



# BROILER MARKET NEWS REPORT

ISSN 1522-0567

WEDNESDAY, NOVEMBER 13, 2013  
VOL. 60 NO. 129

U.S. Department of Agriculture      Agricultural Marketing Service      Livestock, Poultry & Grain Market News

## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to firm in the East and West, firm in the Midwest. Offerings of all sizes are light to moderate. Retail demand is light to moderate. Food service demand is light to good, mostly moderate for mid-week business. Floor stocks are balanced. Market activity cover the full range but is mostly moderate. In the parts structure, movement is light to moderate. Prices are trending steady to firm for breast cuts and generally steady for the balance of items. Offering of breast cuts are light to moderate with bone-in breast in the best position. Wings, tenders and dark meat items are adequate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

**GEORGIA F.O.B. DOCK** The quoted price on broilers/fryers for next week's trading is unchanged at 104.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 96.50 cents last year on November 14, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	182.00
BREASTS - B/S	179.00
BREASTS - WHOLE	104.00
THIGH MEAT - B/S	138.00
THIGHS	70.50
DRUMSTICKS	62.00
LEG QUARTERS	50.00
WINGS	121.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET 08-Nov-2013

### Ready-to-Cook

### Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 16-Nov-13

Class	Thousand head	
	CW: 11/16/13(1)	PW: 11/9/13
Broiler/fryer	150,036(2)	156,688
Light hens	1,115	891
Heavy hens	1,635	1,679
Total	152,786	159,258

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 16-Nov-13 is 157.3 million head compared to 156.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 150.3 million head or -7.0 million less than estimated available. For the week of 23-Nov-13 the estimated available is 153.1 million head.

**WEEKLY FRYERS AVAILABLE FOR MARKETING** - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 21-Dec-13 is estimated at 142.4 million head. This compares to 152.4 million head the previous week and to 145.8 million head the same week a year ago, when the slaughter was 125.4 million head and the national weighted average price was 94.10 cents per pound.

## BROILER HATCHERY

Week Ending 11/09/13

### Broiler-Type Eggs Set in the 19 State Total Down Slightly

Commercial hatcheries in the 19 State weekly program set 190 million eggs in incubators during the week ending November 9, 2013. This was down slightly from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	190,235	191,287	0

### Broiler-Type Chicks Placed in the 19 State Total Up 3 Percent

Broiler growers in the 19 State weekly program placed 153 million chicks for meat production during the week ending November 9, 2013. Placements were up 3 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through November 9, 2013 for the 19 State total were 7.38 billion, up 1 percent from the same period a year earlier.

19 State Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	152,871	147,267	+03

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV  
Source: USDA NASS

## MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending November 08, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	81.66	185.28	113.23	44.60	10.29	102.93
High	84.06	195.57	126.95	58.33	13.72	102.93
Mostly	82.35	188.71	120.09	51.47	10.29	102.93
<b>SAN JUAN</b>						
Low	80.29	181.85	109.80	41.17	10.29	102.93
High	82.35	192.14	123.52	54.90	13.72	102.93
Mostly	82.35	185.28	116.66	48.04	10.29	102.93
<b>NEW SAN JUAN</b>						
Low	81.66	185.28	116.66	48.04	13.72	102.93
High	84.75	199.00	126.95	61.76	17.16	102.93
Mostly	82.35	192.14	120.09	54.90	13.72	102.93
<b>BECERRA</b>						
Low	82.35	188.71	116.66	51.47	13.72	102.93
High	85.78	202.43	130.38	65.19	17.16	102.93
Mostly	82.35	195.57	123.52	58.33	13.72	102.93

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys		Processed other Poultry	
	LBS		LBS	
AM 11/11/13		120,855		48,824
AM 11/01/13		133,226		46,495
CHG		-12371		2329
PCT CHG		-9%		5%

## COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	11/11/13	11/04/13	11/12/12	11/11/13	11/04/13	11/12/12
Pacific Coast	1045	842	332	6408	7292	1145
Los Angeles	14	9	164	901	484	371

**NORTHEAST BROILER/FRYER PARTS** Prices are trending steady to firm for bone-in breast and generally steady for the balance of items. Trucklot buying activity is light to moderate during for early week trading. Offerings of breast cuts are light to moderate with bone-in breast in the best balance; wings and tenders are at least sufficient for current needs, most dark meat items are adequate. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	145-150	127.52	647,040
TENDERLOINS	135-140	143.56	208,160
BREAST - WITH RIBS	96-97	113.02	45,905
BREAST - LINE RUN	96	98.25	72,000
LEGS	65-66	62.62	97,000
LEG QUARTERS (BULK)	41-42	44.30	138,800
DRUMSTICKS	48-49	58.62	67,680
THIGHS	64-65	79.07	46,600
B/S THIGHS	122-123	127.42	58,080
WINGS (WHOLE)	111-112	123.38	305,800
BACKS & NECKS (STRIPPED)	16-18	18.00	6,000
LIVERS (5 POUND TUBS)	55-60	58.33	10,970
GIZZARDS (HEARTS)	75-80	80.00	21,760

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	Estimated		Actual		Avg. Wt.		Actual Avg.	
	(1,000)	(1,000)	(1,000)	(1,000)			(1,000)	Wt.
	11/13	11/12	11/11	11/08	11/11	11/08	11/06	11/04
Alabama	3,402	3,791	3,671	3,860	5.98	5.70	3,470	5.94
Arkansas	4,623	4,888	4,790	3,279	5.89	5.76	4,555	5.92
Delmarva	2,161	2,117	1,923	2,187	6.42	6.20	2,092	6.38
KY-LA-TN	2,368	2,529	2,552	2,473	5.30	5.05	2,488	5.29
Mississippi	2,751	2,673	2,687	2,936	6.56	6.60	2,620	6.33
North Carolina	2,951	2,685	2,870	3,014	7.79	7.69	2,885	7.86
Texas	2,213	2,235	2,330	2,489	6.20	6.08	2,405	6.11
Total	20,469	20,918	20,823	20,238	6.27	6.16	20,515	6.23
Mon-Wed	62,667(A)						63,135(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 13-Nov-13 is estimated to be 30,670,000 head down 0.52 percent from a week ago and up 2.92 percent from a year ago. (Last week 30,831,000, last year 29,800,000)

**SOUTHERN STATES BROILER/FRYER PARTS**

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	390	115.00-135.00	-	124.71
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	230	35.00-41.00	-	38.46
LEG QUARTERS (4/10)	227	41.00-47.00	-	43.27
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

\*\*\*\*\*

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR NOV 13, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
59.00 - 65.50	63.37	62.89

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**HACKETTSTOWN, NJ - POULTRY AUCTION** for 11-12-13

\*All Papers Required to Sell All Out of State Poultry

	Low	High	Avg		Low	High	Avg
Heavy Fowl lb.	0.10	0.50	0.35	Heavy Fowl ea.	2.50	6.00	4.21
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-
Bantams lb.	-	-	-	Bantams ea.	1.00	6.00	2.16
Broilers lb.	-	-	-	Broilers ea.	-	-	-
Roasters lb.	-	-	-	Roasters ea.	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-
Chicks lb.	-	-	-	Chicks ea.	-	-	-
Pullets lb.	-	-	-	Pullets ea.	4.00	8.00	6.08
Bunnies lb.	-	-	-	Bunnies ea.	2.00	4.50	3.03
Roosters lb.	-	0.20	-	Roosters ea.	3.00	9.50	5.44
Geese lb.	-	-	-	Geese ea.	12.50	15.00	14.17
Turkeys lb.	-	-	-	Turkeys ea.	17.50	35.00	26.67
Ducks lb.	-	-	-	Ducks ea.	3.00	7.00	4.95
Rabbits lb.	1.00	2.70	1.85	Rabbits ea.	-	3.00	-
Pigeons lb.	-	-	-	Pigeons ea.	2.00	2.50	2.21
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	8.00	8.50	8.35
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	5.00	9.00	6.67
Silkie ea.	-	-	-	Goslings ea.	-	-	-
Guinea Pigs ea.	-	-	-	Turkey Poult ea.	-	-	-
Chukars ea.	-	-	-	Peacocks ea.	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-
Doves ea.	-	-	-	Pheasants ea.	-	-	-
Quail ea.	-	3.00	-	Ferrets ea.	-	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-	-
Peafowl ea.	-	-	-	Guinea Fowl Eggs(doz)	-	-	-
Quail Eggs ea.	-	-	-	Emu ea.	-	-	-
Hamsters ea.	-	-	-				

Total Pieces Sold 335