00	83.00			1.00
GNR BR 1			166.00				.50
GL W J	112.25		127.50	129.50	114.44		11.00
GL W XL	119.00	135.00	123.42	127.38	110.32		32.75
GL W LG		131.00	113.90	118.30	112.79		55.75
GL W MD			86.00	88.10	87.12		13.50
GL W SM	73.00	77.00	70.00	78.00	70.00		8.00
GL BR MD					77.50		1.00
NRBS - 50					102.00		4.00
NRBS - 48				101.00			1.00
NRBS - 45				104.00			2.25
NRBS - 39			83.50	89.25	82.13		9.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending	09-Nov-201	3 (Prelimi	nary)			
_	Young turkeys					ırkeys
		Pct Chg	Avg	Breeders		Avg
-Thousand	l Head-	Prev wk	Live wt	Thousan	d head	Live wt
North East	887	10	23.07	(A)	887	23.07
South Atlantic	678	17	36.42	(A)	678	36.42
North Central	2,369	14	29.83	(A)	2,369	29.83
South Central	1,109	20	18.35	(A)	1,109	18.35
West	706	36	25.11	(A)	706	25.11
U.S. total	5,749 (E	3) 17	27.50	0	5,749	27.50
To-date						
2013*	195,279 (E	3)		289	195,568	
To-date						
2012*	202,299 (E	3)		338	202,637	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 25,000; for the current year to date* 997,000; for last year to date* 1,230,000.

Note: Year to-date totals reflect comparable time periods.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 09	-Nov-2013 (F	Preliminary)			
J	Ý	oung	Breed	lers	Total
	Hens	Toms	Young	Old	Turkeys
		Thousa	ınds		
Head	2,944	2,780	25	0	5,749
Avg Wt	17.58	38.01	26.14	0.00	27.50
Last week	2,066	2,823	21	0	4,910
Same wk yr ago	2,828	2,991	38	0	5,857
Avg Wt	17.97	37.55	26.63	0.00	28.03
To-date/2013*	81,269	113,013	997	289	195,568
To-date/2012*	83,512	117,557	1,230	338	202,637
% Change YTD	-3%	-4%	-19%	-14%	-3%
Ready-to-Cook \	Veight and D	Perce	entage		
Current week	41,404	84,534	503	0	126,441
Last week	28,346	88,032	459	0	116,837
Same wk yr ago	40,655	89,850	769	0	131,274
To-date/2013*	1,117,767	3,621,115	20,777	6,287	4,765,946
To-date/2012*	1,132,303	3,736,474	24,384	8,438	4,901,899

-15%

-25%

77.0%

-3%

Dressing % 80.0% 80.0% 77.0% (A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

% Change YTD

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Wee	k ending 09-N	ov-2013			
•	Young	Light	Heavy	Total	
	Chickens	Hens	Hens	Hens	Ducks
		Thou	ısands		
Head	157,077	822	1,574	2,396	561
Avg Wt	6.00	3.44	7.94	6.40	6.62
Last week	158,028	1,201	1,625	2,826	410
Same wk yr ago	154,621	1,181	1,406	2,587	411
Avg Wt	5.93	3.33	7.98	5.86	6.17
To-date/2013*	6,954,586	66,538	66,963	133,501	19,585
To-date/2012*	6,869,615	66,623	72,232	138,855	18,565
% Change YTD	1%	0%	-7%	-4%	5%
Ready-to-Cook We	eight and Dres	sing Percer	ntage		
Current week	716,271	1,527	8,561	10,088	2,655
Last week	701,391	2,108	8,749	10,857	2,026
Same wk yr ago	692,261	2,124	7,349	9,473	1,813
To-date/2013*	30,701,894	114,884	363,359	478,243	94,259
To-date/2012*	29,749,665	113,026	377,115	490,141	89,390
% Change YTD	3%	2%	-4%	-2%	5%
J					
Dressing %	76.0%	54.0%	68.5%		71.5%

⁽A) The estimated number of fryers available for marketing based on the 2week revised average chick placements 6 to 7 weeks earlier was 156.0 million head. Estimated U.S. slaughter for this period was 159.0 million head, or 3.0 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

	Million Head	Million Head		Avg
Week Ending	Slaughtered	Available*	Pct	Wt
10/05	159.8	155.6	103%	5.87
10/12	159.9	156.2	102%	5.91
10/19	159.9	157.9	101%	6.04
10/26	160.7	156.7	103%	5.82
11/02	159.9	155.4	103%	5.84
11/09	159.0	156.0	102%	6.00
Year to date	7037.7	6947.9	101%	
11/16		155.0		
11/23		151.2		

^{*}Based on chick placements 6 to 7 weeks earlier.

<u>ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL</u>

Week Ending 1	6-Nov-2013			
Current Week 011/16/13 (1)		Previous Week 011/09/13		
Class		Thousand head		
Broiler/fryer	150,036 (2)	156,688		
Light hens	1,115	891		
Heavy hens	1,635	1,679		
Total	152,786	159,258		
(1) ESTIMATED				

⁽²⁾ The estimated number of broiler-fryers available for slaughter the week ending 16-Nov-13 is 157.3 million head compared to 156.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 150.3 million head or -7.0 million less than estimated available. For the week of 23-Nov-13 the estimated available is 153.1 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

`		Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM	11/11/13	2,746	120,855	48,824
AM	11/01/13	2,770	133,226	46,495
CHG		-24	-12371	2329
PCT C	HG	-1%	-9%	5%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent offering prices on a national basis for hens 103.00-111.00 cents fob and 16-24 lb. toms 99.00-111.00 cents fob for current shipments.

NATIONAL FOWL MARKETS

08-Nov-2013

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	10.5-22.0	13.93

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs remained unchanged at 0-7 cents per

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

08-Nov-2013

National Composite Weighted Average

	Wtd Avg		Change	1,000 lbs.
This Week:	90.56	•	1.58	11,657
Last Week:	88.98			11,747
Last Year:	91.29	1	0.73	12,476

Monthly Composite Weighted Average				
Oct	90.02	33,279		

Whole Body:

New York	Price Range 88.00 - 98.50	Majority 91.00 - 95.00	Wtd Avg 93.08	1,000 lbs 1,455
Chicago	78.00 - 105.00	80.00 -88.00	86.60	2,035
Los Angolos	80.00 - 103.00	86.00 - 00.00	88 50	1 952

Negotiated prices in trucklot and less-than-trucklot quantities of ready-tocook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

⁽B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.





