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TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens is steady with a steady to firm undertone for November deliveries. The 16-24 lb. tom market is steady. The fresh whole turkey market is steady to firm. Fresh demand light. Frozen demand light to moderate, best on hens. Offerings of fresh hens and 16-24 lb. toms very light. Frozen offerings of hens very light while frozen 16-24 lb. tom offerings are light to moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 103.00-111.00 cents fob and 16-24 lb. toms 101.00-111.00 cents fob for current shipments. No trading reported.

The market on white meat and trims is generally steady with some spot strength found on fresh wing meat. Demand moderate. Offerings of fresh tom breast meat moderate, frozen tom breast meat light at best, balance of white meat and trims light to moderate. The market on 4-8 lb. breasts is mixed with some seeing strength for December shipments. Demand light to moderate. Offerings light. The market on tom full-cut wings is steady with a steady to weak undertone; tom necks steady to firm, balance of tom bulk parts steady. Demand generally moderate. Offerings of fresh tom drums mostly moderate, tom full-cut wings light to mostly moderate, tom 2-joint wings light to moderate, balance very light to light. The thigh meat market is steady to firm. Demand moderate to good. Offerings very light. The mechanically separated turkey market is generally steady. Demand light to moderate. Offerings of frozen MST very light to light and fresh light to moderate. Trading heavy on 4-8 lb. breasts for December, balance light.

EXPORT MARKET HIGHLIGHTS

Trading very light. The market on thigh meat is steady to firm, tom drums steady, tom full-cut and 2-joint wings steady with a steady to weak undertone and the balance of items generally steady. Demand light to moderate with some finding lower buyer bids on tom 2-joint wings. Offerings of fresh tom drums light to moderate, tom wings moderate, balance light.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on tom breast meat is steady, fresh wing meat steady to instances firm, balance of white meat and trims steady. Demand moderate. Offerings of fresh tom breast meat moderate, frozen tom breast meat light at best, destrapped tenderloins and white trims light to moderate. The market on 4-8 lb. breasts is mixed with some seeing more strength than others for December shipments. Demand light to moderate. Offerings uneven. The market on tom full-cut wings is steady with a steady to instances weak undertone, tom 2-joint wings steady with undertones mixed, tom necks firm. Demand moderate. Trading heavy on frozen Grade A 4-8 lb. breasts 132 delivered December, balance light. For domestic: fresh wing meat 98, fresh tom full-cut wings 67, fresh tom necks 68, fresh tails 57, fresh strap-in tenderloins 167 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	173.80	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	104.00	12
DRUMSTICKS, TOM--FRESH	99.00-101.00		99.86	140
DRUMSTICKS, HEN	101.00		101.00	7
WINGS, FULL-CUT, TOM		F	69.61	154
WINGS, FULL-CUT, HEN		F	82.00	12
WINGS, V-TYPE, TOM	66.00		66.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM	74.00-75.00		74.98	123
NECKS, HEN	68.00		68.00	40
BREASTS, B/S, TOM 3/		F	209.00	12
BREASTS, B/S, TOM--FRESH 3/	220.00		220.00	40
THIGH MEAT		F	150.77	86
THIGH MEAT--FRESH		F	150.11	54
BREAST TRIM MEAT		F	142.00	40
SCAPULA MEAT		T	137.25	80
WING MEAT WITH SKIN				
TENDERLOINS		W	160.00	2
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	185.00		185.00	14
MECHANICALLY SEPARATED 4/	52.00		52.00	40
MECHANICALLY SEPARATED--FRESH 4/	47.00-48.50		47.64	94
EXPORT TRADING				
DRUMSTICKS, TOMS		F	108.00	120
WINGS FULL-CUT - TOMS	70.00		70.00	54
WINGS, V-TYPE, TOM		F	65.00	108
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.